

Objection Deadline: May 13, 2025

Hearing Date: May 27, 2025

**CULLEN AND DYKMAN LLP**

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-and-

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*Counsel to the Official Committee of Unsecured Creditors  
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>

Debtors.

X  
:  
: Chapter 11  
:  
: Case No. 24-42473-659  
:  
: (Jointly Administered)  
:  
:  
:  
-----X

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



**NOTICE OF SECOND INTERIM APPLICATIONS FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES INCURRED BY  
PROVINCE LLC, AS FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS OF MIDWEST CHRISTIAN VILLAGES INC., *ET AL.***

**PLEASE TAKE NOTICE** that a hearing will be held before the Honorable Kathy A. Surratt-States, United States Bankruptcy Judge, Eastern District of Missouri, on May 27, 2025 at 10:00 a.m. (prevailing central time), or as soon thereafter as counsel can be heard, at the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division, Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, Courtroom 7 North, St. Louis, Missouri 63102, or *via* telephonic or other virtual means, at the Court's direction, upon the second interim application (the "**Application**") for allowance of compensation for professional services rendered and reimbursement of expenses incurred pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code in the above-referenced cases as follows:

<b>Applicant</b>	<b>Role</b>	<b>Current Period 11/1/2024 – 2/28/2025</b>	<b>Total Payment</b>
Province LLC	Financial Advisors to the Official Committee of Unsecured Creditors	Fees Requested: \$255,019.00 Expenses Requested: \$2,139.24	Fees Requested: \$255,019.00 Expenses Requested: \$2,139.24

**PLEASE TAKE FURTHER NOTICE** that creditors and parties-in-interest who wish to participate at the hearing and appear by Webex should contact the Courtroom Deputy, John Howley, at 314-244-4808 or by email at [John\\_Howley@moeb.uscourts.gov](mailto:John_Howley@moeb.uscourts.gov). Those interested parties who wish to listen telephonically, but not participate at the hearing, may request dial-in information from the Courtroom Deputy, John Howley at (314) 244-4808 or review the Court's website for dial-in instructions.

**PLEASE TAKE FURTHER NOTICE** that, a copy of the Application may be obtained:

(i) by accessing the Court's website at <https://ecf.moeb.uscourts.go> through an account obtained from the Pacer Service Center at 1-800-676-6856 or (ii) [www.pacer.gov](http://www.pacer.gov) or (iii) <http://www.veritaglobal.net/mcv.>, or (iv) by contacting the undersigned counsel.

**PLEASE TAKE FURTHER NOTICE** that objections or responses to the relief requested in the Applications, if any, must be made in writing, conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Bankruptcy Court and be filed with the Bankruptcy Court as per the electronic case filing requirements of the Court, and be served upon: (i) counsel for the Committee, Cullen and Dykman, LLP, Attn: Michelle McMahon, Esq. and Michael H. Traison, Esq., One Battery Park Plaza, 34<sup>th</sup> Floor, New York, New York 10004; (ii) counsel to the Debtors, Dentons US LLP, Attn: Stephen O'Brien, Esq., 211 N. Broadway, Ste 3000, St. Louis, Missouri 63102; Robert E. Richards, Esq., and Samantha Ruben, Esq., 233 S. Wacker Drive, Suite 5900 Chicago, Illinois 60606-6404, and Summers Compton Wells LLC, co-counsel to the Debtors, Attn: David A. Sosne, Esq., 903 South Lindbergh Boulevard, Suite 200, St. Louis, Missouri 63131; (iii) the Office of the United States Trustee for the Eastern District of Missouri, Eastern Division, Attn: Joseph R. Schlotzhauer, Esq., Office of the United States Trustee, 111 South 10th Street Suite 6.353 St. Louis, Missouri 63102; (iv) counsel For UMB Bank, N.A., Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C., One Financial Center, Boston, Massachusetts 02111; and (v) all parties who have filed a notice of appearance and request for service of documents, so as to be actually received by no later than May 13, 2025 at 5:00 p.m. (prevailing central time).

Dated: New York, New York  
April 22, 2025

CULLEN AND DYKMAN LLP

By: /s/ Michael H. Traison  
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Michelle McMahon, Esq.

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*Counsel to the Official Committee of  
Unsecured Creditors of Midwest Christian  
Villages Inc., et al.*

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*Counsel to the Official Committee of Unsecured Creditors  
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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In re:	: Chapter 11
	:
MIDWEST CHRISTIAN VILLAGES, INC.	: Case No. 24-42473-659
<i>et al.</i> , <sup>1</sup>	:
	: (Jointly Administered)
	:
Debtors.	:
	:
-----	X

**FEE APPLICATION SUMMARY SHEET**

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

**SECOND INTERIM APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL  
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM  
NOVEMBER 1, 2024 THROUGH AND INCLUDING FEBRUARY 28, 2025**

Name of Applicant:	Province, LLC
Authorized to Provide Professional Services as:	Financial Advisor to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Name of Client:	The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., <i>et al.</i>
Petition Date:	July 16, 2024
Date of Retention:	September 23, 2024, effective as of August 13, 2024
Date of Order Approving Employment:	September 23, 2024
Blended Rate in this Application for all Timekeepers:	\$611.63
Period for which Compensation and Expense Reimbursement is Requested:	November 1, 2024 – February 28, 2025
Total Interim Compensation Requested:	\$255,019.00
Total Requested Expense Reimbursement	\$2,139.24
Number of Professionals Included in this Application:	2
Total Compensation and Expenses Previously Requested:	\$267,547.00
Total Compensation and Expenses Previously Awarded:	\$267,547.00

Name, Billing Rate, and Department of  
Personnel Included in this Application:

See Exhibit F

Total Hours:

421.9

Hearing Date: May 27, 2025  
Objection Deadline: May 13, 2025

**CULLEN AND DYKMAN LLP**

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[kchristodoulou@cullenllp.com](mailto:kchristodoulou@cullenllp.com)

-and-

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[kmcnamee@cullenllp.com](mailto:kmcnamee@cullenllp.com)

*Counsel to the Official Committee of Unsecured Creditors  
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>

Debtors.

x  
:  
: Chapter 11  
:  
: Case No. 24-42473-659  
:  
: (Jointly Administered)

:  
:  
:  
:  
x

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**SECOND INTERIM APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL  
ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE PERIOD FROM  
NOVEMBER 1, 2024 THROUGH AND INCLUDING FEBRUARY 28, 2025**

Province, LLC (“**Province**”), financial advisor to The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”), hereby submits this second interim application (the “**Second Interim Application**”) seeking entry of an order, substantially in the form attached hereto as **Exhibit A**, (i) granting allowance of compensation and reimbursement of expenses, pursuant to sections 328, 330 and 331 of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”), the *Guidelines for Compensation of Professionals and Reimbursement of Expenses*, (the “**Local Guidelines**”), and the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “**U.S. Trustee Guidelines**,” and collectively with the Local Guidelines, the “**Fee Guidelines**”), in the amount of **\$255,019.00** for services rendered and reimbursement of **\$2,139.24** in expenses during the period from November 1, 2024 through February 28, 2025, for which no prior application has been considered by this Court (the “**Second Application Period**”) and (ii) directing the above-captioned debtors (the “**Debtors**”) to promptly pay the allowed compensation and reimbursement of expenses. In support of the Second Interim Application, Province respectfully represents as follows:

**Preliminary Statement**

During the Second Application Period, Province has expended considerable amounts of

time, effort, and resources assisting the efforts of the Committee to obtain information from the Debtors regarding the financial condition of the estates and the Debtors' progress towards a potential reorganization. Among other things, on the Committee's behalf, Province engaged in extensive informal and formal discovery and conferences with the Debtors' professionals to obtain an understanding of the Debtors' assets and liabilities, evaluate ongoing operations and identify means to preserve the value of the Debtors' estates for the benefit of its creditors. Through its efforts, Province assisted the Committee in preserving estate assets in connection with proposed cash collateral stipulations and sale motions, analyzing all possible avenues to prevent the use of scarce estate resources.

Accordingly, Province respectfully submits that its dedicated efforts on the Committee's behalf during the Second Application Period have provided a substantial benefit to the Debtors' estates and respectfully requests that this Second Interim Application be approved in its entirety, subject to any holdback deemed appropriate by the Court.

### **Jurisdiction**

1. The Court has jurisdiction to consider this matter pursuant to 28 U.S.C. §§ 157 and 1334. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. This matter is a core proceeding pursuant to 28 U.S.C. § 157(b). The statutory predicates for the relief requested herein are sections 328, 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, Local Rule 2016-2, the Local Guidelines, and the Fee Guidelines.

### **Background**

2. On July 16, 2024 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief pursuant to chapter 11 of the Bankruptcy Code. This chapter 11 filing was precipitated by, among other things, the impact of COVID-19 on the Debtors' facilities, in addition to material

additional costs related to employee wages, agency staffing costs, increased food and other vendor costs, and increased construction/capital expenditure costs.

3. The Court granted joint administration of the Debtors' cases on July 19, 2024. *See* Dkt. No. 59.

4. The Debtors remain in possession of their property and continue to operate and manage their businesses as debtors-in-possession pursuant to sections 1107 and 1108 of the Bankruptcy Code.

5. On August 8, 2024, the Office of the United States Trustee (the "**U.S. Trustee**"), pursuant to section 1102 of the Bankruptcy Code, appointed the Committee (Dkt. No. 121). The Committee is currently comprised of the following members: (i) Donald H., (ii) Select Rehabilitation, LLC, (iii) Michael C. and Jacqueline B., (iv) Sentinel Technologies, Inc., and (v) Penny F. On or about August 12, 2024, the Committee selected Cullen & Dykman LLP as its counsel, and on or about August 13, 2024, the Committee selected Province as its financial advisors.

6. On August 26, 2024, Province filed an application with the Court to employ Province as financial advisor to the Committee, which application was approved by the Court on September 23, 2024, effective as of August 13, 2024 (the "**Order**"). A true and correct copy of the Order approving the employment and retention of Province as financial advisor to the Committee is annexed hereto as **Exhibit B**.

7. According to the docket, and upon information and belief, the Debtors are current with their monthly operating reports. Upon information and belief, the Debtors are current on payment of quarterly fees. The Debtors have not yet filed a chapter 11 plan and disclosure statement, and Province is unaware of when such documents will be filed with the Court.

According to the Debtors' debtor-in-possession budget (the "**DIP Budget**"), the Debtors have allocated DIP funds for compensation of professionals retained in this case, and specifically have \$75,000 / month on deposit for payment of the same.

8. As of the date of this application, Province has submitted four (4) monthly fee statements for the period from November 1, 2024 through and including February 28, 2025, in accordance with Rule 2016-2 B. of the Local Rules, pursuant to which Province has received \$181,329.64 in payments. Copies of province's monthly fee statements are annexed hereto as **Exhibit C**.

9. Province now submits its Second Interim Application requesting interim approval and allowance of professional fees in the amount of \$255,019.00 for services rendered and reimbursement of expenses in the amount of \$2,139.24 for expenses incurred during the Second Application Period. This is Province's second request for compensation and reimbursement of expenses in this case. The Committee members have been provided with copies of Province's invoices on a monthly basis as well as this Second Interim Application. The Committee has approved Province's Second Interim Application.

10. As set forth in the certification of Paul Navid dated April 22, 2025 attached hereto as **Exhibit D**, this Second Interim Application complies with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules and the Local Guidelines.

