IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
Medley LLC, ¹) Case No. 21-10526 (KBO)
	Debtor.	ý))

CERTIFICATE OF SERVICE

I, Hannah Bussey, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtor in the above-captioned case.

On May 13, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Granting Application for Entry of an Order Authorizing and Approving the Employment of Morris James LLP as Co-Counsel to the Debtor Nunc Pro Tunc to March 7, 2021 [Docket No. 145]
- Notice of Withdrawal of Chapter 11 Plan of Reorganization of Medley LLC [Docket No. 146]
- Notice of Withdrawal of Debtor's Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 147]
- Certificate of No Objection Regarding Debtor's Motion Pursuant to Section 362 of the Bankruptcy Code for Entry of an Order Confirming that the Automatic Stay Does Not Apply to the Executive First Directors & Officers Liability Policy or the Proceeds Thereof or for Stay Relief to the Extent Applicable [Docket No. 148]
- Certificate of No Objection [Docket No. 149]

The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



- Debtor's Reply in Further Support of its Application for Entry of an Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtor Effective as of the Petition Date [Docket No. 150]
- Declaration of Robert M. Hirsh, Esq. in Support of the Debtor's Reply in Further Support of its Application for Entry of an Order Authorizing the Employment and Retention of Lowenstein Sandler LLP as Counsel to the Debtor Effective as of the Petition Date [Docket No. 151]
- Notice of Withdrawal of Certificate of No Objection Regarding Application of the Debtor for an Order Authorizing the Retention and Employment of Eversheds Sutherland (US) LLP as Special Counsel for the Debtor Effective as of the Petition Date [Docket No. 152]
- Certification of Counsel Regarding Application of Debtor Pursuant to §§ 327 and 328 of the Bankruptcy Code for an Order Authorizing Debtor to Employ B. Riley Securities, Inc. as its Investment Banker Nunc Pro Tunc to March 7, 2021 [Docket No. 153]
- Certification of Counsel Regarding Debtor's Application for an Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Federal Rule of Bankruptcy Procedure 2014 and Delaware Bankruptcy Local Rule 2014-1 Authorizing the Retention and Employment of Andersen Tax LLC as Tax Accountants for the Debtor Nunc Pro Tunc to the Petition Date [Docket No. 154]
- Certification of Counsel Regarding Debtor's Application for Entry of an Order Pursuant to 11 U.S.C. §§ 327(a) and 328(a), Federal Rule of Bankruptcy Procedure 2014 and Delaware Bankruptcy Local Rule 2014-1 Authorizing the Retention and Employment of RSM US LLP to Provide Audit Services to the Debtor Effective to the Petition Date [Docket No. 155]

Dated: May 18, 2021

/s/ Hannah Bussey
Hannah Bussey
KCC
Meidinger Tower
462 South 4th Street
Louisville, KY 40202
Tel 310.823.9000

