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## UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re:

Chapter 11

MIDWEST CHRISTIAN VILLAGES, INC. et al.,

Case No. 24-42473-659

**Jointly Administered** 

Debtors.

#680 (Related Docket No. 669)

# AMENDED BRIDGE ORDER GRANTING DEBTORS' MOTION TO EXTEND EXCLUSIVE FILING PERIOD TO FILE A CHAPTER 11 PLAN THROUGH AND INCLUDING APRIL 24, 2025

Upon the motion (the "Motion")<sup>1</sup> of the above-captioned debtors and debtors-in-possession (collectively, the "<u>Debtors</u>"), for entry of a bridge order extending the exclusive filing period for the Debtors to file a chapter 11 plan (the "Exclusive Filing Period") from April 14, 2025 to and including April 24, 2025 pursuant to 11 U.S.C. § 1121(d) the Bankruptcy Code, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; the Bond Trustee and Committee having consented to the Motion and no objections having been raised to the relief sought; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for

<sup>&</sup>lt;sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



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the relief granted herein; and it appearing that the relief requested in the Motion is in the best

interests of the Debtors and their respective estates and creditors; and after due deliberation and

sufficient cause appearing therefor,

IT IS HEREBY ORDERED that the Motion is **GRANTED** in that:

1. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period

is extended to and including April 24, 2025.

2. The extension of the Exclusive Filing Period granted herein is without prejudice to

such further requests that may be made pursuant to § 1121(d) of the Bankruptcy Code by the

Debtors, for cause shown, upon notice and a hearing or to any party's ability to object to any such

requests for further extension of the Exclusive Filing Period, including in connection with the

request in the Motion for a fourth extension order to extend the Exclusive Periods set for hearing

on April 22, 2025.

3. Nothing herein shall create, nor is intended to create, any rights in favor of or to

create or to enhance the status of any claim held by any party.

4. Not later than two (2) business days after the date of this Order, the Debtors shall

serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours

after service.

ATHY A. SURRATT-STATES

U.S. Bankruptcy Judge

DATED: April 3, 2025 St. Louis, Missouri

iih

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#### Order prepared by:

Stephen O'Brien MoBar # 43977

**DENTONS US LLP** 

211 N Broadway Ste 3000 St. Louis, MO 63102 Telephone: (314) 241-1800 stephen.obrien@dentons.com

Robert E. Richards (admitted *pro hac vice*) Samantha Ruben (admitted *pro hac vice*)

## **DENTONS US LLP**

233 S. Wacker Drive, Suite 5900 Chicago, Illinois 60606-6404 Telephone: (312) 876-8000 robert.richards@dentons.com samantha.ruben@dentons.com

- and -

David A. Sosne MoBar # 28365

#### SUMMERS COMPTON WELLS LLC

903 South Lindbergh Blvd., Suite 200 St. Louis, Missouri 63131

Telephone: (314) 991-4999

dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession

# Case 24-42473 Doc 687 Filed 04/05/25 Entered 04/05/25 23:26:45 Imaged Certificate of Notice Pg 4 of 7 United States Bankruptcy Court

Eastern District of Missouri

In re: Case No. 24-42473-kss
Midwest Christian Villages, Inc. Chapter 11

Debtor

**CERTIFICATE OF NOTICE** 

District/off: 0865-4 User: admin Page 1 of 4
Date Rcvd: Apr 03, 2025 Form ID: pdfo2 Total Noticed: 2

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 05, 2025:

Recipi ID Recipient Name and Address

aty Robert E. Richards, DENTONS US LLP, 233 South Wacker Drive, Suite 5900, Chicago, IL 60606-6404

aty Samantha Ruben, 233 S. Wacker Drive, Suite 5900, Chicago, IL 60606-6404

TOTAL: 2

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

### BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

#### NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 05, 2025 Signature: /s/Gustava Winters

#### CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on April 3, 2025 at the address(es) listed below:

Name Email Address

A. Thomas DeWoskin

on behalf of Other Professional William Edwards tdewoskin@dmfirm.com sray@dmfirm.com

A. Thomas DeWoskin

on behalf of Creditor Nancy Askins tdewoskin@dmfirm.com sray@dmfirm.com

Amanda M. Basch

 $on\ behalf\ of\ Creditor\ Committee\ Official\ Committee\ of\ Unsecured\ Creditors\ abasch@schmidtbasch.com$ 

Andrea M. Chase

on behalf of Creditor UMB Bank N.A. achase@spencerfane.com, klove@spencerfane.com,bankruptcy@spencerfane.com

Brian James LaFlamme

on behalf of Debtor Midwest Christian Villages Inc. blaflamme@summerscomptonwells.com

Brian T. Bedinghaus

on behalf of Creditor United Nursing Services LLC d/b/a United Methodist Healthcare Recruitment LLC

bbedinghaus@ralaw.com areynolds@ralaw.com

Brian Wade Hockett

on behalf of Creditor Select Rehabilitation LLC bhockett@thompsoncoburn.com, hspurgeon@thompsoncoburn.com

Christopher D Lee

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on behalf of Creditor Committee Official Committee of Unsecured Creditors clee@sandbergphoenix.com

clee@ecf.courtdrive.com; rhile man@sandbergphoenix.com

David A. Sosne
on behalf of Debtor Midwest Christian Villages Inc. dasattymo@summerscomptonwells.com