#### **Summary of Services Rendered**

11. As more fully described herein, Province has provided substantial financial advisory services to the Committee during the Second Application Period. Pursuant to the Local Guidelines, a summary of the total time expended, and amount of compensation sought for each of the eight (8) project categories is attached hereto as **Exhibit E**. A listing of the name, title,

and prior relevant experience, if applicable, for each professional person who rendered services to the Committee is attached hereto as **Exhibit F**. Indicated below are each category and the compensation sought by Province for services performed on the Committee's behalf in each category:

1. Business Analysis / Operations	\$133,701.00
2. Claims Analysis and Objections	\$23,515.00
3. Committee Activities	\$25,394.00
4. Court Filings	\$2,706.00
5. Fee / Employment Applications	\$1,936.00
6. Financing Activities	\$2,122.00
7. Plan and Disclosure Statement	\$513.00
8. Sale Process	\$62,122.00
9. Travel Time (billed at 50%)	\$3,010.00

12. During the Second Application Period, Province has expended a total of 421.9 hours in this matter for total requested compensation of \$255,019.00 at its usual customary hourly rates. The average blended hourly rate was \$611.59.

13. During the Second Application Period, Province has incurred expenses totaling \$2,139.24. Attached hereto as **Exhibit G** is a summary of the expenses incurred during the Second Application Period for which reimbursement is sought herein. Reimbursement for all disbursements in this case are sought in accordance with the applicable Local Rules.

14. Province has set forth below a narrative of the financial advisory services provided to the Committee in order to inform the Court of the financial advisory services rendered to the Committee by Province during the Second Application Period. The summary of

services performed by Province is only intended to highlight the general categories of services provided by Province on the Committee's behalf. It is not intended to set forth each and every item of professional services that Province performed for the Committee. All of the services for which compensation is sought herein were performed for, or on behalf of, the Committee.

**Category 1**  
**Business Analysis / Operations**

15. Incorporated within this category is time incurred by Province personnel in connection with the evaluation and analysis of certain aspects of the Debtors' business and industry of operation. The work performed in this task code was necessary for the Committee to be informed on the Debtors' historical and future operating performance and strategy.

16. Specific services provided by Province during the Second Application Period include, but are not limited to:

- i. Analyzing and evaluating financial information, including weekly cash flow forecasts, weekly cash flow variance reports, and long-term financial projections;
- ii. Corresponding with the Debtors' advisors regarding financial performance, updates on operations, sale process and business plan initiatives;
- iii. Developing and evaluating alternate budget scenarios and applying sensitivities to the Debtors' financial forecasts;
- iv. Preparing various analyses related to the Debtors' operations, historical balance sheets, income statements, and cash flow statements;
- v. Reviewing and indexing financial information and other documents provided by the Debtors and their advisors;
- vi. Review and analysis of SOFA and SOAL filing data;
- vii. Analysis and review of case filings, and input and analysis of data from case filings;
- viii. Assisting in the preparation of financial information for distribution to the Committee and legal counsel, including projections and budgets, analysis

of the effect of various assumptions on projected financial results, and other ad hoc analyses as requested or deemed necessary; and

- ix. Corresponding and discussing budget and other business and financial results with counsel, committee professionals and within internal team.

17. In rendering services relating to this category, Province personnel expended 206.6 hours for requested compensation at their customary and usual hourly rates for a total of \$133,701.00. Province's blended hourly rate for services rendered in this category is \$647.15.

### **Category 2** **Claims Analysis and Objections**

18. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the preliminary analysis and estimate of potential claims, including administrative and general unsecured claims.

19. In rendering services relating to this category, Province personnel expended 39.7 hours for requested compensation at their customary and usual hourly rates for a total of \$23,515.00. Province's blended hourly rate for services rendered in this category is \$592.32.

### **Category 3** **Committee Activities**

20. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to preparing for, meeting with, and corresponding with the Committee of these chapter 11 cases. Province provided updates summarizing various analyses to the Committee and provided recommendations with regards to the Committee's position and next steps.

21. Specific services provided by Province during the Second Application Period include, but are not limited to:

- i. Preparing for and participating in calls with the Committee and its counsel on issues related to the bankruptcy proceeding;

- ii. Preparing summaries of various analyses into presentation materials to be shared with the Committee and its counsel;
- iii. Conferring with members of the Committee and its counsel directly related to questions and concerns of the Committee regarding actions and projections of the Debtors; and
- iv. Conferring with other Province professionals regarding various analyses and issues directly related to questions and concerns of the Committee.

22. In rendering services relating to this category, Province personnel expended 37.2 hours for requested compensation at their customary and usual hourly rates for a total of \$25,394.00. Province's blended hourly rate for services rendered in this category is \$682.63.

**Category 4**  
**Court Filings**

23. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to preparing, reviewing, evaluating, and commenting on the Debtors motions and orders filed on the docket, including analysis of various motions and proposed orders.

24. In rendering services relating to this category, Province personnel expended 6.0 hours for requested compensation at their customary and usual hourly rates for a total of \$2,706.00. Province's blended hourly rate for services rendered in this category is \$451.00.

**Category 5**  
**Fee / Employment Applications**

25. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the employment application and monthly fee statements of Province for these chapter 11 cases.

26. In rendering services relating to this category, Province personnel expended 5.7 hours for requested compensation at their customary and usual hourly rates for a total of \$1,936.00. Province's blended hourly rate for services rendered in this category is \$339.65.



**Category 6**  
**Financing Activities**

27. Incorporated within this category is time incurred by Province personnel while performing various functions related to the Debtors efforts to obtain DIP financing.

28. In rendering services relating to this category, Province personnel expended 2.7 hours for requested compensation at their customary and usual hourly rates for a total of \$2,122.00. Province's blended hourly rate for services rendered in this category is \$785.93.

**Category 7**  
**Plan and Disclosure Statement**

29. Incorporated within this project category is time incurred by Province personnel while performing various functions directly related to the Debtor's proposed plan and disclosure statement.

30. In rendering services relating to this category, Province personnel expended 0.9 hours for requested compensation at their customary and usual hourly rates for a total of \$513.00. Province's blended hourly rate for services rendered in this category is \$570.00.

**Category 8**  
**Sale Process**

31. Incorporated within this category is time incurred by Province personnel while performing various functions directly related to the potential sale of the Debtors' assets.

32. In rendering services relating to this category, Province personnel expended 109.1 hours for requested compensation at their customary and usual hourly rates for a total of \$62,122.00. Province's blended hourly rate for services rendered in this category is \$569.40.

**Category 9**  
**Travel Time (billed at 50%)**

33. Incorporated within this project category is time incurred by Province personnel while traveling to Chicago, IL to attend an auction. Province reduces its billing in this category by fifty percent (50%) for non-working travel.

34. In rendering services relating to this category, Province personnel expended 14.0 hours for requested compensation at their customary and usual hourly rates for a total of \$3,010.00. Province's blended hourly rate for services rendered in this category is \$215.00.

#### **Summary of Application**

35. Province submits that compensation for the services rendered and reimbursement of expenses incurred as set forth in this Second Interim Application is reasonable based on: (i) the time and labor required; (ii) the complexity of the questions presented; (iii) the skill required to perform the services; (iv) the customary compensation for bankruptcy professionals; and (v) the experience and ability of the professionals providing services. With respect to each of these standards, Province submits that the compensation requested is reasonable and appropriate.

#### **Applicable Legal Standards**

36. Section 330(a) of the Bankruptcy Code provides for the compensation of reasonable and necessary services rendered by professionals retained under section 327 of the Bankruptcy Code, as follows:

- (1)(A) reasonable compensation for actual, necessary services rendered by the . . . attorney and by any paraprofessional person employed by any such person; and
- (B) reimbursement for actual, necessary expenses.

\* \* \*

(3) In determining the amount of reasonable compensation to be awarded to . . . a professional person, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including –

- (A) the time spent on such services;

- (B) the rates charged for such services;
- (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a).

37. Additionally, the Fifth Circuit elaborated on the necessary considerations in determining the award of professionals' fees, noting that the court should consider the request in light of the following twelve (12) factors: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the professional service properly; (4) the preclusion of other employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation, and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 715, 718-19 (5th Cir. 1974).

38. Province respectfully submits that the hours worked by Province's personnel were reasonable and necessary given the numerous and oftentimes complex issues which arose during

these chapter 11 cases. Further, Province believes that the time spent was justified by the results that have been achieved thus far.

39. The rates being charged by Province are commensurate with, if not less than, those typically charged by other firms in this District, as well as those of other nationally recognized firms specializing in bankruptcy.

40. Province submits that the professional services for which it seeks compensation and the expenditures for which it seeks reimbursement in this First Interim Application were necessary and appropriate to assist the Committee and maximize the benefit to the creditors of the Debtors.

41. The services rendered were performed within a reasonable amount of time by professionals with the seniority and skill level commensurate with the complexity, importance, and nature of the problem, issue or task addressed. Whether reviewed individually as to each of the tasks described above or collectively as a whole, the professional services were performed expediently and efficiently to accomplish the needs of the Committee in these chapter 11 cases.

42. Province submits that the compensation sought in this Second Interim Application is reasonable and necessary under the applicable standards. Approval of the compensation for professional services and reimbursement of expenses sought herein is warranted. Province therefore respectfully requests that the Court grant the Second Interim Application.

### **Notice**

43. Notice of this Second Interim Application has been provided in accordance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules and Local Guidelines, and Fee Guidelines. Province respectfully submits that further notice of this Second Interim Application is neither required nor necessary.

**Conclusion**

44. Through Province's efforts, the Committee has made significant progress in these chapter 11 cases by working to obtain information relating to the Debtors' financial condition and pushing the Debtors towards a path forward in the chapter 11 cases. Province has worked diligently during the Second Application Period to help the Committee to address an array of issues in this case. Accordingly, Province submits that its services have provided substantial value to the Committee's estates and requests that this Second Interim Application be approved in its entirety.

**WHEREFORE**, for the reasons set forth herein, Province respectfully requests that the Court enter an Order (a) approving Province's interim fees in the amount of \$255,019.00 and reimbursement of expenses in the amount of \$2,139.24 in connection with this Second Interim Application; (b) authorizing and directing the Debtors' payment of such sums to Province within five (5) business days of entry of an order approving this Application; and (c) granting such other relief as the Court deems is just and proper.

Dated: Los Angeles, CA  
April 22, 2025

PROVINCE, LLC

By: /s/ Paul Navid  
Paul Navid  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074

*Financial Advisor to the Official Committee  
of Unsecured Creditors of Midwest Christian  
Villages Inc., et al.*

**Exhibit A**

Proposed Order

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

	x
	:
In re:	: Chapter 11
	:
MIDWEST CHRISTIAN VILLAGES, INC.	: Case No. 24-42473-659
<i>et al.</i> , <sup>1</sup>	:
	: (Jointly Administered)
	:
Debtors.	:
	:
-----	x

**ORDER APPROVING SECOND INTERIM APPLICATION FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS FINANCIAL  
ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF  
MIDWEST CHRISTIAN VILLAGES INC. *ET AL.***

Upon consideration of the application (the “**Application**”) filed by the Province, LLC (“**Province**”) listed on Schedule A annexed hereto for the interim allowance of compensation for services rendered and the reimbursement of expenses incurred; and it appearing that the Court has jurisdiction to consider the Application and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and 11 U.S.C. §§ 330 and 331; and due and proper notice of the Application having been provided; and it appearing that no further notice of the Application is necessary; and upon the full record of the chapter 11 cases, including without limitation the

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<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

record of the hearing held on May 27, 2025; and after due deliberation and sufficient cause therefore it is hereby:

**ORDERED**, that the Application is hereby GRANTED on an interim basis to the extent set forth on Schedule A annexed hereto.

**ORDERED**, that the Debtors are authorized and directed, upon entry of this Order, to pay Province the allowed amount set forth on Schedule A annexed hereto.

**ORDERED**, that this Court shall retain jurisdiction to hear and determine all matters arising from or related to this Order.



