

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 24-42473-659**

**Jointly Administered**

**Related Docket No. 623**

**ORDER GRANTING DEBTORS' MOTION FOR ORDER UNDER 11 U.S.C. §§ 363 AND  
105(a) AND FED. R. BANKR. P. 2002, 6004, 9006, AND 9019 ESTABLISHING  
PROCEDURES FOR REMAINING ASSET SALES**

Upon the motion (the "Motion")<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), pursuant to §§ 363 and 105(a) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 6004, 9006 and 9019 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), for entry of an order (this "Order") approving the Sale Procedures for the sale of the Debtors' remaining Assets and granting the Debtors' Motion as more fully set forth in the Motion; and the Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of these cases and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found that the Debtors provided appropriate notice of the Motion and the opportunity for a hearing on the Motion under the circumstances; and the Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before the Court

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Motion.



(the “Hearing”); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon interests of the Debtors and their respective estates and creditors; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED THAT:**

1. The Motion is **GRANTED**.
2. The Sale Procedures for the private sale or settlement of some or all of the Debtors’ remaining assets free and clear of all liens, claims, encumbrances, and/or other interests are hereby **APPROVED**.
3. The Debtors are authorized to consummate the Sale of the Assets without further order of the Court or prior notice to any party if the Debtors determine in a reasonable exercise of their business judgment that such a Sale is in the best interest of the Debtors’ estates; provided that, prior to execution of an asset purchase agreement between the Debtors and the potential buyer, the Debtors will (a) obtain the requisite written consent from the UMB Bank, N.A., in its capacity as bond trustee, and (b) no later than five (5) days prior to the Sale, serve notice of the Sale via electronic mail to counsel for the Official Committee of Unsecured Creditors and the U.S. Trustee (the “Notice Parties”).
4. Any such Sale of the Assets shall be free and clear of all Interests, with any valid and properly perfected Interests attaching only to the Sale proceeds with the same validity, extent, and priority as immediately prior to the Sale.
5. Each purchaser of one or more units of the Assets pursuant to such a Sale will be afforded the protections of § 363(m) as a good faith purchaser.


6. Within seven (7) days of closing a Sale of the Assets, the Debtors will file with the Court a notice reporting the Sale, which identifies (a) the details of the Asset at issue, (b) the name of the buyer and any relationship such party has with the Debtors, (c) any parties known to the Debtors as holding Interests on the Asset at issue and a statement indicating whether (i) all such Interests are capable of monetary satisfaction, or (ii) the holders of such Interests have consented to the Sale, (d) the date and time of the closing of the Sale, and (e) the purchase price of the Assets and any other significant terms of the Sale, along with a statement from the Debtors confirming that, in the Debtors' reasonable exercise of their business judgment and in consultation with the Debtors' advisors, the Assets were sold pursuant to these Sale Procedures, with the Bond Trustee's prior written consent and after notice to the Notice Parties.

7. The notice requirements of Rule 9006(d) of the Bankruptcy Rules and any applicable Local Bankruptcy Rules are waived for the Motion.

8. Notice of the Motion provided therein is hereby deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Bankruptcy Rules are satisfied by such notice.

9. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order shall be immediately effective upon its entry.

10. No later than two (2) business days after entry of this Order, the Debtors shall serve a copy of this Order on the Notice Parties and shall file a certificate of service no later than 24 hours after service.

  
KATHY A. SURRATT-STATES  
U.S. Bankruptcy Judge

DATED: April 1, 2025  
St. Louis, Missouri  
jjh

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