

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹

Debtors.

Chapter 11

Case No. 24-42473-659
(Jointly Administered)

CERTIFICATE OF SERVICE

I, Ronaldo Lizarraga-Angulo, depose and say that I am employed Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On April 11, 2025, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail and First Class Mail upon the Master Service List dated March 19, 2025 and upon the Master Notice List dated March 19, 2025:

- **Notice of Second Amendment to DIP Credit Agreement** [Docket No. 688]
- **Notice of Withdrawal of Objection to Proof of Claim Nos. 28 and 58 of Claimant Gordon Food Services** [Docket No. 689]

Furthermore, on April 11, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit B**; and via First Class Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit D**:

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



- **Notice of Second Amendment to DIP Credit Agreement** [Docket No. 688]

Furthermore, on April 11, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Notice of Withdrawal of Objection to Proof of Claim Nos. 28 and 58 of Claimant Gordon Food Services** [Docket No. 689]

Furthermore, on April 11, 2025, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Notice of Filing of Monthly Compensation Report of Healthcare Management Partners, LLC for the Period of March 1, 2025 Through and Including March 31, 2025** [Docket No. 690]

True and correct copies of Docket Nos. 688-689 were entered on April 9, 2025 using the Court's CM/ECF system which sent copies to all parties receiving electronic notices in this case. A true and correct copy of Docket No. 690 was entered on April 10, 2025 using the Court's CM/ECF system which sent a copy to all parties receiving electronic notices in this case.

Dated: April 14, 2025

/s/ Ronaldo Lizarraga-Angulo

Ronaldo Lizarraga-Angulo

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A

**Banks Service List
Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|-------------------------|--------------------|------------------------------------|
| First Mid Bank & Trust | Chandra Ballard | cballard@firstmid.com |
| Heartland Bank & Trust | Meredith Ritchhart | mgritchh@hbtbank.com |
| Hickory Point Bank | Hannah Cordts | hannah.cordts@hickorypointbank.com |
| Old National Bank | Diana Poole | diana.poole@oldnational.com |
| Old National Bank | Mike Taylor | mike.taylor@oldnational.com |
| Southwest Missouri Bank | Tausha Johnson and | tjohnson@smbonline.com; |
| | Sabrina Marbut | smarbut@smbonline.com |
| The Peoples Bank | Mark Norman | mnorman@banktpb.com |

Exhibit B

Exhibit B**Lienholders Service List
Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---------------------------|---------------------------|------------------------------------|
| AmerisourceBergen | David Albrecht | david.albrecht@astrupcompanies.com |
| Name on File: ID 15586778 | | Email on File |
| Name on File: ID 15588580 | | Email on File |
| Name on File: ID 15591023 | | Email on File |
| Name on File: ID 15595368 | | Email on File |
| Name on File: ID 15596827 | | Email on File |
| Name on File: ID 15598258 | | Email on File |

Exhibit C

Exhibit C

Banks Service List
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | City | State | Zip |
|-------------------------|-----------------------------------|----------------------------------|--------------|-------|-------|
| Centier Bank | | 600 E 84th Ave | Merrillville | IN | 46410 |
| First Mid Bank & Trust | Chandra Ballard | 116 W Main St. | Carmi | IL | 62821 |
| Heartland Bank & Trust | Meredith Ritchhart | 1111 N. Sangamon St. | Lincoln | IL | 62656 |
| Hickory Point Bank | Hannah Cordts | 165 W Weaver Rd | Forsyth | IL | 62535 |
| Morton Community Bank | | 3050 Wabash Ave | Springfield | IL | 62704 |
| Old National Bank | Diana Poole | 8750 W Bryn Mawr Ave, Suite 1300 | Chicago | IL | 60631 |
| Old National Bank | Mike Taylor | 8750 W Bryn Mawr Ave | Chicago | IL | 60631 |
| PNC Bank | | 3019 Chatham Rd | Springfield | IL | 62704 |
| Southwest Missouri Bank | Tausha Johnson and Sabrina Marbut | 2530 N Rangeline Rd | Joplin | MO | 64801 |
| The Peoples Bank | Mark Norman | 100 N. Main St. | Brownstown | IN | 47220 |