Exhibit A

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Served via Electronic Mail

Description	CraditarNama	CraditarNaticaNama	Email
Description Top 20 Creditor	CreditorName American Express	CreditorNoticeName	Email corporatesecretarysoffice@aexp.com
Attorneys for U.S. Bank National	American Express		corporatesecretarysoffice@aexp.com
Association	Blank Rome LLP	Ira L. Herman	IHerman@BlankRome.com
Attorneys for U.S. Bank National	Blank Nome EEI	Stanley B. Tarr & Victoria A.	Tarr@BlankRome.com:
Association	Blank Rome LLP	Guilfoyle	Guilfoyle@BlankRome.com
California Department of Tax and	California Department of Tax and	Guinoyie	Guilloyle & Blank (One.com
Fee Administration	Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and	California Department of Tax and	Special Operations Bankruptcy	Oderamentomquines @ odita.od.gov
Fee Administration	Fee Administration	Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Alternativeinvestments@cna.com
	The second secon		attorney.general@state.de.us;
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	attorney.general@delaware.gov
DE Secretary of State	Delaware Secretary of State	Division of Corporations	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
	Fire and Police Pension Fund, San		
MOF II Investor	Antonio	SA Fire and Police Pension	investment@safppf.org
	Florida International University		3
MOF II Investor	Foundation Inc	Milagros Garcia	garciami@fiu.edu
	Fried, Frank, Harris, Shriver &		9
Attorney for Vornado Realty Trust	Jacobson LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
, , , , , , , , , , , , , , , , , , , ,	Hendrix College - Pooled		
MOF II Investor	Endowment Fund	Tom Siebenmorgen	siebenmorgen@hendrix.edu
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
	Japan Trustee Services Bank, Ltd		, , , , , , , , , , , , , , , , , , , ,
MOF II Investor	a/c 46419-6008	Japan Trustee Services Bank, Ltd	fund.trade@japantrustee.co.jp
Attorneys for U.S. Bank National		,	jcarr@kelleydrye.com;
Association & Proposed Counsel for			bfeder@kelleydrye.com;
the Official Committee of Unsecured		James S. Carr, Benjamin D. Feder	swilson@kelleydrye.com;
Creditors	Kelley Drye & Warren LLP	& Sean T. Wilson	kdwbankruptcydepartment@kelleydrye.com
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	jose.flores@rainingroup.com
Contract and Equity owner of		Attn: Nathan Bryce, General	<u> </u>
Medley LLC	Medley Management Inc.	Counsel	Nathan.Bryce@mdly.com
MOF II Investor	Milton Academy	Edward Donahue	Ed_Donahue@Milton.edu
Counsel to Strategic Capital			
Advisory Services	Morris, Nichols, Arsht & Tunnell LLP	Robert J. Dehney	rdehney@morrisnichols.com
	New Mexico Educational Retirement		
MOF II Investor	Board	Kay Chippeaux	kay.chippeaux@state.nm.us
			Norman.fivel@ag.ny.gov;
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Louis.Testa@ag.ny.gov
New York State Dept of Taxation	New York State Dept of Taxation		
and Finance	and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange	New York Stock Exchange	Stephen Hamilton	Stephen.Hamilton@theice.com
New York Stock Exchange & Top 20			Kerri.Ramirez@nyse.com;
Creditor	Intercontinental Exchange	Kerri Ramirez	Accountsreceivable@theice.com
	Office of the United States Trustee		
US Trustee for District of DE	Delaware	Jane Leamy	Jane.m.leamy@usdoj.gov
	Oklahoma Tobacco Settlement		
MOF II Investor	Endowment Trust Fund	Lisa Murray	lisa.murray@treasurer.ok.gov
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	anthony.albuquerque@glenmede.com
	Pentegra Defined Benefit Plan for		
MOF II Investor	Financial Institutions	Craig de Guzman	Craig.deGuzman@pentegra.com
	PineBridge Credit Opportunities	PineBridge Private Equity Funds	
MOF II Investor	Portfolio II, LP	Group	pefunds@pinebridge.com
D 10 11 11 011 1		01:4 1 14 0 : 5 5	csamis@potteranderson.com;
Proposed Counsel for the Official	D A	Christopher M. Samis, D. Ryan	rslaugh@potteranderson.com;
Committee of Unsecured Creditors	Potter Anderson & Corroon LLP	Slaugh & Joseph D. Farris, III	jfarris@potteranderson.com
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
	Royce Solomon, et al. v. American	a/a Kathlaan Marri Da	Independent of the second of t
Tan 00 One ditte	Mala Lagrandina and I	ICIO K STRIGOR MISTY I JOROVSK-MISKOT	kdonovanmaher@bermantabacco.com
Top 20 Creditor	Web Loan, Inc., et al.	C/O Ratifice it Mary Donovari-Marier	
·	Royce Solomon, et al. v. American		
Top 20 Creditor Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American	Leonard Anthony Bennett	lenbennett@clalegal.com
·	Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al.		
Top 20 Creditor Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. San Joaquin County Employees	Leonard Anthony Bennett Matthew Bernard Byrne	lenbennett@clalegal.com mbyrne@gravelshea.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. San Joaquin County Employees Retirement Association	Leonard Anthony Bennett	lenbennett@clalegal.com
Top 20 Creditor Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al. Royce Solomon, et al. v. American Web Loan, Inc., et al. San Joaquin County Employees	Leonard Anthony Bennett Matthew Bernard Byrne	lenbennett@clalegal.com mbyrne@gravelshea.com

