

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

	)	
In re:	)	Chapter 11
	)	
Medley LLC, <sup>1</sup>	)	Case No. 21-10526 (KBO)
	)	
Debtor.	)	
	)	

**CERTIFICATE OF SERVICE**

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On February 22, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service list attached hereto as **Exhibit C**:

- **Medley LLC Liquidating Trust's Motion Pursuant to 11 U.S.C. § 105(a) and Federal Rule of Bankruptcy Procedure 9019 to Approve Settlement with Certain Former Insiders of the Debtor** [Docket No. 622]

Furthermore, on February 23, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit D**:

*(Continued on Next Page)*

<sup>1</sup> The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, DE 19701.



- **Medley LLC Liquidating Trust's Motion Pursuant to 11 U.S.C. § 105(a) and Federal Rule of Bankruptcy Procedure 9019 to Approve Settlement with Certain Former Insiders of the Debtor** [Docket No. 622]

Dated: February 27, 2023

/s/ YunKyung Yu  
YunKyung Yu  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

# **Exhibit A**

Description	CreditorName	CreditorNoticeName	Email
Counsel to Medley Capital LLC	Ashby & Geddes, P.A.	Gregory A. Taylor, Esq.	GTaylor@ashbygeddes.com
Independent Manager	Corporation Service Company	Attention: Michelle Dreyer	michelle.dreyer@cscgfm.com
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	investment@safppf.org
Counsel to the Liquidating Trust for Medley LLC	Kelley Drye & Warren LLP	James S. Carr, Sean T. Wilson, Jason Adams & Whitney Smith	jcarr@kelleydrye.com; swilson@kelleydrye.com; WSmith@KelleyDrye.com; jadams@kelleydrye.com; KDWBankruptcyDepartment@kelleydrye.com
Counsel to Medley Management Inc. Debtors	Lucosky Brookman LLP	Adele Hogan, Esq.	ahogan@lucbro.com
Contract and Equity owner of Medley LLC	Medley LLC	Wil Yip	Wil.Yip@mdly.com
Counsel to Medley Management Inc.	Medley Management Inc.	Wil Yip	Wil.Yip@mdly.com
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Edward Schnitzer, Esq.	eschnitzer@mmwr.com
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Gregory T. Donilon & R. Montgomery Donaldson	gdonilon@mmwr.com; rdonaldson@mmwr.com
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arshat & Tunnell LLP	Robert J. Dehney & Andrew R. Remming	rdehney@morrisnichols.com; aremming@mnat.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leafy@usdoj.gov
Counsel to Medley Capital LLC	Paul Hastings LLP	Justin E. Rawlins, Esq.	justinrawlins@paulhastings.com
Counsel to Medley Capital LLC	Paul Hastings LLP	Matthew J. Micheli, Esq. & Brendan M. Gage, Esq.	mattmicheli@paulhastings.com
Counsel to the Liquidating Trust for Medley LLC	Potter Anderson & Corroon LLP	Christopher M. Samis	csamis@potteranderson.com
Liquidating Trustee	Saccullo Business Consulting, LLC	Anthony Saccullo, Douglas W. Squasoni	ams@sacculloconsulting.com; doug@sacculloconsulting.com
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	dfogarty@srbp.com; hriedel@srbp.com
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	KJaffe@scadvisoryservices.com
U. S. Securities And Exchange Commission	U. S. Securities And Exchange Commission	Therese A. Scheuer	scheuert@sec.gov
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	William M. Uptegrove	UptegroveW@sec.gov

## **Exhibit B**

**Affected Parties Service List  
Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Brooke and Seth Taube	Schulte Roth & Zabel LLP	douglas.koff@srz.com
Cohen Tauber Spievack & Wagner PC	Jay B. Spievack, Esq.	jspievack@ctswlaw.com
Jeffrey Tonkel	Foley & Lardner LLP	swiner@foley.com
Richard Allorto	Bruch Law Group	gbruch@bruchlawgroup.com
Samuel Anderson	SECIL Law PLLC	amorse@secillaw.com

## **Exhibit C**

Core/2002 Service List  
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201		San Antonio	TX	78216
Counsel to Medley Management Inc.	Lucosky Brookman LLP	Adele Hogan, Esq.	111 Broadway Suite 807		New York	NY	10006
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Edward Schnitzer, Esq.	437 Madison Avenue		New York	NY	10022
Counsel to Medley Management Inc.	Montgomery McCracken Walker & Rhoads LLP	Gregory T. Donilon & R. Montgomery Donaldson	1105 North Market Street, Suite 1500		Wilmington	DE	19801
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney & Andrew R. Remming	1201 N. Market Street, 16th Floor	PO Box 1347	Wilmington	DE	19899-1347
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19801
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200	Tampa	FL	33602
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600	Costa Mesa	CA	92626



## **Exhibit D**

**Affected Parties Service List  
 Served via Electronic Mail**

<b>CreditorName</b>	<b>CreditorNoticeName</b>	<b>Email</b>
Allianz Global Risks US Insurance Company	Clyde & Co	edward.kirk@clydeco.us
Allied World Insurance Company	Kennedys Law	Maurice.Pesso@kennedyslaw.com
Berkshire Hathaway Specialty Insurance Company	Clyde & Co US LLP	leslie.ahari@clydeco.us
Euclid Financial Institution Underwriters, LLC	Kaufman Dolowich & Voluck, LLP	idolowich@kdvlaw.com
Freedom Specialty Insurance Company / Nationwide Mutual Insurance Company	Bailey Cavalieri LLC	mglumac@baileycav.com
Old Republic Professional Liability, Inc.	Bailey Cavalieri LLC	dshedd@baileycav.com
Sompo International / Endurance American Insurance Company	c/o Kim Anderson	KAndersen@Sompo-intl.com
Starr Indemnity & Liability Company	Kaufman Dolowich & Voluck, LLP	jfitsimons@kdvlaw.com
Travelers Casualty and Surety Co. of America	Kaufman Borgeest & Ryan LLP	mmawby@kbrlaw.com