

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

**Re Docket No. 87**

**ORDER GRANTING DEBTOR'S APPLICATION FOR AN ORDER  
AUTHORIZING THE RETENTION AND EMPLOYMENT OF EVERSHEDS  
SUTHERLAND (US) LLP AS SPECIAL COUNSEL FOR THE DEBTOR  
EFFECTIVE AS OF THE PETITION DATE**

Upon consideration of the *Application of the Debtor for an Order Authorizing the Retention and Employment of Eversheds Sutherland (US) LLP as Special Counsel to the Debtor Effective as of the Petition Date* (the "Application"),<sup>2</sup> which was filed by the above-referenced debtor and debtor-in-possession (the "Debtor"), and as more fully set forth in the Application, this Court finds that it has jurisdiction over this matter pursuant to 28 U. S. C. §§ 157 and 1334; that consideration of the Application is a core proceeding pursuant to 28 U. S. C. §157(b); that venue is proper before this Court pursuant to 28 U. S. C. §§ 1408 and 1409; that due and proper notice of the Application has been provided to the necessary parties; that no other or further notice need be provided; that the relief sought in the Application is in the best interests of the Debtor, its creditors, and all parties in interest; that the Debtor has established just cause for the relief requested in the Application; and that, upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore, it is hereby:

<sup>1</sup> The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.

<sup>2</sup> All capitalized terms used but not otherwise defined in this Order shall have the meanings ascribed to them in the Application.



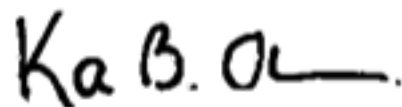
**ORDERED, ADJUDGED, AND DECREED THAT:**

1. The Application is **GRANTED** as set forth herein.
2. To the extent that there may be any inconsistency between the terms of the Application and this Order, the terms of this Order shall govern.
3. Pursuant to Bankruptcy Code sections 327(e) and 328(a), the Debtor, as debtor and debtor in possession, is authorized to employ and retain Eversheds Sutherland (US) LLP (“Eversheds”) as its special counsel as of the Petition Date, upon the terms and for the purposes set forth in the Application to perform the professional services set forth in the Application.
4. Eversheds shall be compensated in accordance with the Application, applicable provisions of the Bankruptcy Code, Bankruptcy Rules, the Local Rules, U.S. Trustee Guidelines and any orders entered in this Chapter 11 Case governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.
5. To the extent the insurance proceeds are exhausted, Eversheds shall seek approval from the court for any addition fees or expenses.
6. The Debtor is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.
7. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be immediately effective and enforceable upon its entry.

*[Remainder of Page Intentionally Left Blank]*

8. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation or interpretation of this Order.

Dated: May 17th, 2021  
Wilmington, Delaware

Handwritten signature of Karen B. Owens in black ink.

KAREN B. OWENS  
UNITED STATES BANKRUPTCY JUDGE