

Debtor All Metro Health Care Services, Inc.
Name

Case number (if known) _____

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas

(State)

Case number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/25

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name All Metro Health Care Services, Inc.

2. All other names debtor used in the last 8 years

N/AInclude any assumed names, trade names, and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN)

84-1623916

4. Debtor's address

Principal place of business**Mailing address, if different from principal place of business**70 East Sunrise Highway, Suite 520

Number Street

6900 E. Layton Avenue, Suite 1100 & 1200

Number Street

Valley Stream New York 11581

City State Zip Code

Denver Colorado 80237

City State Zip Code

Location of principal assets, if different from principal place of businessNassau

County

Number Street

City State Zip Code

5. Debtor's website (URL)

<https://www.modivcare.com/>

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor All Metro Health Care Services, Inc.
Name

Case number (if known) _____

7. Describe debtor's business**A. Check One:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes> .
6216 (Home Health Care Services)

8. Under which chapter of the Bankruptcy Code is the debtor filing?**Check One:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,424,000 (amount subject to adjustment on 4/01/28 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the **Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11** (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**☒ No☐ Yes

District	_____	When	_____	Case number	_____
			MM/DD/YYYY		
District	_____	When	_____	Case number	_____
			MM/DD/YYYY		

If more than 2 cases, attach a separate list.

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?☐ No☒ Yes

Debtor	<u>See Attached Rider 1</u>	Relationship	_____
District	_____	When:	<u>8/20/2025</u>
Case number, if known	_____		MM / DD / YYYY

List all cases. If more than 1, attach a separate list.

Debtor All Metro Health Care Services, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district?*Check all that apply:*

- ☐ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____

Where is the property?

Number Street

City

State

Zip Code

Is the property insured?

- ☐ No
- ☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors****Consolidated for all Debtors.**

- | | | |
|----------------------------------|--|---|
| ☐ 1-49 | ☐ 1,000-5,000 | ☒ 25,001-50,000 |
| ☐ 50-99 | ☐ 5,001-10,000 | ☐ 50,001-100,000 |
| ☐ 100-199 | ☐ 10,001-25,000 | ☐ More than 100,000 |
| ☐ 200-999 | | |

15. Estimated assets****Consolidated for all Debtors.**

- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☒ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

16. Estimated liabilities****Consolidated for all Debtors.**

- | | | |
|--|--|--|
| ☐ \$0-\$50,000 | ☐ \$1,000,001-\$10 million | ☐ \$500,000,001-\$1 billion |
| ☐ \$50,001-\$100,000 | ☐ \$10,000,001-\$50 million | ☒ \$1,000,000,001-\$10 billion |
| ☐ \$100,001-\$500,000 | ☐ \$50,000,001-\$100 million | ☐ \$10,000,000,001-\$50 billion |
| ☐ \$500,001-\$1 million | ☐ \$100,000,001-\$500 million | ☐ More than \$50 billion |

Debtor All Metro Health Care Services, Inc.
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature of authorized representative of debtor**

- The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
- I have been authorized to file this petition on behalf of the debtor.
- I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 8/20/2025
MM/ DD / YYYY**X**/s/ Chad J. Shandler
Signature of authorized representative of debtorChad J. Shandler
Printed nameTitle Chief Transformation Officer**18. Signature of attorney****X**/s/ Timothy A. ("Tad") Davidson II
Signature of attorney for debtorDate 8/20/2025
MM/DD/YYYYTimothy A. ("Tad") Davidson IIHunton Andrews Kurth LLP

Firm name

600 Travis Street, Suite 4200

Number Street

Houston

City

TX

State

77002

ZIP Code

(713) 220-4200

Contact phone

taddavidson@hunton.com

Email address

24012503

Bar number

TX

State

RIDER 1**Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor**

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the “**Debtors**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of Texas. Contemporaneously with the filing of their voluntary petitions, the Debtors are filing a motion with the Court requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

Entity Name	Federal Employee Identification Number (EIN)
ModivCare Inc.	86-0845127
VRI Intermediate Holdings, LLC	46-4570913
A & B Homecare Solutions, L.L.C.	06-1565019
A.E. Medical Alert, Inc.	56-2348300
ABC Homecare LLC	47-5312537
All Metro Aids Inc.	11-2542379
All Metro Associate Payroll Services Corporation	13-4312222
All Metro CGA Payroll Services Corporation	47-3753810
All Metro Field Service Workers Payroll Services Corporation	13-4312220
All Metro Health Care Services, Inc.	84-1623916
All Metro Home Care Services of Florida, Inc.	43-2015287
All Metro Home Care Services of New Jersey, Inc.	77-0612030
All Metro Home Care Services of New York, Inc.	84-1623899
All Metro Home Care Services, Inc.	84-1623924
All Metro Management and Payroll Services Corporation	83-0439830
All Metro Payroll Services Corporation	11-3353755
AM Holdco, Inc.	37-1744530
AM Intermediate Holdco, Inc.	47-1765824
Arsens Home Care, Inc.	20-2862290
ARU Hospice Inc.	45-5092171
Associated Home Services, Inc.	74-2722067
At-Home Quality Care, LLC	26-1552093

Entity Name	Federal Employee Identification Number (EIN)
Auditory Response Systems, Inc.	02-0442987
Barney's Medical Alert-ERS, Inc.	27-1724008
California MedTrans Network IPA LLC	61-1732160
California MedTrans Network MSO LLC	36-4780748
Care Finders Total Care LLC	46-2555599
CareGivers Alliance, LLC	45-5022161
CareGivers America Home Health Services, LLC	20-8167059
CareGivers America Medical Staffing, LLC	26-3978350
CareGivers America Medical Supply, LLC	58-3787187
CareGivers America Registry, LLC	27-1302162
Caregivers America, LLC.	33-0993363
Caregivers On Call, Inc.	16-1737635
CGA Holdco, Inc.	47-1880444
CGA Staffing Services, LLC	37-1616908
Circulation, Inc.	61-1780747
Florida MedTrans Network LLC	32-0432993
Florida MedTrans Network MSO LLC	36-4778512
Guardian Medical Monitoring, LLC	38-3432082
Health Trans, Inc.	65-0613681
Healthcom Holdings LLC	82-2311720
Healthcom, Inc.	37-1285320
Helping Hand Home Health Care Agency Inc	27-4209787
Helping Hand Hospice, Inc.	27-1752958
Higi Care Holdings, LLC	N/A
Higi Care, LLC	92-3529673
Higi SH Holdings Inc.	82-0738014
Higi SH LLC	38-3931574
Independence Healthcare Corporation	74-3074366
Metropolitan Medical Transportation IPA, LLC	20-8998027
MLA Sales, LLC	N/A
ModivCare Solutions, LLC	58-2491253
Multicultural Home Care Inc.	04-3280270
National MedTrans, LLC	47-2336925

