

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
Medley LLC, ¹	Case No. 21-10526 (KBO)
Debtor.	
	Re: Docket No. 681

**CERTIFICATE OF NO OBJECTION REGARDING MEDLEY LLC
LIQUIDATING TRUST'S MOTION PURSUANT TO FEDERAL
RULE OF BANKRUPTCY PROCEDURE 9019 TO APPROVE
SETTLEMENT WITH EVERSHEDES SUTHERLAND (US) LLP**

The undersigned hereby certifies that on October 26, 2023, the Medley LLC Liquidating Trust (the "Trust"), filed the *Medley LLC Liquidating Trust's Motion Pursuant to Federal Rule of Bankruptcy Procedure 9019 to Approve Settlement with Eversheds Sutherland (US) LLP* [Docket No. 681] (the "Motion") with the United States Bankruptcy Court for the District of Delaware (the "Court"). Attached to the Motion as Exhibit A was a proposed form of order approving the relief requested in the Motion (the "Proposed Order"). Any objection or response to the relief requested in the Motion was to be filed and served so as to be received by no later than November 7, 2023 at 4:00 p.m. (ET) (the "Objection Deadline").

The undersigned further certifies that as of the Objection Deadline, no answer, objection, or other responsive pleading to the Motion was received by the Trust or has appeared on the Court's docket in these cases.

WHEREFORE, the Trust respectfully requests that the Proposed Order, attached to the Motion, be entered at the earliest convenience of the Court.

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



Dated: November 8, 2023
Wilmington, Delaware

Respectfully submitted,

/s/ Sameen Rizvi

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Sameen Rizvi (No. 6902)

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