

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,

Debtor.<sup>1</sup>

Chapter 11

Case No. 21-10526 (KBO)

**Re: Docket No. 9**

**NOTICE OF FILING OF REVISED EXHIBIT TO DEBTOR'S MOTION FOR ENTRY  
OF AN ORDER PURSUANT TO 11 U.S.C. §§ 105, 327, 328, AND 330 FOR AUTHORITY  
TO EMPLOY AND COMPENSATE PROFESSIONALS UTILIZED IN THE  
ORDINARY COURSE OF BUSINESS NUNC PRO TUNC TO THE PETITION DATE**

On March 7, 2021, the above-captioned debtor and debtor-in-possession (collectively, the “Debtor”), by their undersigned proposed counsel, filed the *Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business Nunc Pro Tunc to the Petition Date* [Docket No. 9] (the “Motion”).

The Debtor identified professionals on Exhibit A to the Motion that are utilized by the Debtor in the ordinary course of business (the “Ordinary Course Professionals”).

Attached hereto as **Exhibit A** is a revised list of Ordinary Course Professionals.

Dated: March 24, 2021

**MORRIS JAMES LLP**

/s/ Brya M. Keilson

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<sup>1</sup> The last four digits of the Debtor’s taxpayer identification number are 7343. The Debtor’s principal executive office is located at 280 Park Avenue, 6<sup>th</sup> Floor East, New York, New York 10017.



-and-

Robert M. Hirsh, Esq. (*admitted pro hac vice*)

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*Proposed Counsel to the Debtor  
and Debtor-in-Possession*

## EXHIBIT A

### Ordinary Course Professionals

Ordinary Course Professional / Mailing Address	Description
Gibson Dunn & Crutcher LLP 1050 Connecticut Avenue, N.W. Washington, DC 20036-5306	Legal Services