

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re: § Chapter 11
MIDWEST CHRISTIAN VILLAGES, § Case No. 24-42473-659
INC. et al,1 § Jointly Administered
Debtors. § Hearing Date: November 15, 2024
§ Hearing Time: 2:00 pm (CT)
§ Hearing Location: Courtroom 7 North

NOTICE TO COUNTERPARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED
LEASES OF THE DEBTORS THAT MAY BE ASSUMED AND ASSIGNED IN
CONNECTION WITH SALE

PLEASE TAKE NOTICE THAT that on July 16, 2024 the Debtors filed the Motion For
The Entry Of: (A) An Order: (1) Approving Auction Sale Format And Bidding Procedures; (2)
Approving Process For Discretionary Selection Of Stalking Horse Bidder And Bid Protections;
(3) Approving Form Of Notice To Be Provided To Interested Parties; (4) Scheduling A Court
Hearing To Consider Approval Of The Sale To The Highest And Best Bidder; And (5) Approving
Procedures Related To The Assumption Of Certain Executory Contracts And Unexpired Leases;
And (B) An Order Authorizing The Sale Of Property Free And Clear Of All Claims, Liens And
Encumbrances (the "Sale Motion")2 [Docket No. 13].

PLEASE TAKE FURTHER NOTICE that on July 29, 2024, the Court entered an order
(the "Bidding Procedures Order") [Docket No. 102] approving, among other things, the Bid and
Sale Procedures requested in the Sale Motion, which Bidding Procedures Order governs (i) the
bidding process for the sale of substantially all or a portion of of the Debtors' assets (the "Assets"),
and (ii) procedures for the assumption and assignment of certain of the Debtors' executory

1 The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four
digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory
Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy
Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii)
Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village,
Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii)
River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons
Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village
Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland
Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center,
LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

2 Capitalized terms used but not otherwise defined herein have the meanings given to them in the Sale Motion.



contracts and unexpired leases, as detailed in the Bidding Procedures Order (the “Assumption and Assignment Procedures”). The Bidding Procedures Order is attached hereto as **Exhibit A**.

PLEASE TAKE FURTHER NOTICE that the Sale Motion also seeks Court approval of the sale (the “Sale”) of the Assets to the Winning Bidder(s), free and clear of all liens, claims, interests and encumbrances pursuant to § 363 of the Bankruptcy Code, 11 U.S.C. § 101, *et seq.* including the assumption by the Debtors and assignment to the buyer(s) of certain executory contracts and unexpired leases pursuant to § 365 of the Bankruptcy Code (the “Assumed Executory Contracts”), with such liens, claims, interests and encumbrances to attach to the proceeds of the Sale with the same priority, validity, and enforceability as they had prior to such Sale.

PLEASE TAKE FURTHER NOTICE that a hearing (the “Sale Hearing”) to approve the Sale and authorize the assumption and assignment of the Assumed Executory Contracts will be held on **November 15, 2024 at 2:00 p.m. (prevailing Central Time)**, before the United States Bankruptcy Court for the Eastern District of Missouri, Courtroom 7 North, Eagleton Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102. The Sale Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by announcement of the adjournment in open court on the date scheduled for the Sale Hearing.

PLEASE TAKE FURTHER NOTICE that, consistent with the Bidding Procedures Order, the Debtors may seek to assume an executory contract or unexpired lease to which you may be a party. The Assumed Executory Contract(s) are described on **Exhibit B** attached to this Notice. The amount shown on **Exhibit B** hereto as the “Cure Amount” is the amount, if any, which the Debtors asserts is owed to cure any defaults existing under the respective Assumed Executory Contract.