**SCHEDULE A**

Case No. 24-42473-659  
Case Name: *Midwest Christian Villages Inc., et al.*  
Compensation Period: November 1, 2024 – February 28, 2025 (Cullen and Dykman LLP)  
November 1, 2024 – February 28, 2025 (Province, LLC)

<b>Applicant</b>	<b>Docket Number of Application</b>	<b>Interim Fees Requested</b>	<b>Fees Allowed</b>	<b>Fees Awarded (80%) and to be Paid for Current Period</b>	<b>Interim Expenses Requested</b>	<b>Expenses Awarded and to be Paid for Current Period</b>
Province, LLC  <i>Financial Advisors to the Official Committee of Unsecured Creditors</i>		\$255,019.00	\$255,019.00	\$255,019.00	\$2,139.24	\$2,139.24

DATE ON WHICH ORDER WAS SIGNED: \_\_\_\_\_

INITIALS: \_\_\_\_USBJ

**Exhibit B**  
Retention Order

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

-----X  
In re: : Chapter 11  
MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659  
ET AL, : Motion Nos. 205 and 206  
Debtors. :  
-----X

**ORDER PURSUANT TO 11 U.S.C. § 1103 AUTHORIZING AND APPROVING THE  
EMPLOYMENT AND RETENTION OF PROVINCE, LLC AS FINANCIAL ADVISOR  
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
EFFECTIVE AS OF AUGUST 13, 2024**

Upon the application (the “**Application**”) of the Official Committee of Unsecured Creditors of Midwest Christian Villages, Inc., *et al.* (the “**Committee**”), for entry of an order (the “**Order**”) pursuant to sections 328 and 1103 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), and Rule 2014-1(A) of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Eastern District of Missouri, Eastern Division (the “**Local Rules**”) authorizing the employment and retention of Province, LLC (“**Province**”) as financial advisor to the Committee effective as of August 13, 2024, all as more fully set forth in the Application and supporting Affidavit of Paul Navid (the “**Navid Affidavit**”); and the Court having reviewed the Application and the Navid Affidavit; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28

U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and the Navid Affidavit that Province does not hold or represent an interest adverse to the Committee or the Debtors' estates as to matters in which it is to be employed; and the Court having found that adequate and appropriate notice of the Application has been provided under the circumstances and that no other or further notice is required; and the Court having determined that the relief sought in the Application is in the best interests of the Committee and the Debtors' estates, and all parties in interest; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion to Expedite is GRANTED. The Application is GRANTED.
2. The Committee is authorized, pursuant to sections 328 and 1103 of the Bankruptcy Code, to employ and retain Province as financial advisor to the Committee in the above-captioned cases upon the terms and conditions as set forth in the Application, effective as of August 13, 2024, to provide the services outlined in the Application.
3. Province shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' cases following notice and a hearing in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules, Local Bankruptcy Rules, and any other applicable procedures and orders of the Court.
4. Province shall file any supplemental affidavit and provide ten (10) business days' notice to the Committee, the Debtors, and the U.S. Trustee before any increases in the rates set forth in the Application are implemented and shall file such notice with the Court. The U.S. Trustee retains all rights to object to any rate increase on all grounds, including the

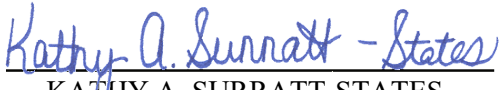
reasonableness standard set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

5. The terms of the Order shall be immediately effective upon its entry.

6. The Committee is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.

7. The Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this Order.

Not later than two (2) business days after the date of this Order, the Movant shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.

  
KATHY A. SURRATT-STATES  
U.S. Bankruptcy Judge

DATED: September 23, 2024  
St. Louis, Missouri  
jjh

**Order prepared by:**

Michael H. Traison, Esq. (admission *pro hac vice*)  
Michelle McMahon, Esq. (admission *pro hac vice*)  
Kyriaki A. Christodoulou, Esq. (admission *pro hac vice* pending)  
**CULLEN AND DYKMAN LLP**  
One Battery Park Plaza, 34<sup>th</sup> Fl.  
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mmcmahon@cullenllp.com  
kchristodoulou@cullenllp.com

Elizabeth Aboulafia, Esq. (admission *pro hac vice*)  
Kelly McNamee, Esq. (admission *pro hac vice*)  
**CULLEN AND DYKMAN LLP**  
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Uniondale, New York 11553  
T: (516) 296-9124  
F: (516) 357-3792  
eaboulafia@cullenllp.com  
kmcnamee@cullenllp.com

## **Exhibit C**

### Monthly Fee Statements

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

www.provincefirm.com

**INVOICE**

INVOICE DATE: 12/11/2024

INVOICE NO: 96218

BILLING THROUGH: 11/30/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**INVOICE SUMMARY****PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Eric Mattson	2.60	\$300.00	\$780.00
Hunter Thompson	130.10	\$430.00	\$55,943.00
Paul Navid	34.00	\$950.00	\$32,300.00
<b>PROFESSIONAL SERVICES</b>		<b>166.70</b>	<b>\$89,023.00</b>

**EXPENSES**

DESCRIPTION	AMOUNT
Telephone/Internet	\$16.00
Ground Transportation	\$208.99
Meals	\$189.05
Airfare/Train	\$907.96
Lodging	\$788.94
Research	\$1.00
<b>EXPENSES TOTAL</b>	<b>\$2,111.94</b>

**DISCOUNT APPLIED (\$3,010.00)****AMOUNT DUE THIS INVOICE \$88,124.94**

This invoice is due on 12/11/2024

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Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
11/1/2024	Hunter Thompson	Claims Analysis and Objections <i>Analyzed and identified admin priority claims.</i>	1.40	\$430.00	\$602.00
11/1/2024	Hunter Thompson	Claims Analysis and Objections <i>Analyzed and identified priority unsecured claims.</i>	1.40	\$430.00	\$602.00
11/1/2024	Paul Navid	Claims Analysis and Objections <i>Evaluated latest claims pool analysis.</i>	1.50	\$950.00	\$1,425.00
11/1/2024	Hunter Thompson	Claims Analysis and Objections <i>Removed duplicate claims from claims pool sizing analysis.</i>	2.40	\$430.00	\$1,032.00
11/1/2024	Paul Navid	Claims Analysis and Objections <i>Analyzed estimated amounts for unliquidated claims.</i>	1.50	\$950.00	\$1,425.00
11/1/2024	Hunter Thompson	Claims Analysis and Objections <i>Analyzed and identified secured claims.</i>	2.20	\$430.00	\$946.00
11/1/2024	Hunter Thompson	Claims Analysis and Objections <i>Analyzed and identified GUC claims.</i>	2.70	\$430.00	\$1,161.00
11/1/2024	Hunter Thompson	Claims Analysis and Objections <i>Identified and analyzed unliquidated claims.</i>	2.80	\$430.00	\$1,204.00
11/3/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed variance reporting package for w.e. 10/19.</i>	1.60	\$430.00	\$688.00
11/3/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest DIP budget.</i>	2.40	\$430.00	\$1,032.00
11/3/2024	Paul Navid	Business Analysis / Operations <i>Evaluated liquidity package.</i>	0.50	\$950.00	\$475.00
11/3/2024	Hunter Thompson	Business Analysis / Operations <i>Updated DIP financing analysis per latest DIP budget.</i>	1.70	\$430.00	\$731.00
11/3/2024	Hunter Thompson	Claims Analysis and Objections <i>Prepared exhibits for UCC per claims analysis.</i>	2.30	\$430.00	\$989.00
11/4/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed draft exclusivity and assumption/rejection orders.</i>	0.70	\$430.00	\$301.00
11/4/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance reporting package prepared by HMP.</i>	1.30	\$430.00	\$559.00
11/4/2024	Hunter Thompson	Committee Activities	1.40	\$430.00	\$602.00



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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Finalized commentary and figures for UCC slide deck.</i>			
11/5/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00
		<i>Evaluated latest intercompany data.</i>			
11/5/2024	Hunter Thompson	Business Analysis / Operations	1.40	\$430.00	\$602.00
		<i>Analyzed the latest intercompany report provided by HMP.</i>			
11/6/2024	Paul Navid	Sale Process	0.20	\$950.00	\$190.00
		<i>Evaluated sale process based on team's notes.</i>			
11/6/2024	Hunter Thompson	Sale Process	0.90	\$430.00	\$387.00
		<i>Analyzed the latest sale process updates.</i>			
11/7/2024	Hunter Thompson	Business Analysis / Operations	0.30	\$430.00	\$129.00
		<i>Operations update call with HMP team.</i>			
11/8/2024	Paul Navid	Sale Process	1.80	\$950.00	\$1,710.00
		<i>Evaluated updated bids and parties that are qualified.</i>			
11/8/2024	Paul Navid	Sale Process	1.20	\$950.00	\$1,140.00
		<i>Analyzed case waterfall based on expected sale process bids.</i>			
11/8/2024	Hunter Thompson	Sale Process	0.50	\$430.00	\$215.00
		<i>Participated in operations update call with HMP team.</i>			
11/8/2024	Hunter Thompson	Sale Process	2.80	\$430.00	\$1,204.00
		<i>Analyzed qualified bids (1/2).</i>			
11/8/2024	Hunter Thompson	Sale Process	2.70	\$430.00	\$1,161.00
		<i>Analyzed qualified bids (2/2).</i>			
11/8/2024	Hunter Thompson	Sale Process	0.10	\$430.00	\$43.00
		<i>Call with M. Traison of Cullen re: sale process.</i>			
11/9/2024	Hunter Thompson	Sale Process	2.90	\$430.00	\$1,247.00
		<i>Updated bid analysis for qualified bids.</i>			
11/9/2024	Hunter Thompson	Sale Process	2.80	\$430.00	\$1,204.00
		<i>Analyzed qualified and stalking horse bids in lead up to auction.</i>			
11/9/2024	Paul Navid	Sale Process	1.50	\$950.00	\$1,425.00
		<i>Evaluated latest bids and stalking horse bid prior to auction.</i>			
11/9/2024	Paul Navid	Sale Process	0.50	\$950.00	\$475.00
		<i>Analyzed latest summary of bids matrix.</i>			
11/10/2024	Paul Navid	Sale Process	1.50	\$950.00	\$1,425.00

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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared for auction and data needed for team attending in person.</i>			
11/10/2024	Hunter Thompson	Travel Time	7.00	\$430.00	\$3,010.00
		<i>Travel from Los Angeles, CA to Chicago, IL to attend auction.</i>			
11/11/2024	Hunter Thompson	Sale Process	2.30	\$430.00	\$989.00
		<i>Prepped for auction and adjusted analyses for latest updates.</i>			
11/11/2024	Hunter Thompson	Sale Process	1.70	\$430.00	\$731.00
		<i>Reviewed and analyzed the latest bid received from a potential buyer.</i>			
11/11/2024	Paul Navid	Sale Process	0.50	\$950.00	\$475.00
		<i>Prepared summary of all bids.</i>			
11/12/2024	Hunter Thompson	Fee / Employment Applications	0.20	\$430.00	\$86.00
		<i>Assisted with interim fee app filing.</i>			
11/12/2024	Paul Navid	Sale Process	2.50	\$950.00	\$2,375.00
		<i>Evaluated auction results while attending via zoom.</i>			
11/12/2024	Hunter Thompson	Sale Process	10.00	\$430.00	\$4,300.00
		<i>Attended the auction.</i>			
11/12/2024	Hunter Thompson	Sale Process	1.40	\$430.00	\$602.00
		<i>Analyzed auction results and planned for next steps.</i>			
11/13/2024	Hunter Thompson	Committee Activities	2.70	\$430.00	\$1,161.00
		<i>Prepared slide deck for Committee call.</i>			
11/13/2024	Paul Navid	Committee Activities	2.50	\$950.00	\$2,375.00
		<i>Reviewed committee deck and confirmed accuracy.</i>			
11/13/2024	Hunter Thompson	Committee Activities	0.10	\$430.00	\$43.00
		<i>Call with Committee.</i>			
11/13/2024	Paul Navid	Sale Process	0.50	\$950.00	\$475.00
		<i>Reviewed updates on sealed bids.</i>			
11/13/2024	Paul Navid	Sale Process	1.50	\$950.00	\$1,425.00
		<i>Reviewed details for each winning bids.</i>			
11/13/2024	Hunter Thompson	Sale Process	2.90	\$430.00	\$1,247.00
		<i>Analyzed the latest figures and key clauses in the winning bids.</i>			
11/13/2024	Hunter Thompson	Sale Process	1.80	\$430.00	\$774.00
		<i>Analyzed sealed bids.</i>			

