

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

<b>In re:</b>  <b>MIDWEST CHRISTIAN VILLAGES, INC. <i>et al</i>,<sup>1</sup></b>  <b>Debtors.</b>	§ <b>Chapter 11</b> § <b>Case No. 24-42473-659</b> § § <b>Jointly Administered</b> § § Hearing Date: March 26, 2025 § Hearing Time: 10:00 a.m. (CT) § Hearing Location: Courtroom 7 North
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**AMENDED NOTICE OF AGENDA FOR MATTERS CONTINUED  
AND SET FOR HEARING SCHEDULED FOR  
MARCH 26, 2025 AT 10:00 A.M. (PREVAILING CENTRAL TIME)**

1. *Debtors' Second Omnibus Objection to Claims* [Docket No. 608].

Related Documents:

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 612].
- b. Letter to the Court by Terry V. Hogan re: Invoice for Claim No. 28 [Docket No. 635].
- c. Letter to the Court by Sandra Bryant re: Claim No. 4 [Docket No. 639].
- d. Response of Illinois Department of Employment Security to Debtors' Objection to Claim No. 18 [Docket No. 640].

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<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401]; (xxi) Shawnee Christian Nursing Center, LLC [0068]; and (xxii) Safe Haven Hospice, LLC [6886].



- e. Response filed by Creditor Sandra Bryant to Claim No. 4 [Docket No. 644].
- f. Response filed by Creditor Barbara A Clott to Claim No. 5 [Docket No. 658].
- g. Response filed by Creditor Terrance R. Davis to Claim No. 3 [Docket No. 659].
- h. Response of Gregory F.X. Daly, Collector of Revenue to Claim No. 16 [Docket No. 636].
- i. Withdrawal of Claim filed by Gregory F.X. Daly, Collector of Revenue to Claim No. 16.

Status: This matter is going forward responses. Responses have been received.

Further, an informal extension has been given the Gordon Food Service and that specific claim will be continued to the April 22, 2025 hearing date.

The Sandra Bryant claim (Claim No 4 – see items c (pro se) and e (through counsel above)) has been resolved and will be reclassified as a general unsecured Claim.

The Illinois Department of Employment Security response has been partially resolved and the parties will be requesting that the matter be continued to the April 22, 2025 omnibus hearing for a short evidentiary hearing if not resolved by the time of the April 22, 2025 hearing.

Item h (the response) has been resolved by the withdrawal of that claim (item i) by the St. Louis Collector of Revenue.

2. *Application for Approval of Stipulation and Agreed Order for the Resolution of the Turnover of Funds With Regard to the Christian Homes, Inc. Deferred Compensation Plan and Notice of Hearing* [Docket No. 619].

Related Documents:

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 628].

Status: This matter is going forward. No objections have been received.

3. *Motion for Entry of Order Authorizing Debtors to: (1) Implement a Records Retention Policy that Includes Disposal of Certain Business and Other Records, Including Certain Patient and Non-Patient Records; and (2) Obtain Related Relief* [Docket No. 620].

- a. Notice of Debtors' Motion for Entry of Order Authorizing Debtors' to: Implement a Records Retention Policy [Docket No. 621].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 629].

Status: This matter is going forward. No objections have been received.

4. *Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases* [Docket No. 622].

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 629].
- b. Objection of Select Rehabilitation, LLC to Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 633].

Status: This matter is going forward. An objection has been received from Select Rehabilitation and is being resolved by agreed reservation of rights language in the form of order.

5. *Debtors' Motion for Order Under 11 U.S.C. §§ 363 and 105(a) and Fed. R. Bankr. P. 2002, 6004, 9006, and 9019 Establishing Procedures for Remaining Asset Sales* [Docket No. 623].

- a. Notice of Debtors' Motion for Order Under 11 U.S.C. §§ 363 and 105(a) and Fed. R. Bankr. P. 2002, 6004, 9006, and 9019 Establishing Procedures for Remaining Asset Sales [Docket No. 624].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 629].

Status: This matter is going forward. No objections have been received.

6. *Debtors' Motion for an Order (I) Approving the Form of Notice to Creditors Regarding (A) Satisfaction of Certain Scheduled Claims, and (B) Removal or Reduction, as Applicable, of Satisfied Claims* [Docket No. 637].
  - a. Debtors' Motion for Entry of an Order Scheduling an Expedited Hearing to Approve Form of Notice Identifying Certain Claims That Have Been Fully Satisfied [Docket No. 638].
  - b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 641].
  - c. Objection Filed by Creditor Karl Koenig [Docket No. 648].

Status: This matter is going forward as to all parties other than Lilian Koenig/Karl Koenig who objected to the relief. The Debtors have exchanged information with counsel for Lilian Keonig/Karl Keonig and are trying to resolve the matter consensually. If the Debtors cannot resolve the matter consensually, the Debtors will file a separate objection as to the Lilian Koenig/Karl Koenig claim and set that objection for a separate hearing at a later date.

7. *Motion (I) Authorizing The Debtors To Enter Into and Perform Their Obligations Under The Asset Purchase Agreement For Senior Care Pharmacy, (II) Approving The Sale of Certain Assets Free And Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (III) Approving The Assumption and Assignment of Executory Contracts And Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 645].
  - a. Motion to Expedite Hearing [Docket No. 646].
  - b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 653].

Status: This matter is going forward. No objections have been received.

Dated: March 25, 2025  
St. Louis, Missouri

Respectfully submitted,

**DENTONS US LLP**  
/s/ Stephen O'Brien

Stephen O'Brien #43977MO  
**DENTONS US LLP**  
211 N Broadway Ste 3000  
St. Louis, MO 63102  
Telephone: (314) 241-1800  
stephen.obrien@dentons.com

Robert E. Richards (*pro hac vice*)  
Samantha Ruben (*pro hac vice*)  
**DENTONS US LLP**  
233 S. Wacker Drive, Suite 5900  
Chicago, Illinois 60606-6404  
Telephone: (312) 876-8000  
robert.richards@dentons.com  
samantha.ruben@dentons.com

– and –

David A. Sosne #28365MO  
**SUMMERS COMPTON WELLS LLC**  
903 South Lindbergh Blvd., Suite 200  
St. Louis, Missouri 63131  
Telephone: (314) 991-4999  
dsosne@scw.law

*Co-Counsel to the Debtors and Debtors-  
in-Possession*