

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: § Chapter 11
MIDWEST CHRISTIAN VILLAGES, § Case No. 24-42473-659
INC. et al,1 § Jointly Administered
Debtors. § Hearing Date: April 22, 2025
§ Hearing Time: 11:00 a.m. (CT)
§ Hearing Location: Courtroom 7 North

NOTICE OF AGENDA FOR MATTERS CONTINUED
AND SET FOR HEARING SCHEDULED FOR
APRIL 22, 2025 AT 11:00 A.M. (PREVAILING CENTRAL TIME)

1. Debtors' Second Omnibus Objection to Claims [Docket No. 608]. [Continued Matters Only]

Related Documents:

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 612].
b. Response of Illinois Department of Employment Security to Debtors' Objection to Claim No. 18 [Docket No. 640].

1 The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401]; (xxi) Shawnee Christian Nursing Center, LLC [0068]; and (xxii) Safe Haven Hospice, LLC [6886].



- c. Order Granting Debtors' Second Omnibus Objection to Claims [Docket No. 679].
- d. Notice of Withdrawal of Objection to Proof of Claim Nos. 28 and 58 of Claimant Gordon Food Services [Docket No. 689].
- e. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service re: Notice of Withdrawal of Objection to Proof of Claim Nos. 28 and 58 of Claimant Gordon Food Services [Docket No. 696].
- f. Stipulation and Agreed Order of Claim No. 18-1 Filed by the Illinois Department of Employment Security [Docket. No 699].
- g. Stipulation and Agreed Order on Claim No. 45 Filed by Constellation – New Energy – Gas Division, LLC [Docket No. 700].

Status: This matter is going forward. All the continued objections to claims are resolved as noted below.

The continued objection to the claims of Gordon Food Services has been resolved by the claim objection being withdrawn after review of additional documents submitted.

The continued objection to the claim of Illinois Department of Employment Security has been resolved by the submission of a stipulation [Docket No. 699].

The informal objection of Constellation Energy has been resolved by the submission of a stipulation [Docket No. 700].

All other claims objections were addressed in the previously entered order [Docket No. 679].

- 2. *Debtors' Fourth Motion Pursuant to 11 U.S.C. § 1121(d) to Extend Exclusive Periods* [Docket No. 669].
 - a. Exhibit/Bridge Order Granting Debtors' Motion To Extend Exclusive Filing Period To File A Chapter 11 Plan Through and Including April 22, 2025 [Docket No. 670].
 - b. Notice of Hearing [Docket No. 671].
 - c. Bridge Order Granting Debtors' Motion To Extend Exclusive Filing Period To File A Chapter 11 Plan Through and Including April 22, 2025 [Docket No. 680].

- d. Amended Bridge Order Granting Debtors' Motion to Extend Exclusive Filing Period to File a Chapter 11 Plan Through and Including April 24, 2025 Docket No. 681].
- e. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 682].
- f. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 686].
- g. BNC Certificate of Service - Amended Bridge Order Granting Debtors' Motion to Extend Exclusive Filing Period to File a Chapter 11 Plan Through and Including April 24, 2025 [Docket No. 687].
- h. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 694].
- i. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 695].

Status: This matter is going forward. The Official Committee of Unsecured Creditors and UMB Bank as bond Trustee support the Motion. No objections have been received.

- 3. Debtors' Motion for an Order (I) Approving the Form of Notice to Creditors Regarding (A) Satisfaction of Certain Scheduled Claims, and (B) Removal or Reduction, as Applicable, of Satisfied Claims from Debtors' Schedules of Assets and Liabilities and Claims Register; and (II) Granting Related Relief [Docket No. 637].
 - a. Debtors' Motion for Entry of an Order Scheduling an Expedited Hearing to Approve Form of Notice Identifying Certain Claims That Have Been Fully Satisfied [Docket No. 638].
 - b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 641].
 - c. Objection to Debtors' Motion for an Order (I) Approving the Form of Notice to Creditors Regarding (A) Satisfaction of Certain Scheduled Claims, and (B) Removal or Reduction, As Applicable, of Satisfied Claims from Debtors' Schedules of Assets and Liabilities and Claims Register; and (II) Granting Related Relief Filed by Creditor Karl Koenig [Docket No. 648].

- d. Order (I) Approving Form of Notice to Creditors Regarding (A) Satisfaction of Certain Scheduled Claims, and (B) Removal or Reduction, as Applicable, of Satisfied Claims from Debtors' Schedules of Assets and Liabilities and Claims Register; and (II) Granting Related Relief [Docket No. 676].
- e. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 682].
- f. Kurtzman Carson Consultants, LLC D/B/A Verita Global Supplemental Certificate of Service [Docket No. 691].
- g. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 694].

Status: This matter is going forward.

As announced at the March omnibus hearing, the objection filed by Karl Koenig item (c), responsible party f/b/o Liliane Koenig will be covered by a claim objection to be separately filed by the Debtors.

No additional parties have objected to the notice provided pursuant to the Order entered at the March 26, 2025 hearing.

- 4. *Second Interim Application of Summers Compton Wells LLC for Approval of Payment of Fees and Expenses as Counsel for Debtors for the Time Period November 1, 2024 Through February 28, 2024* [Docket No. 649].

Related Documents:

- a. Notice of Hearing and Summary of Application for Compensation and Reimbursement of Expenses [Docket No. 650].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service re: [Docket No. 665].
- c. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 693].

Status: This matter is going forward. No objections have been received.

- 5. *Second Interim Application of Dentons US LLP for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Expenses*

Incurring as Counsel to the Debtors for the Period from November 1, 2024 Through February 28, 2025 [Docket No. 654].

- a. Notice of Hearing and Summary of Application for Compensation and Reimbursement of Expenses [Docket No. 661].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 665].
- c. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 693].

Status: This matter is going forward. No objections have been received.

6. *Second Interim Application of B.C. Ziegler and Company, as Financial Advisor to the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from November 1, 2024 Through February 28, 2025 [Docket No. 655].*

- a. Notice of Hearing and Summary of Application for Compensation and Reimbursement of Expenses [Docket No. 662].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 665].
- c. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 693].

Status: This matter is going forward. No objections have been received.

7. *Second Interim Application for Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred by Cullen and Dykman LLP as Counsel to the Official Committee of Unsecured Creditors of Midwest Christian Villages Inc., et al. for the Period From November 1, 2024 Through and Including February 28, 2025 [Docket No. 656].*

- a. Notice of Hearing and Summary of Application for Compensation and Reimbursement of Expenses [Docket No. 657].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 665].

- c. Kurtzman Carson Consultants, LLC D/B/A Verita Global Amended Certificate of Service [Docket No. 693].

Status: This matter is going forward. No objections have been received.

Dated: April 21, 2025
St. Louis, Missouri

Respectfully submitted,

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/s/ Stephen O'Brien

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