PLEASE TAKE FURTHER NOTICE that, in accordance with the Assumption and Assignment Procedures, if you disagree with the Cure Amount shown for the Assumed Executory Contract(s) on **Exhibit B** to which you are a party or if you have any other objection to the Debtors’ assumption and assignment of the Assumed Executory Contract to which you may be a party, you must file in writing with the United States Bankruptcy Court for the Eastern District of Missouri, Courtroom 7 North, Eagleton Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102, an objection on or before **October 15, 2024** (or such later date otherwise specified in the Cure Notice, or, solely with respect to those counterparties to Assumed Executory Contracts who are not initially served with a Cure Notice, fourteen (14) days after service by overnight mail of such Cure Notice). If an objection is filed by a counterparty to an Assumed Executory Contract, such objection must set forth a specific default in the executory contract or unexpired lease, claim a specific monetary amount that differs from the amount, if any, specified by the Debtors in the Cure Notice, and set forth any reason why the counterparty believes the executory contract or unexpired lease cannot be assumed and assigned to the Winning Bidder. If a contract or lease is assumed and assigned pursuant to a Court order approving same, then unless you properly file and serve an objection to the Cure Amount contained in this Notice, you will receive at the time of the closing of the sale (or as soon as reasonably practicable thereafter), the Cure Amount set forth herein, if any. Any counterparty to an Assumed Executory Contract that fails to timely file and serve an objection to the Cure Amounts shall be forever barred from asserting that a Cure Amount is owed in an amount in excess of the amount, if any, set forth in the attached **Exhibit B**.

PLEASE TAKE FURTHER NOTICE that any objection you may file must be served on the most currently filed Master Service List so as to be received by the applicable objection deadline date and time.

PLEASE TAKE FURTHER NOTICE that the Winning Bidder shall be responsible for satisfying any requirements regarding adequate assurance of future performance that may be imposed under §365(b) in connection with the proposed assignment of any Assumed Executory Contract, and the failure to provide adequate assurance of future performance to any counterparty to any Assumed Executory Contract shall not excuse the Winning Bidder from performance of any and all of its obligations pursuant to the Winning Bid APA. Cure Amounts disputed by any counterparty will be resolved by the Bankruptcy Court at the Sale Hearing or such later date as may be agreed to or ordered by the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE that the inclusion of a contract, lease, or other agreement on the Cure Notice shall not constitute or be deemed a determination or admission by the Debtors and their estates or any other party in interest that such contract, lease, or other agreement is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code, and any and all rights with respect thereto shall be reserved.

PLEASE TAKE FURTHER NOTICE that except to the extent otherwise provided in the Winning Bid APA, the Debtors and the Debtors' estates shall be relieved of all liability accruing or arising after the assumption and assignment of the Assumed Executory Contracts pursuant to 11 U.S.C. § 365(k).

PLEASE TAKE FURTHER NOTICE that, any counterparty may raise at the Sale Hearing an objection to the assumption and assignment of its Assumed Executory Contract solely with respect to the Winning Bidder's ability to provide adequate assurance of future performance under such Assumed Executory Contract. After receipt of an Assumption Objection, the Debtors will attempt to reconcile any differences in the Cure Amount or otherwise resolve the objection with the counterparty. In the event that the Debtors and the counterparty cannot resolve an Assumption Objection or if the deadline for the counterparty to respond has not yet passed, and the Court does not otherwise make a determination at the Sale Hearing regarding an Assumption Objection related to a Cure Amount, the Debtors will segregate from the sale proceeds a portion of the disputed Cure Amount, in an amount set by the Court or otherwise agreed by the parties, pending the resolution of any such Cure Amount disputes by the Bankruptcy Court or mutual agreement of the parties.

PLEASE TAKE FURTHER NOTICE that nothing contained herein shall obligate the Debtors to assume any Assumed Executory Contracts or to pay any Cure Amount.³

³ "Assumed Executory Contracts" are those contracts and leases that the Debtors believes may be assumed and assigned as part of the orderly transfer of the Assets; however, the Winning Bidder may choose to exclude certain of the Debtors' contracts or leases from the list of Assumed Executory Contracts as part of their Bid, causing such contracts and leases not to be assumed by the Debtors.

PLEASE TAKE FURTHER NOTICE THAT IF YOU DO NOT TIMELY FILE AND SERVE AN OBJECTION AS STATED ABOVE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITH NO FURTHER NOTICE.

PLEASE TAKE FURTHER NOTICE THAT ANY COUNTERPARTY TO ANY ASSUMED EXECUTORY CONTRACT WHO DOES NOT FILE A TIMELY OBJECTION TO THE CURE AMOUNT FOR SUCH ASSUMED EXECUTORY CONTRACT IS DEEMED TO HAVE CONSENTED TO SUCH CURE AMOUNT.

