

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	§	Chapter 11
	§	
MIDWEST CHRISTIAN VILLAGES,	§	Case No. 24-42473-659
INC. <i>et al</i> ,	§	
	§	Jointly Administered
Debtors.	§	
	§	Related Docket No. 813

ORDER APPROVING DEBTORS' SIXTH MOTION PURSUANT TO
11 U.S.C. § 1121(d) TO EXTEND EXCLUSIVE PERIODS

Upon the fifth motion (the “**Motion**”)¹ of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order extending the Debtors’ exclusive periods in which to file a chapter 11 plan (the “**Exclusive Filing Period**”) and solicit acceptances thereof (the “**Exclusive Solicitation Period**” and, together with the Exclusive Filing Period, the “**Exclusive Periods**”), pursuant to § 1121(d) of title 11 of the United States Code (the “**Bankruptcy Code**”), by an additional approximately 93 days each, through and including December 31, 2025 and March 2, 2026, respectively, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing on the Motion on September 29, 2025 (the “**Hearing**”); the Bond Trustee

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



having consented to the Motion and no objections having been raised to the relief sought; and upon the record of the Hearing and upon all of the proceedings had before the Court, and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY **ORDERED** that the Motion is **GRANTED** in that:

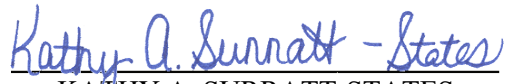
1. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period is further extended to and including December 31, 2025.

2. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Solicitation period is further extended to and including March 2, 2026.

3. Nothing herein shall create, nor is intended to create, any rights in favor of or to create or to enhance the status of any claim held by any party.

4. The Debtors are authorized to take all steps necessary or appropriate to carry out the relief granted in this Order.

5. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: October 1, 2025
St. Louis, Missouri
jjh

Order prepared by:

Stephen O'Brien

MoBar # 43977

DENTONS US LLP

211 N Broadway Ste 3000

St. Louis, MO 63102

Telephone: (314) 241-1800

stephen.obrien@dentons.com

Robert E. Richards (admitted *pro hac vice*)

Samantha Ruben (admitted *pro hac vice*)

DENTONS US LLP

233 S. Wacker Drive, Suite 5900

Chicago, Illinois 60606-6404

Telephone: (312) 876-8000

robert.richards@dentons.com

samantha.ruben@dentons.com

– and –

David A. Sosne

MoBar # 28365

SUMMERS COMPTON WELLS LLC

903 South Lindbergh Blvd., Suite 200

St. Louis, Missouri 63131

Telephone: (314) 991-4999

dsosne@scw.law

*Co-Counsel to the Debtors and
Debtors-in-Possession*