

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

<b>In re:</b>	§	<b>Chapter 11</b>
	§	
<b>MIDWEST CHRISTIAN VILLAGES, INC. et al,</b>	§	<b>Case No. 24-42473-659</b>
	§	
<b>Debtors.</b>	§	<b>Jointly Administered</b>
	§	
	§	Related Docket No. 602, 601

**ORDER APPROVING DEBTORS' THIRD MOTION PURSUANT TO  
11 U.S.C. § 1121(d) TO EXTEND EXCLUSIVE PERIODS**

Upon the second motion (the “**Motion**”)<sup>1</sup> of the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order extending the Debtors’ exclusive periods in which to file a chapter 11 plan (the “**Exclusive Filing Period**”) and solicit acceptances thereof (the “**Exclusive Solicitation Period**”) and, together with the Exclusive Filing Period, the “**Exclusive Periods**”), pursuant to § 1121(d) of title 11 of the United States Code (the “**Bankruptcy Code**”), by an additional approximately forty-four (44) days each, through and including April 14, 2025 and June 13, 2025, respectively, as more fully set forth in the Motion; and the Court having jurisdiction to consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided, and it appearing that no other or further notice need be provided; and the Court having reviewed the Motion; and the Court having held a hearing on the Motion on February 25, 2025 (the “**Hearing**”); the DIP Lender and pre-petition secured bondholders and Official Committee of Unsecured Creditors having consented to the Motion and no objections having been raised to the relief sought; and upon the record of the Hearing and upon all of the

<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.



proceedings had before the Court, and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion is in the best interests of the Debtors and their respective estates and creditors; and after due deliberation and sufficient cause appearing therefor,

**IT IS HEREBY ORDERED** that the Motion to Expedite Hearing is **GRANTED** and the Third Motion is **GRANTED** in that:


1. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Filing Period is further extended to and including April 14, 2025.

2. Pursuant to § 1121(d) of the Bankruptcy Code, the Debtors' Exclusive Solicitation period is further extended to and including June 13, 2025.

3. The extensions of the Exclusive Periods granted herein are without prejudice to such further requests that may be made pursuant to § 1121(d) of the Bankruptcy Code by the Debtors, for cause shown, upon notice and a hearing or to any party's ability to object to any such requests for further extension of the Exclusive Periods.

4. Nothing herein shall create, nor is intended to create, any rights in favor of or to create or to enhance the status of any claim held by any party.

5. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours after service.

  
KATHY A. SURRATT-STATES  
U.S. Bankruptcy Judge

DATED: February 25, 2025  
St. Louis, Missouri  
jjh

**Order prepared by:**

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