

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Medley LLC, ¹)	Case No. 21-10526 (KBO)
)	
)	
Debtor.)	

CERTIFICATE OF SERVICE

I, YunKyung Yu, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On March 9, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date** [Docket No. 9]
- **Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of This Court, and (II) Granting Related Relief** [Docket No. 10]
- **Debtor's Motion for an Order (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof** [Docket No. 11]
- **Debtor's Motion for Entry of an Order Extending the Debtor's Time to File Its Schedules and Statement of Financial Affairs** [Docket No. 12]
- **Application for Entry of an Order Authorizing the Debtor to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective *Nunc Pro Tunc* to the Petition Date** [Docket No. 25]

¹ The last four digits of the Debtor's taxpayer identification number are 7343. The Debtor's principal executive office is located at 280 Park Avenue, 6th Floor East, New York, New York 10017.



- **Notice of Debtor's Motion for an Order (I) Establishing Bar Dates for Filing Proofs of Claim and (II) Approving the Form and Manner of Notice Thereof** [Docket No. 26]
- **Notice of Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date** [Docket No. 27]
- **Notice of Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief** [Docket No. 29]
- **Notice of Debtor's Motion for Entry of an Order Extending the Debtor's Time to File Its Schedules and Statement of Financial Affairs** [Docket No. 30]

Furthermore, on March 9, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date** [Docket No. 9]
- **Notice of Debtor's Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 105, 327, 328, and 330 for Authority to Employ and Compensate Professionals Utilized in the Ordinary Course of Business *Nunc Pro Tunc* to the Petition Date** [Docket No. 27]

Dated: March 9, 2021

/s/ YunKyung Yu
YunKyung Yu
KCC
222 N Pacific Coast Highway,
3rd Floor
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Top 20 Creditor	American Express		corporatesecretarysoffice@aexp.com
California Attorney General	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	SacramentoInquiries@cdtfa.ca.gov
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	SacramentoInquiries@cdtfa.ca.gov
MOF II Investor	Continental Casualty Company	CNA Alt Investments	Alternativeinvestments@cna.com
DE AG Office	Delaware Attorney General	Matthew Denn	attorney.general@state.de.us
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	attorney.general@state.de.us
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Zillah.frampton@state.de.us
DE Secretary of State	Delaware Secretary of State	Franchise Tax	dosdoc_bankruptcy@state.de.us
DE State Treasury	Delaware State Treasury		statetreasurer@state.de.us
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	brad.scheler@friedfrank.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to U.S. Bank National Association	Kelley Drye & Warren LLP	James S. Carr, Benjamin D. Feder & Sean T. Wilson	jcarr@kelleydrye.com; bfeder@kelleydrye.com; swilson@kelleydrye.com; kdwbankruptcydepartment@kelleydrye.com
Contract and Equity owner of Medley LLC	Medley Management Inc.	Attn: Nathan Bryce, General Counsel	Nathan.Bryce@mdly.com
Counsel to Strategic Capital Advisory Services	Morris, Nichols, Arsh & Tunnell LLP	Robert J. Dehney	rdehney@morrisnichols.com
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov; Louis.Testa@ag.ny.gov
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	amanda.hiller@tax.ny.gov
New York Stock Exchange	New York Stock Exchange	Stephen Hamilton	Stephen.Hamilton@theice.com
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	Kerri.Ramirez@nyse.com; Accountsreceivable@theice.com
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	Jane.m.leamy@usdoj.gov
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	rsernau@proskauer.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	kdonovanmaher@bermantabacco.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	lenbennett@clalegal.com
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	mbyrne@gravelshea.com
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	philadelphia@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	SECBankruptcy-OGC-ADO@SEC.GOV
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	bankruptcynticeschr@sec.gov
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	dfogarty@srbp.com; hriedel@srbp.com
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	KJaffe@scadvisoryservices.com; pmiller@scadvisoryservices.com; jcondon@scadvisoryservices.com
U.S. Bank National Association	U.S. Bank National Association	Ian R. Bell	ian.bell@usbank.com
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	steven.gomes@usbank.com
US Attorneys Office	US Attorney for Delaware	David C. Weiss	usade.ecfbankruptcy@usdoj.gov
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	inquiries@vno.com