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Core/2002 Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Description	San Jose Police and Fire	Or Cultor Notice Name	Linaii
MOF II Investor	Department Retirement Plan	Brian Starr	Brian.Starr@sanjoseca.gov
	2 opariment remember han	G Jeffrey Boujoukos Regional	2.idin etan esanjesesanger
SEC Regional Office	Securities & Exchange Commission	Director	philadelphia@sec.gov
See Hogistian Sines	Coodinios di Exercango Commissioni		primado.prima 3 occigov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
	Securities & Exchange Commission	, , , , , , , , , , , , , , , , , , , ,	
SEC Regional Office	NY Office	Andrew Calamari Regional Director	bankruptcynoticeschr@sec.gov
	Shelby County, Tennessee OPEB		1 7
MOF II Investor	Trust	Jesse Turner	jesse.turner@shelbycountytn.gov
	Shelby County, Tennessee		
MOF II Investor	Retirement System	Jesse Turner	jesse.turner@shelbycountytn.gov
	Stanislaus County Employees		
MOF II Investor	Retirement Association	Rick Santos	santosr@stancera.org
Counsel to Strategic Capital			dfogarty@srbp.com;
Advisory Services	Stichter, Riedel, Blain & Postler, P.A.		hriedel@srbp.com
		Kenneth Jaffe, President, Patrick J.	
	Strategic Capital Advisory Services,	Miller, Managing Partner & Jim	
Contract Party & Top 20 Creditor	LLC	Condon, Managing Partner	KJaffe@scadvisoryservices.com
Attorneys for the Independent			
Directors of Sierra Income			
Corporation	Sullivan & Worcester LLP	Amy A. Zuccarello	azuccarello@sullivanlaw.com
	The Oklahoma Firefighters Pension		
MOF II Investor	and Retirement System	Chase Rankin	chase.rankin@firepension.ok.gov
	The Pierre and Tana Matisse	The Pierre and Tana Matisse	
MOF II Investor	Foundation	Foundation	probjudge@gmail.com
U. S. Securities And Exchange	U. S. Securities And Exchange		
Commission	Commission	Therese A. Scheuer	scheuert@sec.gov
			ian.bell@usbank.com;
Committee of Unsecured Creditors	U.S. Bank National Association	Ian R. Bell & Tasolo Simpson	tasolo.simpson@usbank.com
	U.S. Bank National Association,		
	Trustee, Registrar and Paying Agent		
	for Medley LLC Unsecured Debt	0. 0	
Indenture Trustee & Top 20 Creditor		Steven Gomes	steven.gomes@usbank.com
Counsel for U.S. Securities and	U.S. Securities and Exchange	Adda Addition DA Llade many	U-4
Exchange Commission	Commission	Attn: William M. Uptegrove	UptegroveW@sec.gov
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	jmurphy@umassp.edu
MOF II Investor	University of Massachusetts	Judith Murahy	imurnhy@umassn.odu
INOF II INVESTOR	Foundation, Inc	Judith Murphy	jmurphy@umassp.edu
US Attorney for District of Delaware	US Attorney for District of Delaware	US Attorney for Delaware	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com
Contract Faily	Wells Fargo and Company Master	Atti. Chiel Financial Officel	111quilles & V110.00111
MOF II Investor	Pension Trust	PineBridge Investments LLC	pefunds@pinebridge.com
INOL IL ILIVESIOI	WP Private Debt Partnership Fund	r mediage investments LLC	perunus@pinebnuge.com
MOF II Investor	III LP	Traci Breen	tgb@wpglobalpartners.com
INIOL IL ILIVESIOI	III LI	Hadi Diccii	rgn & whalonaihairi ici s.com