Entity Name	Federal Employee Identification Number (EIN)
New England Emergency Response Systems, Inc.	02-0432833
OEP AM, Inc.	81-1260939
Panhandle Support Services, Inc.	55-0728651
Personal In-Home Services, Inc.	20-5107362
Philadelphia Home Care Agency, Inc.	20-1524491
Provado Technologies, LLC	22-3895026
Red Top Transportation, Inc.	59-2499262
Ride Plus, LLC	27-2769684
Safe Living Technologies, LLC	32-0413522
Secura Home Health Holdings, Inc.	47-2928880
Secura Home Health, LLC	47-2908342
Socrates Health Holdings, LLC	85-4229682
TriMed, LLC	47-5088596
Union Home Care LLC	82-3229500
Valued Relationships, Inc.	31-1274364
Victory Health Holdings, LLC	87-2147451

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re: All Metro Health Care Services, Inc., Debtor.	))))))))	Chapter 11 Case No. 25-_____()
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CORPORATE OWNERSHIP STATEMENT

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Equity Interest Holder	Approximate Percentage of Equity Interests Held
AM Holdco, Inc.	100%

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
All Metro Health Care Services, Inc.,	)	Case No. 25-_____()
	)	
Debtor.	)	
	)	

LIST OF EQUITY SECURITY HOLDERS

Pursuant to Rule 1007(a)(3) of the Federal Rules of Bankruptcy Procedure, the above-captioned debtor and debtor in possession (the “**Debtor**”) respectfully represents that the following is the list of holders of the Debtor’s sole class of equity or membership interests:

☐ There are no equity security holders or corporations that directly or indirectly own 10% or more of any class of the Debtor’s equity interest.

☒ The following are the Debtor’s equity security holders (list holders of each class, showing the number and kind of interests registered in the name of each holder, and the last known address or place of business of each holder):

Name and Last Known Address of Place of Business of Holder	Kind/Class of Interest	Percentage of Interests Held
AM Holdco, Inc. 70 East Sunrise Highway, Suite 520 Valley Stream, New York 11581	Shares	100%

Fill in this information to identify the case and this filing:	
Debtor Name	All Metro Health Care Services, Inc.
United States Bankruptcy Court for the:	Southern District of Texas
	(State)
Case number (If known):	

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets-Real and Personal Property (*Official Form 206A/B*)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (*Official Form 206D*)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (*Official Form 206E/F*)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (*Official Form 206G*)
- ☐ Schedule H: Codebtors (*Official Form 206H*)
- ☐ Summary of Assets and Liabilities for Non-Individuals (*Official Form 206Sum*)
- ☐ Amended Schedule _____
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (*Official Form 204*)
- ☒ Other document that requires a declaration **Corporate Ownership Statement and List of Equity Security Holders**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

8/20/2025
MM/ DD/YYYY

☒ /s/ **Chad J. Shandler**

Signature of individual signing on behalf of debtor

Chad J. Shandler

Printed name

Chief Transformation Officer

Position or relationship to debtor

**UNANIMOUS WRITTEN CONSENT OF
THE APPROVING PARTY OF
EACH COMPANY LISTED BELOW**

August 20, 2025

The undersigned, being (a) all members of the Board of Directors, (b) all members of the Board of Managers, or (c) the sole member, as applicable (in each case, an “Approving Party” and, collectively, the “Approving Parties”), of the following corporations and limited liability companies:

1. A & B Homecare Solutions, L.L.C, a Connecticut limited liability company;
2. A.E. Medical Alert, Inc., a Texas corporation;
3. ABC Homecare LLC, a Connecticut limited liability company;
4. All Metro Aids, Inc., a New York corporation;
5. All Metro Associate Payroll Services Corporation, a Delaware corporation;
6. All Metro CGA Payroll Services Corporation, a Delaware corporation;
7. All Metro Field Service Workers Payroll Services Corporation, a Delaware corporation
8. All Metro Health Care Services, Inc., a Delaware corporation;
9. All Metro Home Care Services of Florida, Inc., a Delaware corporation;
10. All Metro Home Care Services of New Jersey, Inc., a Delaware corporation;
11. All Metro Home Care Services of New York, Inc., a New York corporation;
12. All Metro Home Care Services, Inc., a Delaware corporation;
13. All Metro Management and Payroll Services Corporation, a Delaware corporation;
14. All Metro Payroll Services Corporation, a New York corporation;
15. AM Holdco, Inc., a Delaware corporation;
16. AM Intermediate Holdco, Inc., a Delaware corporation;
17. Arsens Home Care, Inc., a Pennsylvania corporation;
18. ARU Hospice, Inc., a Pennsylvania corporation;
19. Associated Home Services, Inc., a Texas corporation;
20. At-Home Quality Care, LLC, a Pennsylvania limited liability company;
21. Auditory Response Systems, Inc., a New Hampshire corporation;
22. Barney’s Medical Alert-ERS, Inc., a Texas corporation;
23. California MedTrans Network IPA LLC, a California limited liability company;
24. California MedTrans Network MSO LLC, a California limited liability company;

