

Hearing Date: December 17, 2025
Objection Deadline: December 10, 2025

CULLEN AND DYKMAN LLP

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*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹

Debtors.

X
:
: Chapter 11
:
: Case No. 24-42473-659
:
: (Jointly Administered)
:
:
:
X

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



**NOTICE OF FOURTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES INCURRED BY
PROVINCE LLC, AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF MIDWEST CHRISTIAN VILLAGES INC., *ET AL.***

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, Eastern District of Missouri, on December 17, 2025, at 10 AM. (prevailing central time), or as soon thereafter as counsel can be heard, at the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, Courtroom 7 North, St. Louis, Missouri 63102, or *via* telephonic or other virtual means, at the Court's direction, upon the third interim application (the "**Application**") for allowance of compensation for professional services rendered and reimbursement of expenses incurred pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code in the above-referenced cases as follows:

Applicant	Role	Current Period 7/1/2025 – 10/31/2025
Province LLC	Financial Advisors to the Official Committee of Unsecured Creditors	Fees Requested: \$58,190.00 Expenses Requested: \$20.00

PLEASE TAKE FURTHER NOTICE that creditors and parties-in-interest who wish to participate at the hearing and appear by Webex should contact the Courtroom Deputy, John Howley, at 314-244-4808 or by email at John_Howley@moeb.uscourts.gov. Those interested parties who wish to listen telephonically, but not participate at the hearing, may request dial-in information from the Courtroom Deputy, John Howley at (314) 244-4808 or review the Court's website for dial-in instructions.

PLEASE TAKE FURTHER NOTICE that, a copy of the Application may be obtained:

(i) by accessing the Court's website at <https://ecf.moeb.uscourts.go> through an account obtained from the Pacer Service Center at 1-800-676-6856 or (ii) www.pacer.gov or (iii) <http://www.veritaglobal.net/mcv.>, or (iv) by contacting the undersigned counsel.

PLEASE TAKE FURTHER NOTICE that objections or responses to the relief requested in the Applications, if any, must be made in writing, conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Bankruptcy Court and be filed with the Bankruptcy Court as per the electronic case filing requirements of the Court, and be served upon: (i) counsel for the Committee, Cullen and Dykman, LLP, Attn: Michelle McMahon, Esq. and Michael H. Traison, Esq., One Battery Park Plaza, 34th Floor, New York, New York 10004; (ii) counsel to the Debtors, Dentons US LLP, Attn: Stephen O'Brien, Esq., 211 N. Broadway, Ste 3000, St. Louis, Missouri 63102; Robert E. Richards, Esq., and Samantha Ruben, Esq., 233 S. Wacker Drive, Suite 5900 Chicago, Illinois 60606-6404, and Summers Compton Wells LLC, co-counsel to the Debtors, Attn: David A. Sosne, Esq., 903 South Lindbergh Boulevard, Suite 200, St. Louis, Missouri 63131; (iii) the Office of the United States Trustee for the Eastern District of Missouri, Eastern Division, Attn: Joseph R. Schlotzhauer, Esq., Office of the United States Trustee, 111 South 10th Street Suite 6.353 St. Louis, Missouri 63102; (iv) counsel For UMB Bank, N.A., Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, Massachusetts 02111; and (v) all parties who have filed a notice of appearance and request for service of documents, so as to be actually received by no later than August 6, 2025. (prevailing central time).

Dated: New York, New York
November 14, 2025

CULLEN AND DYKMAN LLP

By: /s/ Michael H. Traison
Michael H. Traison, Esq.
Michelle McMahon, Esq.
Elizabeth M. Aboulafia, Esq.
Kyriaki Christodoulou, Esq.
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Unsecured Creditors of Midwest Christian
Villages Inc., et al.*

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UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF MISSOURI
 EASTERN DIVISION

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In re:	: Chapter 11
	:
MIDWEST CHRISTIAN VILLAGES, INC.	: Case No. 24-42473-659
<i>et al.</i> , ¹	:
	: (Jointly Administered)
	:
Debtors.	:
	:
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FEE APPLICATION SUMMARY SHEET

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

**FOURTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM
JULY 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Name of Applicant:	Province, LLC
Authorized to Provide Professional Services as:	Financial Advisor to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Name of Client:	The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Petition Date:	July 16, 2024
Date of Retention:	September 23, 2024, effective as of August 13, 2024
Date of Order Approving Employment:	September 23, 2024
Blended Rate in this Application for all Timekeepers:	\$849.49
Period for which Compensation and Expense Reimbursement is Requested:	July 1, 2025 – October 31, 2025
Total Interim Compensation Requested:	\$58,190.00
Total Requested Expense Reimbursement	\$20.00
Number of Professionals Included in this Application:	2
Total Compensation and Expenses Previously Requested:	\$617,914.84
Total Compensation and Expenses Previously Awarded:	\$617,914.84

Name, Billing Rate, and Department of
Personnel Included in this Application:

See Exhibit F

Total Hours:

68.5

CULLEN AND DYKMAN LLP

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*Counsel to the Official Committee of Unsecured Creditors
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
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Debtors.