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BILLING THROUGH: 11/30/2024

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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
11/13/2024	Hunter Thompson	Travel Time <i>Travel from Chicago, IL to Los Angeles, CA following auction.</i>	7.00	\$430.00	\$3,010.00
11/14/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed the proposed stipulation with payday lender.</i>	0.30	\$430.00	\$129.00
11/14/2024	Eric Mattson	Fee / Employment Applications <i>Corresponded with counsel re: notice of hearing.</i>	0.20	\$300.00	\$60.00
11/14/2024	Hunter Thompson	Sale Process <i>Analyzed revised bids from winning parties (1/2).</i>	2.90	\$430.00	\$1,247.00
11/14/2024	Hunter Thompson	Sale Process <i>Analyzed revised bids from winning parties (2/2).</i>	2.80	\$430.00	\$1,204.00
11/14/2024	Hunter Thompson	Sale Process <i>Call with Ziegler re: sale process update.</i>	0.20	\$430.00	\$86.00
11/14/2024	Paul Navid	Sale Process <i>Evaluated changes to revised bids.</i>	1.50	\$950.00	\$1,425.00
11/15/2024	Eric Mattson	Fee / Employment Applications <i>Completed draft of interim fee app (1.1). Emailed to P. Navid for review (0.1).</i>	1.20	\$300.00	\$360.00
11/15/2024	Eric Mattson	Fee / Employment Applications <i>Revised fee app per comments from counsel.</i>	0.30	\$300.00	\$90.00
11/15/2024	Eric Mattson	Fee / Employment Applications <i>Began drafting interim fee app.</i>	0.70	\$300.00	\$210.00
11/15/2024	Hunter Thompson	Fee / Employment Applications <i>Assisted with filing the interim fee app.</i>	0.60	\$430.00	\$258.00
11/15/2024	Eric Mattson	Fee / Employment Applications <i>Corresponded with H. Thomson and P. Navid re: interim fee app.</i>	0.20	\$300.00	\$60.00
11/15/2024	Paul Navid	Sale Process <i>Call with professionals to discuss sale process.</i>	0.50	\$950.00	\$475.00
11/15/2024	Hunter Thompson	Sale Process <i>Call with Debtor, lender and Committee professionals re: sale process update.</i>	0.50	\$430.00	\$215.00
11/17/2024	Hunter Thompson	Sale Process <i>Emailed Ziegler team questions re: sale process.</i>	0.30	\$430.00	\$129.00

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**INVOICE**

INVOICE DATE: 12/11/2024

INVOICE NO: 96218

BILLING THROUGH: 11/30/2024

Midwest Christian Villages, Inc.  
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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
11/17/2024	Hunter Thompson	Sale Process <i>Discussed sale process with M. Traison of Cullen.</i>	0.20	\$430.00	\$86.00
11/17/2024	Paul Navid	Sale Process <i>Reviewed latest update notes for sale process.</i>	0.90	\$950.00	\$855.00
11/18/2024	Paul Navid	Sale Process <i>Reviewed latest sale process summary.</i>	1.50	\$950.00	\$1,425.00
11/18/2024	Hunter Thompson	Sale Process <i>Analyzed the latest bid revisions and updates.</i>	2.70	\$430.00	\$1,161.00
11/18/2024	Hunter Thompson	Sale Process <i>Call with Debtor and lender professionals about bid updates.</i>	0.60	\$430.00	\$258.00
11/18/2024	Hunter Thompson	Sale Process <i>Prepared sale summary update presentation for the Committee.</i>	2.80	\$430.00	\$1,204.00
11/18/2024	Hunter Thompson	Sale Process <i>Call with Debtor and lender professionals about bid updates.</i>	0.40	\$430.00	\$172.00
11/19/2024	Paul Navid	Business Analysis / Operations <i>Analyzed liquidity and timing of closing.</i>	1.60	\$950.00	\$1,520.00
11/19/2024	Hunter Thompson	Business Analysis / Operations <i>Assessed case liquidity in event transfers occur after January 2025.</i>	2.40	\$430.00	\$1,032.00
11/19/2024	Hunter Thompson	Committee Activities <i>Finalized facts and figures in presentation before sending to Committee.</i>	1.80	\$430.00	\$774.00
11/19/2024	Paul Navid	Committee Activities <i>Reviewed UCC slides for upcoming committee call.</i>	1.50	\$950.00	\$1,425.00
11/19/2024	Paul Navid	Committee Activities <i>Call with committee to discuss case progress and sale update.</i>	0.30	\$950.00	\$285.00
11/19/2024	Hunter Thompson	Committee Activities <i>Call with Committee.</i>	0.30	\$430.00	\$129.00
11/19/2024	Hunter Thompson	Sale Process <i>Emailed sale process questions to Ziegler team.</i>	0.20	\$430.00	\$86.00
11/20/2024	Paul Navid	Sale Process <i>Evaluated latest bids and related updates to terms.</i>	0.90	\$950.00	\$855.00

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

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**INVOICE**

INVOICE DATE: 12/11/2024

INVOICE NO: 96218

BILLING THROUGH: 11/30/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
11/20/2024	Hunter Thompson	Sale Process <i>Analyzed the latest bid revisions and updates over the last few days.</i>	1.60	\$430.00	\$688.00
11/21/2024	Paul Navid	Sale Process <i>Evaluated summary of sale deck for committee.</i>	1.50	\$950.00	\$1,425.00
11/21/2024	Hunter Thompson	Sale Process <i>Prepared sale summary update presentation for the Committee ahead of Friday's hearing.</i>	2.80	\$430.00	\$1,204.00
11/21/2024	Hunter Thompson	Sale Process <i>Analyzed the latest bid revisions and updates over last 24-48 hours.</i>	2.70	\$430.00	\$1,161.00
11/21/2024	Paul Navid	Sale Process <i>Analyzed changes to the bids.</i>	0.90	\$950.00	\$855.00
11/24/2024	Hunter Thompson	Claims Analysis and Objections <i>Analyzed claims register and reviewed for duplicates and suspicious claims.</i>	2.90	\$430.00	\$1,247.00
11/24/2024	Paul Navid	Claims Analysis and Objections <i>Evaluated claims register to estimate GUC pool.</i>	1.50	\$950.00	\$1,425.00
11/24/2024	Hunter Thompson	Court Filings <i>Analyzed recent court filings uploaded to docket.</i>	2.40	\$430.00	\$1,032.00
11/25/2024	Paul Navid	Business Analysis / Operations <i>Evaluated October liquidity report.</i>	0.50	\$950.00	\$475.00
11/25/2024	Paul Navid	Business Analysis / Operations <i>Corresponded re CV and other admin claims.</i>	0.10	\$950.00	\$95.00
11/25/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed October 2024 financial reporting package.</i>	2.90	\$430.00	\$1,247.00
11/25/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed CV and 503b9 email update from HMP team.</i>	0.20	\$430.00	\$86.00
11/25/2024	Hunter Thompson	Committee Activities <i>Finalized facts and figures in UCC presentation.</i>	1.40	\$430.00	\$602.00
11/25/2024	Paul Navid	Committee Activities <i>Reviewed UCC slides to confirm accuracy.</i>	1.10	\$950.00	\$1,045.00
11/25/2024	Hunter Thompson	Committee Activities	1.40	\$430.00	\$602.00

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**INVOICE**

INVOICE DATE: 12/11/2024

INVOICE NO: 96218

BILLING THROUGH: 11/30/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Prepared exhibits on October 2024 financials for the Committee.</i>			
11/26/2024	Hunter Thompson	Business Analysis / Operations	1.20	\$430.00	\$516.00
		<i>Analyzed 4 months ending October 2024 occupancy data.</i>			
11/26/2024	Hunter Thompson	Committee Activities	0.20	\$430.00	\$86.00
		<i>Analyzed update emails from the Cullen team.</i>			
11/29/2024	Hunter Thompson	Sale Process	1.80	\$430.00	\$774.00
		<i>Analyzed the BEH sale order &amp; APA (2/2).</i>			
11/29/2024	Hunter Thompson	Sale Process	2.90	\$430.00	\$1,247.00
		<i>Analyzed the BEH sale order &amp; APA (1/2).</i>			
11/29/2024	Paul Navid	Sale Process	1.50	\$950.00	\$1,425.00
		<i>Evaluated APAs to track sale process and terms.</i>			
11/29/2024	Hunter Thompson	Sale Process	2.80	\$430.00	\$1,204.00
		<i>Analyzed the Hoosier sale order &amp; APA.</i>			
11/29/2024	Hunter Thompson	Sale Process	2.40	\$430.00	\$1,032.00
		<i>Analyzed the market-rate Illinois sale order &amp; APA (1/2).</i>			
11/29/2024	Hunter Thompson	Sale Process	2.80	\$430.00	\$1,204.00
		<i>Analyzed the Crown Point sale order &amp; APA.</i>			
11/30/2024	Hunter Thompson	Sale Process	2.90	\$430.00	\$1,247.00
		<i>Analyzed the market-rate Illinois sale order &amp; APA (2/2).</i>			
<b>TOTAL SERVICES</b>			<b>166.70</b>		<b>\$89,023.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Airfare/Train:			
11/9/2024	Hunter Thompson	Airfare/Train	\$907.96
		<i>Southwest Airlines - Flight LAX-MDW roundtrip to attend auction.</i>	
Ground Trans.:			
11/10/2024	Hunter Thompson	Ground Transportation	\$42.95
		<i>Lyft - Transportation while traveling to Chicago, IL to attend auction.</i>	
11/10/2024	Hunter Thompson	Ground Transportation	\$39.68
		<i>Lyft - Transportation while traveling to Chicago, IL to attend auction.</i>	

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**INVOICE**

INVOICE DATE: 12/11/2024

INVOICE NO: 96218

BILLING THROUGH: 11/30/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
11/13/2024	Hunter Thompson	Ground Transportation <i>Lyft - Transportation while traveling to Chicago, IL to attend auction.</i>	\$13.65
11/13/2024	Hunter Thompson	Ground Transportation <i>Lyft - Transportation while traveling to Chicago, IL to attend auction.</i>	\$50.85
11/13/2024	Hunter Thompson	Ground Transportation <i>Uber - Transportation while traveling to Chicago, IL to attend auction.</i>	\$61.86
Lodging:			
11/13/2024	Hunter Thompson	Lodging <i>Hyatt Place - Hotel while traveling to Chicago, IL to attend aucton.</i>	\$788.94
Meals:			
11/10/2024	Hunter Thompson	Meals <i>Portillo's &amp; Barnelli's - Dinner while traveling to Chicago, IL to attend auction.</i>	\$25.01
11/10/2024	Hunter Thompson	Meals <i>Einstein Bros. Bagels - Breakfast while traveling to Chicago, IL to attend auction.</i>	\$14.02
11/12/2024	Hunter Thompson	Meals <i>Mastro's Chicago - Dinner with M. Traison of Cullen while traveling to Chicago, IL to attend auction.</i>	\$150.02
Research:			
11/6/2024	Pacer	Research <i>Pacer allocation for Q3 2024 - Midwest Christian</i>	\$1.00
Tele/Internet:			
11/10/2024	Hunter Thompson	Telephone/Internet <i>Southwest Airlines - Inflight wi-fi while traveling to Chicago, IL to attend auction.</i>	\$8.00
11/13/2024	Hunter Thompson	Telephone/Internet <i>Southwest Airlines - Inflight wi-fi while traveling to Chicago, IL to attend auction.</i>	\$8.00
TOTAL EXPENSES			\$2,111.94
SUBTOTAL			\$91,134.94
DISCOUNT APPLIED			(\$3,010.00)