25. Care Finders Total Care LLC, a Delaware limited liability company;
26. CareGivers Alliance, LLC, a Pennsylvania limited liability company;
27. CareGivers America Home Health Services, LLC, a Pennsylvania limited liability company;
28. CareGivers America Medical Staffing, LLC, a Pennsylvania limited liability company;
29. CareGivers America Medical Supply, LLC, a Pennsylvania limited liability company;
30. CareGivers America Registry, LLC, a Pennsylvania limited liability company;
31. Caregivers America, LLC, a Pennsylvania limited liability company;
32. Caregivers On Call, Inc., a Delaware corporation;
33. CGA Holdco, Inc., a Delaware corporation;
34. CGA Staffing Services, LLC, a Pennsylvania limited liability company;
35. Circulation, Inc., a Delaware limited liability company;
36. Florida MedTrans Network, LLC, a Florida limited liability company;
37. Florida MedTrans Network MSO LLC, a Florida limited liability company;
38. Guardian Medical Monitoring, LLC, a Michigan limited liability company;
39. Health Trans, Inc., a Delaware corporation;
40. Healthcom, Inc., an Illinois corporation;
41. Healthcom Holdings LLC, a Delaware limited liability company;
42. Helping Hand Home Health Care Agency Inc., a Pennsylvania corporation;
43. Helping Hand Hospice Inc., a Pennsylvania corporation;
44. Higi Care Holdings, LLC, a Delaware limited liability company;
45. Higi Care, LLC, a Delaware limited liability company;
46. Higi SH Holdings Inc., a Delaware corporation;
47. Higi SH LLC, a Delaware limited liability company;
48. Independence Healthcare Corporation, a Massachusetts corporation;
49. Metropolitan Medical Transportation IPA, LLC, a New York limited liability company;
50. MLA Sales, LLC, an Illinois limited liability company;
51. ModivCare Solutions, LLC, a Delaware limited liability company;
52. Multicultural Home Care Inc., a Massachusetts corporation;
53. National MedTrans, LLC, a New York limited liability company;
54. New England Emergency Response Systems, Inc., a New Hampshire corporation;

55. OEP AM, Inc., a Delaware corporation;
56. Panhandle Support Services, Inc., a West Virginia corporation;
57. Personal In-Home Services, Inc., a West Virginia corporation;
58. Philadelphia Home Care Agency, Inc., a Pennsylvania corporation;
59. Provado Technologies, LLC, a Florida limited liability company;
60. Red Top Transportation, Inc., a Florida corporation;
61. Ride Plus, LLC, a Delaware limited liability company;
62. Safe Living Technologies, LLC, a Delaware limited liability company;
63. Secura Home Health Holdings, Inc., a Delaware corporation;
64. Secura Home Health, LLC, a Delaware limited liability company;
65. Socrates Health Holdings, LLC, a Delaware limited liability company;
66. TriMed, LLC, a Utah limited liability company;
67. Union Home Care LLC, a Pennsylvania limited liability company;
68. Valued Relationships, Inc., an Ohio corporation;
69. Victory Health Holdings, LLC, a Delaware limited liability company; and
70. VRI Intermediate Holdings, LLC, a Delaware limited liability company;

(each such entity, a “Company” and, collectively, the “Companies”), do hereby consent to, adopt and approve, ratify, and confirm by unanimous written consent, with the same force and effect as if taken at a duly called special meeting of the applicable Approving Parties, and in each case pursuant to and in accordance with, as applicable, (a) the provisions of such Company’s (i) certificate of incorporation, articles of incorporation, certificate of formation, certificate of organization or other similar formation documents, as applicable, and (ii) bylaws or LLC Agreement (as defined below), as applicable; and (b) the applicable provisions of (i) the General Corporation Law of the State of Delaware, (ii) the Limited Liability Company Act of the State of Delaware, (iii) the Connecticut Uniform Limited Liability Company Act, (iv) the Texas Business Organizations Code, as amended, (v) the New York Business Corporation Law, (vi) the New York Limited Liability Company Law, (vii) the Pennsylvania Business Corporation Law of 1988, as amended, (viii) the Pennsylvania Uniform Limited Liability Company Act of 2016, as amended, (ix) the New Hampshire Business Corporation Act, (x) the California Revised Uniform Limited Liability Company Act, (xi) the Florida Revised Limited Liability Company Act, (xii) the Florida Business Corporations Act, (xiii) the Michigan Limited Liability Company Act, (xiv) the Illinois Business Corporation Act, (xv) Illinois Limited Liability Company Act, (xvi) the Massachusetts General Laws, (xvii) the Utah Revised Uniform Limited Liability Company Act, (xviii) the Ohio General Corporation Law, and (xiv) any other applicable corporate or business statute, the following resolutions and authorize the taking of all actions contemplated thereby:

WHEREAS, reference is hereby made to the operating agreements, limited liability company agreements or other similar governing documents of each Company, as applicable (collectively, the “LLC Agreements”, and each an “LLC Agreement”);

WHEREAS, the Approving Party of each Company has had the opportunity to consult with management and the legal and financial advisors of such Company to fully consider, and has considered, the strategic alternatives available to such Company;

WHEREAS, the Board of ModivCare Inc. (the “ModivCare Board”) previously delegated to a committee of independent directors of the ModivCare Board (the “Capital Structure Committee”) certain responsibilities, powers, and authority to, among other things, (a) review, evaluate, analyze, negotiate, and make recommendations to the ModivCare Board of any advisable changes to ModivCare’s capital structure, including all restructuring matters and any matters related to any insolvency or bankruptcy proceeding with respect to ModivCare or any of its subsidiaries (the “Capital Structure Matters”) and (b) recommend to the full ModivCare Board what actions, if any, should be taken by the ModivCare Board with respect to any Capital Structure Matters and any such agreements or arrangements proposed to be entered into in connection with or relating to a Capital Structure Matter;

WHEREAS, the Capital Structure Committee has, with the assistance of management, legal advisors, financial advisors, and investment bankers of the Companies, considered the liabilities and liquidity of the Companies, the Capital Structure Matters available to the Companies, the strategic alternatives available to them, and the impact of the foregoing on the Companies’ businesses, and authorized and recommended to the ModivCare Board and the other Approving Parties that the actions contemplated hereby are desirable and in the best interests of each Company, its respective creditors, and other parties in interest;

WHEREAS, the Approving Parties believe that it is advisable and in the best interests of each Company to appoint Chad J. Shandler as its Chief Transformation Officer, with the roles and responsibilities as described in the engagement letter between FTI Consulting, Inc. and ModivCare Inc., dated on or about January 1, 2025 (or any amendments, supplements, or modifications thereto) (the “CTO Engagement Letter”); and

WHEREAS, the Approving Party of each Company desires to adopt and approve the following resolutions.

