

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: § Chapter 11
MIDWEST CHRISTIAN VILLAGES, § Case No. 24-42473-659
INC. et al,1 § (Jointly Administered)
Debtors. § Hearing Date: August 14, 2024
§ Hearing Time: 10:00 am (CT)
§ Hearing Location: Courtroom 7 North
§

NOTICE OF HEARING

PLEASE TAKE NOTICE THAT that a hearing on the below listed motions (the
“Motions”) is scheduled for August 14, 2024 at 10:00 a.m. (Central Time) in Courtroom 7
North, of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis,
Missouri:

- 1. Debtors’ Motion for Interim and Final Orders (I) Authorizing, but not Directing, Debtors
to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and other Obligations, (B)
Maintain Employee Benefit Programs, and (C) Pay Related Administrative Obligations;
and (II) Granting Related Relief [Docket No. 4].

Related Documents:

1 The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four
digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory
Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy
Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii)
Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village,
Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii)
River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons
Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village
Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland
Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawnee Christian Nursing
Center, LLC [0068].



- a. Interim Order (I) Authorizing, but Not Directing, Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Obligations, (B) Maintain Employee Benefit Programs, and (C) Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 50]
2. Motion for Entry of Interim and Final Orders Authorizing Debtors to: (1) Continue Using Existing Cash Management System, Bank Accounts, and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Postpetition Intercompany Claims; and (5) Obtain Related Relief [Docket No. 10].

Related Documents:

- a. Interim Order Granting Motion for Entry of Interim and Final orders Authorizing Debtors to: (1) Continue Using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Post-Petition Intercompany Claims; and (5) Obtain Related Relief [Docket No. 66]
3. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (II) Determining Adequate Assurance of Payment for Future Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 5].

Related Documents:

- a. Interim Order (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (II) Determining Adequate Assurance of Payment for Future Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 68]
4. Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) Payment of Certain Prepetition Claims of Critical Vendors; (II) Payment of 503(b)(9) Claims to Certain Critical Vendors; and (III) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 7].

Related Documents:

- a. Interim Order (I) Authorizing, But Not Directing, the Debtors to Pay Prepetition Claims of Certain Vendors and (II) Granting Related Relief [Docket No. 67]
5. Debtors' Motion for Interim and Final Orders (1) Authorizing the Debtors To Obtain Post-Petition Financing, (2) Authorizing Debtors In Possession to Use Cash Collateral, (3)

Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims, and (5) Scheduling a Final Hearing [Docket No. 11].

Related Documents:

- a. Interim Order (1) Authorizing Debtors in Possession to Obtain Post-Petition Financing; (2) Authorizing Debtors in Possession to Use Cash Collateral; (3) Providing Adequate Protection; (4) Granting Liens, Security Interests and Superpriority Claims; and (5) Scheduling a Final Hearing [Docket No. 60]
 - b. Notice of DIP Credit Agreement [Docket No. 43]
 - c. Notice of DIP Budget [Docket No. 23]
 - d. Declaration of Shawn O’Conner in Support of Motion to Approve DIP Financing and Cash Collateral Usage [Docket No. 12]
6. Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of Dentons US LLP as Attorneys for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 26]

Related Documents:

- a. Interim Order Authorizing the Retention and Employment of Dentons US LLP as Attorneys for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 64]
7. Debtors’ Application for Entry of an Order Authorizing the Retention and Employment of B.C. Ziegler and Company as Financial Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 25]

Related Documents:

- a. Interim Order Authorizing the Retention and Employment of B.C. Ziegler and Company as Financial Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 63]
8. Debtors’ Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Healthcare Management Partners, LLC to Provide the Debtors a Chief Restructuring Officer, Restructuring Officers, and Certain Additional Personnel and (II) Designate Shawn O’Conner as Chief Restructuring Officer and Scott Phillips and Zach Rowe as Restructuring Officers for the Debtors, Effective as of the Petition Date [Docket No. 24]

Related Documents:

- a. Interim Order Approving the Application of the Debtors Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Healthcare Management Partners, LLC to Provide the Debtors a Chief Restructuring Officer, Restructuring Officers, and Certain Additional Personnel And (II) Designate Shawn O'Conner as Chief Restructuring Officer and Scott Phillips and Zach Rowe as Restructuring Officers for the Debtors, Effective as of the Petition Date [Docket No. 62]
9. Debtors' Application for Authority to Employ Summers Compton Wells LLC as Local Counsel for the Debtors [Docket No. 19]

Related Documents:

- a. Interim Order Approving Application to Employ Summers Compton Wells LLC as Local Counsel for the Debtors and Debtors-in-Possession [Docket No. 61]
10. Debtors' Application for Appointment of Kurtzman Carson Consultants, LLC d/b/a Verita Global as Claims and Noticing Agent and Administrative Advisor, Effective as of the Petition Date [Docket No. 20]

Related Documents:

- a. Interim Order Granting Application to Employ Kurtzman Carson Consultants, LLC D/B/A Verita Global as Claims and Noticing Agent and Administrative Advisor [Docket No. 77]

At the hearing, the Debtors will be requesting that the Court grant the relief sought in the above listed Motions.

Creditors and parties-in-interest who wish to participate at the hearing and appear by Webex should contact the Courtroom Deputy, John Howley, at 314-244-4808 or by email at John_Howley@moeb.uscourts.gov. Those interested parties who wish to listen telephonically, but not participate at the hearing, may request dial-in information from the Courtroom Deputy, John Howley at (314) 244-4808 *or review the Court's website for dial-in instructions.*

ANY OBJECTIONS OR EXCEPTIONS TO ENTRY OF ANY ORDERS MUST BE FILED ON OR BEFORE 5 PM (PREVAILING CENTRAL TIME) ON AUGUST 7, 2024 AND MUST BE SERVED UPON THE UNDERSIGNED AS WELL AS JOSEPH R. SCHLOTZHAUER, OFFICE OF THE UNITED STATES TRUSTEE, 111 SOUTH 10TH

**STREET SUITE 6.353 ST. LOUIS, MO 63102 AND COUNSEL FOR UMB BANK, N.A.,
MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C. ONE FINANCIAL
CENTER, BOSTON, MA 02111, AND FILED WITH THE CLERK OF THE UNITED
STATES BANKRUPTCY COURT, THOMAS F. EAGLETON COURTHOUSE, 111
SOUTH TENTH STREET, 4TH FLOOR, ST. LOUIS, MISSOURI 63102 AS PER THE
ELECTRONIC CASE FILING REQUIREMENTS OF THE COURT.**

PLEASE TAKE FURTHER NOTICE that, a copy of the Motions may be obtained: (i) by accessing the Court's website at <https://ecf.moeb.uscourts.gov> through an account obtained from the Pacer Service Center at 1-800-676-6856 or (ii) www.pacer.gov, or (iii) <http://www.veritaglobal.net/mcv>.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Motions carefully and discuss them with your attorney, if you have one in the chapter 11 cases. (If you do not have an attorney, you may wish to consult one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Motions, or if you want the Court to consider your views on the Motions, then you or your attorney must attend the hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motions and may enter an order granting the relief requested in the Motions.

Dated: July 22, 2024
St. Louis, Missouri

Respectfully submitted,

DENTONS US LLP
/s/ Stephen O'Brien

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and Debtors-in-Possession*