

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

**MIDWEST CHRISTIAN VILLAGES, INC.
et al.,¹**

Debtors.

Chapter 11

**Case No. 24-42473-659
(Jointly Administered)**

CERTIFICATE OF SERVICE

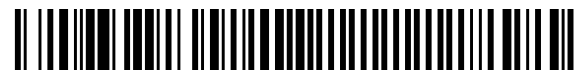
I, Ronaldo Lizarraga-Angulo, depose and say that I am employed Kurtzman Carson Consultants, LLC dba Verita Global (“Verita”), the claims and noticing agent for the Debtors in the above-captioned case.

On December 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail and First Class Mail upon the Master Service List dated November 21, 2024 and upon the Master Notice List dated November 21, 2024:

- **Order Approving First Interim Fee Application of B.C. Ziegler and Company, as Financial Advisor to the Debtors and Debtors in Possession, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the Period from July 16, 2024 Through October 31, 2024 [Docket No. 528]**

(Continued on Next Page)

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



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- **Order Approving First Interim Fee Application of Dentons US LLP for Allowance and Payment of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period from July 16, 2024 Through October 31, 2024** [Docket No. 529]
- **Order Granting Debtors' First Omnibus Objection to Claims** [Docket No. 531]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Debtors' Assets of Christian Homes, Inc. and River Birch Christian Village, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, Except for Certain Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (IV) Granting Related Relief** [Docket No. 532]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Debtors' Assets of Washington Village Estates, LLC, Wabash Estates, LLC and Wabash Christian Village Apartments, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, Except for Certain Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (IV) Granting Related Relief** [Docket No. 533]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Assets of Crown Point Christian Village, Inc. and Hoosier Christian Village, Inc.; and (III) Granting Related Relief** [Docket No. 534]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Debtors' Assets of Risen Son Christian Village and Spring River Christian Village Free and Clear of Liens, Claims, Interests and Encumbrances, Except for Certain Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (IV) Granting Related Relief** [Docket No. 535]
- **Order (I) Approving the Asset Purchase Agreements Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Assets of the Senior Care Pharmacy; and (III) Granting Related Relief** [Docket No. 536]
- **Notice of Extended DIP Budget** [Docket No. 537]

Furthermore, on December 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Debtors' First Omnibus Objection to Claims** [Docket No. 531]

Furthermore, on December 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Debtors' Assets of Christian Homes, Inc. and River Birch Christian Village, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, Except for Certain Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (IV) Granting Related Relief** [Docket No. 532]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Debtors' Assets of Washington Village Estates, LLC, Wabash Estates, LLC and Wabash Christian Village Apartments, LLC Free and Clear of Liens, Claims, Interests and Encumbrances, Except for Certain Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (IV) Granting Related Relief** [Docket No. 533]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Assets of Crown Point Christian Village, Inc. and Hoosier Christian Village, Inc.; and (III) Granting Related Relief** [Docket No. 534]
- **Order (I) Approving the Asset Purchase Agreement Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Debtors' Assets of Risen Son Christian Village and Spring River Christian Village Free and Clear of Liens, Claims, Interests and Encumbrances, Except for Certain Assumed Liabilities; (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith; and (IV) Granting Related Relief** [Docket No. 535]
- **Order (I) Approving the Asset Purchase Agreements Between the Debtors and the Back-Up Bidder; (II) Authorizing the Sale of Substantially All of the Assets of the Senior Care Pharmacy; and (III) Granting Related Relief** [Docket No. 536]
- **Notice of Extended DIP Budget** [Docket No. 537]

Furthermore, on December 20, 2024, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **Notice of Extended DIP Budget** [Docket No. 537]

True and correct copies of Docket Nos. 528-529, 531 were entered on December 19, 2024 using the Court's CM/ECF system which sent copies to all parties receiving electronic notices in this case. True and correct copies of Docket Nos. 532-537 were entered on December 20, 2024 using the Court's CM/ECF system which sent copies to all parties receiving electronic notices in this case.

