

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Related Docket Nos. 107, 114, 162, 678

**NOTICE OF FILING OF DEBTORS' THIRD
QUARTERLY STATEMENT REGARDING PAYMENTS MADE TO
ORDINARY COURSE PROFESSIONALS FOR SERVICES RENDERED
DURING THE PERIOD JANUARY 1, 2025 THROUGH MARCH 31, 2025**

PLEASE TAKE NOTICE that, in accordance with the *Final Order Authorizing Retention and Compensation of Certain Professionals in the Ordinary Course of Business* [Docket No. 162], entered on August 16, 2024 (the “**Order**”),² the debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), hereby submit their third quarterly report attached hereto as **Exhibit A** (the “**Third Quarterly Statement**”) for the period of January 1, 2025 through March 31, 2025 (the “**Quarter**”) specifying the amounts paid to Ordinary Course Professionals (as defined in the Order).

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Order.



244247325041500000000001

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 1(x) of the Order, the Third Quarterly Statement includes (a) the names of the Ordinary Course Professionals; (b) the aggregate amounts paid as compensation for services rendered and reimbursement of expenses incurred by each Ordinary Course Professional during the reported Quarter; (c) the aggregate amount of postpetition payments made to each Ordinary Course Professional to date; and (d) a general description of the services rendered by each Ordinary Course Professional. The Debtors will serve a copy of this Notice, including the Third Quarterly Statement, on the Reviewing Parties (as defined in the Order).

PLEASE TAKE FURTHER NOTICE that the inclusion of the fees and expenses of any Ordinary Course Professional in the Third Quarterly Statement is without prejudice to the Debtors' right to dispute or challenge the fees and expenses of each professional and does not constitute final approval of the fees and expenses of any Ordinary Course Professional by the Debtors.

PLEASE TAKE FURTHER NOTICE that, the Debtors may pay for services rendered and expenses incurred by any Ordinary Course Professional during the Quarter at a later date, and any such payments will be disclosed in future reports.

Dated: April 15, 2025
St. Louis, Missouri

Respectfully submitted,

DENTONS US LLP

/s/ Stephen O'Brien
Stephen O'Brien, (MO Bar #43977)
211 N Broadway Ste 3000
St. Louis, MO 63102
Telephone: (314) 241-1800
stephen.obrien@dentons.com

– and –

Robert E. Richards (admitted *pro hac vice*)
Samantha Ruben (admitted *pro hac vice*)
DENTONS US LLP
233 S. Wacker Drive, Suite 5900
Chicago, Illinois 60606-6404
Telephone: (312) 876-8000
robert.richards@dentons.com
samantha.ruben@dentons.com

– and –

David A. Sosne (MO Bar #28365)
SUMMERS COMPTON WELLS LLC
903 South Lindbergh Blvd., Suite 200
St. Louis, Missouri 63131
Telephone: (314) 991-4999
dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession

Exhibit A

Third Quarterly Report

Ordinary Course Professional Name	Quarter Ending March 31, 2025	Total Postpetition Payments through March 31, 2025	Services Rendered
Chicago Title	\$ 0.00	\$ 0.00	Title Reports for Due Diligence Room
NV5 Bock and Clark Corporation	\$ 0.00	\$ 142,913.00	Environmental Phase I Reports and Surveys for Due Diligence Room
Plante Moran PLLC	\$ 60,300.00	\$ 83,445.00	Audit, Tax, Cost Reports and Related Services
ZumBrunnen, Inc.	\$ 0.00	\$ 176,133.38	Property Condition Assessments
Sandberg Phoenix	\$ 4,442.83	\$ 39,451.03	Defense Counsel for Professional & General Liability (IL & MO)
Kiley Klein Ltd	\$ 16.50	\$ 221.50	Defense Counsel for Professional & General Liability (IL)
Shuttleworth & Ingersoll	\$ 1,658.00	\$ 1,658.00	Defense Counsel for Professional & General Liability (IA)
Stoll Keenon Ogden PLLC	\$ 8,186.38	\$ 11,582.38	Defense Counsel for Professional & General Liability (IN)
McMahon Berger	\$ 5,205.93	\$ 5,516.47	Employment Counsel
Davis & Campbell L.L.C.	\$ 27,412.19	\$ 64,402.35	Collections Counsel

Bradley & Associates	\$ 13,200.00	\$ 13,200.00	Cost Reports and Related Services
----------------------	--------------	--------------	-----------------------------------