

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al.,

Debtors.

Chapter 11

Case No. 24-42473-659

(Jointly Administered)

Related Docket No. 669

**BRIDGE ORDER GRANTING DEBTORS' MOTION TO
EXTEND EXCLUSIVE FILING PERIOD TO FILE A CHAPTER 11 PLAN
THROUGH AND INCLUDING APRIL 22, 2025**

Upon the motion (the "Motion")¹ of the above-captioned debtors and debtors-in-possession (collectively, the "Debtors"), for entry of a bridge order extending the exclusive filing period for the Debtors to file a chapter 11 plan (the "Exclusive Filing Period") from April 14, 2025 to and including April 24, 2025 pursuant to 11 U.S.C. § 1121(d) the Bankruptcy Code, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; the Bond Trustee and Committee having consented to the Motion and no objections having been raised to the relief sought; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED that the Motion is **GRANTED** in that:

1. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period is extended to and including **April 24, 2025**.

2. The extension of the Exclusive Filing Period granted herein is without prejudice to such further requests that may be made pursuant to § 1121(d) of the Bankruptcy Code by the Debtors, for cause shown, upon notice and a hearing or to any party's ability to object to any such requests for further extension of the Exclusive Filing Period, including in connection with the request in the Motion for a fourth extension order to extend the Exclusive Periods set for hearing on April 22, 2025.

3. Nothing herein shall create, nor is intended to create, any rights in favor of or to create or to enhance the status of any claim held by any party.

4. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.

Order prepared by:

Stephen O'Brien
MoBar # 43977
DENTONS US LLP
211 N Broadway Ste 3000
St. Louis, MO 63102
Telephone: (314) 241-1800
stephen.obrien@dentons.com

Robert E. Richards (admitted *pro hac vice*)
Samantha Ruben (admitted *pro hac vice*)
DENTONS US LLP
233 S. Wacker Drive, Suite 5900
Chicago, Illinois 60606-6404
Telephone: (312) 876-8000
robert.richards@dentons.com
samantha.ruben@dentons.com

– and –

David A. Sosne
MoBar # 28365
SUMMERS COMPTON WELLS LLC
903 South Lindbergh Blvd., Suite 200
St. Louis, Missouri 63131
Telephone: (314) 991-4999
dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession