

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,¹

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Objection Deadline: April 8, 2025

Hearing Date: April 22, 2025

Hearing Time: 11:00 a.m. (CT)

Location: Courtroom 7 North

**NOTICE OF HEARING AND SUMMARY OF APPLICATION FOR COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

PLEASE TAKE NOTICE: The Application for Compensation summarized herein is scheduled for hearing at the date and time shown above.

WARNING: Any response or objection must be filed with the Court by the Response/Objection date shown above. A copy must be promptly served upon the undersigned. Failure to file a timely response may result in the Court granting the relief requested prior to the hearing date.

1. On March 21, 2025, B.C. Ziegler and Company, Financial Advisor to the above-captioned debtors and debtors in possession, filed the *Second Interim Application for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from November 1, 2024 through February 28, 2025* for the period and amounts below:

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401]; (xxi) Shawnee Christian Nursing Center, LLC [0068]; and (xxii) Safe Haven Hospice, LLC [6886].



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A. Period covered: November 1, 2024 through February 28, 2025;

B. \$1,340,963.00, consisting of \$30,000.00 of Monthly Progress Payments and \$1,310,963.00 of Transaction Success Fees (as defined in the Application);

C. \$12,310.00 in expenses.

2. This application is: ☒ interim ☐ final

- The total time expended for fee application preparation is approximately 9.2 hours and the corresponding compensation is approximately \$7,979.
- If this application is not the first application, the following information is provided for each prior application:

		Requested		Approved		Paid	
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses	Fees	Expenses
11/15/2024	07/16/2024-10/31/2024	\$45,000.00	\$0.00	\$45,000.00	\$0.00	\$45,000.00	\$0.00

3. Balance of retainer before this application: N/A.

4. The complete Application for Compensation and accompanying time sheets are available on <https://veritaglobal.net/mcv>.

Dated: March 24, 2025
St. Louis, Missouri

Respectfully submitted,

B.C. ZIEGLER AND COMPANY

/s/ Dan Revie

Dan Revie
Managing Director

*Financial Advisor to the Debtors and Debtors-
in-Possession*

FILED BY

/s/ Stephen O'Brien

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– and –

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*Co-Counsel to the Debtors and Debtors-in-
Possession*

CERTIFICATE OF SERVICE

I certify that a true and correct copy of the foregoing document was filed electronically on March 24, 2025 with the United States Bankruptcy Court for the Eastern District of Missouri and has been served on the parties in interest via e-mail by the Court's CM/ECF System as listed on the Court's Electronic Mail Notice List.

/s/ Robert Richards

Robert Richards