Dated: September 16, 2024
St. Louis, Missouri

Respectfully submitted,

DENTONS US LLP
/s/ Stephen O'Brien

Stephen O'Brien #43977MO
DENTONS US LLP
211 N Broadway Ste 3000
St. Louis, MO 63102
Telephone: (314) 241-1800
stephen.obrien@dentons.com

Robert E. Richards (*pro hac vice*)
Samantha Ruben (*pro hac vice*)
DENTONS US LLP
233 S. Wacker Drive, Suite 5900
Chicago, Illinois 60606-6404
Telephone: (312) 876-8000
robert.richards@dentons.com
samantha.ruben@dentons.com

– and –

David A. Sosne #28365MO
SUMMERS COMPTON WELLS LLC
903 South Lindbergh Blvd., Suite 200
St. Louis, Missouri 63131
Telephone: (314) 991-4999
dsosne@scw.law

*Co-Counsel to the Debtors and
Debtors-in-Possession*

EXHIBIT A

Bidding Procedures Order

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.
et al,

Debtors.

Chapter 11

Case No. 24-42473-659
Jointly Administered

Related Docket No. 13

INTERIM ORDER GRANTING MOTION FOR THE ENTRY OF: (A) AN ORDER: (1) APPROVING AUCTION SALE FORMAT AND BIDDING PROCEDURES; (2) APPROVING PROCESS FOR DISCRETIONARY SELECTION OF STALKING HORSE BIDDER AND BID PROTECTIONS; (3) APPROVING NOTICES TO BE PROVIDED TO INTERESTED PARTIES; (4) SCHEDULING A COURT HEARING TO CONSIDER APPROVAL OF THE SALE TO THE HIGHEST AND BEST BIDDER; AND (5) APPROVING PROCEDURES RELATED TO THE ASSUMPTION OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (B) AN ORDER AUTHORIZING THE SALE OF PROPERTY FREE AND CLEAR OF ALL CLAIMS, LIENS AND ENCUMBRANCES

On July 25, 2024, the Court heard the Debtors' Motion for entry of: (A) an interim order that: (1) approves a process by which interested parties may bid (a "**Bid**") to purchase substantially all, or a portion of, the Debtors' assets (collectively, the "**Assets**"), including the assignment and assumption of Assumed Executory Contracts, together with the payment of Cure Costs (as such terms are defined below); (2) approves a process by which, at the Debtors' election, a stalking-horse bidder may be selected from among those parties making a Bid, and bidding protections may be granted to such stalking horse bidder without further order of the Court; (3) sets notice and bid procedures to establish guidelines for parties interested in making initial Bids and overbids to such initial Bids; (4) if multiple Qualified Bids (as defined below) are received, schedules an auction of the Purchased Assets and a Court hearing on the same; (5) sets

various notice procedures about each of the items above and regarding assumption and assignment of executory contracts and unexpired contracts and (6) schedules a sale hearing for the Court to approve the highest and best Qualified Bid (the “**Bid and Sale Procedures Order**”) and (B) upon final hearing of this motion at that sale hearing, approving the sales(s) to the winning bidder(s) free and clear of all liens, claims, and encumbrances (the “**Sales Order(s)**”), the Motion being referred to collectively herein as the “**Sale Motion**.”¹ Based upon a consideration of the record as a whole,

IT IS ORDERED THAT:

1. The Sale Motion is **GRANTED on an interim basis** for the purposes of establishing the “**Bid and Sale Procedures**” that are more specifically set forth in Exhibit 1, attached hereto. The Court approves all of the terms and conditions contained in Exhibit 1 as being in the best interests of these estates, including, without limitation, the procedures for evaluating and bidding on the Purchased Assets, the treatment of assumption of Leases and Executory Contracts, the terms and conditions of a possible auction with regard to the sale of the Purchased Assets, the possible designation of a Stalking Horse Bid, the proposed Break Up Fee and the process for the approval of the sale of the Purchased Assets.