David L. Going

Eric L. Johnson

on behalf of Creditor SMART-FILL MANAGEMENT GROUP INC. dgoing@armstrongteasdale.com,

jscharf@armstrongteasdale.com

David S. Gragg
on behalf of Creditor Carvajal Technology Group dgragg@langleybanack.com\_cjohnston@langleybanack.com

Deborah R. Sterling-Scott

on behalf of Creditor Illinois Department of Employment Security d.sterlingscott@ilag.gov debbie5757@sbcglobal.net

Dormie Yu Heng Ko on behalf of Creditor UMB Bank N.A. dko@mintz.com

Emily Kanstroom Musgrave
on behalf of Creditor UMB Bank N.A. EKMusgrave@mintz.com

Eric C. Peterson

on behalf of Creditor UMB Bank N.A. epeterson@spencerfane.com, jholtgrave@spencerfane.com

on behalf of Creditor UMB Bank N.A. ejohnson@spencerfane.com,

bankruptcy@spencerfane.com; fmorris@spencerfane.com; eric-johnson-2959@ecf.pacerpro.com; pozias@spencerfane.com; pozias@spen

I-Heng Hsu on behalf of Creditor United States of America i-heng.hsu@usdoj.gov

James Treece on behalf of Creditor Missouri Department of Revenue james.treece@dor.mo.gov

Joel A Kunin

Joel A Kunin
on behalf of Creditor Victoria Huffstutler Executor of the Estate of Fred A. Huffstutler, Deceased jkunin@ghalaw.com,

on behalf of Creditor Sandra Bryant jkunin@ghalaw.com denise@ghalaw.com

denise@ghalaw.com

John F Garvey, Jr
on behalf of Creditor GREGORY FX DALY COLLECTOR OF REVENUE jgarvey@stranchlaw.com

John J. Hall
on behalf of Creditor CarDon & Associates Inc. jhall@lewisrice.com john-hall-4718@ecf.pacerpro.com

John Talbot Sant, Jr.
on behalf of Interested Party CH Arcadia Holdco LLC tal@beckandsantlaw.com, sarah@beckandsantlaw.com

Joseph Richard Schlotzhauer on behalf of U.S. Trustee Office of US Trustee joseph.schlotzhauer@usdoj.gov

Joshua Michael Jones

on behalf of Creditor United States of America joshua.m.jones@usdoj.gov rebecca.ferguson@usdoj.gov;peggy.dryden@usdoj.gov;caseview.ecf@usdoj.gov;usamoe.crimdock@usdoj.gov;usamoe.civldock

on behalf of Creditor Denise Frank rb\_bank@riezmanberger.com rbadmin@ecf.courtdrive.com

@usdoj.gov

Kari B. Coniglio
on behalf of Creditor Lument Real Estate Capital LLC kbconiglio@vorys.com, mdwalkuski@vorys.com

Kathryn Allene Klein

Laura Elaine Schrick on behalf of Creditor Shores Builders Inc. lschrick@mmrltd.com, bfowler@mmrltd.com

Mark A Ludolph

on behalf of Interested Party Hamilton Memorial Hospital District mludolph@heylroyster.com

Matthew S Layfield

on behalf of Creditor RNG BEH CN CL MG LLC the successful bidder at the Debtor's auction mlayfield@polsinelli.com,

robrien@polsinelli.com; stldocketing@polsinelli.com

Miranda Swift
on behalf of Interested Party HP Developers LLC miranda.swift@stinson.com

Office of US Trustee
USTPRegion13.SL.ECF@USDOJ.gov

Rachael A Stokas
on behalf of Creditor Illinois Department of Public Health rachael.stokas@ilag.gov

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Robert A. Breidenbach

Stephen O'Brien

on behalf of Creditor Karl Koenig rab@goldsteinpressman.com

Seth A. Albin
on behalf of Debtor Midwest Christian Villages Inc. salbin@summerscomptonwells.com, mpink@summerscomptonwells.com

Stephen O'Brien
on behalf of Debtor Hickory Point Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Washington Village Estates LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien

on behalf of Debtor Attorney Dentons US LLP stephen.obrien@dentons.com docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Wabash Christian Therapy and Medical Clinic LLC stephen.obrien@dentons.com,

docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Spring River Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

on behalf of Debtor Safe Haven Hospice LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Crown Point Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Christian Horizons Living LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Johnson Christian Village Care Center LLC stephen.obrien@dentons.com,

docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Hoosier Christian Village Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Wabash Christian Village Apartments LLC stephen.obrien@dentons.com,

docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Risen Son Christian Village stephen.obrien@dentons.com docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Midwest Christian Villages Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Safe Haven Hospice of Southern Illinois LLC stephen.obrien@dentons.com,

docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor River Birch Christian Village LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Wabash Estates LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor New Horizons PACE MO LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Heartland Christian Village LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Senior Care Pharmacy Services LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Christian Homes Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien on behalf of Debtor Midwest Senior Ministries Inc. stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Stephen O'Brien
on behalf of Debtor Lewis Memorial Christian Village stephen.obrien@dentons.com docket.general.lit.kcm@dentons.com

Stephen O'Brien

on behalf of Debtor Shawnee Christian Nursing Center LLC stephen.obrien@dentons.com, docket.general.lit.kcm@dentons.com

Steven M. Wallace
on behalf of Creditor Lument Real Estate Capital LLC steven@ghalaw.com, denise@ghalaw.com

Steven Neal Beck

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Total Noticed: 2

on behalf of Interested Party CH Arcadia Holdco LLC steve@beckandsantlaw.com, sarah@beckandsantlaw.com

TOTAL: 60