

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: Docket No. 712

**CERTIFICATE OF NO OBJECTION REGARDING MEDLEY LLC
LIQUIDATING TRUST'S MOTION PURSUANT TO 11 U.S.C. § 105(a) AND
FEDERAL RULE OF BANKRUPTCY PROCEDURE 9019 TO APPROVE
SETTLEMENT WITH CERTAIN INSURANCE COMPANIES**

The undersigned hereby certifies that on August 5, 2024, the Medley LLC Liquidating Trust (the "Liquidating Trust"), filed the *Medley LLC Liquidating Trust's Motion Pursuant to 11 U.S.C. § 105(a) and Federal Rule of Bankruptcy Procedure 9019 to Approve Settlement with Certain Insurance Companies* [Docket No. 712] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"). Attached to the Motion as Exhibit A was a proposed form of order approving the relief requested in the Motion (the "Proposed Order"). Any objections or responses to the relief requested in the Motion were to be filed and served so as to be received by no later than August 19, 2024 at 4:00 p.m. (ET) (the "Objection Deadline").

The undersigned further certifies that as of the Objection Deadline, no answer, objection, or other responsive pleading to the Motion was received by the Liquidating Trust or has appeared on the Court's docket in these cases.

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



WHEREFORE, the Liquidating Trust respectfully requests that the Proposed Order, attached to the Motion, be entered at the earliest convenience of the Court.

Dated: August 20, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Sameen Rizvi

Christopher M. Samis (No. 4909)

Sameen Rizvi (No. 6902)

POTTER ANDERSON & CORROON LLP

1313 N. Market Street, 6th Floor

Wilmington, Delaware 19801

Telephone: (302) 984-6000

Facsimile: (302) 658-1192

Email: csamis@potteranderson.com

srizvi@potteranderson.com

-and-

James S. Carr, Esq. (admitted *pro hac vice*)

Richard D. Gage, Esq. (admitted *pro hac vice*)

KELLEY DRYE & WARREN LLP

3 World Trade Center

175 Greenwich Street

New York, New York 10007

Telephone: (212) 808-7800

Facsimile: (212) 808-7897

Email: jcarr@kelleydrye.com

rgage@kelleydrye.com

-and-

Eric D. Madden, Esq. (admitted *pro hac vice*)

Brandon V. Lewis, Esq. (admitted *pro hac vice*)

REID COLLINS & TSAI LLP

1601 Elm Street, Suite 4200

Dallas, Texas 75201

Telephone: (214) 420-8900

Facsimile: (214) 420-8909

Email: emadden@reidcollins.com

blewis@reidcollins.com

Counsel for the Medley LLC Liquidating Trust