

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Medley LLC,

Debtor.¹

Chapter 11

Case No. 21-10526 (KBO)

Re: Docket No. 9

CERTIFICATE OF NO OBJECTION

I, Brya M. Keilson, hereby certify as follows:

On March 7, 2021, the above-captioned debtor and debtor-in-possession (collectively, the “Debtor”), by their undersigned proposed counsel, filed the *Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [Docket No. 9] (the “Motion”).

On March 9, 2021, the Debtor filed the *Notice of Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [Docket No. 27].

On March 24, 2021, the Debtor filed a *Notice of Filing of Revised Exhibit to the Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [Docket No. 54]

The deadline to object to the Motion was March 23, 2021.

¹ The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



The undersigned further certifies that after reviewing the Court's docket in this case, no formal answer, objection or other responsive pleading to the Motion appears thereon. The Debtor respectfully requests that the Court enter the Order granting the Motion, a copy of which was attached as Exhibit A to the Motion.

Dated: March 24, 2021

MORRIS JAMES LLP

/s/ Brya M. Keilson

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*Proposed Counsel to the Debtor
and Debtor-in-Possession*