Exhibit B

Exhibit B
Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 20 Creditor	American Express		World Financial Center	200 Vessey Street		New York	NY	10285
Contract Party	Broadway 280 Park Fee LLC	c/o SL Green Realty Corp.	Attn: Executive Vice President, General Counsel - Real Property	420 Lexington Avenue		New York	NY	10170
Contract Party	Broadway 280 Park Fee LLC	c/o Vornado Office Management LLC	Attn: President New York Office Division	888 Seventh Avenue		New York	NY	10017
CA Franchise Tax Board	CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952
California Attorney General	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029
California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074
California State Board of Equalization	California State Board of Equalization	Attn Bankruptcy Dept	3321 Power Inn Rd Ste 250			Sacramento	CA	95826-3893
California State Board of Equalization	California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121
MOF II Investor	Continental Casualty Company	CNA Alt Investments	151 North Franklin Street, 10th Floor			Chicago	IL	60606
DE AG Office	Delaware Attorney General	Matthew Denn	Carvel State Office Building	820 N French St		Wilmington	DE	19801
DE DOJ	Delaware Dept of Justice	Attn Bankruptcy Dept	820 N French St 6th Fl			Wilmington	DE	19801
Delaware Division of Revenue Bankruptcy Service	Delaware Division of Revenue Bankruptcy Service	Attn Bankruptcy Administrator	Carvel State Office Building	820 N. French Street, 8th Fl		Wilmington	DE	19801
DE Secretary of State	Delaware Secretary of State	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
DE State Treasury	Delaware State Treasury		820 Silver Lake Blvd., Suite 100			Dover	DE	19904
Attorney for Vornado Realty Trust	Fried, Frank, Harris, Shriver & Jacobson LLP	Attn: Brad Eric Scheler	Partner, Restructuring and Insolvency, New York	1 New York Plaza		New York	NY	10004
IRS	Internal Revenue Service	Attn Susanne Larson	31 Hopkins Plz Rm 1150			Baltimore	MD	21201
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
Contract and Equity owner of Medley LLC	Medley Management Inc.	Attn: Nathan Bryce, General Counsel	280 Park Avenue, 6th Floor			New York	NY	10017
New York Attorney General	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Attn Office of Counsel	Building 9	WA Harriman Campus		Albany	NY	12227
New York State Dept of Taxation and Finance	New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300
New York Stock Exchange	New York Stock Exchange	Stephen Hamilton	Intercontinental Exchange	11 Wall Street, 22nd Flr		New York	NY	10005
New York Stock Exchange & Top 20 Creditor	NYSE Market (DE), Inc. Intercontinental Exchange	Kerri Ramirez	11 Wall Street, 15th Floor			New York	NY	10005
US Trustee for District of DE	Office of the United States Trustee Delaware	Jane Leamy	J. Caleb Boggs Federal Building	844 King St Ste 2207	Lockbox 35	Wilmington	DE	19899-0035
Contract Party	Proskauer Rose LLP	Attn: Ronald D. Sernau, Esq	Eleven Times Square			New York	NY	10036
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	c/o Kathleen Mary Donovan-Maher	Berman Tabacco	One Liberty Square		Boston	MA	02109
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Leonard Anthony Bennett	Consumer Litigation Associates	763 J Clyde Morris Boulevard, Suite 1A		Newport News	VA	23601
Top 20 Creditor	Royce Solomon, et al. v. American Web Loan, Inc., et al.	Matthew Bernard Byrne	Gravel & Shea PC	76 St. Paul Street, 7th Floor		Burlington	VT	05402-0369
SEC Regional Office	Securities & Exchange Commission	G Jeffrey Boujoukos Regional Director	1617 JFK Boulevard Ste 520			Philadelphia	PA	19103
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
SEC Regional Office	Securities & Exchange Commission NY Office	Andrew Calamari Regional Director	Brookfield Place	200 Vesey St, Ste 400		New York	NY	10281-1022

Exhibit B

Core/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Strategic Capital Advisory Services	Stichter, Riedel, Blain & Postler, P.A.	Daniel Fogarty & Harley E. Riedel	110 East Madison Street	Suite 200		Tampa	FL	33602
Contract Party & Top 20 Creditor	Strategic Capital Advisory Services, LLC	Kenneth Jaffe, President, Patrick J. Miller, Managing Partner & Jim Condon, Managing Partner	695 Town Center Drive	Suite 600		Costa Mesa	CA	92626
U.S. Bank National Association	U.S. Bank National Association	Ian R. Bell	Global Corporate Trust	60 Livingston Avenue	EP-MN-WS1D	St. Paul	MN	55107
Indenture Trustee & Top 20 Creditor	U.S. Bank National Association, Trustee, Registrar and Paying Agent for Medley LLC Unsecured Debt Securities	Steven Gomes	One Federal Street, 3rd Floor			Boston	MA	02110
US Attorneys Office	US Attorney for Delaware	David C. Weiss	1007 Orange St Ste 700	PO Box 2046		Wilmington	DE	19899-2046
Contract Party	Vornado Realty Trust	Attn: Chief Financial Officer	210 Route 4 East			Paramus	NJ	07652

Exhibit C

Exhibit C

OCP Parties List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Andersen Tax LLC	Luke Coombs, Managing Director	luke.a.coombs@AndersenTax.com
Eversheds Sutherland (US) LLP	Payam Siadatpour	payamsiadatpour@eversheds-sutherland.com
Gibson Dunn & Crutcher LLP		mghazali@gibsondunn.com
John D. Fredericks	John D. Fredericks	johnfredericks@frederickslawcorp.com
Prager Metis CPAs, LLC	Jan Meyers	jan@mit1cpa.com

Exhibit D

Exhibit D**OCP Parties List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Andersen Tax LLC	Luke Coombs, Managing Director	1861 International Drive	Suite 501	McLean	VA	22102
Eversheds Sutherland (US) LLP	Payam Siadatpour	700 Sixth Street, NW, Suite 700		Washington	DC	20001-3980
Gibson Dunn & Crutcher LLP		1050 Connecticut Avenue, N.W.		Washington	DC	20036-5306
John D. Fredericks	John D. Fredericks	216 2nd Street		Sausalito	CA	94965
Prager Metis CPAs, LLC	Jan Meyers	2-8 Haven Avenue	Suite 224	Port Washington	NY	11050
RSM US LLP	Attn: Michael Strype	333 Thornall Street, Sixth Floor		Edison	NJ	08837