Dated: December 23, 2024

/s/ Ronaldo Lizarraga-Angulo

Ronaldo Lizarraga-Angulo

Verita

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A

**Affected Claimants Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
AAPACN		Lelkins@aapacn.org
Aetna, Inc.	Aaron McCollough	amccollough@mcguirewoods.com
Aetna, Inc.	David G. Scott	scott4@cvshealth.com
ComPsych Corporation		fkurucz@compsych.com
Department of Treasury - Internal Revenue Service	Internal Revenue Service	christina.m.kraus@irs.gov
Gordon Food Service, Inc.	c/o Jason M. Torf	jason.torf@tuckerellis.com
Grane Supply, Inc. d/b/a Grane Rx	Attn Mark G. Claypool, Esq.	mclaypool@kmgslaw.com
Grane Supply, Inc. d/b/a Grane Rx	Grane Supply Inc.	hdzanaj@granerx.com
Humana Inc., Humana Insurance Company, and its Affiliates	c/o Kenneth Thomas	kthomas@foxswibel.com; janeagle@foxswibel.com
Humana Inc., Humana Insurance Company, and its Affiliates	Humana Inc	klabonte1@humana.com
Illinois Department of Revenue	Bankruptcy Section	REV.bankruptcy@illinois.gov
IPFS Corporation		lisa.chandler@ipfs.com
Leeps Supply Co.		hollyw@leeps.com
Medline Industries, LP		scsmith@medline.com
Name on File: ID 15557934		Email on File
Name on File: ID 15558089		Email on File
Name on File: ID 15587296		Email on File
Name on File: ID 15588228		Email on File
Name on File: ID 15588229		Email on File
Name on File: ID 15593366		Email on File
Name on File: ID 15596887		Email on File
Name on File: ID 15597019		Email on File
Old National Bank Wealth Management	Attn Wendy D. Brewer	wendy.brewer@oldnational.com
Old National Bank Wealth Management	Chris Knappstein	chris.knappstein@1834.com
Staples, Inc.	Staples Business Advantage	thomas.riggleman@staples.com
Staples, Inc.	Tom Riggleman	thomas.riggleman@staples.com
Staples, Inc.		arremittance@staples.com
United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR)	Brian T. Bedinghaus	bbedinghaus@ralaw.com
United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR)	United Methodist Healthcare Recruitment	pauls@UMHR.us

Exhibit B

Exhibit B

Affected Claimants Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AAPACN		400 S Colorado Blvd, Ste 500		Denver	CO	80246
Aetna, Inc.	Aaron McCollough	c/o McGuireWoods LLP	77 West Wacker Drive Ste. 4100	Chicago	IL	60601-1818
Aetna, Inc.	David G. Scott	1425 Union Meeting Road		Blue Bell	PA	19422-1919
ComPsych Corporation		455 N. Cityfront Plaza Drive 13th Floor		Chicago	IL	60611-5322
Department of Treasury - Internal Revenue Service	Internal Revenue Service	PO Box 7346		Philadelphia	PA	19101-7346
Department of Treasury - Internal Revenue Service	Internal Revenue Service	30 E Seventh St, Room 1032	M/S 5700	St Paul	MN	55101
Gordon Food Service, Inc.	c/o Jason M. Torf	Tucker Ellis LLP	233 S. Wacker Dr., Suite 6950	Chicago	IL	60606-9997
Grane Supply, Inc. d/b/a Grane Rx	Attn Mark G. Claypool, Esq.	120 West 10th Street		Erie	PA	16501
Grane Supply, Inc. d/b/a Grane Rx	Grane Supply Inc.	Attn Holly L. Dzanaj	105 Gamma Dr., Ste. 100	Pittsburgh	PA	15238
Humana Inc., Humana Insurance Company, and its Affiliates	c/o Kenneth Thomas	Fox Swibel Levin & Carroll LLP	200 West Madison Street, Ste 3000	Chicago	IL	60606
Humana Inc., Humana Insurance Company, and its Affiliates	Humana Inc	Kaila LaBonte	101 E. Main Street	Louisville	KY	40202
Illinois Department of Revenue	Bankruptcy Section	PO Box 19035		Springfield	IL	62794-9035
IPFS Corporation		30 Montgomery Street, Suite 501		Jersey City	NJ	07302
IPFS Corporation		1055 Broadway 11th FL		Kansas City	MO	64105
Leeps Supply Co.		8001 Tyler St.		Merrillville	IN	46410
Medline Industries, LP		Three Lakes Drive		Northfield	IL	60093
Name on File: ID 15557934		Address on File				
Name on File: ID 15558089		Address on File				
Name on File: ID 15587296		Address on File				
Name on File: ID 15588228		Address on File				
Name on File: ID 15588229		Address on File				
Name on File: ID 15593366		Address on File				
Name on File: ID 15596887		Address on File				
Name on File: ID 15597019		Address on File				
Old National Bank Wealth Management	Attn Wendy D. Brewer	Old National Bancorp	900 E. 96th Street, Suite 500	Indianapolis	IN	46240
Old National Bank Wealth Management	Chris Knappstein	1834 Investment Advisors	8750 W. Bryn Mawr Avenue Suite 1300	Chicago	IL	60631

