

**UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801**

In Re:) Bankruptcy Case No.: 21-10526-KBO
Medley LLC) Bankruptcy Chapter: 11
Debtor)
_____))
Medley LLC Liquidating Trust)
Plaintiff) Adv. Proc. No.: 23-50138-KBO
vs.)
RSM US GROUP)
Defendant)

**AMENDED ORDER ASSIGNING ADVERSARY PROCEEDING
TO MEDIATION, PURSUANT TO LOCAL RULE 9019-5(j)**

Pursuant to this Court's Local Rule 9019-5(j)

Medley LLC Liquidating Trust , Plaintiff(s) and the above named Defendant(s) (collectively, the "Parties"), are directed to mediation to attempt to resolve disputes by and between the Parties relative to the above-captioned adversary proceeding. Upon the foregoing, it is hereby

ORDERED that the above-captioned adversary proceeding is hereby assigned to mediation; and it is further

ORDERED that the costs of the mediation shall be paid by the bankruptcy estate, or if there is no bankruptcy estate, by the plaintiff in the adversary proceeding, or as directed by the Court; and it is further

ORDERED that:

(a) If the parties have stipulated to entry of this order, , who has been selected by the parties is appointed the mediator in this adversary proceeding; or,

(b) If the parties have not stipulated to entry of this order, the court appoints IAN CONNOR BIFFERATO , who is a mediator from the Register of Mediators of the United States Bankruptcy Court for the District of Delaware, as the mediator in this adversary proceeding; and it is further

ORDERED that within one (1) business days of receipt of this order the Parties shall e-mail and/or fax the appointed Mediator and indicate whether the case has been settled and provide a contact person's name, telephone number, fax number and e-mail address. Failure to do so will subject the parties to an administrative fee and possible additional sanctions; and it is further

ORDERED that if a case has been settled as outlined in the preceding paragraph, the Parties shall notify and file with the Court all relevant settlement documents within ten business days of the date the mediator was notified of said settlement. The parties shall file a request for extension of time if additional time is required to prepare and file the necessary settlement documents with the Court. Any such request for extension of time shall be filed within ten business days of the date the mediator was notified of said settlement; and it is further

ORDERED that the Parties shall furnish the mediator with copies of such documents and such confidential statement of position as the mediator may request; and it is further

ORDERED that this mediation shall be conducted in accordance with the Local Rules of the United States Bankruptcy Court of the District of Delaware. (Effective February 1, 2013, "Local Rule 9019-5 Mediation"); and it is further

ORDERED that pursuant to Local Rule 9019-5(j), the Parties and counsel shall attend such mediation sessions as the Mediator shall deem appropriate and necessary at such times and places as the mediator shall determine; and it is further

ORDERED that no later than 45 days following the plaintiff's service of their position statement on the defendant and mediator, the mediator shall file and serve on the parties the mediator's certificate of completion. The information provided by the mediator shall not contain any information concerning the merits of the case or confidential communications made during the mediation process; and it is further

ORDERED that within one day after the entry of this Order, the attorneys for each of the Parties shall send a copy of this Order to (1) each of the individual Parties that such attorney represents; and/or (2) the principal, officer, director or other person with full settlement authority for each entity that such attorney represents.

Date: 5/13/24

Karen B. Owens

Karen B. Owens



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Bankruptcy Judge

(VAN-416a)

United States Bankruptcy Court
District of DelawareMedley LLC Liquidating Trust,
Plaintiff
RSM US LLP,
Defendant

Adv. Proc. No. 23-50138-KBO

CERTIFICATE OF NOTICE

District/off: 0311-1

User: admin

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Date Rcvd: May 13, 2024

Form ID: van416a

Total Noticed: 3

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on May 15, 2024:

Recip ID	Recipient Name and Address
md	+ Connor Bifferato, The Bifferato Firm, 1007 N. Orange Street, 4th Floor, The Mill Wilmington, DE 19801-1242
pla	+ Medley LLC Liquidating Trust, c/o Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, DE 19801-6102
dft	+ RSM US LLP, 30 South Wacker Drive, Suite 3300, Chicago, IL 60606-7481

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS**The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

NOTICE CERTIFICATION**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.****Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: May 15, 2024

Signature: /s/Gustava Winters**CM/ECF NOTICE OF ELECTRONIC FILING****The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on May 13, 2024 at the address(es) listed below:**

Name	Email Address
Albert Kass	on behalf of Claims Agent Kurtzman Carson Consultants LLC ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Albert Kass	on behalf of Plaintiff Medley LLC Liquidating Trust ECFpleadings@kccllc.com ecfpleadings@kccllc.com
Brett D. Fallon	on behalf of Mediator Brett Fallon brett.fallon@faegredrinker.com cathy.greer@faegredrinker.com;katharina.earle@faegredrinker.com
Christopher M. Samis	on behalf of Plaintiff Medley LLC Liquidating Trust lhuber@potteranderson.com;bankruptcy@potteranderson.com;tmistretta@potteranderson.com

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User: admin

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Derek C. Abbott

on behalf of Defendant RSM US LLP dabbott@mnat.com
derek-abbott-1155@ecf.pacerpro.com;jlawrence@morrisonichols.com;john-lawrence-0804@ecf.pacerpro.com;rebecca-weidman-3578@ecf.pacerpro.com

Ian Connor Bifferato

on behalf of Mediator Connor Bifferato cbifferato@tbfllegal mstewart@tbfllegal;mferraro@tbfllegal

Kurtzman Carson Consultants LLC

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Sameen Rizvi

on behalf of Plaintiff Medley LLC Liquidating Trust srizvi@potteranderson.com
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TOTAL: 8