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## INVOICE

INVOICE DATE: 12/11/2024

INVOICE NO: 96218

BILLING THROUGH: 11/30/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

AMOUNT DUE THIS INVOICE	<b>\$88,124.94</b>
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This invoice is due upon receipt

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Henderson, NV 89074, United States  
Tel: 702-685-5555  
www.provincefirm.com

INVOICE

INVOICE DATE: 1/21/2025  
INVOICE NO: 96340  
BILLING THROUGH: 12/31/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

Midwest Christian Villages - FA

Managed By: Paul Navid

INVOICE SUMMARY

PROFESSIONAL SERVICES

EMPLOYEE	HOURS	RATE	AMOUNT
Eric Mattson	0.90	\$300.00	\$270.00
Hunter Thompson	75.40	\$430.00	\$32,422.00
Paul Navid	16.00	\$950.00	\$15,200.00
PROFESSIONAL SERVICES	92.30		\$47,892.00

AMOUNT DUE THIS INVOICE \$47,892.00

This invoice is due on 1/21/2025

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**INVOICE**

INVOICE DATE: 1/21/2025

INVOICE NO: 96340

BILLING THROUGH: 12/31/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
12/2/2024	Paul Navid	Business Analysis / Operations <i>Evaluated case liquidity and projections.</i>	1.10	\$950.00	\$1,045.00
12/2/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance report prepared by the Debtors.</i>	0.90	\$430.00	\$387.00
12/2/2024	Paul Navid	Committee Activities <i>Reviewed committee deck and confirmed accuracy.</i>	0.90	\$950.00	\$855.00
12/2/2024	Hunter Thompson	Committee Activities <i>Prepared slide deck for the Committee.</i>	1.70	\$430.00	\$731.00
12/3/2024	Hunter Thompson	Business Analysis / Operations <i>Corresponded with the Cullen and HMP teams re: workstreams.</i>	0.20	\$430.00	\$86.00
12/3/2024	Paul Navid	Business Analysis / Operations <i>Call with H. Thompson re waterfall.</i>	0.40	\$950.00	\$380.00
12/3/2024	Paul Navid	Business Analysis / Operations <i>Evaluated draft of waterfall.</i>	1.50	\$950.00	\$1,425.00
12/3/2024	Hunter Thompson	Business Analysis / Operations <i>Call with P. Navid over waterfall analysis and other workstreams.</i>	0.40	\$430.00	\$172.00
12/4/2024	Paul Navid	Sale Process <i>Evaluated sale proceeds and potential issues based on waterfall.</i>	0.90	\$950.00	\$855.00
12/4/2024	Hunter Thompson	Sale Process <i>Analyzed the latest gross and net cash sale proceeds analysis prepared by the Ziegler team.</i>	0.60	\$430.00	\$258.00
12/5/2024	Paul Navid	Sale Process <i>Reviewed updated asset sale proceeds.</i>	0.50	\$950.00	\$475.00
12/5/2024	Hunter Thompson	Sale Process <i>Analyzed the latest gross and net cash sale proceeds analysis prepared by the Ziegler team.</i>	0.60	\$430.00	\$258.00
12/9/2024	Hunter Thompson	Fee / Employment Applications <i>Emailed UCC lawyers about 2025 rate increases.</i>	0.20	\$430.00	\$86.00
12/10/2024	Hunter Thompson	Business Analysis / Operations <i>Call with M. Traison of Cullen re: workstreams.</i>	0.20	\$430.00	\$86.00
12/10/2024	Paul Navid	Business Analysis / Operations	0.50	\$950.00	\$475.00

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**INVOICE**

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BILLING THROUGH: 12/31/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated case progress and additional workstreams for team.</i>			
12/10/2024	Hunter Thompson	Business Analysis / Operations	0.20	\$430.00	\$86.00
		<i>Corresponded about workstreams with the Cullen team.</i>			
12/12/2024	Hunter Thompson	Business Analysis / Operations	0.40	\$430.00	\$172.00
		<i>Call with the HMP team.</i>			
12/12/2024	Hunter Thompson	Claims Analysis and Objections	2.40	\$430.00	\$1,032.00
		<i>Analyzed the revised claims register.</i>			
12/12/2024	Paul Navid	Claims Analysis and Objections	1.50	\$950.00	\$1,425.00
		<i>Evaluated latest GUC pool and data from claims register.</i>			
12/13/2024	Paul Navid	Business Analysis / Operations	0.90	\$950.00	\$855.00
		<i>Evaluated latest cash flow report and liquidity.</i>			
12/13/2024	Hunter Thompson	Business Analysis / Operations	1.70	\$430.00	\$731.00
		<i>Analyzed the latest variance reporting package.</i>			
12/13/2024	Hunter Thompson	Court Filings	1.80	\$430.00	\$774.00
		<i>Analyzed the latest court filings.</i>			
12/13/2024	Hunter Thompson	Fee / Employment Applications	0.20	\$430.00	\$86.00
		<i>Coordinated November fee app logistics with Province team.</i>			
12/13/2024	Eric Mattson	Fee / Employment Applications	0.90	\$300.00	\$270.00
		<i>Drafted November fee statement (0.8). Emailed to P. Navid for review (0.1).</i>			
12/13/2024	Paul Navid	Sale Process	0.80	\$950.00	\$760.00
		<i>Evaluated potential value for GUC from all asset sale by entity.</i>			
12/13/2024	Hunter Thompson	Sale Process	1.80	\$430.00	\$774.00
		<i>Analyzed the latest sale process updates.</i>			
12/16/2024	Hunter Thompson	Business Analysis / Operations	0.20	\$430.00	\$86.00
		<i>Corresponded with Cullen team about case workstreams.</i>			
12/16/2024	Hunter Thompson	Business Analysis / Operations	1.70	\$430.00	\$731.00
		<i>Analyzed the latest variance report prepared by the Debtors.</i>			
12/16/2024	Hunter Thompson	Business Analysis / Operations	2.80	\$430.00	\$1,204.00
		<i>Began preparing funds distribution waterfall based on latest figures and estimates (2/2).</i>			
12/16/2024	Hunter Thompson	Business Analysis / Operations	0.30	\$430.00	\$129.00
		<i>Emailed Cullen team about remaining case workstreams.</i>			

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**INVOICE**

INVOICE DATE: 1/21/2025

INVOICE NO: 96340

BILLING THROUGH: 12/31/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
12/16/2024	Hunter Thompson	Business Analysis / Operations <i>Researched into the latest sales figures, inclusive of assumed and rejected liabilities (2/2).</i>	2.70	\$430.00	\$1,161.00
12/16/2024	Hunter Thompson	Business Analysis / Operations <i>Began preparing funds distribution waterfall based on latest figures and estimates (1/2).</i>	2.90	\$430.00	\$1,247.00
12/16/2024	Hunter Thompson	Business Analysis / Operations <i>Researched into the latest sales figures, inclusive of assumed and rejected liabilities (1/2).</i>	2.90	\$430.00	\$1,247.00
12/16/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest waterfall by team based on distributions and latest claims model.</i>	2.50	\$950.00	\$2,375.00
12/17/2024	Hunter Thompson	Business Analysis / Operations <i>Finalized waterfall figures and assumptions and internally circulated the draft model.</i>	1.80	\$430.00	\$774.00
12/17/2024	Paul Navid	Business Analysis / Operations <i>Evaluated latest waterfall prepared by H. Thompson and provided comments.</i>	2.10	\$950.00	\$1,995.00
12/18/2024	Hunter Thompson	Business Analysis / Operations <i>Refined by entity view in waterfall model.</i>	2.90	\$430.00	\$1,247.00
12/18/2024	Paul Navid	Business Analysis / Operations <i>Evaluated preference analysis and impact to UCC.</i>	0.90	\$950.00	\$855.00
12/18/2024	Paul Navid	Business Analysis / Operations <i>Evaluated entity level waterfall model and provided comments.</i>	1.50	\$950.00	\$1,425.00
12/18/2024	Hunter Thompson	Business Analysis / Operations <i>Planned next steps upon review of HMP team's preference analysis.</i>	1.60	\$430.00	\$688.00
12/18/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed preference analysis prepared by the HMP team.</i>	2.70	\$430.00	\$1,161.00
12/18/2024	Hunter Thompson	Business Analysis / Operations <i>Updated waterfall model per latest updates received.</i>	0.80	\$430.00	\$344.00
12/18/2024	Hunter Thompson	Business Analysis / Operations <i>Case workstream call with the Cullen team.</i>	0.40	\$430.00	\$172.00
12/19/2024	Hunter Thompson	Business Analysis / Operations	0.20	\$430.00	\$86.00

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**INVOICE**

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Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Emailed Cullen team re: latest case updates.</i>			
12/19/2024	Hunter Thompson	Business Analysis / Operations	0.40	\$430.00	\$172.00
		<i>Operations update call with the HMP team.</i>			
12/19/2024	Hunter Thompson	Business Analysis / Operations	1.80	\$430.00	\$774.00
		<i>Further refined the recovery waterfall model per latest updates.</i>			
12/19/2024	Hunter Thompson	Business Analysis / Operations	0.20	\$430.00	\$86.00
		<i>Corresponded with HMP team about preference analysis.</i>			
12/20/2024	Hunter Thompson	Business Analysis / Operations	2.10	\$430.00	\$903.00
		<i>Researched into the employee retention tax credit asset.</i>			
12/20/2024	Hunter Thompson	Business Analysis / Operations	2.40	\$430.00	\$1,032.00
		<i>Updated waterfall recovery per latest updates received.</i>			
12/20/2024	Hunter Thompson	Claims Analysis and Objections	2.90	\$430.00	\$1,247.00
		<i>Updated the claims analysis per latest register received.</i>			
12/20/2024	Hunter Thompson	Claims Analysis and Objections	1.70	\$430.00	\$731.00
		<i>Analyzed the latest claims data received from the Debtors.</i>			
12/21/2024	Hunter Thompson	Business Analysis / Operations	2.70	\$430.00	\$1,161.00
		<i>Continued researching into the employee retention tax credit asset and prepared diligence list.</i>			
12/23/2024	Hunter Thompson	Business Analysis / Operations	1.90	\$430.00	\$817.00
		<i>Analyzed November 2024 occupancy data.</i>			
12/23/2024	Hunter Thompson	Business Analysis / Operations	2.20	\$430.00	\$946.00
		<i>Analyzed the revised DIP budget prepared by HMP.</i>			
12/23/2024	Hunter Thompson	Business Analysis / Operations	0.20	\$430.00	\$86.00
		<i>Corresponded with the Cullen team re: prepetition loan docs.</i>			
12/23/2024	Hunter Thompson	Business Analysis / Operations	1.40	\$430.00	\$602.00
		<i>Analyzed differences between old and new DIP budgets.</i>			
12/23/2024	Hunter Thompson	Business Analysis / Operations	0.60	\$430.00	\$258.00
		<i>Researched into necessary analyses to value the ERTC asset.</i>			
12/23/2024	Hunter Thompson	Business Analysis / Operations	0.80	\$430.00	\$344.00
		<i>Emailed the HMP team ERTC-related diligence asks.</i>			
12/23/2024	Hunter Thompson	Sale Process	2.80	\$430.00	\$1,204.00
		<i>Analyzed backup bidders' APAs.</i>			