**Affected Claimants Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Staples, Inc.	Staples Business Advantage	Thomas D Riggleman	7 Technology Circle	Columbia	SC	29203
Staples, Inc.	Tom Riggleman	Staples	PO Box 102419	Columbia	SC	29224
Staples, Inc.		PO Box 105748		Atlanta	GA	30345
United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR)	Brian T. Bedinghaus	70 W. Madison Street, Suite 3000		Chicago	IL	60602
United Nursing Services d/b/a United Methodist Healthcare Recruitment (UMHR)	United Methodist Healthcare Recruitment	Paul Wright Spence	5145 N Glenwood	Chicago	IL	60640

Exhibit C

Exhibit C

**Lienholders Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
AmerisourceBergen	David Albrecht	david.albrecht@astrupcompanies.com
Name on File: ID 15586778		Email on File
Name on File: ID 15588580		Email on File
Name on File: ID 15591023		Email on File
Name on File: ID 15595368		Email on File
Name on File: ID 15596827		Email on File
Name on File: ID 15598258		Email on File

Exhibit D

Exhibit D

Lienholders Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AmerisourceBergen	David Albrecht	905 N Main Street		Austin	MN	55912
AmerisourceBergen Drug Corporation		1 West First Ave		Conshohocken	PA	19428
AmerisourceBergen Drug Corporation		27550 Network Place		Chicago	IL	60673-1275
ASD Specialty Healthcare LLC		3101 Gaylord Parkway		Frisco	TX	75034
ASD Specialty Healthcare LLC		5025 Plano Pkwy		Carrollton	TX	75010-5022
C T Corporation System, as Representative	Attn SPRS	330 N Brand Blvd, Suite 700		Glendale	CA	91203
Central Illinois Bank		2913 W. Kirby Ave.		Champaign	IL	61821
Connection Financial Services		2330 I-30		Mesquite	TX	75150
Dell Financial Services L.P.		12234 N IH-35, Bldg B		Austin	TX	78753
Dell Financial Services L.P.		PO Box 81577		Austin	TX	78708-1577
First Midwest Bank	Attn Commercial Loan Servicing	Payment Processing	PO Box 3728	Evansville	IN	47736-3728
First Midwest Bank	Attn Healthcare Administration	555 W Dundee Road		Buffalo Grove	IL	60089
First Midwest Bank	Attn Mike Taylor	770 W. Dundee Road		Arlington Heights	IL	60004
First Midwest Bank	Attn Nancy Schaefer	2801 West Jefferson Street		Joliet	IL	60435
First Midwest Bank	Wealth Management	2801 West Jefferson Street		Joliet	IL	60435
HSBC Bank USA, N A, as Indenture		66 Hudson Blvd E		New York	NY	10001-2188
Indiana Department of Revenue		PO Box 7222		Indianapolis	IN	46207
Lancaster Pollard Mortgage Company		10 W Broad St Ste 800		Columbus	OH	43215-3476
Missouri Department of Revenue		301 W High Street	PO Box 3375	Jefferson City	MO	65101
Mitsubishi HC Capital America, Inc.		140 East 45th Street, 30B-1		New York	NY	10017
Name on File: ID 15586724		Address on File				
Name on File: ID 15586778		Address on File				
Name on File: ID 15587331		Address on File				
Name on File: ID 15587895		Address on File				
Name on File: ID 15588364		Address on File				
Name on File: ID 15588580		Address on File				
Name on File: ID 15588673		Address on File				
Name on File: ID 15591023		Address on File				
Name on File: ID 15595368		Address on File				
Name on File: ID 15596827		Address on File				
Name on File: ID 15598258		Address on File				
NEC Financial Services LLC		24189 Network Place		Chicago	IL	60673-1241