Exhibit B

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Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Top 20 Creditor	American Express		World Financial Center	200 Vessey Street		New York	NY	10285	
Counsel to AMEX TRS Co.,									
Inc.	AMEX TRS Co., Inc.	c/o Becket & Lee LLP	PO Box 3001			Malvern	PA	19355-0701	
			Attn: Executive Vice						
			President, General Counsel -						
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	Real Property	420 Lexington Avenue		New York	NY	10170	
		c/o Vornado Office	Attn: President New York						
Contract Party	Broadway 280 Park Fee LLC	Management LLC	Office Division	888 Seventh Avenue		New York	NY	10017	
		Bankruptcy Section MS							
CA Franchise Tax Board	CA Franchise Tax Board	A340	PO Box 2952			Sacramento	CA	95812-2952	
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919	
California Department of Tax	California Department of Tax	Account Information Group							
and Fee Administration	and Fee Administration	MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
California Department of Tax	California Department of Tax	Special Operations							
and Fee Administration	and Fee Administration	Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
California State Board of	California State Board of								
Equalization	Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893	
California State Board of	California State Board of								
Equalization	Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
			151 North Franklin Street,						
MOF II Investor	Continental Casualty Company	CNA Alt Investments	10th Floor			Chicago	IL	60606	
Delaware State AG and DOJ	Delaware Dept of Justice	Attorney General	Attn Bankruptcy Department	Carvel State Building	820 N French St	Wilmington	DE	19801	
Delaware Division of Revenue	Delaware Division of Revenue	Attn Bankruptcy		820 N. French Street,					
Bankruptcy Service	Bankruptcy Service	Administrator	Carvel State Office Building	8th FI		Wilmington	DE	19801	
DE Secretary of State	Delaware Secretary of State	Division of Corporations	Franchise Tax	PO Box 898		Dover	DE	19903	
			820 Silver Lake Blvd., Suite						
DE State Treasury	Delaware State Treasury		100			Dover	DE	19904	
	Fire and Police Pension Fund,		11603 West Coker Loop,				>-		
MOF II Investor	San Antonio	SA Fire and Police Pension	Suite 201			San Antonio	TX	78216	
MOTILL	Florida International University		11200 SW 8 Street MARC					00400	
MOF II Investor	Foundation Inc	Milagros Garcia	531			Miami	FL	33199	
Attorney for Vornado Realty	Fried, Frank, Harris, Shriver &	Atta. Brod Frie Cabalan	Partner, Restructuring and	1 New York Plaza		Name Vante	NIX	10001	
Trust	Jacobson LLP	Attn: Brad Eric Scheler	Insolvency, New York	T New York Plaza		New York	NY	10004	
MOE II Inventor	Hendrix College - Pooled	Tam Ciahannanan	1600 Washington Avenue			Camusas.	AR	72032	
MOF II Investor	Endowment Fund Internal Revenue Service	Tom Siebenmorgen Attn Susanne Larson	Fauset Hall 31 Hopkins Plz Rm 1150			Conway Baltimore	MD	21201	
IKS	Internal Revenue Service		31 Hopkins Piz Rm 1150			Baitimore	IVID	21201	
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadalahia	PA	19101-7346	
ווס	Japan Trustee Services Bank,	Japan Trustee Services	8-11, Harumi 1-chome, Chuo-			Philadelphia	PA	19101-7346	
MOF II Investor	Ltd a/c 46419-6008	Bank, Ltd	ku			Tokyo		104-6107	lanan
Attorneys for U.S. Bank	Liu a/c 404 13-0000	Darik, Llu	NU		+	Tokyo		104-0107	Japan
National Association &									
Proposed Counsel for the									
Official Committee of		James S. Carr, Benjamin D.							
	Kelley Drye & Warren LLP	Feder & Sean T. Wilson	101 Park Avenue			New York	NY	10178	
Unsecured Creditors	nelley Drye & Warren LLP	reder a Sean I. Wilson	TOT Park Avenue		1	INEM LOLK	IN Y	10170	

