

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)				
In re:	)				Chapter 11
	)				
Medley LLC, <sup>1</sup>	)				Case No. 21-10526 (KBO)
	)				
	)				
Debtor.	)				
	)				

**CERTIFICATE OF SERVICE**

I, Michael Villa, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On April 5, 2024, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Order (I) Entering a Protective Order, and (II) Expressly Allowing the Liquidating Trust to Produce Documents to Lowenstein Sandler, LLP in Response to a Subpoena [Docket No. 704]**
- **Notice of Agenda of Matters Scheduled for Hearing on April 10, 2024 at 1:00 p.m. (ET) [Docket No. 705]**

Dated: April 9, 2024

*/s/ Michael Villa*  
Michael Villa  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

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<sup>1</sup> The Debtor’s current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



# **Exhibit A**

## Exhibit A

Core/2002 Service List  
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Medley Capital LLC Independent Manager	Ashby & Geddes, P.A. Corporation Service Company	Gregory A. Taylor, Esq. Attention: Michelle Dreyer	GTaylor@ashbygeddes.com michelle.dreyer@cscgfm.com
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	investment@safppf.org
Counsel to the Liquidating Trust for Medley LLC	Kelley Drye & Warren LLP	James S. Carr, Sean T. Wilson, Jason Adams & Whitney Smith	jcarr@kelleydrye.com; swilson@kelleydrye.com; WSmith@KelleyDrye.com; jadams@kelleydrye.com; KDWBankruptcyDepartment@kelleydrye.com
Debtors	Medley LLC	Wil Yip	Wil.Yip@mdly.com
Contract and Equity owner of Medley LLC	Medley Management Inc.	Wil Yip	Wil.Yip@mdly.com
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Edward Schnitzer, Esq.	eschnitzer@mmwr.com
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Gregory T. Donilon & R. Montgomery Donaldson	gdonilon@mmwr.com; rdonaldson@mmwr.com
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney & Andrew R. Remming	rdehney@morrisnichols.com; aremming@mnat.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leamy@usdoj.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
Counsel to Medley Capital LLC	Paul Hastings LLP	Matthew J. Micheli, Esq. & Brendan M. Gage, Esq.	mattmicheli@paulhastings.com
Counsel to the Liquidating Trust for Medley LLC	Potter Anderson & Corroon LLP	Christopher M. Samis	csamis@potteranderson.com
Liquidating Trustee	Saccullo Business Consulting, LLC	Anthony Saccullo, Douglas W. Squasoni	ams@sacculloconsulting.com; doug@sacculloconsulting.com
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	dfogarty@srbp.com; hriedel@srbp.com
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	KJaffe@scadvisoryservices.com
U. S. Securities And Exchange Commission	U. S. Securities And Exchange Commission	Therese A. Scheuer	scheuert@sec.gov
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	William M. Uptegrove	UptegroveW@sec.gov

## **Exhibit B**

**Affected Parties Service List**  
**Served via Electronic Mail**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Medley Management, Inc.	Alan L. Frank Law Associates P.C.	Alan Frank, Samantha Millrood	afrank@alflaw.net; smillrood@alflaw.net
Counsel to Medley Capital Corporation n/k/a PhenixFIN Corporation	Kramer Levin Naftalis & Frankel LLP	George M. Silfen, Nathan Wolfe	GSilfen@kramerlevin.com; NWolfe@kramerlevin.com
Counsel to Lowenstein & Sandler LLP	Latham & Watkins LLP	Robert Malioneck, Zachary F. Proulx, Lemay Diaz	Robert.Malioneck@lw.com; Zachary.Proulx@lw.com; Lemay.Diaz@lw.com
Medley Capital Corporation n/k/a PhenixFIN Corporation	Medley Capital Corporation n/k/a PhenixFIN Corporation		dlorber@phenixfc.com
Counsel to Debtor's non-debtor affiliates	Paul Hastings LLP	Timothy D. Reynolds, Yousuf Dhamee	timothyreynolds@paulhastings.com; yousufdhamee@paulhastings.com

## **Exhibit C**

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201		San Antonio	TX	78216
Counsel to Medley Management Inc.	Lucosky Brookman LLP	Adele Hogan, Esq.	111 Broadway Suite 807		New York	NY	10006
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Edward Schnitzer, Esq.	437 Madison Avenue		New York	NY	10022
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Gregory T. Donilon & R. Montgomery Donaldson	1105 North Market Street, Suite 1500		Wilmington	DE	19801
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney & Andrew R. Remming	1201 N. Market Street, 16th Floor	PO Box 1347	Wilmington	DE	19899-1347
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200	Tampa	FL	33602
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600	Costa Mesa	CA	92626