Exhibit D

**Lienholders Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
NEC Financial Services LLC		PO Box 100558		Pasadena	CA	91189-0558
NEC Financial Services LLC		250 Pehle Ave Ste 203		Saddle Brook	NJ	07663
Smith Drug Company		P.O. Box 890940		Charlotte	NC	28289-0940
Smith Drug Company, a division of JM Smith Corporation		PO Box 1779		Spartanburg	SC	29304
Smith Drug Company, a division of JM Smith Corporation		9098 Fairforest Road		Spartanburg	SC	29301
State of Indiana Department of Revenue National Association		100 N Senate Ave		Indianapolis	IN	46204
U.S. Bank Equipment Finance, a division of U.S. Bank National Association		1310 Madrid St		Marshall	MN	56258
U.S. Bank Equipment Finance, a division of U.S. Bank National Association		P.O. Box 790448		St. Louis	MO	63179-0448
UMB Bank, N.A., as Trustee		120 South Sixth Street, Suite 1400		Minneapolis	MN	55402
Wells Fargo Bank, National Association, as Master Trustee		230 West Monroe Street, Suite 2900		Chicago	IL	60606
Wells Fargo Financial Leasing	ATTN MAC N0005-055	c/o Remittance		Des Moines	IA	50309-3605
Wells Fargo Financial Leasing	Equipment Finance	PO Box 856941		Minneapolis	MN	55485-6941
Wells Fargo Financial Leasing		PO Box 10306		Des Moines	IA	50306-0306
Wells Fargo Financial Leasing		P.O. Box 203315		Dallas	TX	75320-3315
Wells Fargo Financial Leasing		P.O. Box 6434		Carol Stream	IL	60197-6434
Wells Fargo Financial Leasing		PO Box 105743		Atlanta	GA	30348-5743
Wells Fargo Vendor Financial Services, LLC		PO Box 35701		Billings	MT	59107
Wells Fargo Vendor Financial Services, LLC		P.O. Box 105710		Atlanta	GA	30348-5710

Exhibit E

Exhibit E

**Banks Service List
Served via Electronic Mail**

CreditorName	CreditorNoticeName	Email
First Mid Bank & Trust	Chandra Ballard	cballard@firstmid.com
Heartland Bank & Trust	Meredith Ritchhart	mgritchh@hbtbank.com
Hickory Point Bank	Hannah Cordts	hannah.cordts@hickorypointbank.com
Old National Bank	Diana Poole	diana.poole@oldnational.com
Old National Bank	Mike Taylor	mike.taylor@oldnational.com
Southwest Missouri Bank	Tausha Johnson and	tjohnson@smbonline.com;
	Sabrina Marbut	smarbut@smbonline.com
The Peoples Bank	Mark Norman	mnorman@banktpb.com

Exhibit F

Exhibit F**Banks Service List
Served via First Class Mail**

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Centier Bank		600 E 84th Ave	Merrillville	IN	46410
First Mid Bank & Trust	Chandra Ballard	116 W Main St.	Carmi	IL	62821
Heartland Bank & Trust	Meredith Ritchhart	1111 N. Sangamon St.	Lincoln	IL	62656
Hickory Point Bank	Hannah Cordts	165 W Weaver Rd	Forsyth	IL	62535
Morton Community Bank		3050 Wabash Ave	Springfield	IL	62704
Old National Bank	Diana Poole	8750 W Bryn Mawr Ave, Suite 1300	Chicago	IL	60631
Old National Bank	Mike Taylor	8750 W Bryn Mawr Ave	Chicago	IL	60631
PNC Bank		3019 Chatham Rd	Springfield	IL	62704
Southwest Missouri Bank	Tausha Johnson and Sabrina Marbut	2530 N Rangeline Rd	Joplin	MO	64801
The Peoples Bank	Mark Norman	100 N. Main St.	Brownstown	IN	47220