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**INVOICE**

INVOICE DATE: 1/21/2025

INVOICE NO: 96340

BILLING THROUGH: 12/31/2024

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
12/24/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed November 2024 balance sheet.</i>	2.30	\$430.00	\$989.00
12/24/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed November 2024 income statement.</i>	2.80	\$430.00	\$1,204.00
12/24/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed encumbrance terms in prepetition loan docs.</i>	2.40	\$430.00	\$1,032.00
12/26/2024	Hunter Thompson	Business Analysis / Operations <i>Corresponded with Cullen team re: case updates.</i>	0.80	\$430.00	\$344.00
12/26/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed recoveries in event backup bids selected.</i>	2.70	\$430.00	\$1,161.00
12/26/2024	Hunter Thompson	Committee Activities <i>Emailed the Committee case updates.</i>	0.40	\$430.00	\$172.00
12/27/2024	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance reporting package prepared by the Debtors.</i>	1.80	\$430.00	\$774.00
12/27/2024	Hunter Thompson	Court Filings <i>Reviewed the latest court filings.</i>	0.90	\$430.00	\$387.00
<b>TOTAL SERVICES</b>			<b>92.30</b>		<b>\$47,892.00</b>

**SUBTOTAL \$47,892.00****AMOUNT DUE THIS INVOICE \$47,892.00**

This invoice is due upon receipt

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

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Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

## INVOICE

**INVOICE DATE:** 1/21/2025

**INVOICE NO:** 96340

**BILLING THROUGH:** 12/31/2024

Please remit payment to:

Province, LLC

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

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**INVOICE**

INVOICE DATE: 2/19/2025

INVOICE NO: 96448

BILLING THROUGH: 1/31/2025

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**INVOICE SUMMARY****PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Eric Mattson	0.80	\$320.00	\$256.00
Hunter Thompson	83.10	\$570.00	\$47,367.00
Paul Navid	38.60	\$1,100.00	\$42,460.00
<b>PROFESSIONAL SERVICES</b>		<b>122.50</b>	<b>\$90,083.00</b>

**EXPENSES**

DESCRIPTION	AMOUNT
Meals	\$27.30
<b>EXPENSES TOTAL</b>	<b>\$27.30</b>

**AMOUNT DUE THIS INVOICE \$90,110.30**

This invoice is due on 2/19/2025



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**INVOICE**

INVOICE DATE: 2/19/2025

INVOICE NO: 96448

BILLING THROUGH: 1/31/2025

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
1/2/2025	Hunter Thompson	Business Analysis / Operations <i>Reviewed and revised diligence requests for Debtors.</i>	0.50	\$570.00	\$285.00
1/2/2025	Paul Navid	Business Analysis / Operations <i>Analyzed latest diligence tracker.</i>	0.30	\$1,100.00	\$330.00
1/2/2025	Hunter Thompson	Claims Analysis and Objections <i>Analyzed and communicated with UCC pros re: admin claims.</i>	0.80	\$570.00	\$456.00
1/2/2025	Paul Navid	Claims Analysis and Objections <i>Evaluated total admin claim and solvency.</i>	0.50	\$1,100.00	\$550.00
1/2/2025	Paul Navid	Financing Activities <i>Reviewed DIP credit agreement changes.</i>	1.10	\$1,100.00	\$1,210.00
1/2/2025	Hunter Thompson	Financing Activities <i>Analyzed the DIP credit agreement amendment.</i>	1.60	\$570.00	\$912.00
1/3/2025	Hunter Thompson	Claims Analysis and Objections <i>Analyzed the latest claims register.</i>	1.90	\$570.00	\$1,083.00
1/3/2025	Hunter Thompson	Claims Analysis and Objections <i>Analyzed and communicated with UCC pros re: admin claims.</i>	0.80	\$570.00	\$456.00
1/3/2025	Paul Navid	Claims Analysis and Objections <i>Reviewed tracker of claims register.</i>	0.50	\$1,100.00	\$550.00
1/3/2025	Paul Navid	Claims Analysis and Objections <i>Evaluated GUC pool and admin claim estimate.</i>	1.50	\$1,100.00	\$1,650.00
1/4/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance reporting package.</i>	1.70	\$570.00	\$969.00
1/4/2025	Paul Navid	Business Analysis / Operations <i>Evaluated case cash performance and liquidity based on latest reporting.</i>	1.20	\$1,100.00	\$1,320.00
1/5/2025	Paul Navid	Business Analysis / Operations <i>Reviewed case winddown notes and potential issues.</i>	0.50	\$1,100.00	\$550.00
1/5/2025	Hunter Thompson	Business Analysis / Operations <i>Discussed wind down and recoverable assets with M. Traison of Cullen.</i>	0.30	\$570.00	\$171.00
1/5/2025	Hunter Thompson	Business Analysis / Operations <i>Emailed the HMP team re: wind down.</i>	0.20	\$570.00	\$114.00

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

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**INVOICE**

INVOICE DATE: 2/19/2025

INVOICE NO: 96448

BILLING THROUGH: 1/31/2025

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
1/6/2025	Paul Navid	Business Analysis / Operations <i>Evaluated diligence tracker.</i>	0.10	\$1,100.00	\$110.00
1/6/2025	Hunter Thompson	Business Analysis / Operations <i>Emailed ERTC-related questions to the HMP team.</i>	0.40	\$570.00	\$228.00
1/6/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the Debtors' ERC filings (2/2).</i>	1.60	\$570.00	\$912.00
1/6/2025	Paul Navid	Business Analysis / Operations <i>Analyzed supporting details for ERC filing.</i>	1.80	\$1,100.00	\$1,980.00
1/6/2025	Paul Navid	Business Analysis / Operations <i>Evaluated potential value of unencumbered assets related to tax benefits or ERC.</i>	1.50	\$1,100.00	\$1,650.00
1/6/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the Debtors' ERC filings (1/2).</i>	2.90	\$570.00	\$1,653.00
1/6/2025	Hunter Thompson	Business Analysis / Operations <i>Reviewed and revised diligence requests for Debtors.</i>	0.50	\$570.00	\$285.00
1/9/2025	Hunter Thompson	Business Analysis / Operations <i>Corresponded with the Cullen team re: next week's settlement calls.</i>	0.30	\$570.00	\$171.00
1/9/2025	Paul Navid	Business Analysis / Operations <i>Evaluated total insider transactions for ex-CEO and potential claim.</i>	1.10	\$1,100.00	\$1,210.00
1/9/2025	Paul Navid	Business Analysis / Operations <i>Reviewed call notes with debtors.</i>	0.30	\$1,100.00	\$330.00
1/9/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed documents related to ex-CEO's resignation.</i>	1.60	\$570.00	\$912.00
1/9/2025	Hunter Thompson	Business Analysis / Operations <i>Participated in operations update call with A. Poff of HMP team.</i>	0.40	\$570.00	\$228.00
1/9/2025	Hunter Thompson	Sale Process <i>Corresponded with the Ziegler team about pharmacy sale process updates.</i>	0.40	\$570.00	\$228.00
1/10/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed Debtors' Excel file tracking ERTC collections.</i>	2.80	\$570.00	\$1,596.00
1/10/2025	Paul Navid	Business Analysis / Operations	2.20	\$1,100.00	\$2,420.00

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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated potential value of ERC and timing of payment.</i>			
1/10/2025	Hunter Thompson	Plan and Disclosure Statement	0.30	\$570.00	\$171.00
		<i>Analyzed Cullen team's notes on plan funding and wind down.</i>			
1/10/2025	Hunter Thompson	Sale Process	2.70	\$570.00	\$1,539.00
		<i>Identified potential buyers for the pharmacy (2/2) and emailed findings to the Ziegler team.</i>			
1/10/2025	Hunter Thompson	Sale Process	2.90	\$570.00	\$1,653.00
		<i>Identified potential buyers for the pharmacy (1/2).</i>			
1/10/2025	Paul Navid	Sale Process	1.50	\$1,100.00	\$1,650.00
		<i>Reviewed list of potential buyers and provided comments.</i>			
1/12/2025	Hunter Thompson	Committee Activities	1.40	\$570.00	\$798.00
		<i>Began preparing slides ahead of Tuesday's Committee call.</i>			
1/12/2025	Paul Navid	Committee Activities	1.10	\$1,100.00	\$1,210.00
		<i>Evaluated UCC deck and provided comments on draft.</i>			
1/13/2025	Hunter Thompson	Business Analysis / Operations	2.80	\$570.00	\$1,596.00
		<i>Prepared summary analysis of the ERTC asset for the Committee.</i>			
1/13/2025	Paul Navid	Business Analysis / Operations	1.80	\$1,100.00	\$1,980.00
		<i>Analyzed data supporting potential tax credit/refund value.</i>			
1/13/2025	Hunter Thompson	Business Analysis / Operations	0.50	\$570.00	\$285.00
		<i>Call with Debtor and UCC professionals re: sale process and diligence requests.</i>			
1/13/2025	Paul Navid	Committee Activities	2.10	\$1,100.00	\$2,310.00
		<i>Evaluated deck for UCC and provided comments.</i>			
1/13/2025	Hunter Thompson	Committee Activities	2.40	\$570.00	\$1,368.00
		<i>Prepared a case &amp; performance update slide deck for the Committee ahead of tomorrow's call.</i>			
1/14/2025	Hunter Thompson	Business Analysis / Operations	1.10	\$570.00	\$627.00
		<i>Analyzed Amerisource stipulation and impact on liquidity &amp; asset distribution.</i>			
1/14/2025	Paul Navid	Claims Analysis and Objections	1.50	\$1,100.00	\$1,650.00
		<i>Reviewed stratified of claims register</i>			
1/14/2025	Hunter Thompson	Claims Analysis and Objections	1.10	\$570.00	\$627.00

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**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the latest claims register sent by the Debtors.</i>			
1/14/2025	Hunter Thompson	Sale Process	0.30	\$570.00	\$171.00
		<i>Corresponded with the Ziegler team re: pharmacy sale process.</i>			
1/15/2025	Paul Navid	Business Analysis / Operations	0.90	\$1,100.00	\$990.00
		<i>Evaluated latest waterfall.</i>			
1/15/2025	Hunter Thompson	Business Analysis / Operations	1.10	\$570.00	\$627.00
		<i>Updated waterfall per the latest case updates.</i>			
1/15/2025	Hunter Thompson	Sale Process	0.20	\$570.00	\$114.00
		<i>Analyzed statement from Indiana AG office on facility sale approval.</i>			
1/15/2025	Paul Navid	Sale Process	0.50	\$1,100.00	\$550.00
		<i>Reviewed case notes for sale process.</i>			
1/16/2025	Paul Navid	Business Analysis / Operations	0.90	\$1,100.00	\$990.00
		<i>Evaluated latest waterfall based on changes to flow of funds and claims.</i>			
1/16/2025	Hunter Thompson	Business Analysis / Operations	0.40	\$570.00	\$228.00
		<i>Attended operations update call with the HMP team.</i>			
1/16/2025	Hunter Thompson	Business Analysis / Operations	1.40	\$570.00	\$798.00
		<i>Continued updating waterfall per the latest case updates.</i>			
1/16/2025	Hunter Thompson	Sale Process	0.20	\$570.00	\$114.00
		<i>Attended sale process update call with the Ziegler team.</i>			
1/21/2025	Hunter Thompson	Business Analysis / Operations	0.30	\$570.00	\$171.00
		<i>Corresponded with the HMP and Cullen teams about December invoices.</i>			
1/21/2025	Paul Navid	Business Analysis / Operations	1.10	\$1,100.00	\$1,210.00
		<i>Evaluated case progress and prepared notes on next steps for team.</i>			
1/21/2025	Hunter Thompson	Court Filings	0.90	\$570.00	\$513.00
		<i>Reviewed the latest court filings.</i>			
1/21/2025	Eric Mattson	Fee / Employment Applications	0.80	\$320.00	\$256.00
		<i>Drafted December fee statement (0.7). Emailed to P. Navid for review (0.1).</i>			
1/22/2025	Paul Navid	Business Analysis / Operations	2.00	\$1,100.00	\$2,200.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Evaluated receivables and changes based on occupancy.</i>			
1/22/2025	Paul Navid	Business Analysis / Operations	1.50	\$1,100.00	\$1,650.00
		<i>Evaluated rationale for changes in balance sheet and performance of Dec income.</i>			
1/22/2025	Hunter Thompson	Business Analysis / Operations	2.30	\$570.00	\$1,311.00
		<i>Analyzed AR and occupancy data through December 2024.</i>			
1/22/2025	Hunter Thompson	Business Analysis / Operations	2.90	\$570.00	\$1,653.00
		<i>Analyzed Dec '24 balance sheet and income statement data.</i>			
1/23/2025	Hunter Thompson	Business Analysis / Operations	0.30	\$570.00	\$171.00
		<i>Attended operations call with the HMP team.</i>			
1/23/2025	Hunter Thompson	Business Analysis / Operations	2.80	\$570.00	\$1,596.00
		<i>Analyzed the wind down budget prepared by the HMP team (1/2).</i>			
1/23/2025	Hunter Thompson	Business Analysis / Operations	0.90	\$570.00	\$513.00
		<i>Analyzed the wind down budget prepared by the HMP team (2/2).</i>			
1/23/2025	Paul Navid	Business Analysis / Operations	1.50	\$1,100.00	\$1,650.00
		<i>Evaluated latest winddown and cost to close.</i>			
1/24/2025	Hunter Thompson	Business Analysis / Operations	1.90	\$570.00	\$1,083.00
		<i>Updated waterfall and related analyses per Thursday call with the HMP team.</i>			
1/24/2025	Paul Navid	Business Analysis / Operations	0.50	\$1,100.00	\$550.00
		<i>Evaluated case liquidity.</i>			
1/24/2025	Hunter Thompson	Business Analysis / Operations	0.70	\$570.00	\$399.00
		<i>Analyzed the latest cash performance updates.</i>			
1/24/2025	Paul Navid	Business Analysis / Operations	1.50	\$1,100.00	\$1,650.00
		<i>Reviewed latest waterfall and range of recovery by creditor group.</i>			
1/27/2025	Hunter Thompson	Committee Activities	2.80	\$570.00	\$1,596.00
		<i>Prepared slides ahead of tomorrow's Committee call (1/2).</i>			
1/27/2025	Hunter Thompson	Committee Activities	2.70	\$570.00	\$1,539.00
		<i>Prepared slides ahead of tomorrow's Committee call (2/2).</i>			
1/27/2025	Paul Navid	Committee Activities	2.50	\$1,100.00	\$2,750.00

