

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: Medley LLC Debtor.	Chapter 11 Case No. 21-10526-KBO
_____ Medley LLC Liquidating Trust, Plaintiff vs. RSM US LLP, Defendant.	Adv. Proc. No.: 23-50138-KBO

DISQUALIFICATION/WITHDRAWAL OF MEDIATOR

WHEREAS Brett D. Fallon, the appointed Mediator (“Mediator”), has disclosed certain conflicts; and

WHEREAS the Mediator and attorneys for Medley LLC Liquidating Trust (“Medley”) and RSM US LLP (“RSM”) (Medley and RSM collectively referred to as the “Parties”) have discussed the conflicts of the Mediator; and

WHEREAS the Mediator and the Parties agree that the disclosed conflicts would likely disqualify the Mediator from serving as Mediator in this case under the standard set forth in Del. Bankr. L.R. 9019-2;

NOW THEREFORE, the Mediator, with the consent and agreement of the Parties, hereby withdraws as Mediator in this matter, respectfully requests that the Court discharge the Mediator from further responsibilities in this case and appoint another mediator.



Dated: March 15, 2024

Respectfully Submitted,

/s/ Brett D. Fallon

Brett D. Fallon (No. 2480)
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Court Appointed Mediator

CERTIFICATE OF SERVICE

I, Brett D. Fallon, hereby certify that on March 15, 2024, a copy of the foregoing *Disqualification/Withdrawal of Mediator* was served electronically through the CM/ECF system and via email on the parties indicated on the attached service list.

Dated: March 15, 2024

/s/ Brett D. Fallon

Brett D. Fallon

Via Email

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