

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: § Chapter 11
MIDWEST CHRISTIAN VILLAGES, § Case No. 24-42473-659
INC. et al,1 § Jointly Administered
Debtors. § Hearing Date: March 26, 2025
§ Hearing Time: 10:00 a.m. (CT)
§ Hearing Location: Courtroom 7 North

NOTICE OF AGENDA FOR MATTERS CONTINUED
AND SET FOR HEARING SCHEDULED FOR
MARCH 26, 2025 AT 10:00 A.M. (PREVAILING CENTRAL TIME)

1. Debtors' Second Omnibus Objection to Claims [Docket No. 608].

Related Documents:

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 612].
b. Letter to the Court by Terry V. Hogan re: Invoice for Claim No. 28 [Docket No. 635].
c. Letter to the Court by Sandra Bryant re: Claim No. 4 [Docket No. 639].
d. Response of Illinois Department of Employment Security to Debtors' Objection to Claim No. 18 [Docket No. 640].

1 The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401]; (xxi) Shawnee Christian Nursing Center, LLC [0068]; and (xxii) Safe Haven Hospice, LLC [6886].



- e. Response filed by Creditor Sandra Bryant to Claim No. 4 [Docket No. 644].
- f. Response filed by Creditor Barbara A Clott to Claim No. 5 [Docket No.658].
- g. Response filed by Creditor Terrance R. Davis to Claim No. 3 [Docket No.659].

Status: This matter is going forward responses. Responses have been received.

Further, an informal extension has been given the Gordon Food Service and that specific claim will be continued to the April 22, 2025 hearing date.

- 2. *Application for Approval of Stipulation and Agreed Order for the Resolution of the Turnover of Funds With Regard to the Christian Homes, Inc. Deferred Compensation Plan and Notice of Hearing* [Docket No. 619].

Related Documents:

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 628].

Status: This matter is going forward. No objections have been received.

- 3. *Motion for Entry of Order Authorizing Debtors to: (1) Implement a Records Retention Policy that Includes Disposal of Certain Business and Other Records, Including Certain Patient and Non-Patient Records; and (2) Obtain Related Relief* [Docket No. 620].

- a. Notice of Debtors' Motion for Entry of Order Authorizing Debtors' to: Implement a Records Retention Policy [Docket No. 621].
- b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 629].

Status: This matter is going forward. No objections have been received.

- 4. *Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases* [Docket No. 622].

- a. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 629].
- b. Objection of Select Rehabilitation, LLC to Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases [Docket No. 633].

Status: This matter is going forward. An objection has been received.

5. *Debtors' Motion for Order Under 11 U.S.C. §§ 363 and 105(a) and Fed. R. Bankr. P. 2002, 6004, 9006, and 9019 Establishing Procedures for Remaining Asset Sales* [Docket No. 623].
 - a. Notice of Debtors' Motion for Order Under 11 U.S.C. §§ 363 and 105(a) and Fed. R. Bankr. P. 2002, 6004, 9006, and 9019 Establishing Procedures for Remaining Asset Sales [Docket No. 624].
 - b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 629].

Status: This matter is going forward. No objections have been received.

6. *Debtors' Motion for an Order (I) Approving the Form of Notice to Creditors Regarding (A) Satisfaction of Certain Scheduled Claims, and (B) Removal or Reduction, as Applicable, of Satisfied Claims* [Docket No. 637].
 - a. Debtors' Motion for Entry of an Order Scheduling an Expedited Hearing to Approve Form of Notice Identifying Certain Claims That Have Been Fully Satisfied [Docket No. 638].
 - b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 641].
 - c. Objection Filed by Creditor Karl Koenig [Docket No. 648].

Status: This matter is going forward. An objection has been received. Debtors will file a separate objection as to the Lilian Koenig/Karl Koenig claim and set that for a separate hearing at a later date.

7. *Motion (I) Authorizing The Debtors To Enter Into and Perform Their Obligations Under The Asset Purchase Agreement For Senior Care Pharmacy, (II) Approving The Sale of Certain Assets Free And Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (III) Approving The Assumption and Assignment of Executory Contracts And Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 645].
 - a. Motion to Expedite Hearing [Docket No. 646].
 - b. Kurtzman Carson Consultants, LLC D/B/A Verita Global Certificate of Service [Docket No. 653].

Status: This matter is going forward. No objections have been received.

Dated: March 24, 2025
St. Louis, Missouri

Respectfully submitted,

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/s/ Stephen O'Brien

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