

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:	§	Chapter 11
	§	
MIDWEST CHRISTIAN VILLAGES,	§	Case No. 24-42473-659
INC. <i>et al</i> , ¹	§	
	§	Jointly Administered
Debtors.	§	
	§	Related Docket Nos. 13, 159, 338, 376

**NOTICE OF FURTHER EXTENSION OF DEADLINE FOR
DEBTORS TO DESIGNATE A STALKING HORSE BIDDER**

PLEASE TAKE NOTICE THAT that on July 16, 2024 the Debtors filed the *Motion For The Entry Of: (A) An Order: (1) Approving Auction Sale Format And Bidding Procedures; (2) Approving Process For Discretionary Selection Of Stalking Horse Bidder And Bid Protections; (3) Approving Form Of Notice To Be Provided To Interested Parties; (4) Scheduling A Court Hearing To Consider Approval Of The Sale To The Highest And Best Bidder; And (5) Approving Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases; And (B) An Order Authorizing The Sale Of Property Free And Clear Of All Claims, Liens And Encumbrances* (the “Sale Motion”)² [Docket No. 13], which the Court granted on a final basis [Docket No. 159] (the “Bid and Sale Procedures Order”).

PLEASE TAKE FURTHER NOTICE that, pursuant to the Sale Motion, as approved by the Bid and Sale Procedures Order, the Debtors originally set Monday, September 23, 2024, as the date by which the Debtors would provide notice of their designation of a Stalking Horse Bidder, if any.

¹ The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

² Capitalized terms used but not otherwise defined herein have the meanings given to them in the Sale Motion and the Bid and Sale Procedures Order.



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PLEASE TAKE FURTHER NOTICE that on September 23, 2024, the Debtors filed a *Notice of Extension of Deadline for Debtors to Designate a Stalking Horse Bidder* [Docket No. 338], extending the date by which they, in consultation with the Consultation Parties, would designate a Stalking Horse Bidder, if any, to Monday, September 30, 2024 (the “Stalking Horse Bidder Designation Date”).

PLEASE TAKE FURTHER NOTICE that on October 1, 2024, the Debtors filed a *Notice of Further Extension of Deadline for Debtors to Designate a Stalking Horse Bidder* [Docket No. 376], extending the date by which they, in consultation with the Consultation Parties, would designate a Stalking Horse Bidder, if any, to Thursday, October 3, 2024 (the “Stalking Horse Bidder Designation Date”).

PLEASE TAKE FURTHER NOTICE that as described in the October 1, 2024 notice, there are very active negotiations with multiple parties who are seeking to improve their bids to be the Stalking Horse Bidder. The related revisions to their forms of Asset Purchase Agreements are ongoing. Those Asset Purchase Agreements are also being shared with the Consultation Parties who are providing their input as well. Certain parties and/or their counsel are observing the Rosh Hashanah religious holiday today and tomorrow. To complete those multi-party discussions, the Debtors are hereby further extending the Stalking Horse Bidder Designation Date to **Tuesday, October 8, 2024**.

Dated: October 3, 2024
St. Louis, Missouri

Respectfully submitted,

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/s/ Stephen O'Brien

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