Core/2002 Service List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip Country
Attorneys for U.S. Bank								
National Association &								
Proposed Counsel for the								
Official Committee of		James S. Carr, Benjamin D.						
Unsecured Creditors	Kelley Drye & Warren LLP	Feder & Sean T. Wilson	3 World Trade Center	175 Greenwich Street		New York	NY	10007
MOF II Investor	Kenneth Rainin Foundation	Jose Flores	One Kaiser Plaza Suite 1675			Oakland	CA	94612
Contract and Equity owner of		Attn: Nathan Bryce, General						
Medley LLC	Medley Management Inc.	Counsel	280 Park Avenue, 6th Floor			New York	NY	10017
MOF II Investor	Milton Academy	Edward Donahue	50 Rowes Wharf 4th Floor			Boston	MA	02110
Counsel to Strategic Capital	Morris, Nichols, Arsht & Tunnell		1201 N. Market Street, 16th					
Advisory Services	LLP	Robert J. Dehney	Floor	PO Box 1347		Wilmington	DE	19899-1347
	New Mexico Educational							
MOF II Investor	Retirement Board	Kay Chippeaux	701 Camino del Los Marquez			Santa Fe	NM	87505
New York Attorney General	New York Attorney General		Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
New York State Dept of	New York State Dept of Taxation							
Taxation and Finance	and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227
New York State Dept of	New York State Dept of Taxation	Bankruptcy/Special						
Taxation and Finance	and Finance	Procedures Section	PO Box 5300			Albany	NY	12205-0300
New York Stock Exchange	New York Stock Exchange	Stephen Hamilton	Intercontinental Exchange	11 Wall Street, 22nd Flr		New York	NY	10005
New York Stock Exchange &	NYSE Market (DE), Inc.							
Top 20 Creditor	Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005
	Office of the United States							
US Trustee for District of DE	Trustee Delaware	Jane Leamy	844 King St Ste 2207	Lockbox 35		Wilmington	DE	19801
	Oklahoma Tobacco Settlement		Office of Oklahoma State	9520 N. May, Lower				
MOF II Investor	Endowment Trust Fund	Lisa Murray	Treasurer	Level		The Village	OK	73120
MOF II Investor	PCT Partners, LLC	Anthony Albuquerque	20 Montchanin Rd Ste 2000			Wilmington	DE	19807-2191
MOF II Investor	PCT Partners, LLC	c/o Glenmede	20 Montchanin Rd, Ste 2000			Wilmington	DE	19807-2191
	Pentegra Defined Benefit Plan							
MOF II Investor	for Financial Institutions	Craig de Guzman	108 Corporate Park Drive			White Plains	NY	10604
	PineBridge Credit Opportunities	PineBridge Private Equity		399 Park Avenue, 4th				
MOF II Investor	Portfolio II, LP	Funds Group	PineBridge Investments	Floor		New York	NY	10022
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036
	Royce Solomon, et al. v.	c/o Kathleen Mary Donovan-						
Top 20 Creditor	American Web Loan, Inc., et al.	Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109
	Royce Solomon, et al. v.		Consumer Litigation	763 J Clyde Morris				
Top 20 Creditor	American Web Loan, Inc., et al.	Leonard Anthony Bennett	Associates	Boulevard, Suite 1A		Newport News	VA	23601
	Royce Solomon, et al. v.	,		76 St. Paul Street, 7th		1 1		
Top 20 Creditor	American Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	Floor		Burlington	VT	05402-0369
. op 20 Grounds	San Joaquin County Employees		5.4761 & 51164 1 G			2 drinington	1.	55 752 5555
MOF II Investor	Retirement Association	Investment Officer	6 S. El Dorado St. Suite 400			Stockton	CA	95202
WOT IT HIVESTOL		mivesument Officer				SIUCKIUII	CA	30202
MOEULinuation	San Jose Federated City	Dei au Otaur	1737 North First Street Suite			0	0.4	05440
MOF II Investor	Employees Retirement System	Brian Starr	600			San Jose	CA	95112
MOEULessatas	San Jose Police and Fire	Dei au Otaur	1737 North First Street Suite			0	0.4	05440
MOF II Investor	Department Retirement Plan	Brian Starr	600			San Jose	CA	95112
050 Daniara I 0#1aa	Securities & Exchange	G Jeffrey Boujoukos	4047 IEK Bankaran C: 500			District de la la	D.	10100
SEC Regional Office	Commission	Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
CEC Handman	Securities & Exchange	Conneton of the Territory	100 F C+ N/F			\\/	DC	20540
SEC Headquarters	Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549