2. The Final Sale hearing on the Sale Motion is set for **November 15, 2024 at 2:00 p.m. (prevailing Central Time)** in the United States Bankruptcy Court, Courtroom 7 North, Eagleton Courthouse, 111 South Tenth Street, St. Louis, Missouri 63102.

3. Any objections to the Sale (other than an Assumption Objection, as defined in the Bid and Sale Procedures) must be filed with the Court on or before **November 13, 2024 by 3:00**

¹ Terms not defined herein shall have the meaning ascribed to them in the Bid Procedures attached as Exhibit A or the Sale Motion.

p.m. (prevailing Central Time) (the “Sale Objection Deadline”) and served on those listed on the most currently filed Master Service List.²


4. On or before two days after its entry, the Debtors shall serve a conformed copy of this Order on the then most currently filed Master Service List and Master Notice List, any additional party-in-interest requesting Notice under Rule 2002 of the Bankruptcy Rules of Procedure, and any party who expresses an interest in becoming a Potential or Qualified Bidder either prior to or subsequent to the entry of this Interim Order. Moreover, after the Initial Cure Notice is filed in accordance with the Bid and Sale Procedures, the Debtors shall serve a copy of this Interim Order upon each of the counterparties identified in the Initial Cure Notice or any subsequently filed Cure Notices. Any party that has not received a copy of the Sale Motion or this Interim Bid and Sale Procedure Order that wishes to obtain a copy of the Sale Motion or this Interim Bid and Sale Procedure Order, including all exhibits thereto, may make such a request in writing to Dentons US LLP, Attn: Samantha Ruben, 233 S. Wacker Drive, Suite 5900, Chicago, IL 60606 (312.876.2502) (samantha.ruben@dentons.com). Debtors shall file Certificates of Service with regard to the service of this Interim Bid and Sale Procedure Order on or before two days after service.

5. All deadlines contained in this Interim Bid and Sale Procedure Order and its Exhibit 1 may be modified or extended by the Court.

² For the avoidance of all doubt, Lument Real Estate Capital, LLC (“Lument”), f/k/a Lancaster Pollard Mortgage Company and the United States Department of Housing and Development (including the U.S. Department of Justice in its capacity as counsel) (“HUD” and together with Lument, the “HUD Related Parties”) reserve all rights to object to the Sale Motion at any point prior to the Sale Objection Deadline and their failure to object to entry of the Sale Procedures Order shall in no way be deemed consent to the proposed sale of any Assets subject to a lien or security interest in favor of the HUD Related Parties (the “HUD Facilities”). Any proposed assumption of the Debtors’ obligations to the HUD Related Parties under any loan document or applicable regulatory agreement shall not be subject to the Cure Notice, the Cure Amounts, or the Assumption Objection Deadline, but rather shall be subject to the Sale Objection Deadline.

6. Not later than two (2) business days after the date of this Interim Order, the Debtors shall serve a copy of the Interim Order and shall file a certificate of service no later than twenty-four (24) hours after service.

7. This Interim Order is subject to a final hearing on the Bid and Sale Procedures set for **August 14, 2024 at 10:00 am (prevailing Central Time) in Courtroom 7 North**, in the United States Bankruptcy Court, 111 South Tenth Street, St. Louis, Missouri 63102.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: July 29, 2024
St. Louis, Missouri
jjh

Proposed Order submitted by:

Stephen O'Brien
(MoBar # 43977)
DENTONS US LLP
211 N Broadway Ste 3000
St. Louis, MO 63102
Telephone: (314) 241-1800
stephen.obrien@dentons.com

Robert E. Richards (*pro hac vice*)
Samantha Ruben (*pro hac vice*)
Elysa Chew (*pro hac vice* pending)
DENTONS US LLP
233 S. Wacker Drive, Suite 5900
Chicago, Illinois 60606-6404
Telephone: (312) 876-8000
robert.richards@dentons.com
samantha.ruben@dentons.com
elysa.chew@dentons.com

– and –

David A. Sosne
(MoBar # 28365)
SUMMERS COMPTON WELLS LLC
903 South Lindbergh Blvd., Suite 200
St. Louis, Missouri 63131
Telephone: (314) 991-4999
dsosne@scw.law

