

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Medley LLC, ¹)	Case No. 21-10526 (KBO)
)	
)	
Debtor.)	

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On May 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Application for Entry of an Order Authorizing and Approving the Employment of Morris James LLP as Co-Counsel to the Debtor *Nunc Pro Tunc* to March 7, 2021** [Docket No. 145]
- **Notice of Withdrawal of Chapter 11 Plan of Reorganization of Medley LLC** [Docket No. 146]
- **Notice of Withdrawal of Debtor's Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief** [Docket No. 147]
- **Certificate of No Objection Regarding Debtor's Motion Pursuant to Section 362 of the Bankruptcy Code for Entry of an Order Confirming that the Automatic Stay Does Not Apply to the Executive First Directors & Officers Liability Policy or the Proceeds Thereof or for Stay Relief to the Extent Applicable** [Docket No. 148]
- **Certificate of No Objection** [Docket No. 149]

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



- **Debtor's Reply in Further Support of its Application for Entry of an Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtor Effective as of the Petition Date** [Docket No. 150]
- **Declaration of Robert M. Hirsh, Esq. in Support of the Debtor's Reply in Further Support of its Application for Entry of an Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtor Effective as of the Petition Date** [Docket No. 151]
- **Notice of Withdrawal of Certificate of No Objection Regarding Application of the Debtor for an Order Authorizing the Retention and Employment of Eversheds Sutherland (US) LLP as Special Counsel for the Debtor Effective as of the Petition Date** [Docket No. 152]
- **Certification of Counsel Regarding Application of Debtor Pursuant to §§ 327 and 328 of the Bankruptcy Code for an Order Authorizing Debtor to Employ B. Riley Securities, Inc. as its Investment Banker *Nunc Pro Tunc* to March 7, 2021** [Docket No. 153]
- **Certification of Counsel Regarding Debtor's Application for an Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Federal Rule of Bankruptcy Procedure 2014 and Delaware Bankruptcy Local Rule 2014-1 Authorizing the Retention and Employment of Andersen Tax LLC as Tax Accountants for the Debtor *Nunc Pro Tunc* to the Petition Date** [Docket No. 154]
- **Certification of Counsel Regarding Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Federal Rule of Bankruptcy Procedure 2014 and Delaware Bankruptcy Local Rule 2014-1 Authorizing the Retention and Employment of RSM US LLP to Provide Audit Services to the Debtor Effective to the Petition Date** [Docket No. 155]

Dated: May 18, 2021

/s/ Hannah Bussey
Hannah Bussey
KCC
Meidinger Tower
462 South 4th Street
Louisville, KY 40202
Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	American Express		corporatesecretarysoffice@aexp.com
Attorneys for U.S. Bank National Association	Blank Rome LLP	Ira L. Herman	IHerman@BlankRome.com
Attorneys for U.S. Bank National Association	Blank Rome LLP	Stanley B. Tarr & Victoria A. Guilfoyle	Tarr@BlankRome.com; Guilfoyle@BlankRome.com
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Alternativeinvestments@cna.com
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney_general@state.de.us; attorney_general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	investment@safppf.org
MOF II Investor	Florida International University Foundation Inc	Milagros Garcia	garciami@fiu.edu
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
MOF II Investor	Hendrix College - Pooled Endowment Fund	Tom Siebenmorgen	siebenmorgen@hendrix.edu
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
MOF II Investor	Japan Trustee Services Bank, Ltd a/c 46419-6008	Japan Trustee Services Bank, Ltd	fund.trade@japantrustee.co.jp
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	jcarr@kelleydrye.com; bfeder@kelleydrye.com; swilson@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of Medley LLC	Medley Management Inc.	Attn: Nathan Bryce, General Counsel	Nathan.Bryce@mdly.com
MOF II Investor	Milton Academy	Edward Donahue	Ed_Donahue@Milton.edu
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	rdehney@morrisnichols.com
MOF II Investor	New Mexico Educational Retirement Board	Kay Chippeaux	kay.chippeaux@state.nm.us
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov; Louis.Testa@ag.ny.gov
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange	New York Stock Exchange	Stephen Hamilton	Stephen.Hamilton@theice.com
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	Kerri.Ramirez@nyse.com; Accountsreceivable@theice.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leafy@usdoj.gov
MOF II Investor	Oklahoma Tobacco Settlement Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	anthony.albuquerque@glenmede.com
MOF II Investor	Pentegra Defined Benefit Plan for Financial Institutions	Craig de Guzman	Craig.deGuzman@pentegra.com
MOF II Investor	PineBridge Credit Opportunities Portfolio II, LP	PineBridge Private Equity Funds Group	pefunds@pinebridge.com
Proposed Counsel for the Official Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Christopher M. Samis, D. Ryan Slaughter & Joseph D. Farris, III	csamis@potteranderson.com; rslaughter@potteranderson.com; jfarris@potteranderson.com
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	kdonovanmaher@bermantabacco.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	mbyrne@gravelshea.com
MOF II Investor	San Joaquin County Employees Retirement Association	Investment Officer	investments@sjcera.org
MOF II Investor	San Jose Federated City Employees Retirement System	Brian Starr	Brian.Starr@sanjoseca.gov