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**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed UCC deck and provided feedback.</i>			
1/28/2025	Hunter Thompson	Business Analysis / Operations	0.90	\$570.00	\$513.00
		<i>Analyzed the latest AP aging data received.</i>			
1/28/2025	Paul Navid	Business Analysis / Operations	1.10	\$1,100.00	\$1,210.00
		<i>Evaluated analysis for payables.</i>			
1/28/2025	Hunter Thompson	Committee Activities	0.60	\$570.00	\$342.00
		<i>Prepared for today's Committee call.</i>			
1/28/2025	Hunter Thompson	Committee Activities	0.20	\$570.00	\$114.00
		<i>Attended the Committee call.</i>			
1/28/2025	Paul Navid	Committee Activities	0.20	\$1,100.00	\$220.00
		<i>Call with the committee.</i>			
1/30/2025	Paul Navid	Business Analysis / Operations	1.80	\$1,100.00	\$1,980.00
		<i>Evaluated pharmacy winddown details.</i>			
1/30/2025	Hunter Thompson	Business Analysis / Operations	2.90	\$570.00	\$1,653.00
		<i>Analyzed the pharmacy wind down budget prepared by the HMP team (1/2).</i>			
1/30/2025	Hunter Thompson	Business Analysis / Operations	2.30	\$570.00	\$1,311.00
		<i>Analyzed Schneck Hospital due to / from GL data.</i>			
1/30/2025	Hunter Thompson	Business Analysis / Operations	2.40	\$570.00	\$1,368.00
		<i>Reviewed Schneck management agreement and loan document files.</i>			
1/30/2025	Hunter Thompson	Business Analysis / Operations	2.40	\$570.00	\$1,368.00
		<i>Analyzed the pharmacy wind down budget prepared by the HMP team (2/2).</i>			
1/30/2025	Hunter Thompson	Business Analysis / Operations	0.40	\$570.00	\$228.00
		<i>Attended operations update call with the HMP team.</i>			
1/30/2025	Hunter Thompson	Business Analysis / Operations	2.70	\$570.00	\$1,539.00
		<i>Reviewed Schneck hospital supporting files received.</i>			
1/31/2025	Hunter Thompson	Business Analysis / Operations	2.70	\$570.00	\$1,539.00
		<i>Prepared Excel exhibit commentary for the Cullen team re: Schneck Hospital matter.</i>			
1/31/2025	Hunter Thompson	Business Analysis / Operations	2.90	\$570.00	\$1,653.00

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Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the latest Schneck Hospital data prepared by the Debtors (1/2).</i>			
1/31/2025	Hunter Thompson	Business Analysis / Operations	2.90	\$570.00	\$1,653.00
		<i>Analyzed the latest Schneck Hospital data prepared by the Debtors (2/2).</i>			
1/31/2025	Paul Navid	Business Analysis / Operations	0.90	\$1,100.00	\$990.00
		<i>Analyzed latest metrics provided for debtors.</i>			
1/31/2025	Paul Navid	Business Analysis / Operations	1.10	\$1,100.00	\$1,210.00
		<i>Evaluated winddown data and model prepared by team.</i>			
1/31/2025	Hunter Thompson	Business Analysis / Operations	2.90	\$570.00	\$1,653.00
		<i>Analyzed and reconciled all wind down files received into one analysis.</i>			
1/31/2025	Hunter Thompson	Business Analysis / Operations	0.90	\$570.00	\$513.00
		<i>Analyzed the latest variance reporting package prepared by the Debtors.</i>			
<b>TOTAL SERVICES</b>			<b>122.50</b>		<b>\$90,083.00</b>

**EXPENSES**

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Meals:			
1/10/2025	Hunter Thompson	Meals	\$27.30
		<i>American Heroes &amp; Brew - H. Thompson working dinner.</i>	
<b>TOTAL EXPENSES</b>			<b>\$27.30</b>

**SUBTOTAL \$90,110.30****AMOUNT DUE THIS INVOICE \$90,110.30**

This invoice is due upon receipt

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## INVOICE

INVOICE DATE: 2/19/2025

INVOICE NO: 96448

BILLING THROUGH: 1/31/2025

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461



2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

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**INVOICE****INVOICE DATE:** 3/19/2025**INVOICE NO:** 96588**BILLING THROUGH:** 2/28/2025

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**INVOICE SUMMARY****PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Hunter Thompson	25.30	\$570.00	\$14,421.00
Paul Navid	15.10	\$1,100.00	\$16,610.00
<b>PROFESSIONAL SERVICES</b>		<b>40.40</b>	<b>\$31,031.00</b>

**AMOUNT DUE THIS INVOICE      \$31,031.00**

This invoice is due on 3/19/2025

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**INVOICE**

INVOICE DATE: 3/19/2025

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Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/1/2025	Hunter Thompson	Business Analysis / Operations <i>Finalized Schneck hospital analysis and emailed with commentary to the Cullen team.</i>	1.90	\$570.00	\$1,083.00
2/1/2025	Paul Navid	Business Analysis / Operations <i>Reviewed notes related to Schneck hospital analysis and confirmed accuracy.</i>	2.00	\$1,100.00	\$2,200.00
2/3/2025	Hunter Thompson	Business Analysis / Operations <i>Exchanged emails with Cullen team re: Schneck hospital situation.</i>	0.40	\$570.00	\$228.00
2/3/2025	Paul Navid	Business Analysis / Operations <i>Reviewed latest development with Schneck hospital and impact to waterfall.</i>	0.90	\$1,100.00	\$990.00
2/3/2025	Hunter Thompson	Business Analysis / Operations <i>Exchanged emails with HMP team re: Schneck expected receipts.</i>	0.30	\$570.00	\$171.00
2/4/2025	Hunter Thompson	Business Analysis / Operations <i>Attended Schneck Hospital call with UCC and Debtor professionals.</i>	0.20	\$570.00	\$114.00
2/4/2025	Hunter Thompson	Business Analysis / Operations <i>Emailed Cullen team thoughts on Schneck hospital issue.</i>	0.20	\$570.00	\$114.00
2/4/2025	Hunter Thompson	Business Analysis / Operations <i>Reviewed Cullen memo to Committee re: Schneck hospital issue.</i>	0.30	\$570.00	\$171.00
2/4/2025	Paul Navid	Business Analysis / Operations <i>Evaluated memo and case issues from team and counsel - and impact to waterfall.</i>	0.90	\$1,100.00	\$990.00
2/6/2025	Hunter Thompson	Business Analysis / Operations <i>Attended operations update call with the HMP team.</i>	0.40	\$570.00	\$228.00
2/6/2025	Paul Navid	Business Analysis / Operations <i>Reviewed latest cash flow and case liquidity.</i>	0.50	\$1,100.00	\$550.00
2/6/2025	Paul Navid	Sale Process <i>Reviewed notes re sale process updates.</i>	0.10	\$1,100.00	\$110.00
2/6/2025	Hunter Thompson	Sale Process <i>Emailed Ziegler team re: latest sale process updates.</i>	0.10	\$570.00	\$57.00

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Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/7/2025	Hunter Thompson	Business Analysis / Operations <i>Updated Schneck and other analyses per calls with Debtor professionals.</i>	1.80	\$570.00	\$1,026.00
2/7/2025	Paul Navid	Business Analysis / Operations <i>Evaluated latest variance summary and liquidity deck.</i>	0.50	\$1,100.00	\$550.00
2/7/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance report, commentary and case liquidity.</i>	0.80	\$570.00	\$456.00
2/7/2025	Paul Navid	Business Analysis / Operations <i>Evaluated case expense and rationale.</i>	0.50	\$1,100.00	\$550.00
2/7/2025	Paul Navid	Business Analysis / Operations <i>Reviewed Schneck analysis prepared by team.</i>	0.90	\$1,100.00	\$990.00
2/7/2025	Hunter Thompson	Sale Process <i>Analyzed Ocean Healthcare's expense reimbursement request.</i>	0.40	\$570.00	\$228.00
2/11/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed latest Schneck hospital updates and corresponded with Cullen team on foregoing.</i>	0.80	\$570.00	\$456.00
2/11/2025	Paul Navid	Business Analysis / Operations <i>Reviewed notes and progress of Schneck facility.</i>	0.50	\$1,100.00	\$550.00
2/12/2025	Hunter Thompson	Business Analysis / Operations <i>Revised Schneck hospital analysis per the latest case updates.</i>	1.30	\$570.00	\$741.00
2/12/2025	Paul Navid	Business Analysis / Operations <i>Reviewed notes re to Schneck facility.</i>	0.50	\$1,100.00	\$550.00
2/12/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the revised wind down budget prepared by the HMP team.</i>	2.70	\$570.00	\$1,539.00
2/12/2025	Paul Navid	Business Analysis / Operations <i>Evaluated updated winddown model.</i>	2.20	\$1,100.00	\$2,420.00
2/14/2025	Paul Navid	Business Analysis / Operations <i>Reviewed liquidity changes based on cash flow reports provided and analyzed impact to waterfall.</i>	1.10	\$1,100.00	\$1,210.00
2/14/2025	Hunter Thompson	Business Analysis / Operations	0.90	\$570.00	\$513.00