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**FOURTH INTERIM APPLICATION FOR ALLOWANCE OF
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM
JULY 1, 2025 THROUGH AND INCLUDING OCTOBER 31, 2025**

Province, LLC (“**Province**”), financial advisor to The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”), hereby submits this fourth interim application (the “**Fourth Interim Application**”) seeking entry of an order, substantially in the form attached hereto as **Exhibit A**, (i) granting allowance of compensation and reimbursement of expenses, pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”), the *Guidelines for Compensation of Professionals and Reimbursement of Expenses*, (the “**Local Guidelines**”), and the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “**U.S. Trustee Guidelines**,” and collectively with the Local Guidelines, the “**Fee Guidelines**”), in the amount of **\$58,190.00** for services rendered and reimbursement of **\$20.00** in expenses during the period from July 1, 2025 through October 31, 2025, for which no prior application has been considered by this Court (the “**Fourth Application Period**”) and (ii) directing the above-captioned debtors (the “**Debtors**”) to promptly pay the allowed compensation and reimbursement of expenses. In support of the Fourth Interim Application, Province respectfully represents as follows:

Preliminary Statement

During the Fourth Application Period, Province has expended considerable amounts of

time, effort, and resources assisting the efforts of the Committee to obtain information from the Debtors regarding the financial condition of the estates and the Debtors' progress towards a potential reorganization. Among other things, on the Committee's behalf, Province engaged in extensive informal and formal discovery and conferences with the Debtors' professionals to obtain an understanding of the Debtors' assets and liabilities, evaluate ongoing operations and identify means to preserve the value of the Debtors' estates for the benefit of its creditors. Through its efforts, Province assisted the Committee in preserving estate assets in connection with proposed cash collateral stipulations and sale motions, analyzing all possible avenues to prevent the use of scarce estate resources.

Accordingly, Province respectfully submits that its dedicated efforts on the Committee's behalf during the Fourth Application Period have provided a substantial benefit to the Debtors' estates and respectfully requests that this Fourth Interim Application be approved in its entirety, subject to any holdback deemed appropriate by the Court.

Jurisdiction

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory predicates for the relief requested herein are sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, the Local Guidelines, and the Fee Guidelines.

Background

2. On July 16, 2024 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code. This chapter 11 filing was precipitated by, among other things, the impact of COVID-19 on the Debtors' facilities, in addition to material

additional costs related to employee wages, agency staffing costs, increased food and other vendor costs, and increased construction/capital expenditure costs.

3. The Court granted joint administration of the Debtors' cases on July 19, 2024. *See* Dkt. No. 59.

4. The Debtors remain in possession of their property and continue to operate and manage their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

5. On August 8, 2024, the Office of the United States Trustee (the "**U.S. Trustee**"), pursuant to section 1102 of the Bankruptcy Code, appointed the Committee (Dkt. No. 121). The Committee is currently comprised of the following members: (i) Donald H., (ii) Select Rehabilitation, LLC, (iii) Michael C. and Jacqueline B., (iv) Sentinel Technologies, Inc., and (v) Penny F. On or about August 12, 2024, the Committee selected Cullen & Dykman LLP as its counsel, and on or about August 13, 2024, the Committee selected Province as its financial advisors.

6. On August 26, 2024, Province filed an application with the Court to employ Province as financial advisor to the Committee, which application was approved by the Court on September 23, 2024, effective as of August 13, 2024 (the "**Order**"). A true and correct copy of the Order approving the employment and retention of Province as financial advisor to the Committee is annexed hereto as **Exhibit B**.

7. According to the docket, and upon information and belief, the Debtors are current with their monthly operating reports. Upon information and belief, the Debtors are current on payment of quarterly fees. The Debtors have not yet filed a chapter 11 plan and disclosure statement, and Province is unaware of when such documents will be filed with the Court.

According to the Debtors' debtor-in-possession budget (the "**DIP Budget**"), the Debtors have allocated DIP funds for compensation of professionals retained in this case.

8. As of the date of this application, Province has submitted four (4) monthly fee statements for the period from July 1, 2025 through and including October 31, 2025, in accordance with Rule 2016-2 B. of the Local Rules, pursuant to which Province has received \$25,300.00 in payments. Copies of province's monthly fee statements are annexed hereto as **Exhibit C**.

