

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-42473-659

Jointly Administered

Re: Docket Nos. 11, 23, 130, 160, 222,  
270, 304, 331, 537 and 561

**NOTICE OF EXTENDED DIP BUDGET**

**PLEASE TAKE NOTICE THAT** on July 16, 2024 the Debtors filed the *Motion for Interim and Final Orders (1) Authorizing the Debtors To Obtain Post-Petition Financing, (2) Authorizing Debtors In Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims, and (5) Scheduling a Final Hearing (“DIP Motion”)*<sup>2</sup> [Docket No. 11].

**PLEASE TAKE FURTHER NOTICE THAT** on July 16, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 23], reflecting the projected DIP Budget for the four (4) weeks following the Petition Date.

**PLEASE TAKE FURTHER NOTICE THAT** on August 13, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 130], reflecting the projected DIP Budget for the period of August 11, 2024 through September 7, 2024.

**PLEASE TAKE FURTHER NOTICE THAT** on August 28, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 222] reflecting the projected DIP Budget for the period of September 8, 2024 through September 14, 2024.

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<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the DIP Motion.



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**PLEASE TAKE FURTHER NOTICE THAT**, on September 13, 2024, the Debtors filed a *Notice of Extended Interim DIP Budget* [Docket No. 304] reflecting the projected budget for the period of September 14, 2024 through September 20, 2024.

**PLEASE TAKE FURTHER NOTICE THAT**, on September 20, 2024, the Debtors filed a *Notice of Further Extended Interim DIP Budget* [Docket No. 331] reflecting the projected budget for the period of September 20, 2024 through September 27, 2024.

**PLEASE TAKE FURTHER NOTICE THAT**, on September 4, 2024, the Debtors filed a *Notice of Final DIP Budget* [Docket No. 270] reflecting the projected budget for the period of September 14, 2024 through January 4, 2025.

**PLEASE TAKE FURTHER NOTICE THAT**, on December 20, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 537] reflecting the projected budget for the period of December 21, 2024 through January 18, 2025.

**PLEASE TAKE FURTHER NOTICE THAT**, on December 20, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 537] reflecting the projected budget for the period of December 21, 2024 through January 18, 2025.

**PLEASE TAKE FURTHER NOTICE THAT**, on January 17, 2025, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 561] reflecting the projected budget for the period of January 19, 2025 through February 15, 2025.

**PLEASE TAKE FURTHER NOTICE THAT**, attached hereto as **Exhibit A** is a further extended DIP Budget for the period of February 16, 2025 through March 1, 2025.

Dated: February 14, 2025  
St. Louis, Missouri

Respectfully submitted,

**DENTONS US LLP**

/s/ Stephen O'Brien

Stephen O'Brien

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**EXHIBIT A**

**Extended DIP Budget**

**Christian Horizons**

Cash Flow

Weekly Summary - Bankruptcy Format

	30	31	32	33
	Actual	Projected	Projected	Projected
	2025-6	2025-7	2025-8	2025-9
	2/2/2025	2/9/2025	2/16/2025	2/23/2025
	2/8/2025	2/15/2025	2/22/2025	3/1/2025
<b>Beginning balance</b>	<b>\$ 4,056,633</b>	<b>\$ 3,055,891</b>	<b>\$ 1,942,177</b>	<b>\$ 1,701,953</b>
<b>Inflows</b>				
Receipts	970,072	554,403	218,777	656,330
Net intercompany cash transfers	-	-	-	250,000
Investment income (loss)	-	-	-	-
Proceeds from sale of assets	-	-	-	-
<b>Total inflows</b>	<b>970,072</b>	<b>554,403</b>	<b>218,777</b>	<b>906,330</b>
<b>Operating outflows</b>				
Labor	(1,334,089)	(782,592)	(1,186,493)	(104,432)
Dietary	(54,055)	(62,423)	(51,535)	(48,958)
Insurance and legal settlements	(13,628)	(117,425)	-	-
Utilities	(38,985)	(47,354)	(33,853)	(33,853)
Repairs, maintenance, capital expenditures	(38,424)	(59,411)	(32,149)	(32,149)
Other	(341,634)	(397,292)	(205,841)	(388,891)
<b>Total operating outflows</b>	<b>(1,820,815)</b>	<b>(1,466,497)</b>	<b>(1,509,872)</b>	<b>(608,283)</b>
<b>Cash flow before bankruptcy items</b>	<b>(850,742)</b>	<b>(912,094)</b>	<b>(1,291,095)</b>	<b>298,047</b>
<b>Bankruptcy items</b>				
Funding (DIP or Trustee)	-	-	1,919,492	-
DIP protection payments and interest	(150,000)	-	-	-
Transfer to segregated funds	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	(118,122)	-
Restructuring fees	-	(201,620)	(750,500)	-
<b>Total bankruptcy items</b>	<b>(150,000)</b>	<b>(201,620)</b>	<b>1,050,870</b>	<b>-</b>
<b>Net cash flow</b>	<b>(1,000,742)</b>	<b>(1,113,714)</b>	<b>(240,225)</b>	<b>298,047</b>
<b>Ending balance</b>	<b>\$ 3,055,891</b>	<b>\$ 1,942,177</b>	<b>\$ 1,701,953</b>	<b>\$ 2,000,000</b>