

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,¹

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Re: Docket No. 7

**NOTICE OF WITHDRAWAL OF CHAPTER 11 PLAN OF
REORGANIZATION OF MEDLEY LLC**

PLEASE TAKE NOTICE THAT the above-captioned debtor and debtor-in-possession (collectively, the “Debtor”), by their undersigned proposed counsel, hereby provides notice of withdrawal, without prejudice, of the *Chapter 11 Plan of Reorganization of Medley LLC* [Docket No. 7] filed on March 7, 2021 with the United States Bankruptcy Court for the District of Delaware (the “Court”).

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¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



Dated: May 13, 2021

MORRIS JAMES LLP

/s/ Brya M. Keilson

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*Proposed Counsel to the Debtor
and Debtor-in-Possession*