I. Commencement of Chapter 11 Cases

NOW THEREFORE, BE IT RESOLVED, that the Approving Party of each Company has determined, after consultation with the management and the legal and financial advisors of such Company and upon the recommendation and authorization by the Capital Structure Committee, that it is desirable and in the best interests of such Company, its creditors, and other parties in interest that a petition be filed by such Company seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”); and be it further

RESOLVED, that any officer or manager of such Company, including the Chief Transformation Officer (each, an “Authorized Officer”), in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, with full power of delegation, to negotiate, execute, deliver, and file in the name and on behalf of such Company, and under its seal or otherwise, all plans, petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, and other documents in the United States Bankruptcy Court

for the Southern District of Texas, Houston Division (the “Bankruptcy Court”), and, in connection therewith, to take and perform any and all further acts and deeds which such Authorized Officer deems necessary, proper, or desirable in connection with such Company’s chapter 11 case (the “Chapter 11 Case”), including, without limitation, (a) the payment of fees, costs, expenses, and taxes such Authorized Officer deems necessary, appropriate, or desirable, and (b) negotiating, executing, delivering, performing, filing, and recording any and all additional documents, schedules, statements, lists, papers, agreements, certificates, notices, and instruments (or any amendments, supplements, or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Case of such Company; and be it further

II. Transaction Documents

RESOLVED, that in connection with each Chapter 11 Case, the Approving Party of each Company has determined, after consultation with the legal and financial advisors of such Company, that it is in the best interests of each Company to enter into a restructuring support agreement (together with any exhibits and other attachments annexed thereto, the “Restructuring Support Agreement”) on terms and conditions substantially similar to those set forth in the forms of documents previously provided to the Approving Party of such Company (with such changes as may be approved pursuant to the delegation of authority set forth herein); and be it further

RESOLVED, that the Approving Party of each Company hereby delegates to each Authorized Officer the authority to approve the form, terms, and provisions of the Restructuring Support Agreement, and the execution, delivery, and performance thereof and the consummation of the transactions contemplated thereunder by such Company, including, without limitation, the amount of and the making of any payments to be made in connection therewith; and be it further

RESOLVED, that any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, in the name and on behalf of such Company, to cause such Company to enter into, execute, deliver, certify, file and/or record, and perform the obligations arising under, the Restructuring Support Agreement, together with such other documents, agreements, instruments, notices, and certificates as may be required by, or appropriate in connection therewith; and be it further

RESOLVED, that any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, in the name and on behalf of such Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the Restructuring Support Agreement, and/or any related documents which shall, in such Authorized Officer’s sole judgment, be necessary, proper or advisable; and be it further

RESOLVED, that each Company is hereby authorized, and each Authorized Officer shall be, and hereby is, authorized and empowered, with full power of delegation, on behalf of and in the name of such Company, to execute, verify and/or file, or cause to be filed and/or executed or verified (or direct others to do so on their behalf as provided herein), and to amend, supplement or otherwise modify from time to time, all documents reasonably necessary to effectuate the terms of the restructuring detailed in the Restructuring Support Agreement, including without limitation, a

plan of reorganization, disclosure statement, and related documents consistent with the terms of the Restructuring Support Agreement; and be it further

III. Debtor-in-Possession Financing

RESOLVED, that in connection with the Chapter 11 Case of each Company, the Approving Party of each Company has determined that it is in the best interests of each Company to consummate the transactions under that certain senior secured super-priority debtor-in-possession credit facility consisting of a term loan credit facility in an aggregate principal amount of up to \$100 million, to be evidenced by that certain Superpriority Secured Debtor in Possession Credit Agreement, by and among, ModivCare, its subsidiaries party thereto, the lenders and other parties from time to time party thereto, and Wilmington Trust, as administrative agent and collateral agent (together with any exhibits and other attachments annexed thereto, the “DIP Credit Agreement”) on terms and conditions substantially similar to those set forth in the form of DIP Credit Agreement previously provided to the Approving Party of each Company (with such changes as may be approved pursuant to the delegation set forth herein), together with certain joinders of third party financing parties to the Restructuring Support Agreement, subject to approval by the Bankruptcy Court, which is necessary and appropriate to conduct the business of the Company (the “DIP Facility”); and be it further

RESOLVED, that the Approving Party of each Company hereby delegates to each Authorized Officer of each Company the authority to approve the form, terms, and provisions of the DIP Credit Agreement, including the use of proceeds to provide liquidity for such Company throughout the Chapter 11 Case and such other uses as described in the DIP Credit Agreement, any and all guarantees, security agreements, pledge agreements, other documents or notices evidencing the grant of security, reaffirmations, promissory notes, fee letters, escrow agreements, letters, notices, certificates, documents, and instruments authorized, executed, delivered, reaffirmed, verified, and filed, registered, or recorded in connection with the DIP Facility or that may be necessary, appropriate, desirable, or advisable in connection with the DIP Credit Agreement and the transactions contemplated thereby or otherwise contemplated by the DIP Credit Agreement or by any such other DIP Facility Document (collectively, the “DIP Facility Documents”); and be it further

RESOLVED, that any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, in the name and on behalf of such Company, to cause such Company to enter into, execute, deliver, certify, file, and record, and perform the obligations arising under, the DIP Credit Agreement and any other DIP Facility Document, together with such other documents, agreements, instruments, and certificates as may be required by the DIP Credit Agreement and any other DIP Facility Document, in accordance with the terms thereof; and be it further

RESOLVED, that any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, in the name and on behalf of such Company, to execute and deliver any amendments, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the DIP Credit Agreement and any other DIP Facility Document and any related documents or instruments which shall, in such Authorized Officer’s sole judgment, be necessary, proper, or advisable; and be it further

IV. Chief Transformation Officer

RESOLVED, that each Approving Party hereby appoints Chad J. Shandler as Chief Transformation Officer (the “CTO”) of each Company for which it serves as the Approving Party, and that the CTO shall report to the ModivCare Board; and be it further