Exhibit D

Exhibit D

Lienholders Service List
Served via First Class Mail

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--------------------------------|-----------------------------|-------------|----------------|-------|------------|
| AmerisourceBergen | David Albrecht | 905 N Main Street | | Austin | MN | 55912 |
| AmerisourceBergen Drug Corporation | | 27550 Network Place | | Chicago | IL | 60673-1275 |
| AmerisourceBergen Drug Corporation | | 1 West First Ave | | Conshohocken | PA | 19428 |
| ASD Specialty Healthcare LLC | | 5025 Plano Pkwy | | Carrollton | TX | 75010-5022 |
| C T Corporation System, as Representative | Attn SPRS | 330 N Brand Blvd, Suite 700 | | Glendale | CA | 91203 |
| Central Illinois Bank | | 2913 W. Kirby Ave. | | Champaign | IL | 61821 |
| Connection Financial Services | | 2330 I-30 | | Mesquite | TX | 75150 |
| Dell Financial Services L.P. | | PO Box 81577 | | Austin | TX | 78708-1577 |
| First Midwest Bank | Attn Healthcare Administration | 555 W Dundee Road | | Buffalo Grove | IL | 60089 |
| First Midwest Bank | Attn Nancy Schaefer | 2801 West Jefferson Street | | Joliet | IL | 60435 |
| First Midwest Bank | Wealth Management | 2801 West Jefferson Street | | Joliet | IL | 60435 |
| HSBC Bank USA, N A, as Indenture | | 66 Hudson Blvd E | | New York | NY | 10001-2188 |
| Indiana Department of Revenue | | PO Box 7222 | | Indianapolis | IN | 46207 |
| Lancaster Pollard Mortgage Company | | 10 W Broad St Ste 800 | | Columbus | OH | 43215-3476 |
| Missouri Department of Revenue | | 301 W High Street | PO Box 3375 | Jefferson City | MO | 65101 |
| Mitsubishi HC Capital America, Inc. | | 140 East 45th Street, 30B-1 | | New York | NY | 10017 |
| Name on File: ID 15586724 | | Address on File | | | | |
| Name on File: ID 15586778 | | Address on File | | | | |
| Name on File: ID 15587331 | | Address on File | | | | |
| Name on File: ID 15587895 | | Address on File | | | | |
| Name on File: ID 15588364 | | Address on File | | | | |
| Name on File: ID 15588580 | | Address on File | | | | |
| Name on File: ID 15588673 | | Address on File | | | | |
| Name on File: ID 15591023 | | Address on File | | | | |
| Name on File: ID 15595368 | | Address on File | | | | |
| Name on File: ID 15596827 | | Address on File | | | | |
| Name on File: ID 15598258 | | Address on File | | | | |
| NEC Financial Services LLC | | 250 Pehle Ave Ste 203 | | Saddle Brook | NJ | 07663 |
| NEC Financial Services LLC | | 24189 Network Place | | Chicago | IL | 60673-1241 |
| NEC Financial Services LLC | | PO Box 100558 | | Pasadena | CA | 91189-0558 |
| Smith Drug Company | | P.O. Box 890940 | | Charlotte | NC | 28289-0940 |

Exhibit D

**Lienholders Service List
Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|--------------------|------------------------------------|----------|---------------|-------|------------|
| Smith Drug Company, a division of JM Smith Corporation | | 9098 Fairforest Road | | Spartanburg | SC | 29301 |
| Smith Drug Company, a division of JM Smith Corporation | | PO Box 1779 | | Spartanburg | SC | 29304 |
| State of Indiana Department of Revenue National Association | | 100 N Senate Ave | | Indianapolis | IN | 46204 |
| U.S. Bank Equipment Finance, a division of U.S. Bank National Association | | P.O. Box 790448 | | St. Louis | MO | 63179-0448 |
| U.S. Bank Equipment Finance, a division of U.S. Bank National Association | | 1310 Madrid St | | Marshall | MN | 56258 |
| UMB Bank, N.A., as Trustee | | 120 South Sixth Street, Suite 1400 | | Minneapolis | MN | 55402 |
| Wells Fargo | | 420 Montgomery Street | | San Francisco | CA | 94104 |
| Wells Fargo Bank, National Association, as Master Trustee | | 230 West Monroe Street, Suite 2900 | | Chicago | IL | 60606 |
| Wells Fargo Financial Leasing | ATTN MAC N0005-055 | c/o Remittance | | Des Moines | IA | 50309-3605 |
| Wells Fargo Financial Leasing | Equipment Finance | PO Box 856941 | | Minneapolis | MN | 55485-6941 |
| Wells Fargo Financial Leasing | | PO Box 105743 | | Atlanta | GA | 30348-5743 |
| Wells Fargo Vendor Financial Services, LLC | | PO Box 35701 | | Billings | MT | 59107 |