Co-Counsel to the Debtors and Debtors-in-Possession

Exhibit 1: Bid and Sale Procedures Regarding Sale of All or a Portion of the Assets of Midwest Christian Villages and its related Debtors

Pursuant to these Bid and Sale Procedures, the Debtors are offering interested parties the opportunity to pursue an acquisition of some or all of the Debtors’ assets (the “**Assets**”) pursuant to a sale process conducted under and in accordance with Section 363 of the Bankruptcy Code. The Debtors’ advisors shall oversee the marketing, bidding and transaction process, in consultation with the Consultation Parties (as defined below).

In order to obtain the highest and best offer(s), the Debtors have designed a process by which (i) bidders may submit bids for consideration to be designated as the Stalking Horse Bidder (as defined below); and (ii) after the Stalking Horse Bid Deadline (as defined below), (x) if a Stalking Horse Bidder is designated, then bidders may submit bids that are higher and better than the Stalking Horse Bid (as defined below) and thereafter participate at an Auction or (y) if no Stalking Horse Bidder is designated, then Bidders may submit bids and thereafter participate at an Auction (as defined below).

The following schedule and procedures shall apply to the marketing and sale of some or all of the Assets. The rights of potentially interested buyers, creditors, counterparties to executory contracts and unexpired leases and others parties-in-interest could be affected by the procedures adopted herein and each party should read these carefully.

Relevant Dates and Deadlines:³

Date	Event
July 26, 2024	Date by which the Debtors shall serve the Bid and Sale Procedure Order and Exhibit A thereto and Data Room made available to Potential Bidders
September 15, 2024	Debtors to File Initial Cure Notice regarding Leases and Executory Contracts
September 19, 2024	Deadline to submit bids for consideration to be designated as Stalking Horse Bidder (the “ Stalking Horse Bid Deadline ”).
September 23, 2024	Designation of Stalking Horse Bidder, if any
October 15, 2024	Deadline to Object to Initial Cure Notice regarding Assumption of Lease and Executory Contracts
November 7, 2024	Bid Deadline for Qualified Bids (the “ Overbid Deadline ”).
November 12, 2024	Auction
November 13, 2024	Debtors File Announcement of Winning Bidder(s)
November 13, 2024	Deadline to file any Objections to Sale
November 15, 2024	Sale Hearing

³ Certain other deadlines are contained herein below and the deadlines contained throughout, not just in this chart are each equally enforceable in these cases. This chart is provided for the convenience of the parties.

Participation Requirements and Initial Due Diligence

To receive due diligence information, including access to the Debtors' electronic data room (the "Data Room") and to additional non-public-information regarding the Debtors and the Assets, a potential bidder must deliver the following documents (collectively, the "**Preliminary Bid Documents**") by email to the Debtors:

1. Execute a confidentiality agreement in form and substance satisfactory to the Debtors (to the extent not already executed); and
2. Provide the Debtors the following information:
 - a. The identity of the potential bidder and a list of contacts for such potential bidder; and
 - b. Description of the due diligence information and/or investigation the Potential Bidder may require to submit a Bid.

Upon submission of the Preliminary Bid Documents, the party shall hereinafter be defined as a "**Potential Bidder**." Upon qualifying as a Potential Bidder, a party may receive due diligence information from the Debtors, including access to the Data Room and potentially other nonpublic information relating to the Debtor's assets.

For potential Stalking Horse Bidders, the due diligence period will end on the Stalking Horse Bid Deadline. For all other bidders, the due diligence period will end on the Overbid Deadline.

Each Potential Bidder shall comply with all reasonable requests for additional information and due diligence access by the Debtors or its advisors regarding such Potential Bidder and its contemplated transaction.

Designation of Stalking Horse Bidder

No later than September 19, 2024 at 4:00 p.m. (prevailing Central Time) (the "**Stalking Horse Bid Deadline**"), each bidder that is interested in serving as a stalking horse bidder (each, a "**Potential Stalking Horse Bidder**") must (i) submit to the Debtors (x) a cover letter, including the information set forth below, and (y) an executed asset purchase agreement and a 'redline' mark-up of the same against the form of asset purchase agreement available in the Data Room (together with the cover letter, the "**Stalking Horse Submission**") and (ii) complete all of the other Bid Requirements set forth below, unless waived by the Debtors following consultation with the Consultation Parties.

