

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

<p>In re:</p> <p>Medley LLC,¹</p> <p style="text-align: center;">Debtor.</p>	<p>Chapter 11</p> <p>Case No. 21-10526 (KBO)</p> <p>Re: Docket No. 622</p>
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**ORDER GRANTING MEDLEY LLC LIQUIDATING TRUST'S MOTION
PURSUANT TO 11 U.S.C. § 105(a) AND FEDERAL RULE OF BANKRUPTCY
PROCEDURE 9019 TO APPROVE SETTLEMENT WITH
CERTAIN FORMER INSIDERS OF THE DEBTOR**

Upon consideration of the Medley LLC Liquidating Trust's motion (the "Motion");² and this Court's having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided to the parties identified in the Certificate of Service filed with the Motion, and it appearing that no other or further notice need be provided; and the Court having considered the objections, if any, filed in opposition to the Motion; the Court having determined that the relief sought in the Motion is in the best interests of the Debtor, its creditors, the estate, the Liquidating Trust, and all parties in interest; and the Court having determined that the legal and factual basis set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceeding had before the Court and after due deliberation and sufficient cause appearing therefore, it is

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.

² Unless otherwise defined herein, capitalized terms used herein shall have the meanings ascribed to them in the Motion.

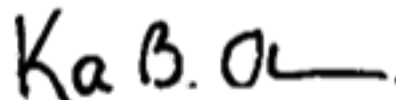


1. ORDERED that pursuant to section 105(a) of the Bankruptcy Code and Bankruptcy Rule 9019, the Motion is GRANTED; and it is further

2. ORDERED that the Settlement Agreements attached as **Exhibit B** and **Exhibit C** to the Motion are incorporated by reference and made part of this Order as if fully set forth herein; and it is further

3. ORDERED that this Court shall retain jurisdiction to hear and determine all matters arising from or related to implementation, interpretation and/or enforcement of this Order.

Dated: March 23rd, 2023
Wilmington, Delaware



KAREN B. OWENS
UNITED STATES BANKRUPTCY JUDGE