Exhibit E

Exhibit E

**Affected Claimant Service List
Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---------------------------|--------------------|----------------------------|
| Gordon Food Service, Inc. | c/o Jason M. Torf | jason.torf@tuckerellis.com |

Exhibit F

Exhibit F

**Affected Claimant Service List
Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---------------------------|---------------------------|------------------|-------------------------------|-------------|--------------|------------|
| Gordon Food Service, Inc. | c/o Jason M. Torf | Tucker Ellis LLP | 233 S. Wacker Dr., Suite 6950 | Chicago | IL | 60606-9997 |

Exhibit G

Exhibit G

Affected Parties Service List
Served via Electronic Mail

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|--|
| Counsel to the Official Committee of Unsecured Creditors | Cullen and Dykman LLP | Elizabeth Aboulafia, Kelly McNamee | eaboulafia@cullenllp.com; kmcnamee@cullenllp.com |
| Counsel to the Official Committee of Unsecured Creditors | Cullen and Dykman LLP | Michael H. Traison, Michelle McMahon, Kyriaki Christodoulou | mtraison@cullenllp.com; mmcmahon@cullenllp.com; kchristodoulou@cullenllp.com |
| Official Committee of Unsecured Creditors | Michael Colliver, Jacqueline B. & Penny F. | Levin & Perconti | jak@levinperconti.com |
| Counsel to UMB Bank N.A. as Master Trustee and Successor Bond Trustee | Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. | Daniel Bleck, Aaron Williams | AWilliams@mintz.com; DSBleck@mintz.com |
| Counsel to UMB Bank, N.A. | Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. | Dormie Yu Heng Ko | dko@mintz.com |
| The United States Trustee | Office of the U.S. Trustee | Joseph Schlotzhauer, Trial Attorney | Joseph.schlotzhauer@usdoj.gov |
| Local Counsel to the Official Committee of Unsecured Creditors | Schmidt Basch, LLC | Amanda M. Basch | abasch@schmidtbasch.com |
| Counsel to UMB Bank, N.A. | Spencer Fane LLP | Eric L. Johnson, Eric C. Peterson, Andrea M. Chase | ejohnson@spencerfane.com; epeterson@spencerfane.com; achase@spencerfane.com |

Exhibit H

Exhibit H

Affected Parties Service List
Served via First Class Mail

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|------------------------------------|---------------------------------|---------------|-------|-------|
| Counsel to the Official Committee of Unsecured Creditors | Cullen and Dykman LLP | Elizabeth Aboulafia, Kelly McNamee | 333 Earle Ovington Blvd., 2nd Fl. | | Uniondale | NY | 11553 |
| Counsel to the Official Committee of Unsecured Creditors | Cullen and Dykman LLP | Michael H. Traison, Michelle McMahon, Kyriaki Christodoulou | One Battery Park Plaza, 34th Fl. | | New York | NY | 10004 |
| Official Committee of Unsecured Creditors | Donald H. (Resident) | Kelly & Castagna LLC | Laura Castagna | 121 N Main St. Fl 3 | Bloomington | IL | 61701 |
| Official Committee of Unsecured Creditors | Michael Colliver, Jacqueline B. & Penny F. | Levin & Perconti | Jaime Koziol Delaney | 325 North LaSalle, Suite 300 | Chicago | IL | 60654 |
| Counsel to UMB Bank N.A. as Master Trustee and Successor Bond Trustee | Mintz, Levin, Cohn, Ferris, Glovsky and Popeo, P.C. | Daniel Bleck, Aaron Williams | One Financial Center | | Boston | MA | 02111 |
| The United States Trustee | Office of the U.S. Trustee | Joseph Schlotzhauer, Trial Attorney | 111 South 10th St. | Suite 6.353 | St. Louis | MO | 63102 |
| Local Counsel to the Official Committee of Unsecured Creditors | Schmidt Basch, LLC | Amanda M. Basch | 1034 S. Brentwood Blvd., Ste. 1555 | | St. Louis | MO | 63117 |
| Official Committee of Unsecured Creditors | Select Rehabilitation, LLC | Walker Roberts LLP | Diane Walker & Kristin Roberts | 1401 Branding Avenue, Suite 310 | Downers Grove | IL | 60515 |
| Official Committee of Unsecured Creditors | Sentinel Technologies, Inc. | Timothy Hill | 2550 Warrenville Rd. | | Downers Grove | IL | 60515 |