Each Potential Stalking Horse Bidder's cover letter must include:

- a. The identity of the Potential Stalking Horse Bidder;
- b. A statement identifying which of the Assets is the subject of this particular bid;
- c. Proposed structure of the transaction, including purchase price and any other material terms;

- d. Proposed break-up fee and expense reimbursement (to the extent different than the Bid Protections, as defined below); and
- e. Identification of each regulatory and third-party approval required for Potential Stalking Horse Bidder to consummate the proposed transaction, and the timetable within which the Potential Stalking Horse Bidder expects to receive such regulatory and third-party approvals.

By its submission of the Stalking Horse Submission, each Potential Stalking Horse Bidder agrees to refrain from and expressly waives any assertion or request for reimbursement on any basis, including pursuant to Section 503(b) of the Bankruptcy Code, except as expressly set forth within its Stalking Horse Submission.

The Debtors, in consultation with UMB Bank, N.A., in its capacity as bond trustee (the “**Bond Trustee**”), the HUD Related Parties (with respect to the properties on which they have a lien), and any committee of general unsecured creditors duly formed in the Bankruptcy Cases (the “**Committee**,” and together with the Bond Trustee and the HUD Related Parties, the “**Consultation Parties**”), will coordinate and negotiate with each Potential Stalking Horse Bidder regarding any potential issues regarding its Stalking Horse Submission or the terms set forth therein.

Subject to the procedures set forth herein and in the Bid and Sale Procedures Order, the Debtors are authorized, but not obligated, in exercise of their business judgment, following consultation with the Committee and with the consent of the Bond Trustee, to (i) select one or more Potential Stalking Horse Bidder(s) to act as a stalking horse bidder in connection with the sale of the Assets (such selected bidder(s), the “**Stalking Horse Bidder**”), and (ii) upon execution of an asset purchase agreement with such Stalking Horse Bidder (the “**Stalking Horse APA**”), provide (a) a break-up fee in an amount equal to no more than two and a half percent (2.5%) of the proposed cash purchase price (the “**Break-Up Fee**”) and (b) an expense reimbursement in an amount equal to no more than one percent (1%) of the proposed cash purchase price (the “**Expense Reimbursement**,” and together with the Break-Up Fee, the “**Bid Protections**”).

In addition, the Debtors may, in their discretion, but only with the consent of the Bond Trustee, reimburse up to \$100,000 to any one or more Potential Stalking Horse Bidders, and no more than \$300,000 in the aggregate, for actual expenses incurred in connection with diligence conducted in consideration of submitting a Stalking Horse Submission (the “**Diligence Incentive**”) in order to incentivize such Potential Stalking Horse Bidders to complete their due diligence and submit complete Stalking Horse Submissions by the Stalking Horse Bid Deadline. Any agreement to grant the Diligence Incentive to a party must be in writing to be enforceable. Any party designated as the Stalking Horse Bidder will receive the Bid Protections in lieu of the Diligence Incentive.

As soon as practicable following the Stalking Horse Bid Deadline and only if a Stalking Horse Bidder is designated, but no later than **September 23, 2024**, the Debtors shall file a notice with the Bankruptcy Court of the Debtors’ selection of a Stalking Horse Bidder, which notice shall include a copy of the executed and binding Stalking Horse APA.

Overbid Deadline

The deadline for any bidders (other than the Bond Trustee or the HUD Related Parties (together, and if submitting a credit bid, the “**Credit Bid Parties**” or each individually, a “**Credit Bid Party**”) (with respect to the properties on which they have a lien) with respect to any credit bids that may be submitted at any time prior to the commencement of the Auction) to submit bids, other than Potential Stalking Horse Bidder bids, shall be **November 7, 2024 at 4:00 p.m.** (prevailing Central Time) (the “**Overbid Deadline**”). Bids must be received by the Debtors on or before the Overbid Deadline. Within one day of receipt, the Debtors will provide copies of any such bids received to counsel to each of the Consultation Parties.