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St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Analyzed the latest variance reporting package prepared by HMP.</i>			
2/14/2025	Paul Navid	Business Analysis / Operations	1.50	\$1,100.00	\$1,650.00
		<i>Evaluated latest budget and changes compared to prior version.</i>			
2/14/2025	Hunter Thompson	Business Analysis / Operations	1.90	\$570.00	\$1,083.00
		<i>Analyzed the court-filed DIP budget.</i>			
2/15/2025	Paul Navid	Business Analysis / Operations	1.50	\$1,100.00	\$1,650.00
		<i>Evaluated winddown of Schneck facility and pharma and their impact to waterfall.</i>			
2/15/2025	Hunter Thompson	Business Analysis / Operations	2.40	\$570.00	\$1,368.00
		<i>Analyzed latest wind down, pharmacy and Schneck hospital updates in tandem.</i>			
2/15/2025	Paul Navid	Committee Activities	0.50	\$1,100.00	\$550.00
		<i>Reviewed draft of UCC deck and data needed.</i>			
2/15/2025	Hunter Thompson	Committee Activities	0.40	\$570.00	\$228.00
		<i>Identified topics to include in the next Committee presentation.</i>			
2/18/2025	Hunter Thompson	Fee / Employment Applications	0.20	\$570.00	\$114.00
		<i>Coordinated with Province team re: January 2025 invoice.</i>			
2/19/2025	Hunter Thompson	Sale Process	0.20	\$570.00	\$114.00
		<i>Analyzed Cardon sale closing notice and commentary.</i>			
2/19/2025	Paul Navid	Sale Process	0.50	\$1,100.00	\$550.00
		<i>Reviewed sale close and impact to waterfall.</i>			
2/20/2025	Hunter Thompson	Plan and Disclosure Statement	0.30	\$570.00	\$171.00
		<i>Cleaned up and emailed HMP team Province's waterfall draft.</i>			
2/20/2025	Paul Navid	Sale Process	0.50	\$1,100.00	\$550.00
		<i>Reviewed case notes and changes to operations and sale process.</i>			
2/20/2025	Hunter Thompson	Sale Process	0.40	\$570.00	\$228.00
		<i>Attended operations update call with the HMP team.</i>			
2/24/2025	Hunter Thompson	Business Analysis / Operations	1.40	\$570.00	\$798.00
		<i>Analyzed cash variance reports and liquidity.</i>			
2/24/2025	Hunter Thompson	Committee Activities	2.40	\$570.00	\$1,368.00
		<i>Prepared slides ahead of 2/25 Committee call.</i>			

2360 Corporate Circle Suite 340

Henderson, NV 89074, United States

Tel: 702-685-5555

www.provincefirm.com

**INVOICE**

INVOICE DATE: 3/19/2025

INVOICE NO: 96588

BILLING THROUGH: 2/28/2025

Midwest Christian Villages, Inc.  
2 Cityplace Drive  
Suite 200  
St. Louis, MO 63141

**Midwest Christian Villages - FA**

Managed By: Paul Navid

**PROFESSIONAL SERVICES**

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
2/25/2025	Hunter Thompson	Business Analysis / Operations <i>Emailed Cullen team re: latest 457b updates.</i>	0.20	\$570.00	\$114.00
2/25/2025	Hunter Thompson	Committee Activities <i>Attended Committee call.</i>	0.20	\$570.00	\$114.00
2/25/2025	Hunter Thompson	Plan and Disclosure Statement <i>Call with M. Traison (0.2) and followed up with email (0.1) re: GUC recoveries.</i>	0.30	\$570.00	\$171.00
2/28/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the Mar/Apr DIP budget.</i>	1.60	\$570.00	\$912.00
2/28/2025	Hunter Thompson	Business Analysis / Operations <i>Analyzed the latest variance reporting package prepared by the Debtors.</i>	0.70	\$570.00	\$399.00
2/28/2025	Hunter Thompson	Sale Process <i>Analyzed the latest BEH Group sale updates.</i>	0.20	\$570.00	\$114.00
<b>TOTAL SERVICES</b>			<b>40.40</b>		<b>\$31,031.00</b>

**SUBTOTAL \$31,031.00****AMOUNT DUE THIS INVOICE \$31,031.00**

This invoice is due upon receipt

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account #1020039259

Routing #122402382

EIN #26-3657461

## **Exhibit D**

### **Navid Declaration**

**CULLEN AND DYKMAN LLP**

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Kyriaki Christodoulou, Esq.  
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-and-

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[kmcnamee@cullenllp.com](mailto:kmcnamee@cullenllp.com)

*Counsel to the Official Committee of Unsecured Creditors  
of Midwest Christian Villages Inc., et al.*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

-----X  
In re: : Chapter 11  
:   
MIDWEST CHRISTIAN VILLAGES, INC. : Case No. 24-42473-659  
et al.,<sup>1</sup> :   
: (Jointly Administered)  
:   
Debtors. :   
:   
-----X

**CERTIFICATION IN SUPPORT OF FIRST INTERIM APPLICATION FOR  
ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED**

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<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141- 7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice of Southern Illinois, LLC [7209], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

**AND REIMBURSEMENT OF EXPENSES INCURRED BY PROVINCE, LLC AS  
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF MIDWEST CHRISTIAN VILLAGES INC., ET AL. FOR THE  
PERIOD FROM NOVEMBER 1, 2024 THROUGH AND INCLUDING  
FEBRUARY 28, 2025**

I, Paul Navid, hereby certify that:

1. I am a Partner with the applicant firm, Province, LLC (“**Province**”), which serves as financial advisor to The Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., *et al.* (the “**Committee**”) in these chapter 11 cases. As such, I am fully familiar with the facts and circumstances set forth herein.

2. I have reviewed Rule 2016-2 of the Local Bankruptcy Rules for the Eastern District of Missouri, Eastern Division (the “**Local Bankruptcy Rules**”), the *Guidelines for Compensation of Professionals and Reimbursement of Expenses*, (the “**Local Guidelines**”), and the *United States Trustee’s Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases*, effective as of November 1, 2013 (the “**U.S. Trustee Guidelines**,” and collectively with the Local Guidelines, the “**Fee Guidelines**”).

3. This certification is made in compliance with the Fee Guidelines in connection with Province’s application (the “**Application**”) dated April 22, 2025, for interim compensation and reimbursement of expenses for the period commencing November 1, 2024 through and including February 28, 2025 (the “**Second Application Period**”).

4. With respect to Section B of the Local Guidelines, I certify that:

- a. I have read the Application;
- b. To the best of my knowledge, information and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Fee Guidelines;
- c. The fees and disbursements sought in this Application are billed at rates and are in



accordance with practices customarily employed by Province and are generally accepted by Province's clients; and

- d. In providing reimbursable service, Province does not make a profit in its performance of reimbursable services, whether the service is performed in-house or through a third party.

5. With respect to Section B.2 of the Local Guidelines, I certify that the Committee chair, the Debtors' counsel and the United States Trustee, have been provided with the Application, including statements of fees and out-of-pocket expenses, lists of professionals providing services, their respective billing rates, the work hours expended by each individual, descriptions of services rendered, and a reasonably detailed breakdown of out-of-pocket expenses incurred, at least twenty-one (21) days prior to the hearing on the Application. I further certify that in accordance with the Local Rules, Province submitted monthly fee statements for November through February of this Application period and was paid up to 80% of the requested fees, which amount was not to exceed \$75,000.00 per month in accordance with the Debtors' budget. Province was reimbursed for 100% of its expenses.

6. The following table demonstrates the amounts Province has requested and received, which, pursuant to Local Rule 2016-2 C., are subject to approval, modification or disgorgement on interim application:

<b>Filing Period</b>	<b>Requested Fees</b>	<b>Requested Expenses</b>	<b>Paid Fees</b>	<b>Paid Expenses</b>
November 1, 2024 - November 30, 2024	\$86,013.00	\$2,111.94	\$68,810.40	\$2,111.94
December 1, 2024 - December 31, 2024	\$47,892.00	\$0.00	\$38,313.60	\$0.00
January 1, 2025 - January 31, 2025	\$90,083.00	\$27.30	\$72,066.40	\$27.30
February 1, 2025 - February 28, 2025	\$31,031.00	\$0.00	\$0.00	\$0.00
<b>Grand Total:</b>	<b>\$255,019.00</b>	<b>\$2,139.24</b>	<b>\$179,190.40</b>	<b>\$2,139.24</b>

7. In accordance with Section B.3 of the Local Guidelines, I certify to the best of my knowledge, information, and belief, and my participation in the status conferences and review and monitoring of the docket, that the information contained in the Application regarding the general administrative status of the Debtors' chapter 11 cases, is true and correct.

8. In accordance with Section B.4 of the Local Guidelines, I certify to the best of my knowledge, information, and belief, that the information contained in the Application regarding the twelve factors set forth by the Fifth Circuit in *Johnson v. Georgia Highway Express, Inc.*, have been identified and sufficiently satisfied with a summary of significant events which have occurred in these chapter 11 cases and a summary of major activities under each project category.

9. In accordance with Bankruptcy Rule 2016(a) and section 504 of the Bankruptcy Code, I certify that no agreement or understanding exists between C&D and any other entity for the sharing of compensation received or to be received for services rendered in or in connection with the above cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules. All services for which compensation is sought were professional services on behalf of the Committee and not on behalf of any other person.

Dated: Los Angeles, CA  
April 22, 2025

PROVINCE, LLC

By: /s/ Paul Navid  
Paul Navid  
2360 Corporate Circle, Suite 340  
Henderson, NV 89074

*Financial Advisor to the Official Committee  
of Unsecured Creditors of Midwest Christian  
Villages Inc., et al.*

## **Exhibit E**

### Summary by Category

<b>Project Categories</b>	<b>Total Hours</b>	<b>Total Fees</b>
Business Analysis / Operations	206.6	\$133,701.00
Claims Analysis and Objections	39.7	\$23,515.00
Committee Activities	37.2	\$25,394.00
Court Filings	6.0	\$2,706.00
Fee / Employment Applications	5.7	\$1,936.00
Financing Activities	2.7	\$2,122.00
Plan and Disclosure Statement	0.9	\$513.00
Sale Process	109.1	\$62,122.00
Travel Time (billed at 50%)	14.0	\$3,010.00
<b>Grand Total</b>	<b>421.9</b>	<b>\$255,019.00</b>

## **Exhibit F**

### Summary by Person

<b>Name of Professional Individual</b>	<b>Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise</b>	<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Paul Navid	Partner - Financial restructuring and investment banking advisor.	\$1,100	53.7	\$59,070.00
Paul Navid	Managing Director - Financial restructuring and investment banking advisor.	\$950	50.0	\$47,500.00
Hunter Thompson	Associate - Investment banking and financial analysis.	\$570	108.4	\$61,788.00
Hunter Thompson	Senior Analyst.	\$430	205.5	\$88,365.00
	<b>Subtotal</b>		<b>417.6</b>	<b>\$256,723.00</b>
<b>Blended Rate for Professionals</b>		<b>\$614.76</b>		
<b>Paraprofessionals</b>		<b>Hourly Billing Rate</b>	<b>Total Hours Billed</b>	<b>Total Compensation</b>
Eric Mattson	Matter Manager	\$320	0.8	\$256.00
Eric Mattson	Matter Manager	\$300	3.5	\$1,050.00
	<b>Subtotal</b>		<b>4.3</b>	<b>\$1,306.00</b>
			<b>Fee Statement Hours</b>	<b>Total Compensation</b>
	<b>Subtotal</b>		<b>421.9</b>	<b>\$258,029.00</b>
<b>Travel Time Discount</b>				<b>(\$3,010.00)</b>
<b>Blended Rate for all Timekeepers</b>		<b>\$611.59</b>		
<b>Grand Total</b>			<b>421.9</b>	<b>\$255,019.00</b>

**Exhibit G**  
Expense Summary

<b>Expense Category</b>	<b>Description</b>	<b>Total Expenses</b>
Airfare/Train	Flights to Chicago, IL to attend auction.	\$907.96
Ground Transportation	Transportation while traveling to Chicago, IL to attend auction.	\$208.99
Lodging	Hotel accommodations while traveling to Chicago, IL to attend auction.	\$788.94
Meals	Working and travel meals.	\$216.35
Miscellaneous	Research fees.	\$1.00
Telephone/Internet	Inflight wi-fi while traveling to Chicago, IL to attend auction.	\$16.00
<b>Total Expenses</b>		<b>\$2,139.24</b>