

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:	§	Chapter 11
	§	Case No. 24-42473-659
MIDWEST CHRISTIAN VILLAGES,	§	
INC. <i>et al</i>,¹	§	(Jointly Administered)
	§	
Debtors.	§	Hearing Date: November 6, 2024
	§	Hearing Time: 10:00 am (CT)
	§	Hearing Location: Courtroom 7 North

NOTICE OF HEARING

PLEASE TAKE NOTICE THAT that a hearing on the below listed motions (the “**Motions**”) is scheduled for **November 6, 2024 at 10:00 a.m. (CT)** in Courtroom 7 North, of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102:

1. *Debtors’ Motion Pursuant to 11 U.S.C. § 1121(D) to Extend Exclusive Periods* [Docket No. 394].
2. *Debtors’ Motion For Authority To Extend The Time To Assume Or Reject Unexpired Leases Of Nonresidential Real Property* [Docket No. 398].

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].



3. *Debtors' Motion For Entry of an Order (I) Authorizing The Debtors To Enter Into and Perform Their Obligations Under The Asset Purchase Agreement For The Carmi Clinic, (II) Approving The Sale of Certain Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (III) Approving The Assumption and Assignment of Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [Docket No. 399].

At the hearing, the Debtors will be requesting that the Court grant the relief sought in the above listed Motions.

Creditors and parties-in-interest who wish to participate at the hearing and appear by Webex should contact the Courtroom Deputy, John Howley, at 314-244-4808 or by email at John_Howley@moeb.uscourts.gov. Those interested parties who wish to listen telephonically, but not participate at the hearing, may request dial-in information from the Courtroom Deputy, John Howley at (314) 244-4808 *or review the Court's website for dial-in instructions.*

ANY OBJECTIONS OR EXCEPTIONS TO ENTRY OF ANY ORDERS MUST BE FILED ON OR BEFORE 5 PM (PREVAILING CENTRAL TIME) ON OCTOBER 30, 2024 AND MUST BE SERVED UPON THE UNDERSIGNED AS WELL AS JOSEPH R. SCHLOTZHAUER, OFFICE OF THE UNITED STATES TRUSTEE, 111 SOUTH 10TH STREET SUITE 6.353 ST. LOUIS, MO 63102 AND COUNSEL FOR UMB BANK, N.A., MINTZ, LEVIN, COHN, FERRIS, GLOVSKY AND POPEO, P.C. ONE FINANCIAL CENTER, BOSTON, MA 02111, AND FILED WITH THE CLERK OF THE UNITED STATES BANKRUPTCY COURT, THOMAS F. EAGLETON COURTHOUSE, 111 SOUTH TENTH STREET, 4TH FLOOR, ST. LOUIS, MISSOURI 63102 AS PER THE ELECTRONIC CASE FILING REQUIREMENTS OF THE COURT.

PLEASE TAKE FURTHER NOTICE that, a copy of the Motions may be obtained: (i) by accessing the Court's website at <https://ecf.moeb.uscourts.go> through an account obtained

from the Pacer Service Center at 1-800-676-6856 or (ii) www.pacer.gov or (iii) <http://www.veritaglobal.net/mcv>.

PLEASE TAKE FURTHER NOTICE that your rights may be affected. You should read the Motions carefully and discuss them with your attorney, if you have one in the chapter 11 cases. (If you do not have an attorney, you may wish to consult one).

PLEASE TAKE FURTHER NOTICE that if you do not want the Court to grant the relief requested in the Motions, or if you want the Court to consider your views on the Motions, then you or your attorney must attend the hearing. If you or your attorney do not take these steps, the Court may decide that you do not oppose the relief sought in the Motions and may enter an order granting the relief requested in the Motions.

Dated: October 15, 2024
St. Louis, Missouri

Respectfully submitted,

DENTONS US LLP

/s/ Stephen O'Brien

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