Bid Requirements

To be eligible to participate in the Auction, each bid (other than a Credit Bid Party) and each bidder submitting a bid must conform to the following requirements (collectively, the “**Participation Requirements**”):

1. If a Stalking Horse Bidder is designated, a bid shall propose a cash purchase price that is greater than or equal to (a) the cash purchase price under the Stalking Horse Agreement, plus (b) at least (i) the amount of the Bid Protections and (ii) \$100,000 (the “**Minimum Qualified Bid**”);
2. Provide a clean copy of the proposed asset purchase agreement, together with a ‘redline’ mark-up of the same against the Stalking Horse APA or, if no Stalking Horse is Designated, against the Baseline APA (the “**Modified APA**”);
3. Include a written statement that (i) there are no conditions precedent to the bidder’s ability to enter into the Modified APA or other definitive documents, including an express statement that there are no financing or diligence contingencies to the bid, and that all necessary approvals have been obtained prior to submission of the bid, and (ii) the bid constitutes a binding and irrevocable offer, and shall remain binding and irrevocable until the approval of a Successful Bid by the Court; provided that if such bid is designated as the Successful Bid or the Back-Up Bid (each as defined below), then the bid shall remain a binding and irrevocable offer for a period of thirty (30) days following entry of an order approving the Successful Bid;
4. Provide a copy of the draft Sale Order included in the Data Room (the “**Draft Sale Order**”) marked to reflect any amendments and modifications;
5. Disclose the identity of each entity that will be bidding or otherwise participating in connection with such bid, and the complete terms of any such participation;
6. Disclose the bidder’s affiliations (including, without limitation, any known connections between the bidders, bid participants and affiliates, on the one hand, and the Debtors and its affiliates, on the other hand);

7. Provide the name and contact information of members of the bidder who will be available to answer any questions regarding the bid, including the names of and contact information for such bidder's advisors and related parties;
8. Deliver a good-faith deposit by wire transfer of immediately available funds in an amount equal to the greater of \$250,000 or five percent (5%) of the proposed cash purchase price (a "**Deposit**");
9. Provide satisfactory written evidence of available funds or a firm commitment for financing sufficient to consummate the transaction;
10. Identify each regulatory and third-party approval required for the bidder to consummate the transaction, and the time period within which the bidder expects to receive such regulatory and third-party approvals;
11. Represent and warrant that the bidder has had an opportunity to conduct any and all due diligence regarding the Debtors' businesses and the Assets prior to submitting its bid and a statement that the bidder has relied solely upon its own independent review, investigation and/or inspection of the Assets and of any relevant documentation in making its bid, and did not rely on any written or oral statements, representations, promises, warranties or guaranties whatsoever, whether express or implied, by operation of law or otherwise, regarding the Debtors' businesses or the Assets, or the completeness of any information provided in connection therewith, except as expressly stated in the representations and warranties contained in such bidder's Modified APA, as and when ultimately accepted and executed by the Debtors;
12. Submit to the jurisdiction of the Bankruptcy Court to enter an order or orders, which shall be binding in all respects, in any way related to the Debtors, these Bid and Sale Procedures or the Auction; and
13. Disclaim any right to receive a break-up fee, expense reimbursement, termination fee or any other similar form of compensation (other than any Diligence Incentive agreed to in writing as set forth above). For the avoidance of doubt, no Qualified Bidder (other than the Stalking Horse Bidder) will be permitted to request, nor will the Debtors be permitted to grant, at any time, whether as part of the Auction or otherwise, a break-up fee, expense reimbursement, termination fee or any other similar form of compensation (other than any Diligence Incentive agreed to in writing). By submitting its bid, each bidder (other than the Stalking Horse Bidder) agrees to refrain from and expressly waives any assertion or request for reimbursement on any basis, including pursuant to Section 503(b) of the Bankruptcy Code.

The Debtors, following consultation with the Consultation Parties, shall determine whether bids meet the Participation Requirements set forth above. The Debtors reserve the right to request additional information from any bidder in connection with its bid.

