

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,

Debtor.<sup>1</sup>

Chapter 11

Case No. 21-10526 (KBO)

**Re: Docket No. 10**

**CERTIFICATE OF NO OBJECTION**

I, Brya M. Keilson, hereby certify as follows:

On March 7, 2021, the above-captioned debtor and debtor-in-possession (collectively, the “Debtor”), by their undersigned proposed counsel, filed the *Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief* [Docket No. 10] (the “Motion”).

On March 9, 2021, the Debtor filed the *Notice of Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief* [Docket No. 29].

The deadline to object to the Motion was March 23, 2021.

The undersigned further certifies that after reviewing the Court’s docket in this case, no formal answer, objection or other responsive pleading to the Motion appears thereon. The Debtor respectfully requests that the Court enter the Order granting the Motion, a copy of which was

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<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



attached as Exhibit A to the Motion.

Dated: March 24, 2021

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

Eric J. Monzo (DE Bar No. 5214)  
Brya M. Keilson (DE Bar No. 4643)  
500 Delaware Avenue, Suite 1500  
Wilmington, DE 19801  
Telephone: (302) 888-6800  
Facsimile: (302) 571-1750  
E-mail: emonzo@morrisjames.com  
E-mail: bkeilson@morrisjames.com

-and-

Robert M. Hirsh, Esq. (*admitted pro hac vice*)  
Eric Chafetz, Esq. (*admitted pro hac vice*)  
Phillip Khezri, Esq. (*admitted pro hac vice*)  
LOWENSTEIN SANDLER LLP  
1251 Avenue of the Americas  
New York, NY 10020  
Telephone: (973) 597-2500  
Facsimile: (973) 597-2400  
E-mail: rhirsh@lowenstein.com  
E-mail: echafetz@lowenstein.com  
E-mail: pkhezri@lowenstein.com

*Proposed Counsel to the Debtor  
and Debtor-in-Possession*