9. Province now submits its Fourth Interim Application requesting interim approval and allowance of professional fees in the amount of \$58,190.00 for services rendered and reimbursement of expenses in the amount of \$20.00 for expenses incurred during the Fourth Application Period. This is Province's Fourth request for compensation and reimbursement of expenses in this case. The Committee members have been provided with copies of Province's invoices on a monthly basis as well as this Fourth Interim Application. The Committee has approved Province's Fourth Interim Application.

10. As set forth in the certification of Paul Navid dated November 14, 2025, attached hereto as **Exhibit D**, this Fourth Interim Application complies with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Local Guidelines.

Summary of Services Rendered

11. As more fully described herein, Province has provided substantial financial advisory services to the Committee during the Fourth Application Period. Pursuant to the Local Guidelines, a summary of the total time expended, and amount of compensation sought for each of the eight (8) project categories is attached hereto as **Exhibit E**. A listing of the name, title, and prior relevant experience, if applicable, for each professional person who rendered services

to the Committee is attached hereto as **Exhibit F**. Indicated below are each category and the compensation sought by Province for services performed on the Committee's behalf in each category:

1. Business Analysis / Operations	\$47,720.00
2. Case Administration	\$320.00
3. Committee Activities	\$280.00
4. Court Filings	\$280.00
5. Court Hearings	\$760.00
6. Fee / Employment Applications	\$1,190.00
7. Plan and Disclosure Statement	\$2,420.00
8. Sale Process	\$5,220.00

12. During the Fourth Application Period, Province has expended a total of 68.5 hours in this matter for total requested compensation of \$58,190.00 at its usual customary hourly rates. The average blended hourly rate was \$849.49.

13. During the Fourth Application Period, Province has incurred expenses totaling \$20.00. Attached hereto as **Exhibit G** is a summary of the expenses incurred during the Fourth Application Period for which reimbursement is sought herein. Reimbursement for all disbursements in this case are sought in accordance with the applicable Local Rules.

14. Province has set forth below a narrative of the financial advisory services provided to the Committee in order to inform the Court of the financial advisory services rendered to the Committee by Province during the Fourth Application Period. The summary of services performed by Province is only intended to highlight the general categories of services provided by Province on the Committee's behalf. It is not intended to set forth each and every

item of professional services that Province performed for the Committee. All of the services for which compensation is sought herein were performed for, or on behalf of, the Committee.

Category 1
Business Analysis / Operations

15. Incorporated within this category is time incurred by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

16. Specific services provided by Province during the Fourth Application Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts, weekly cash flow variance reports, and long-term financial projections;
- ii. Corresponding with the Debtors' advisors regarding financial performance, updates on operations, sale process and business plan initiatives;
- iii. Developing and evaluating alternate budget scenarios and applying sensitivities to the Debtors' financial forecasts;
- iv. Preparing various analyses related to the Debtors' operations, historical balance sheets, income statements, and cash flow statements;
- v. Reviewing and indexing financial information and other documents provided by the Debtors and their advisors;
- vi. Review and analysis of SOFA and SOAL filing data;
- vii. Analysis and review of case filings, and input and analysis of data from case filings;
- viii. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis of the effect of various assumptions on projected financial results, and other ad hoc analyses as requested or deemed necessary; and
- ix. Corresponding and discussing budget and other business and financial results with counsel, committee professionals and within internal team.

17. In rendering services relating to this category, Province personnel expended 56.4 hours for requested compensation at their customary and usual hourly rates for a total of \$47,720.00. Province's blended hourly rate for services rendered in this category is \$846.10.

Category 2
Case Administration

18. Incorporated within this category is time incurred by Province personnel while performing various administrative tasks that do not clearly fit into other categories.

19. In rendering services relating to this category, Province personnel expended 0.4 hours for requested compensation at their customary and usual hourly rates for a total of \$320.00. Province's blended hourly rate for services rendered in this category is \$800.00.

Category 3
Committee Activities

20. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these chapter 11 cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

21. Specific services provided by Province during the Fourth Application Period include, but are not limited to:

- i. Preparing for and participating in calls with the Committee and its counsel on issues related to the bankruptcy proceeding;
- ii. Preparing summaries of various analyses into presentation materials to be shared with the Committee and its counsel;
- iii. Conferring with members of the Committee and its counsel directly related to questions and concerns of the Committee regarding actions and projections of the Debtors; and

- iv. Conferring with other Province professionals regarding various analyses and issues directly related to questions and concerns of the Committee.