RESOLVED, that each Approving Party hereby authorizes and approves in all respects (i) the form, terms, and provisions of the CTO Engagement Letter; (ii) the execution and delivery by the Company for which it serves as the Approving Party of the CTO Engagement Letter; and (c) the performance by such Company of its duties and obligations thereunder; and be it further

RESOLVED, that the CTO is authorized and empowered to perform all acts and deeds and to execute and deliver all necessary documents on behalf of each Company in accordance with the scope outlined in the CTO Engagement Letter; and be it further

RESOLVED, that each Approving Party, acting with respect to its applicable Company hereby authorizes FTI Consulting, Inc. to assign additional personnel to support the CTO and the Companies, to serve in various capacities with the Companies and to perform other services required of the CTO and the Companies pursuant to the CTO Engagement Letter; and be it further

V. Retention of Advisors

RESOLVED, that in connection with each Company’s Chapter 11 Case, any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, with full power of delegation, in the name and on behalf of such Company, to employ and retain all assistance by legal counsel, accountants, financial advisors, investment bankers, and other professionals which such Authorized Officer deems necessary, appropriate, advisable, or desirable in connection with the Chapter 11 Case and the transactions contemplated thereby (such acts to be conclusive evidence that such Authorized Officer deemed the same to meet such standard); and be it further

RESOLVED, it is reaffirmed that the firm of Latham & Watkins LLP is being retained as legal counsel for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, it is reaffirmed that the firm of Hunton Andrews Kurth LLP is being retained as legal counsel for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, it is reaffirmed that the firm of FTI Consulting, Inc. is being retained to provide the services described herein and in the CTO Engagement Letter in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, it is reaffirmed that the firm of Moelis & Company LLC is being retained as investment banker for the Company in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

RESOLVED, it is reaffirmed that the firm of Verita Global (previously Kurtzman Carson Consultants, LLC) is being retained as claims, noticing, and solicitation agent in connection with the Chapter 11 Case, subject to Bankruptcy Court approval; and be it further

VI. Limited Liability Company Agreements

RESOLVED, that notwithstanding any provision of any LLC Agreement to the contrary, under no circumstances shall any event of bankruptcy on the part of any Member (as defined in each LLC Agreement) of the applicable Company cause any Member to cease to be a Member of such Company, and upon the occurrence of any such event, such Company shall continue without dissolution; and be it further

RESOLVED, that notwithstanding any provision of any LLC Agreement to the contrary, each applicable Company may put into effect and carry out any decrees and orders of the Bankruptcy Court, and may take any action provided or directed by such decrees and orders, in each case without a vote or other consent or approval by any Member of the applicable Company; and be it further

RESOLVED, that by executing this written consent, each LLC Agreement is hereby amended to the extent necessary to implement the resolutions of this Section V; and be it further

VII. General Authorization and Ratification

RESOLVED, that any Authorized Officer of each Company, in each case, acting singly or jointly, be, and each hereby is, authorized and empowered, in the name and on behalf of such Company, to cause such Company to enter into, execute, deliver, certify, file, register, record, and perform, such agreements, instruments, motions, affidavits, rulings of governmental or regulatory authorities, certificates, or other documents, and to take such other actions that in the judgment of the Authorized Officer shall be or become necessary, proper, advisable, or desirable in connection with the Chapter 11 Case, the Restructuring Support Agreement, and the DIP Credit Agreement or any other DIP Facility Documents, or any of the transactions contemplated by the foregoing; and be it further

RESOLVED, that any and all past or future actions taken by any Authorized Officer of each Company in the name and on behalf of such Company in furtherance of any or all of the preceding resolutions be, and the same hereby are, ratified, confirmed, reaffirmed, and approved in all respects; and be it further

RESOLVED, that any Authorized Officer of each Company is authorized to place a copy of these resolutions in the official records of such Company to document the actions set forth herein as actions taken by the Approving Party of such Company; and be it further

RESOLVED, that for the purposes of these resolutions, the term “Authorized Officer” shall include the Chief Executive Officer, President, Chief Financial Officer, Chief Accounting Officer, Treasurer, General Counsel, Secretary, Assistant Secretary, Chief Transformation Officer, or any Executive Vice President or Vice President, of the applicable Company.

[Signature Pages Follow]

IN WITNESS WHEREOF, the undersigned, being (a) all members of the Board of Directors, (b) all members of the Board of Managers, or (c) the sole member, as applicable, of each Company, have executed this written consent as of the date first written above.

MODIVCARE INC., as the sole manager of
MODIVCARE SOLUTIONS, LLC

By: 

Name: L. Heath Sampson

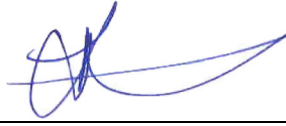
Title: President and Chief Executive Officer

MODIVCARE SOLUTIONS, LLC, as the sole
member of PROVADO TECHNOLOGIES,
LLC and RIDE PLUS, LLC

By: 

Name: L. Heath Sampson

Title: President and Chief Executive Officer



L. Heath Sampson

Faisal Khan

Being the board of directors of:

HEALTH TRANS, INC.

RED TOP TRANSPORTATION, INC.

CIRCULATION, INC.

OEP AM, INC.

L. Heath Sampson

Signed by:

6AEF1FBDBFEB437...

Faisal Khan

Being the board of directors of:

HEALTH TRANS, INC.

RED TOP TRANSPORTATION, INC.

CIRCULATION, INC.

OEP AM, INC.



L. Heath Sampson

Being the director of:

**PHILADELPHIA HOME CARE AGENCY,
INC.**

A.E. MEDICAL ALERT, INC.

ASSOCIATED HOME SERVICES, INC.

AM INTERMEDIATE HOLDCO, INC.

AM HOLDCO, INC.

SECURA HOME HEALTH HOLDINGS, INC.