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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Count
	Securities & Exchange	Andrew Calamari Regional							
SEC Regional Office	Commission NY Office	Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022	
	Shelby County, Tennessee		160 North Main Street Room						
MOF II Investor	OPEB Trust	Jesse Turner	950			Memphis	TN	38103	
	Shelby County, Tennessee		160 North Main Street Room						
MOF II Investor	Retirement System	Jesse Turner	950			Memphis	TN	38103	
	Stanislaus County Employees								
MOF II Investor	Retirement Association	Rick Santos	832 12th Street Suite 600			Modesta	CA	95320	
Counsel to Strategic Capital	Stichter, Riedel, Blain & Postler,	Daniel Fogarty & Harley E.							
Advisory Services	P.A.	Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602	
		Kenneth Jaffe, President,							
		Patrick J. Miller, Managing							
Contract Party & Top 20	Strategic Capital Advisory	Partner & Jim Condon.							
Creditor	Services, LLC	Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626	
	The Oklahoma Firefighters			6601 Broadway					
MOF II Investor		Chase Rankin	Executive Director	Extension, Suite 100		Oklahoma City	OK	73116	
INOT IT ITIVESTOR	The Pierre and Tana Matisse	The Pierre and Tana	Executive Birector	Extension, outle 100		Oklanoma Oity	OIL	73110	
MOF II Investor	Foundation	Matisse Foundation	1 East 53rd Street			New York	NY	10022	
Committee of Unsecured	- Canadion	Ian R. Bell & Tasolo	1 Luct doi d Cirdot			TTOW TOTAL		10022	
Creditors	U.S. Bank National Association	Simpson	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107	
0.04.0.0	U.S. Bank National Association,	Cpoor.	Ciesai Ceipeiate i act	oo ziriiigataii / traiiaa		Jul 1 dai		00.01	
	Trustee, Registrar and Paying								
Indenture Trustee & Top 20	Agent for Medley LLC								
Creditor	Unsecured Debt Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110	
Counsel for U.S. Securities and		Steven Gomes	Offe i ederal Street, Std i loof	950 East Paces Road,		DOSION	IVIA	02110	
Exchange Commission	Commission	Attn: William M. Uptegrove	Atlanta Regional Office	N.E.	Suite 900	Atlanta	GA	30326-1382	
MOF II Investor	UMass Foundation Fund 2	Judith Murphy	225 Franklin Street Floor 33	IV.L.	Julie 300	Boston	MA	02110	
INOT IT ITIVESTOR	University of Massachusetts	Juditi Marphy	223 Franklin Street Floor 33			DOSION	IVIZ	02110	
MOF II Investor	Foundation, Inc	Judith Murphy	225 Franklin Street Floor 33			Boston	MA	02110	
US Attorney for District of	US Attorney for District of	Juditi Marphy	223 Franklin Street Floor 33			DOSION	IVIZ	02110	
Delaware	Delaware	US Attorney for Delaware	1313 N Market Street	Hercules Building		Wilmington	DE	19801	
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East	1 to to allow building		Paramus	NJ	07652	-
Contract rarty	Wells Fargo and Company	Attri. Office Financial Officer	210 Noute 4 Last			i araiilus	INU	07002	
MOF II Investor	Master Pension Trust	PineBridge Investments LLC	300 Park Ave 4th Floor			New York	NY	10022	
INOT IT ITIVESTOL	WP Private Debt Partnership	i mediage investments LLC	155 North Wacker Drive Suite			INGW IOIK	INI	10022	
MOF II Investor	Fund III LP	Traci Breen	440			Chicago	IL	60606	
INIOL IL HINESTOL	i unu in LF	Hadi Dieen	440			Cilicago	μL	00000	1