22. In rendering services relating to this category, Province personnel expended 0.4 hours for requested compensation at their customary and usual hourly rates for a total of \$280.00. Province's blended hourly rate for services rendered in this category is \$700.00.

Category 4
Court Filings

23. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to preparing, reviewing, evaluating, and commenting on the Debtors motions and orders filed on the docket, including analysis of various motions and proposed orders.

24. In rendering services relating to this category, Province personnel expended 0.4 hours for requested compensation at their customary and usual hourly rates for a total of \$280.00. Province's blended hourly rate for services rendered in this category is \$700.00.

Category 5
Court Hearings

25. Incorporated within this category is time incurred by Province personnel while participating in and reviewing notes from various hearings from Debtors.

26. In rendering services relating to this category, Province personnel expended 0.8 hours for requested compensation at their customary and usual hourly rates for a total of \$760.00. Province's blended hourly rate for services rendered in this category is \$950.00.

Category 6
Fee / Employment Applications

27. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the monthly fee statements and interim fee applications of Province for these chapter 11 cases.

28. In rendering services relating to this category, Province personnel expended 1.7 hours for requested compensation at their customary and usual hourly rates for a total of \$1,190.00. Province's blended hourly rate for services rendered in this category is \$700.00.

Category 7
Plan and Disclosure Statement

29. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the Debtors' proposed plan and disclosure statement.

30. In rendering services relating to this category, Province personnel expended 2.6 hours for requested compensation at their customary and usual hourly rates for a total of \$2,420.00. Province's blended hourly rate for services rendered in this category is \$930.77.

Category 8
Sale Process

31. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the potential sale of the Debtors' assets.

32. In rendering services relating to this category, Province personnel expended 5.8 hours for requested compensation at their customary and usual hourly rates for a total of \$5,220.00. Province's blended hourly rate for services rendered in this category is \$900.00.

Summary of Application

33. Province submits that compensation for the services rendered and reimbursement of expenses incurred as set forth in this Fourth Interim Application is reasonable based on: (i) the time and labor required; (ii) the complexity of the questions presented; (iii) the skill required to perform the services; (iv) the customary compensation for bankruptcy professionals; and (v) the

experience and ability of the professionals providing services. With respect to each of these standards, Province submits that the compensation requested is reasonable and appropriate.

Applicable Legal Standards

34. Section 330(a) of the Bankruptcy Code provides for the compensation of reasonable and necessary services rendered by professionals retained under section 327 of the Bankruptcy Code, as follows:

(1)(A) reasonable compensation for actual, necessary services rendered by the . . . attorney and by any paraprofessional person employed by any such person; and

(B) reimbursement for actual, necessary expenses.

* * *

(3) In determining the amount of reasonable compensation to be awarded to ...a professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;
- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a).

35. Additionally, the Fifth Circuit elaborated on the necessary considerations in determining the award of professionals' fees, noting that the court should consider the request in light of the following twelve (12) factors: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the professional service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 715, 718-19 (5th Cir. 1974).

36. Province respectfully submits that the hours worked by Province's personnel were reasonable and necessary given the numerous and oftentimes complex issues which arose during these chapter 11 cases. Further, Province believes that the time spent was justified by the results that have been achieved thus far.

37. The rates being charged by Province are commensurate with, if not less than, those typically charged by other firms in this District, as well as those of other nationally recognized firms specializing in bankruptcy.

38. Province submits that the professional services for which it seeks compensation and the expenditures for which it seeks reimbursement in this Fourth Interim Application were necessary and appropriate to assist the Committee and maximize the benefit to the creditors of the Debtors.

39. The services rendered were performed within a reasonable amount of time by professionals with the seniority and skill level commensurate with the complexity, importance,

and nature of the problem, issue or task addressed. Whether reviewed individually as to each of the tasks described above or collectively as a whole, the professional services were performed expediently and efficiently to accomplish the needs of the Committee in these chapter 11 cases.

40. Province submits that the compensation sought in this Fourth Interim Application is reasonable and necessary under the applicable standards. Approval of the compensation for professional services and reimbursement of expenses sought herein is warranted. Province therefore respectfully requests that the Court grant the Fourth Interim Application.

Notice

41. Notice of this Fourth Interim Application has been provided in accordance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules and Local Guidelines, and Fee Guidelines. Province respectfully submits that further notice of this Fourth Interim Application is neither required nor necessary.

Conclusion

42. Through Province's efforts, the Committee has made significant progress in these chapter 11 cases by working to obtain information relating to the Debtors' financial condition and pushing the Debtors towards a path forward in the chapter 11 cases. Province has worked diligently during the Fourth Application Period to help the Committee to address an array of issues in this case. Accordingly, Province submits that its services have provided substantial value to the Committee's estates and requests that this Fourth Interim Application be approved in its entirety.