L. Heath Sampson

Being the director or manager, as applicable, of:

NATIONAL MEDTRANS, LLC

**CALIFORNIA MEDTRANS NETWORK MSO
LLC**

**CALIFORNIA MEDTRANS NETWORK IPA
LLC**

FLORIDA MEDTRANS NETWORK MSO LLC

FLORIDA METRANS NETWORK LLC

**METROPOLITAN MEDICAL
TRANSPORTATION IPA, LLC**

TRIMED, LLC

SECURA HOME HEALTH, LLC

CARE FINDERS TOTAL CARE LLC, as the sole
member of each of AT-HOME QUALITY CARE,
LLC and UNION HOME CARE LLC



By: _____

Name: L. Heath Sampson

Title: President



L. Heath Sampson

Being the manager of:

SOCRATES HEALTH HOLDINGS, LLC

CARE FINDERS TOTAL CARE LLC

VICTORY HEALTH HOLDINGS, LLC



L. Heath Sampson

Being the director of:

VALUED RELATIONSHIPS, INC.

AUDITORY RESPONSE SYSTEMS, INC.

BARNEY'S MEDICAL ALERT-ERS, INC.

**NEW ENGLAND EMERGENCY RESPONSE
SYSTEMS, INC.**

HEALTHCOM, INC.

VICTORY HEALTH HOLDINGS, LLC, as the
sole member of VRI INTERMEDIATE
HOLDINGS, LLC

By: 

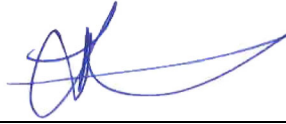
Name: L. Health Sampson
Title: President & Chief Executive Officer

VRI INTERMEDIATE HOLDINGS, LLC, as the
sole member of SAFE LIVING TECHNOLOGIES,
LLC; GUARDIAN MEDICAL MONITORING,
LLC; and HEALTHCOM HOLDINGS, LLC

By: 
Name: L. Health Sampson
Title: President

HEATHCOM, INC., as the sole member of MLA
SALES, LLC

By: 
Name: L. Health Sampson
Title: President



L. Heath Sampson

Chelsey Berstler

Seth Shapiro

Being the board of managers or directors, as applicable, of:

ARSENS HOME CARE, INC.

**HELPING HAND HOME HEALTH CARE
AGENCY INC**

MULTICULTURAL HOME CARE INC.

CGA HOLDCO, INC.

PERSONAL IN-HOME SERVICES, INC.

PANHANDLE SUPPORT SERVICES, INC.

CAREGIVERS AMERICA, LLC.

A & B HOMECARE SOLUTIONS, L.L.C.

ABC HOMECARE, LLC

CAREGIVERS ALLIANCE, LLC

**CAREGIVERS AMERICA HOME HEALTH
SERVICES, LLC**

**CAREGIVERS AMERICA MEDICAL
SUPPLY, LLC**

**CAREGIVERS AMERICA MEDICAL
STAFFING, LLC**

CAREGIVERS AMERICA REGISTRY, LLC

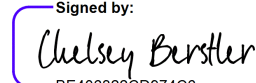
CGA STAFFING SERVICES, LLC

**INDEPENDENCE HEALTHCARE
CORPORATION**

ARU HOSPICE, INC.

HELPING HAND HOSPICE, INC.

L. Heath Sampson

Signed by:

BE406322CD974C6...

Chelsey Berstler

Seth Shapiro

Being the board of managers or directors, as applicable, of:

ARSENS HOME CARE, INC.

**HELPING HAND HOME HEALTH CARE
AGENCY INC**

MULTICULTURAL HOME CARE INC.

CGA HOLDCO, INC.

PERSONAL IN-HOME SERVICES, INC.

PANHANDLE SUPPORT SERVICES, INC.

CAREGIVERS AMERICA, LLC.

A & B HOMECARE SOLUTIONS, L.L.C.

ABC HOMECARE, LLC

CAREGIVERS ALLIANCE, LLC

**CAREGIVERS AMERICA HOME HEALTH
SERVICES, LLC**

**CAREGIVERS AMERICA MEDICAL
SUPPLY, LLC**

**CAREGIVERS AMERICA MEDICAL
STAFFING, LLC**

CAREGIVERS AMERICA REGISTRY, LLC

CGA STAFFING SERVICES, LLC

**INDEPENDENCE HEALTHCARE
CORPORATION**

ARU HOSPICE, INC.

HELPING HAND HOSPICE, INC.

L. Heath Sampson

Chelsey Berstler

DocuSigned by:

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Seth Shapiro

Being the board of managers or directors, as applicable, of:

ARSENS HOME CARE, INC.

**HELPING HAND HOME HEALTH CARE
AGENCY INC**

MULTICULTURAL HOME CARE INC.

CGA HOLDCO, INC.

PERSONAL IN-HOME SERVICES, INC.

PANHANDLE SUPPORT SERVICES, INC.

CAREGIVERS AMERICA, LLC.

A & B HOMECARE SOLUTIONS, L.L.C.

ABC HOMECARE, LLC

CAREGIVERS ALLIANCE, LLC

**CAREGIVERS AMERICA HOME HEALTH
SERVICES, LLC**

**CAREGIVERS AMERICA MEDICAL
SUPPLY, LLC**

**CAREGIVERS AMERICA MEDICAL
STAFFING, LLC**

CAREGIVERS AMERICA REGISTRY, LLC

CGA STAFFING SERVICES, LLC

**INDEPENDENCE HEALTHCARE
CORPORATION**

ARU HOSPICE, INC.

HELPING HAND HOSPICE, INC.



L. Heath Sampson

Jeffrey Bennett

Thomas S. Denison

Being the board of directors of:

HIGI SH HOLDINGS INC.

HIGI SH HOLDINGS INC., as the sole member of
HIGI SH LLC and HIGI CARE HOLDINGS, LLC

By:

Name: Thomas Denison

Title: President and Chief Operating Officer

HIGI CARE HOLDINGS, LLC, as the sole
member of HIGI CARE, LLC

By:

Name: Thomas Denison

Title: President and Chief Operating Officer

L. Heath Sampson

Signed by:

1065344F20EE4B3...

Jeffrey Bennett

Thomas S. Denison

Being the board of directors of:

HIGI SH HOLDINGS INC.

