

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

MODIVCARE INC., et al.,

Debtors.¹

Chapter 11

Case No. 25-90309 (ARP)

(Jointly Administered)

**NOTICE OF APPEARANCE AND REQUEST
FOR SERVICE PURSUANT TO FED. R. BANKR. P. 2002**

PLEASE TAKE NOTICE that Wilmington Savings Fund Society, FSB (“WSFS”), in its capacity as trustee for the 5.000% Senior Notes due 2029 issued by ModivCare, Inc., a party in interest in the above-captioned cases hereby appears by its counsel, Winston & Strawn LLP (“Counsel”). Counsel hereby enter their appearance pursuant to section 1109(b) of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and request that the undersigned be added to the official mailing matrix and service lists in these cases. Counsel request, pursuant to Bankruptcy Rules 2002, 3017 and 9007 and section 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or required to be given in these chapter 11 cases and copies of all papers served or required to be served in these chapter 11 cases, including but not limited to, all notices (including those required by Bankruptcy Rule 2002), reports, pleadings, motions, applications, lists, schedules, statements, chapter 11 plans, disclosure statements and all other matters arising herein

¹ A complete list of each of the Debtors in these chapter 11 cases (the “Chapter 11 Cases”) and the last four digits of each Debtor’s taxpayer identification number (if applicable) may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://www.veritaglobal.net/ModivCare>. Debtor ModivCare Inc.’s principal place of business and the Debtors’ service address in the Chapter 11 Cases is 6900 E. Layton Avenue, Suite 1100 & 1200, Denver, Colorado 80237.



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or in any related adversary proceeding, be given and served upon WSFS through service upon Counsel at the addresses, telephone, and facsimile numbers set forth below:

Jonathan I. Levine
Emma Fleming
Winston & Strawn LLP
200 Park Avenue
New York, NY 10166-4193
Telephone: (212) 294-6700
Facsimile: (212) 294-4700
Email: jonlevine@winston.com
Email: efleming@winston.com

Tom H. Good
Winston & Strawn LLP
1901 L Street, N.W.
Washington, D.C. 20036-3506
Telephone: (202) 282-5000
Facsimile: (202) 282-5100
Email: tgood@winston.com

Madison K. Haueisen
Winston & Strawn LLP
800 Capitol St., Suite 2400
Houston, TX 77002-2925
Telephone: (713) 651-2600
Facsimile: (713) 651-2700
Email: mhaueisen@winston.com

PLEASE TAKE FURTHER NOTICE that, pursuant to section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, orders and notices of any application, complaint or demand, motion, petition, pleading or request, and answering or reply papers filed in these cases, whether formal or informal, written or oral, and whether served, transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex or otherwise filed or made with regard to the above-captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that this *Notice of Appearance and Request for Service Pursuant to Fed. R. Bankr. P. 2002* shall not be deemed or construed to be a waiver of any

of the rights of WSFS, including, without limitation, to (i) have final orders in non-core matters entered only after *de novo* review by a higher court, (ii) trial by jury in any proceeding so triable in these cases, or any case, controversy, or adversary proceeding related to these cases, (iii) have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal, or (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which WSFS may be entitled in law or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: August 21, 2025

/s/ Emma Fleming

Jonathan I. Levine (*pro hac vice* pending)

Emma Fleming (*pro hac vice* pending)

WINSTON & STRAWN LLP

200 Park Avenue

New York, NY 10166-4193

Telephone: (212) 294-6700

Facsimile: (212) 294-4700

Email: jonlevine@winston.com

Email: efleming@winston.com

-and-

Tom H. Good (*pro hac vice* pending)

WINSTON & STRAWN LLP

1901 L Street, N.W.

Washington, D.C. 20036-3506

Telephone: (202) 282-5000

Facsimile: (202) 282-5100

Email: tgood@winston.com

-and-

Madison K. Haueisen (TX Bar No. 24115369)

WINSTON & STRAWN LLP

800 Capitol St., Suite 2400

Houston, TX 77002-2925

Telephone: (713) 651-2600

Facsimile: (713) 651-2700

Email: mhaueisen@winston.com

Counsel for Wilmington Savings Fund Society, FSB

CERTIFICATE OF SERVICE

I hereby certify that on this 21 day of August, 2025, a true and correct copy of the foregoing *Notice of Appearance and Request for Notices* was sent via ECF Noticing to all parties receiving ECF Notices in these chapter 11 cases.

/s/ Madison K. Haueisen

Madison K. Haueisen