WHEREFORE, for the reasons set forth herein, Province respectfully requests that the Court enter an Order (a) approving Province's interim fees in the amount of \$58,190.00 and reimbursement of expenses in the amount of \$20.00 in connection with this Fourth Interim

Application; (b) authorizing and directing the Debtors' payment of such sums to Province within five (5) business days of entry of an order approving this Application; and (c) granting such other relief as the Court deems is just and proper.

Dated: Los Angeles, CA
November 14, 2025

PROVINCE, LLC

By: /s/ Paul Navid
Paul Navid
2360 Corporate Circle, Suite 340
Henderson, NV 89074

*Financial Advisor to the Official Committee
of Unsecured Creditors of Midwest Christian
Villages Inc., et al.*

Exhibit B
Retention Order

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

-----X
In re: : Chapter 11
MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659
ET AL, : Motion Nos. 205 and 206
Debtors. :
-----X

**ORDER PURSUANT TO 11 U.S.C. § 1103 AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,
EFFECTIVE AS OF AUGUST 13, 2024**

Upon the application (the “**Application**”) of the Official Committee of Unsecured Creditors of Midwest Christian Villages, Inc., *et al.* (the “**Committee**”), for entry of an order (the “**Order**”) pursuant to sections 328 and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014-1(A) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”) authorizing the employment and retention of Province, LLC (“**Province**”) as financial advisor to the Committee effective as of August 13, 2024, all as more fully set forth in the Application and supporting Affidavit of Paul Navid (the “**Navid Affidavit**”); and the Court having reviewed the Application and the Navid Affidavit; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28

U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and the Navid Affidavit that Province does not hold or represent an interest adverse to the Committee or the Debtors' estates as to matters in which it is to be employed; and the Court having found that adequate and appropriate notice of the Application has been provided under the circumstances and that no other or further notice is required; and the Court having determined that the relief sought in the Application is in the best interests of the Committee and the Debtors' estates, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Motion to Expedite is GRANTED. The Application is GRANTED.
2. The Committee is authorized, pursuant to sections 328 and 1103 of the Bankruptcy Code, to employ and retain Province as financial advisor to the Committee in the above-captioned cases upon the terms and conditions as set forth in the Application, effective as of August 13, 2024, to provide the services outlined in the Application.
3. Province shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' cases following notice and a hearing in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Bankruptcy Rules, and any other applicable procedures and orders of the Court.
4. Province shall file any supplemental affidavit and provide ten (10) business days' notice to the Committee, the Debtors, and the U.S. Trustee before any increases in the rates set forth in the Application are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the

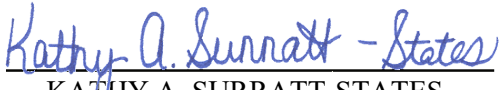
reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. The terms of the Order shall be immediately effective upon its entry.

6. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Not later than two (2) business days after the date of this Order, the Movant shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: September 23, 2024
St. Louis, Missouri
jjh

Order prepared by:

Michael H. Traison, Esq. (admission *pro hac vice*)
Michelle McMahon, Esq. (admission *pro hac vice*)
Kyriaki A. Christodoulou, Esq. (admission *pro hac vice* pending)

CULLEN AND DYKMAN LLP

One Battery Park Plaza, 34th Fl.
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T: (312) 860-4230
mtraison@cullenllp.com
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kchristodoulou@cullenllp.com

Elizabeth Aboulafia, Esq. (admission *pro hac vice*)
Kelly McNamee, Esq. (admission *pro hac vice*)

CULLEN AND DYKMAN LLP

333 Earle Ovington Blvd., 2nd Fl.
Uniondale, New York 11553
T: (516) 296-9124
F: (516) 357-3792
eaboulafia@cullenllp.com
kmcnamee@cullenllp.com

Exhibit C

Monthly Fee Statements

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097353
Date: 08/22/2025
Due Date: 08/22/2025
Customer ID: C00376
Billing Through: 07/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	8.60	1100.00	9,460.00
Hunter Thompson	11.60	700.00	8,120.00
PROFESSIONAL SERVICES	20.20		17,580.00

Amount Due: 17,580.00
Discount Applied: 0.00
Total (USD): 17,580.00

Continued...