HIGI SH HOLDINGS INC., as the sole member
of HIGI SH LLC and HIGI CARE HOLDINGS,
LLC

By:

Name: Thomas Denison

Title: President and Chief Operating Officer

HIGI CARE HOLDINGS, LLC, as the sole
member of HIGI CARE, LLC

By:

Name: Thomas Denison

Title: President and Chief Operating Officer

L. Heath Sampson

Jeffrey Bennett

Signed by:

Thomas S. Denison

CB669A37004741F

Thomas S. Denison

Being the board of directors of:

HIGI SH HOLDINGS INC.

HIGI SH HOLDINGS INC., as the sole member
of HIGI SH LLC and HIGI CARE HOLDINGS,
LLC

Signed by:

Thomas S. Denison

CB669A37004741F...

By:

Name: Thomas Denison

Title: President and Chief Operating Officer

HIGI CARE HOLDINGS, LLC, as the
sole member of HIGI CARE, LLC

Signed by:

Thomas S. Denison

CB669A37004741F...

By:

Name: Thomas Denison

Title: President and Chief Operating Officer



L. Heath Sampson

Seth Shapiro

Being the board of directors of:

ALL METRO HOME CARE SERVICES, INC.

**ALL METRO CGA PAYROLL SERVICES
CORPORATION**

**ALL METRO ASSOCIATE PAYROLL
SERVICES CORPORATION**

CAREGIVERS ON CALL, INC.

**ALL METRO HOME CARE SERVICES OF
NEW YORK, INC.**

**ALL METRO FIELD SERVICE WORKERS
PAYROLL SERVICES CORPORATION**

**ALL METRO HOME CARE SERVICES OF
FLORIDA, INC.**

**ALL METRO HOME CARE SERVICES OF
NEW JERSEY, INC.**

ALL METRO AIDS, INC.

**ALL METRO PAYROLL SERVICES
CORPORATION**

**ALL METRO MANAGEMENT AND
PAYROLL SERVICES CORPORATION**

**ALL METRO HEALTH CARE SERVICES,
INC.**

L. Heath Sampson

DocuSigned by:

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Seth Shapiro

Being the board of directors of:

ALL METRO HOME CARE SERVICES, INC.

**ALL METRO CGA PAYROLL SERVICES
CORPORATION**

**ALL METRO ASSOCIATE PAYROLL
SERVICES CORPORATION**

CAREGIVERS ON CALL, INC.

**ALL METRO HOME CARE SERVICES OF
NEW YORK, INC.**

**ALL METRO FIELD SERVICE WORKERS
PAYROLL SERVICES CORPORATION**

**ALL METRO HOME CARE SERVICES OF
FLORIDA, INC.**

**ALL METRO HOME CARE SERVICES OF
NEW JERSEY, INC.**

ALL METRO AIDS, INC.

**ALL METRO PAYROLL SERVICES
CORPORATION**

**ALL METRO MANAGEMENT AND
PAYROLL SERVICES CORPORATION**

**ALL METRO HEALTH CARE SERVICES,
INC.**

Fill in this information to identify the case:

Debtor name: ModivCare Inc., et al.
 United States Bankruptcy Court for the Southern District of Texas
 Case number (if known):

☐ Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1 WSFS BANK KEVIN MCGARVEY 500 DELAWARE AVENUE WILMINGTON, DE 19801	KEVIN MCGARVEY PHONE: 610-800-4847 EMAIL: KMGARVEY@WSFSBANK.COM	DEBT				\$ 228,091,747.26
2 LYFT HEALTHCARE INC JENNY CLEMMENS 185 BERRY STREET, SUITE 5000 SAN FRANCISCO, CA 94107	JENNY CLEMMENS PHONE: 347-880-2659 EMAIL: JCLEMMENS@LYFT.COM	TRADE VENDOR				\$ 21,654,688.36
3 UBER HEALTH LLC CUSTOMER SUPPORT 1725 THIRD STREET SAN FRANCISCO, CA 94158	CUSTOMER SUPPORT EMAIL: BUSINESS-SUPPORT@UBER.COM	TRADE VENDOR				\$ 8,599,689.95
4 HUMANA INC. 500 W MAIN ST LOUISVILLE, KY 40202	PHONE: 502-580-1000 EMAIL: BANKRUPTCY@HUMANA.COM	CONTRACT CLAIM				\$ 5,353,848.35
5 AMAZON WEB SERVICES, INC AWS INC. P O BOX 84023 SEATTLE, WA 98124-8423	AWS INC. EMAIL: AWS-RECEIVABLES-SUPPORT@EMAIL.AMAZON.COM	TRADE VENDOR				\$ 4,975,310.26
6 CHEIS TRANSPORT LLC LORREN COOKE 567F SWEETWATER RD FORT WINGATE, NM 87316	LORREN COOKE PHONE: 505-870-8383 EMAIL: CHEISSTRANSPORT@YAHOO.COM	TRADE VENDOR	CONTINGENT, DISPUTED			\$ 2,052,413.19
7 SUNSHINE STATE HEALTH PLAN INC. JOHN PRATER CENTENE LEGAL DEPT. 7700 FORSYTH BOULEVARD CLAYTON, MO 63105	JOHN PRATER PHONE: 954-839-1579 EMAIL: JPRATER@SUNSHINEHEALTH.COM	CONTRACT CLAIM	DISPUTED			\$ 1,886,543.12
8 RANDSTAD NORTH AMERICA LP SAKIRAN NALLA P O BOX 847872 DALLAS, TX 75284-7872	SAKIRAN NALLA EMAIL: SAKIRAN.NALLA@RANDSTADUSA.COM	TRADE VENDOR				\$ 1,378,658.96
9 SOFTSERVE INC. INVOICING DEPARTMENT 12800 UNIVERSITY DR STE 410 FORT MYERS, FL 33907-5336	INVOICING DEPARTMENT EMAIL: INVOICE@SOFTSERVEINC.COM	TRADE VENDOR				\$ 934,824.00
10 BASIN INNOVATION GROUP LLC BILLING DEPARTMENT PO BOX 669437 DALLAS, TX 75266	BILLING DEPARTMENT PHONE: 801-781-6117 EMAIL: BILLING.PHS@BECKLAR.COM	TRADE VENDOR				\$ 571,264.25
11 MORRIS AND COMPANY DREW KENNY 3636 BIRCH STREET STE 210 NEWPORT BEACH, CA 92660	DREW KENNY PHONE: 714-369-3739 EMAIL: DKENNY@THINKLLP.COM	TRADE VENDOR				\$ 553,194.47
12 UNITED HEALTHCARE SERVICES INC ARCHANA SHAH PO BOX 860511 MINNEAPOLIS, MN 55486-0511	ARCHANA SHAH PHONE: 763-361-1163 EMAIL: ARCHANA.SHAH@UHC.COM	TRADE VENDOR				\$ 447,498.03
13 HOSPITAL TO HOME LLC FINANCE DEPARTMENT 2812 EMERYWOOD PKWY STE 105 HENRICO, VA 23294-3728	FINANCE DEPARTMENT PHONE: 804-718-1006 EMAIL: FINANCE@HOSPITALTOHOMELLC.COM	TRADE VENDOR				\$ 445,390.50
14 REYNO CAR SERVICE INC RADHAMES MEJIA 609 W 175TH ST NEW YORK, NY 10033	RADHAMES MEJIA PHONE: 212-923-6800 EMAIL: RADHAMES@REYNOCARSERVICE.COM	TRADE VENDOR	CONTINGENT, DISPUTED			\$ 424,875.04
15 LIFE TECH INC DOV BRAFMAN 70 S ORANGE AVE STE 220 LIVINGSTON, NJ 07039	DOV BRAFMAN PHONE: 551-225-0080 EMAIL: INFO@LIFERIDE.COM	TRADE VENDOR				\$ 401,625.91

