IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

CERTIFICATION OF COUNSEL REGARDING SCHEDULING OF OMNIBUS HEARING DATE

The undersigned hereby certifies that the Court has provided the omnibus hearing date set

forth on the proposed order attached hereto as **Exhibit A**.

Dated: October 26, 2023 Wilmington, Delaware Respectfully submitted,

/s/ Sameen Rizvi

Christopher M. Samis (No. 4909) Sameen Rizvi (No. 6902) **POTTER ANDERSON & CORROON LLP** 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192 Email: csamis@potteranderson.com srizvi@potteranderson.com

-and-

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



James S. Carr, Esq. (admitted *pro hac vice*) Philip D. Robben, Esq. (admitted *pro hac vice*) Sean T. Wilson, Esq. (admitted *pro hac vice*) **KELLEY DRYE & WARREN LLP** 3 World Trade Center 175 Greenwich Street New York, New York 10007 Telephone: (212) 808-7800 Facsimile: (212) 808-7897 Email: jcarr@kelleydrye.com probben@kelleydrye.com swilson@kelleydrye.com

Counsel for the Liquidating Trust

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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ORDER SCHEDULING OMNIBUS HEARING DATE

Pursuant to Del. Bankr. L.R. 2002-1(a), the Court has scheduled the following omnibus

hearing date in the above-captioned case:

Date & Time

Location

November 14, 2023 at 3:00 p.m. (ET)

U.S. Bankruptcy Court for the District of Delaware 824 North Market Street, 6th Floor, Courtroom No. 3 Wilmington, Delaware 19801