Page: 1 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097353
Date: 08/22/2025
Due Date: 08/22/2025
Customer ID: C00376
Billing Through: 07/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE DETAILS PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
7/1/2025	Paul Navid	Court Hearings Evaluated case progress based on hearing notes.	0.50	1100.00	550.00
7/1/2025	Hunter Thompson	Court Hearings Reviewed Cullen team's hearing notes from 6/30 hearing.	0.30	700.00	210.00
7/8/2025	Paul Navid	Sale Process Evaluated remnant-asset offers against liquidation alternatives and cost-to-close.	1.00	1100.00	1,100.00
7/8/2025	Hunter Thompson	Sale Process Analyzed remnant asset sale process updates and assessed reasonableness of offers.	1.30	700.00	910.00
7/9/2025	Paul Navid	Business Analysis / Operations Evaluated the variance pack from Debtors.	0.50	1100.00	550.00
7/9/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.70	700.00	490.00
7/14/2025	Hunter Thompson	Business Analysis / Operations Analyzed and assessed the latest filed budget.	2.20	700.00	1,540.00
7/14/2025	Hunter Thompson	Fee / Employment Applications Finalized Province's third interim fee application.	0.90	700.00	630.00
7/18/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.90	700.00	630.00
7/18/2025	Hunter Thompson	Business Analysis / Operations Assessed drivers of latest DIP budget and implications re: Ch. 11 exit.	1.70	700.00	1,190.00
7/19/2025	Paul Navid	Business Analysis / Operations Evaluated the variance pack.	0.50	1100.00	550.00
7/19/2025	Paul Navid	Business Analysis / Operations Evaluated the latest filed budget; stress-tested liquidity runway and timing.	1.50	1100.00	1,650.00
7/19/2025	Paul Navid	Business Analysis / Operations Evaluated DIP budget drivers and runway.	1.10	1100.00	1,210.00
7/23/2025	Paul Navid	Business Analysis / Operations Reviewed June financial package for accuracy and trends in operating performance.	2.00	1100.00	2,200.00

Continued...

Page: 2 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097353
Date: 08/22/2025
Due Date: 08/22/2025
Customer ID: C00376
Billing Through: 07/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

7/23/2025	Hunter Thompson	Business Analysis / Operations Analyzed June financials package prepared by the Debtors.	2.70	700.00	1,890.00
7/25/2025	Paul Navid	Business Analysis / Operations Assessed cash flow package.	1.50	1100.00	1,650.00
7/25/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.90	700.00	630.00
PROFESSIONAL SERVICES			20.20		17,580.00
Amount Due:					17,580.00
Less Discount:					0.00
Total (USD):					17,580.00

Please remit payment to:
Province, LLC

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097630
Date: 09/24/2025
Due Date: 09/24/2025
Customer ID: C00376
Billing Through: 08/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	5.30	1100.00	5,830.00
Hunter Thompson	11.70	700.00	8,190.00
PROFESSIONAL SERVICES	17.00		14,020.00
EXPENSES			AMOUNT
Meals			20.00
EXPENSES			20.00

Amount Due: 14,040.00
Discount Applied: 0.00
Total (USD): 14,040.00

Continued...

Page: 1 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097630
Date: 09/24/2025
Due Date: 09/24/2025
Customer ID: C00376
Billing Through: 08/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE DETAILS PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
8/1/2025	Paul Navid	Plan and Disclosure Statement Evaluated current creditor recoveries against projected outcomes.	1.50	1100.00	1,650.00
8/1/2025	Paul Navid	Sale Process Reviewed remnant asset APA and provided strategic feedback.	1.90	1100.00	2,090.00
8/1/2025	Hunter Thompson	Sale Process Analyzed remanent asset APA and provided feedback to Cullen team.	1.40	700.00	980.00
8/1/2025	Hunter Thompson	Plan and Disclosure Statement Analyzed creditor class recoveries to-date.	1.10	700.00	770.00
8/4/2025	Paul Navid	Business Analysis / Operations Assessed latest variance package issued by Debtors.	0.50	1100.00	550.00
8/4/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest variance reporting package prepared by the Debtors.	0.80	700.00	560.00
8/12/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.80	700.00	560.00
8/12/2025	Hunter Thompson	Fee / Employment Applications Corresponded with Province and Cullen teams re: third interim fee apps.	0.20	700.00	140.00
8/15/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	1.20	700.00	840.00
8/16/2025	Paul Navid	Business Analysis / Operations Analyzed latest variance reporting package to evaluate the liquidity runway.	1.40	1100.00	1,540.00
8/18/2025	Hunter Thompson	Fee / Employment Applications Corresponded with Province and HMP teams re: fees.	0.20	700.00	140.00
8/21/2025	Hunter Thompson	Business Analysis / Operations Analyzed July 2025 historical financials.	2.60	700.00	1,820.00
8/21/2025	Hunter Thompson	Business Analysis / Operations Assessed latest case updates.	1.30	700.00	910.00
8/22/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.90	700.00	630.00
8/22/2025	Hunter Thompson	Business Analysis / Operations Operations update call with the HMP team.	0.20	700.00	140.00
8/22/2025	Hunter Thompson	Fee / Employment Applications Emailed July 2025 invoice to HMP team.	0.20	700.00	140.00

