

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)				
In re:)				Chapter 11
)				
Medley LLC, ¹)				Case No. 21-10526 (KBO)
)				
)				
Debtor.)				
)				

CERTIFICATE OF SERVICE

I, Marrium Zubair, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On October 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Medley LLC Liquidating Trust’s Motion Pursuant Federal Rule of Bankruptcy Procedure 9019 to Approve Settlement with Eversheds Sutherland (US) LLP**
[Docket No. 681]
- **Order Scheduling Omnibus Hearing Date** [Docket No. 682]

Furthermore, on October 26, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**:

(Continued on Next Page)

¹ The Debtor’s current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



- **Medley LLC Liquidating Trust's Motion Pursuant Federal Rule of Bankruptcy Procedure 9019 to Approve Settlement with Eversheds Sutherland (US) LLP**
[Docket No. 681]

Dated: November 2, 2023

/s/ Marrium Zubair
Marrium Zubair
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	GTaylor@ashbygeddes.com
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	michelle.dreyer@cscgfm.com
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	investment@safppf.org
Claims and Noticing Agent	KCC	Varouj Bakhshian	MedleyInfo@kccllc.com
Counsel to the Liquidating Trust for Medley LLC	Kelley Drye & Warren LLP	James S. Carr, Sean T. Wilson, Jason Adams & Whitney Smith	jcarr@kelleydrye.com; swilson@kelleydrye.com; WSmith@KelleyDrye.com; jadams@kelleydrye.com; KDWBankruptcyDepartment@kelleydrye.com
Debtors	Medley LLC	Wil Yip	Wil.Yip@mdly.com
Contract and Equity owner of Medley LLC	Medley Management Inc.	Wil Yip	Wil.Yip@mdly.com
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Edward Schnitzer, Esq.	eschnitzer@mmwr.com
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Gregory T. Donilon & R. Montgomery Donaldson	gdonilon@mmwr.com; rdonaldson@mmwr.com
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney & Andrew R. Remming	rdehney@morrisnichols.com; aremming@mnat.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leafy@usdoj.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
Counsel to Medley Capital LLC	Paul Hastings LLP	Matthew J. Micheli, Esq. & Brendan M. Gage, Esq.	mattmicheli@paulhastings.com
Counsel to the Liquidating Trust for Medley LLC	Potter Anderson & Corroon LLP	Christopher M. Samis	csamis@potteranderson.com
Liquidating Trustee	Saccullo Business Consulting, LLC	Anthony Saccullo, Douglas W. Squasoni	ams@sacculloconsulting.com; doug@sacculloconsulting.com
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	dfogarty@srbp.com; hriedel@srbp.com
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	KJaffe@scadvisoryservices.com
U. S. Securities And Exchange Commission	U. S. Securities And Exchange Commission	Therese A. Scheuer	scheuert@sec.gov
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	William M. Uptegrove	UptegroveW@sec.gov

Exhibit B

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201		San Antonio	TX	78216
Counsel to Medley Management Inc.	Lucosky Brookman LLP	Adele Hogan, Esq.	111 Broadway Suite 807		New York	NY	10006
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Edward Schnitzer, Esq.	437 Madison Avenue		New York	NY	10022
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Gregory T. Donilon & R. Montgomery Donaldson	1105 North Market Street, Suite 1500		Wilmington	DE	19801
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney & Andrew R. Remming	1201 N. Market Street, 16th Floor	PO Box 1347	Wilmington	DE	19899-1347
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200	Tampa	FL	33602
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600	Costa Mesa	CA	92626

Exhibit C

Exhibit C

Affected Parties Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel for Eversheds Sutherland (US) LLP	Chipman Brown Cicero & Cole, LLP	Adam D. Cole	cole@chipmanbrown.com
Counsel for Eversheds Sutherland (US) LLP	Chipman Brown Cicero & Cole, LLP	William E. Chipman, Jr.	Chipman@ChipmanBrown.com