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
16 CDW DIRECT BILLING DEPARTMENT P.O. BOX 75723 CHICAGO, IL 60675-5723	BILLING DEPARTMENT PHONE: 866-782-4239 EMAIL: ACHREMITTANCE@CDW.COM	TRADE VENDOR				\$ 319,368.31
17 ELITE HOME CARE LLC ELITE HOME CARE & DAY CENTERS PO BOX 1181 SPARTANBURG, SC 29304	ELITE HOME CARE & DAY CENTERS PHONE: 864-869-8730 EMAIL: TRANSPORTATION@ELITEHOMECARESC.COM	TRADE VENDOR				\$ 305,835.66
18 GALAXY AMBULANCE LLC EVRIKH ASHUROV 110 MAIN ST SOUTH AMBOY, NJ 08879	EVRIKH ASHUROV PHONE: 732-313-7548 EMAIL: GALAXYAMBULANCE@GMAIL.COM	TRADE VENDOR				\$ 291,357.99
19 METRO ONE AMBULANCE INC METRO ONE AMBULANCE 900 RIVERHILL CIR COLUMBIA, SC 29210-7975	METRO ONE AMBULANCE PHONE: 719-359-8550 EMAIL: INFO@METROLEMS.COM	TRADE VENDOR				\$ 274,377.33
20 AM PM MEDICAL TRANSPORTATION COMPANY INC ROSE OGANESYAN 7005 N MILBURN AVE SUITE #102 FRESNO, CA 93722	ROSE OGANESYAN PHONE: 559-500-8880 EMAIL: AMPM.MTC@GMAIL.COM	TRADE VENDOR				\$ 243,108.97
21 SKORI INC RUBEN BALAYAN 2819 BURTON AVE, BURBANK CA 91504 & 11100 SHELDON ST, SUN VALLEY CA 91352	RUBEN BALAYAN PHONE: 800-880-0556 EMAIL: RBALAYAN@WCAMBULANCE.COM	TRADE VENDOR				\$ 235,465.95
22 1800MEDIVAN INC YURI HAMBARDZUMYAN 15159 PALMDALE RD VICTORVILLE, CA 92392	YURI HAMBARDZUMYAN PHONE: 747-200-0001 EMAIL: YURI@1800MEDIVAN.COM	TRADE VENDOR				\$ 232,099.60
23 ACTIVE SC ONE INC ACTIVE DAY 6 NESHAMINY INTERPLEX STE 401 TREVISOE, PA 19053	ACTIVE DAY PHONE: 215-642-6600 FAX: 215-642-6610	TRADE VENDOR				\$ 230,192.06
24 HOMECARE SOFTWARE SOLUTIONS LLC BILLING DEPARTMENT PO BOX 780772 PHILADELPHIA, PA 19178-0772	BILLING DEPARTMENT EMAIL: BILLINGADJ@HHAEXCHANGE.COM	TRADE VENDOR				\$ 224,623.64
25 PNP GROUP LLC PHILIP PARAGAS 625 CENTRAL AVE NEWARK, NJ 07107	PHILIP PARAGAS PHONE: 973-230-9000 EMAIL: PPARAGAS@PHILIPSAMBULANCE.COM	TRADE VENDOR				\$ 207,370.43
26 BERHANU ALAZE 1107 WARM SPRINGS DR PFLUGERVILLE, TX 78660	PHONE: 404-566-0966 EMAIL: INFO@BESTNEIGHBORTRANSPORT.COM	TRADE VENDOR				\$ 172,999.19
27 BROADRIDGE ICS MATRIX TRUST COMPANY MATRIX SETTLEMENT & CLEARANCE SERVICES, LLC PO BOX 416423 BOSTON, MA 02241-6423	MATRIX TRUST COMPANY EMAIL: MATRIXINVOICESERVICING@BROADRIDGE.COM	TRADE VENDOR				\$ 172,421.85
28 KDK TRANSPORT COMPANY EDDIE KISER 13066 RIVER LN COEBURN, VA 24230-5742	EDDIE KISER PHONE: 276-337-1823 EMAIL: KDKTRANSPORT2@YAHOO.COM	TRADE VENDOR				\$ 167,990.00
29 RIDE SOURCE INC SAM SMALL PO BOX 730 NORWAY, ME 4268	SAM SMALL PHONE: 207-890-6715 EMAIL: SAMSMALL@WESTERNMAINRENTALS.COM	TRADE VENDOR				\$ 166,627.95
30 TRICARE AT INSPIRA LLC ANTHONY MANERI 825 NOAHS RD PLEASANTVILLE, NJ 08232-4227	ANTHONY MANERI PHONE: 609-646-1002 EMAIL: ANTHONY.MANERI@TRICARENJ.COM	TRADE VENDOR				\$ 165,854.90