

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re Medley LLC, ¹ Debtor.	Chapter 11 Case No. 21-10526 (KBO) Re: Docket Nos. 276 & 324
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NOTICE OF SELECTION OF PROPOSED LIQUIDATING TRUSTEE

PLEASE TAKE NOTICE that on July 22, 2021, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the *Notice of Filing of Draft Plan Term Sheet* [Docket No. 276], to which was attached a term sheet (the “Plan Term Sheet”) setting forth the terms of a consensual chapter 11 plan. On August 13, 2021, the Debtor, the Creditors’ Committee and Medley Capital filed the *Third Amended Combined Disclosure Statement and Chapter 11 Plan of Medley LLC* [Docket No. 324] (the “Plan”).²

PLEASE TAKE FURTHER NOTICE that in accordance with the Plan Term Sheet and consistent with the Plan, the Creditors’ Committee hereby provides notice of its selection of Saccullo Business Consulting, LLC to serve as proposed Liquidating Trustee of the Liquidating Trust to be established under the Plan.

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¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.

² Capitalized terms not defined in this Notice shall be used as defined in the Plan.



Dated: August 24, 2021
Wilmington, Delaware

Respectfully submitted,

/s/ D. Ryan Slaugh

Christopher M. Samis (No. 4909)

D. Ryan Slaugh (No. 6325)

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*Counsel for the Official Committee of Unsecured
Creditors*

CERTIFICATE OF SERVICE

I, D. Ryan Slaugh, do hereby certify that on August 24, 2021, a copy of the foregoing **Notice of Selection of Proposed Liquidating Trustee** was served on the parties listed on the attached service list in manners indicated.

/s/ D. Ryan Slaugh _____
D. Ryan Slaugh (No. 6325)

SERVICE LIST

<p>Jeffrey R. Waxman, Esq. Eric J. Monzo, Esq. Brya M. Keilson, Esq. Jason S. Levin, Esq. MORRIS JAMES LLP 500 Delaware Avenue, Suite 1500 Wilmington, Delaware 19801 Email: jwaxman@morrisjames.com; emonzo@morrisjames.com; bkeilson@morrisjames.com; jlevin@morrisjames.com</p> <p>Via Email</p>	<p>U.S. Trustee Jane Leamy, Esq. Office of the United States Trustee J. Caleb Boggs Federal Building 844 King Street, Suite 2207 Lockbox 35 Wilmington, Delaware 19801 Email: jane.m.leafy@usdoj.gov</p> <p>Via Email</p>
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