Description	CreditorName	CreditorNoticeName	Email
MOF II Investor	San Jose Police and Fire Department Retirement Plan	Brian Starr	Brian.Starr@sanjoseca.gov
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	jesse.turner@shelbycountyttn.gov
MOF II Investor	Shelby County, Tennessee Retirement System	Jesse Turner	jesse.turner@shelbycountyttn.gov
MOF II Investor	Stanislaus County Employees Retirement Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	dfogarty@srbp.com; hriedel@srbp.com
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	KJaffe@scadvisoryservices.com
Attorneys for the Independent Directors of Sierra Income Corporation	Sullivan & Worcester LLP	Amy A. Zuccarello	azuccarello@sullivanlaw.com
MOF II Investor	The Oklahoma Firefighters Pension and Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
MOF II Investor	The Pierre and Tana Matisse Foundation	The Pierre and Tana Matisse Foundation	probjudge@gmail.com
U. S. Securities And Exchange Commission	U. S. Securities And Exchange Commission	Therese A. Scheuer	scheuert@sec.gov
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	ian.bell@usbank.com; tasolo.simpson@usbank.com
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	Attn: William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
MOF II Investor	University of Massachusetts Foundation, Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
MOF II Investor	Wells Fargo and Company Master Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	tgb@wpglobalpartners.com

Exhibit B

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	American Express		World Financial Center	200 Vessey Street		New York	NY	10285	
Counsel to AMEX TRS Co., Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001			Malvern	PA	19355-0701	
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	Attn: Executive Vice President, General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170	
Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC	Attn: President New York Office Division	888 Seventh Avenue		New York	NY	10017	
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street, 10th Floor			Chicago	IL	60606	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904	
MOF II Investor	Fire and Police Pension Fund, San Antonio	SA Fire and Police Pension	11603 West Coker Loop, Suite 201			San Antonio	TX	78216	
MOF II Investor	Florida International University Foundation Inc	Milagros Garcia	11200 SW 8 Street MARC 531			Miami	FL	33199	
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	Partner, Restructuring and Insolvency, New York	1 New York Plaza		New York	NY	10004	
MOF II Investor	Hendrix College - Pooled Endowment Fund	Tom Siebenmorgen	1600 Washington Avenue Fauset Hall			Conway	AR	72032	
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
MOF II Investor	Japan Trustee Services Bank, Ltd a/c 46419-6008	Japan Trustee Services Bank, Ltd	8-11, Harumi 1-chome, Chuo-ku			Tokyo		104-6107	Japan
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	101 Park Avenue			New York	NY	10178	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Attorneys for U.S. Bank National Association & Proposed Counsel for the Official Committee of Unsecured Creditors	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	3 World Trade Center	175 Greenwich Street		New York	NY	10007	
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612	
Contract and Equity owner of Medley LLC	Medley Management Inc.	Attn: Nathan Bryce, General Counsel	280 Park Avenue, 6th Floor			New York	NY	10017	
MOF II Investor	Milton Academy	Edward Donahue	50 Rowes Wharf 4th Floor			Boston	MA	02110	
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	1201 N. Market Street, 16th Floor	PO Box 1347		Wilmington	DE	19899-1347	
MOF II Investor	New Mexico Educational Retirement Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505	
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227	
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
New York Stock Exchange	New York Stock Exchange	Stephen Hamilton	Intercontinental Exchange	11 Wall Street, 22nd Flr		New York	NY	10005	
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005	
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801	
MOF II Investor	Oklahoma Tobacco Settlement Endowment Trust Fund	Lisa Murray	Office of Oklahoma State Treasurer	9520 N. May, Lower Level		The Village	OK	73120	
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191	
MOF II Investor	Pentegra Defined Benefit Plan for Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604	
MOF II Investor	PineBridge Credit Opportunities Portfolio II, LP	PineBridge Private Equity Funds Group	PineBridge Investments	399 Park Avenue, 4th Floor		New York	NY	10022	
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	763 J Clyde Morris Boulevard, Suite 1A		Newport News	VA	23601	
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	76 St. Paul Street, 7th Floor		Burlington	VT	05402-0369	
MOF II Investor	San Joaquin County Employees Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202	
MOF II Investor	San Jose Federated City Employees Retirement System	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
MOF II Investor	San Jose Police and Fire Department Retirement Plan	Brian Starr	1737 North First Street Suite 600			San Jose	CA	95112	
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103	
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549	

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
MOF II Investor	Shelby County, Tennessee OPEB Trust	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
MOF II Investor	Shelby County, Tennessee Retirement System	Jesse Turner	160 North Main Street Room 950			Memphis	TN	38103	
MOF II Investor	Stanislaus County Employees Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602	
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	
MOF II Investor	The Oklahoma Firefighters Pension and Retirement System	Chase Rankin	Executive Director	6601 Broadway Extension, Suite 100		Oklahoma City	OK	73116	
MOF II Investor	The Pierre and Tana Matisse Foundation	The Pierre and Tana Matisse Foundation	1 East 53rd Street			New York	NY	10022	
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
Counsel for U.S. Securities and Exchange Commission	U.S. Securities and Exchange Commission	Attn: William M. Uptegrove	Atlanta Regional Office	950 East Paces Road, N.E.	Suite 900	Atlanta	GA	30326-1382	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
MOF II Investor	University of Massachusetts Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652	
MOF II Investor	Wells Fargo and Company Master Pension Trust	PineBridge Investments LLC	399 Park Ave 4th Floor			New York	NY	10022	
MOF II Investor	WP Private Debt Partnership Fund III LP	Traci Breen	155 North Wacker Drive Suite 440			Chicago	IL	60606	