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Page: 2 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097630
Date: 09/24/2025
Due Date: 09/24/2025
Customer ID: C00376
Billing Through: 08/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

8/29/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.80	700.00	560.00
PROFESSIONAL SERVICES			17.00		14,020.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
8/21/2025	Hunter Thompson	MEALS Prime Pizza - H. Thompson working dinner.	20.00
EXPENSES			20.00

Amount Due: 14,040.00
Less Discount: 0.00
Total (USD): 14,040.00

Please remit payment to:
Province, LLC

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097853
Date: 11/06/2025
Due Date: 11/06/2025
Customer ID: C00376
Billing Through: 09/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	3.70	1,100.00	4,070.00
Hunter Thompson	10.70	700.00	7,490.00
PROFESSIONAL SERVICES	14.40		11,560.00

Amount Due: 11,560.00
Discount Applied: 0.00
Total (USD): 11,560.00

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Page: 1 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: **00097853**
Date: 11/06/2025
Due Date: 11/06/2025
Customer ID: C00376
Billing Through: 09/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE DETAILS PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
9/3/2025	Hunter Thompson	Court Filings Reviewed docket for the latest filings uploaded.	0.40	700.00	280.00
9/7/2025	Paul Navid	Business Analysis / Operations Synthesized the latest variance reporting package prepared by the Debtors to assess analytical completeness, consistency, and accuracy of reported trends.	0.60	1,100.00	660.00
9/7/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest variance reporting package prepared by the Debtors.	0.90	700.00	630.00
9/11/2025	Paul Navid	Case Administration Assessed Cullen team_x0019_s memorandum on exclusivity, evaluating timeline impacts, leverage points, and negotiation strategy implications.	0.10	1,100.00	110.00
9/11/2025	Hunter Thompson	Case Administration Analyzed Cullen team's memo re: Debtors' exclusive period.	0.30	700.00	210.00
9/12/2025	Paul Navid	Business Analysis / Operations Synthesized the updated distribution waterfall to validate allocation methodology, mechanical accuracy, and consistency across inputs.	0.50	1,100.00	550.00
9/12/2025	Paul Navid	Business Analysis / Operations Reconciled revisions to forecast assumptions, tested key sensitivities, and confirmed data accuracy across all underlying models.	0.50	1,100.00	550.00
9/12/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance report prepared by the Debtors.	0.90	700.00	630.00
9/12/2025	Hunter Thompson	Business Analysis / Operations Analyzed forecasted cash flows.	1.30	700.00	910.00
9/12/2025	Hunter Thompson	Business Analysis / Operations Analyzed and updated waterfall per latest case updates.	1.60	700.00	1,120.00
9/22/2025	Paul Navid	Business Analysis / Operations Assessed the June 2025 monthly financial reporting package, validating completeness and consistency with budgeted performance.	1.50	1,100.00	1,650.00

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Page: 2 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097853
Date: 11/06/2025
Due Date: 11/06/2025
Customer ID: C00376
Billing Through: 09/30/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

9/22/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.80	700.00	560.00
9/22/2025	Hunter Thompson	Committee Activities Analyzed Cullen team case update memo to the Committee.	0.40	700.00	280.00
9/22/2025	Hunter Thompson	Business Analysis / Operations Analyzed the June 2025 monthly financial reporting package.	2.80	700.00	1,960.00
9/24/2025	Hunter Thompson	Fee / Employment Applications Reviewed Jul-25 invoice and emailed to Debtors.	0.20	700.00	140.00
9/30/2025	Paul Navid	Business Analysis / Operations Reconciled and evaluated budget impacts arising from the latest ERTC sale process developments to confirm accuracy of financial implications.	0.50	1,100.00	550.00
9/30/2025	Hunter Thompson	Sale Process Analyzed latest ERTC sale process updates.	0.20	700.00	140.00
9/30/2025	Hunter Thompson	Business Analysis / Operations Assessed budget impact of latest ERTC sale process development.	0.90	700.00	630.00
PROFESSIONAL SERVICES			14.40		11,560.00

Amount Due: 11,560.00
Less Discount: 0.00
Total (USD): 11,560.00

Please remit payment to:
Province, LLC

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097918
Date: 11/14/2025
Due Date: 11/14/2025
Customer ID: C00376
Billing Through: 10/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES	HOURS	RATE	AMOUNT
Paul Navid	8.00	1,100.00	8,800.00
Hunter Thompson	8.90	700.00	6,230.00
PROFESSIONAL SERVICES	16.90		15,030.00

Amount Due: 15,030.00
Discount Applied: 0.00
Total (USD): 15,030.00

Continued...

