IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Chapter 11

Case No. 21-10526 (KBO)

In re:

Medley LLC,¹

Debtor.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON FEBRUARY 28, 2023 AT 10:00 A.M. (ET)

THIS HEARING HAS BEEN ADJOURNED TO APRIL 5, 2023 AT 9:30 A.M. (ET) WITH PERMISSION FROM THE COURT.

I. <u>ADJOURNED MATTER</u>:

 Medley LLC Liquidating Trust's Motion Pursuant to Federal Rule of Civil Procedure 60(b) to Vacate (I) the Order Retaining Eversheds Sutherland (US) LLP, and (II) that Portion of the Amended Omnibus Order Award the Final Fee Application to Eversheds Sutherland (US) LLP [Docket No. 610 – filed January 23, 2023]

Objection/ Response Deadline: Februar Evershe

February 6, 2023 at 4:00 p.m. (ET). Extended for Eversheds Sutherland (US) LLP ("Eversheds") until February 13, 2023 at 4:00 p.m. (ET).

Objection/Responses Received:

A. Eversheds Sutherland (US) LLP's Response in Opposition to Medley LLC Liquidating Trust's Motion Pursuant to Federal Rule of Civil Procedure 60(b) to Vacate Two Orders [Docket No. 617 – filed February 13, 2023]

Related Documents:

- i. Order Granting Debtor's Application for an Order Authorizing the Retention and Employment of Eversheds Sutherland (US) LLP as Special Counsel for the Debtor Effective as of the Petition Date [Docket No. 167 entered May 17, 2021]
- ii. Amended Omnibus Order Awarding Final Fee Applications [Docket No. 569 entered January 26, 2022]

¹ The Debtor's current mailing address is c/o Medley LLC Liquidating Trust, c/o Saccullo Business Consulting, LLC , 27 Crimson King Drive, Bear, DE 19701.



Status: This matter has been adjourned to the hearing scheduled for April 5, 2023 at 9:30 a.m. (ET).

Dated: February 23, 2023 Wilmington, Delaware Respectfully submitted,

/s/ Sameen Rizvi Christopher M. Samis (No. 4909) Sameen Rizvi (No. 6902) **POTTER ANDERSON & CORROON LLP** 1313 N. Market Street, 6th Floor Wilmington, Delaware 19801 Telephone: (302) 984-6000 Facsimile: (302) 658-1192 Email: csamis@potteranderson.com srizvi@potteranderson.com

-and-

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Counsel for the Liquidating Trust