

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

Medley LLC,

Debtor.

Chapter 11

Case No. 21-10526 (KBO)

Hearing Date: April 6, 2021 at 1:00 p.m.

Obj. Deadline: March 23, 2021 at 4:00 p.m.

Re: Docket No. 10

**NOTICE OF DEBTOR'S MOTION FOR ENTRY OF AN ORDER (I) ESTABLISHING
CERTAIN PROCEDURES FOR INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES OF PROFESSIONALS RETAINED BY ORDER
OF THIS COURT, AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT the above-captioned debtor and debtor-in-possession (the "Debtor"), by and through its undersigned proposed counsel, filed the *Debtor's Motion for Entry of an Order (I) Establishing Certain Procedures for Interim Compensation and Reimbursement of Expenses of Professionals Retained by Order of this Court, and (II) Granting Related Relief* (the "Motion") [Docket No. 10] with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court").

PLEASE TAKE FURTHER NOTICE that responses, if any, to the Motion must be in writing, in conformity with the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the District of Delaware, filed with the Bankruptcy Court and served upon the undersigned counsel so as to be received on or before **March 23, 2021 at 4:00 p.m. (ET) (the "Objection Deadline")**. At the same time, you must also serve a copy of the response upon the Debtor's proposed counsel:

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PLEASE TAKE FURTHER NOTICE THAT a hearing on the Motion is scheduled for **April 6, 2021 at 1:00 p.m. prevailing Eastern Time** before the Honorable Karen B. Owens, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #3, Wilmington, Delaware 19801. **Please note that due to COVID-19, and in accordance with this Court's Fifth Amended Order Governing The Conduct Of Hearings**



Due to Coronavirus Disease 2019 (COVID-19) And Reconstituting Operations, the hearing shall be conducted electronically.

IF NO OBJECTIONS ARE TIMELY FILED, SERVED, AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN CONNECTION WITH SUCH PLEADINGS WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 9, 2021

MORRIS JAMES LLP

/s/ Brya M. Keilson

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*Proposed Counsel to the Debtor
and Debtor-in-Possession*