Page: 1 of 3

PROVINCE

Province LLC
2360 Corporate Circle STE 340
Henderson, NV, 89074
Phone: 702-685-5555
www.provincefirm.com

Invoice

Reference Nbr.: 00097918
Date: 11/14/2025
Due Date: 11/14/2025
Customer ID: C00376
Billing Through: 10/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE DETAILS PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
10/13/2025	Paul Navid	Business Analysis / Operations Evaluated the Debtors_x0019_ variance report to ensure accuracy and completeness of reported data.	1.00	1,100.00	1,100.00
10/13/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance report prepared by the Debtors.	0.80	700.00	560.00
10/16/2025	Paul Navid	Business Analysis / Operations Verified ERTC collection schedules and balances for accuracy and completeness.	2.50	1,100.00	2,750.00
10/16/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest ERTC collections / outstanding balance file prepared by the Debtors.	2.80	700.00	1,960.00
10/17/2025	Paul Navid	Business Analysis / Operations Evaluated variance report prepared by the Debtors to confirm completeness and correctness of reported figures.	0.50	1,100.00	550.00
10/17/2025	Paul Navid	Business Analysis / Operations Reviewed the latest Debtor-prepared budget to ensure assumptions align with updated operational trends.	1.90	1,100.00	2,090.00
10/17/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest variance report prepared by the Debtors.	0.70	700.00	490.00
10/17/2025	Hunter Thompson	Business Analysis / Operations Reviewed latest budget prepared by the Debtors.	2.40	700.00	1,680.00
10/22/2025	Paul Navid	Business Analysis / Operations Evaluated vendor-payment data within the budget to confirm timing and classification accuracy.	0.50	1,100.00	550.00
10/22/2025	Hunter Thompson	Business Analysis / Operations Analyzed vendor outflows in budget.	0.60	700.00	420.00
10/24/2025	Paul Navid	Business Analysis / Operations Evaluated the Debtors_x0019_ variance-reporting package to ensure assumptions and data were accurate.	1.00	1,100.00	1,100.00
10/24/2025	Hunter Thompson	Business Analysis / Operations Analyzed the latest variance reporting package prepared by the Debtors.	0.80	700.00	560.00

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Page: 2 of 3

PROVINCE

Province LLC
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Phone: 702-685-5555
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Invoice

Reference Nbr.: 00097918
Date: 11/14/2025
Due Date: 11/14/2025
Customer ID: C00376
Billing Through: 10/31/2025

BILL TO

Midwest Christian Villages, Inc.
2 Cityplace Drive
Suite 200
St. Louis MO
United States of America

Midwest Christian Villages - FA

Managed By: Paul Navid

10/31/2025	Paul Navid	Business Analysis / Operations Reviewed latest variance-report package to confirm analytical conclusions and highlight significant liquidity shifts.	0.60	1,100.00	660.00
10/31/2025	Hunter Thompson	Business Analysis / Operations Analyzed latest variance reporting package prepared by the Debtors.	0.80	700.00	560.00
PROFESSIONAL SERVICES			16.90		15,030.00

Amount Due: 15,030.00
Less Discount: 0.00
Total (USD): 15,030.00

Please remit payment to:
Province, LLC

Exhibit E

Summary by Category

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	56.4	\$47,720.00
Case Administration	0.4	\$320.00
Committee Activities	0.4	\$280.00
Court Filings	0.4	\$280.00
Court Hearings	0.8	\$760.00
Fee / Employment Applications	1.7	\$1,190.00
Plan and Disclosure Statement	2.6	\$2,420.00
Sale Process	5.8	\$5,220.00
Grand Total	68.5	\$58,190.00

Exhibit F

Summary by Person

Name of Professional Individual	Position of the Applicant, Prior Relevant Experience	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Navid	Partner - Financial restructuring and investment banking advisor.	\$1,100	25.6	\$28,160.00
Hunter Thompson	Senior Associate - Investment banking and financial analysis.	\$700	42.9	\$30,030.00
	Grand Total		68.5	\$58,190.00
Blended Rate for Professionals		\$849.49		

Exhibit G
Expense Summary

Expense Category	Description	Total Expenses
Meals	Working meal.	\$20.00
Total Expenses		\$20.00