Qualified Bids and Bidders

A bid that satisfies each of the Participation Requirements noted above, as determined by the Debtors in their reasonable discretion and in consultation with the Consultation Parties, shall constitute a “**Qualified Bid**,” and the bidder submitting such Bid will be deemed a “**Qualified Bidder**,” and the asset purchase agreement that each Qualified Bidder submits shall be termed a “**Qualified APA**.” The Stalking Horse Bidder, if any, shall be deemed a Qualified Bidder and its bid a Qualified Bid.

Notwithstanding the foregoing, the Debtors reserve the right to, following consultation with the Consultation Parties, waive non-compliance with any one or more of the Participation Requirements and to deem an otherwise non-Qualified Bid to be a Qualified Bid if the Debtors determine, in their business judgment, that such waiver is consistent with their fiduciary duties.

Prior to, or immediately before the commencement of any Auction, the Debtors shall file and serve on each Potential Bidder a notice indicating the identity of all Qualified Bidders, and a copy of the Bid which is deemed to be the Opening Bid at the Auction. If only one Qualified Bid is received, the Debtors, at their discretion following consultation with the Consultation Parties and with the approval of the Bond Trustee, may declare that party submitting such Qualified Bid as the Winning Bidder (hereinafter defined) and proceed to the Sale Hearing without conducting an Auction.

All Qualified Bidders, other than the Stalking Horse Bidder, shall be deemed to have waived any right to assert, pursue or receive a fee analogous to a break-up fee, expense reimbursement, termination fee or any other similar form of compensation, including, without limitation, a substantial contribution claim under Section 503 of the Bankruptcy Code, related in any way to its due diligence, submission of its bid, the Bid and Sale Procedures, the Auction or any transaction (other than any Diligence Incentive agreed to in writing as set forth above).

Bids shall primarily be evaluated based upon the amount of consideration but with due deference being given to other factors, including, without limitation, a bidder’s ability to close the transaction and a bidder’s ability to demonstrate a commitment to resident care. All bids shall provide for cash consideration in an amount at least equal to the Minimum Qualified Bid.

Auction Participation and Procedures

If the Debtors receive more than one Qualified Bid (including the Stalking Horse Bid, if any), the Debtors will conduct an auction (the “**Auction**”) at Dentons US LLP, 101 S. Hanley, Suite 600, St. Louis, MO 63105 on **November 12, 2024 at 10:00 a.m.** (prevailing Central Time). The Auction shall be governed by the following procedures:

1. Only Qualified Bidders, in person or through duly-authorized representatives, may bid at the Auction, and every Qualified Bidder must have at least one (1) such duly-authorized representative with authority to bind the Qualified Bidder at the Auction.
2. Unless otherwise agreed by the Debtors, following consultation with the Consultation Parties, only Qualified Bidders, the Debtors, the Committee (including its members), the Bond Trustee, the HUD Related Parties, those bondholders of the Debtors who are restricted from trading their bonds, and each of their respective legal and financial advisors shall be permitted to attend the Auction.
3. Prior to the commencement of the Auction, representatives of the Debtors and/or the Consultation Parties may have discussions with each Qualified Bidder with respect to the terms and conditions of its Qualified Bid, and the Debtors, following consultation with the Committee and with the consent of the Bond Trustee, will have selected a Qualified Bid to become the opening bid at the Auction (such bid, the "**Opening Bid**," and such bidder, the "**Opening Bidder**"); provided that, for the avoidance of doubt, the cash purchase price represented by the Opening Bid shall be at least equal to the Minimum Qualified Bid.
4. Bidding shall commence at the amount of the Opening Bid. The Opening Bid shall be announced by the Debtors at or before the commencement of the Auction. Other Qualified Bidders may then submit successive bids in increments of at least \$500,000 higher than the Opening Bid, and all subsequent bids must be at least \$500,000 higher than the previous bid. To the extent a Stalking Horse Bidder submits higher bids, such Stalking Horse Bidder shall have the right (but not the obligation) to increase its bid by credit bidding the amount of the Bid Protections.
5. Qualified Bidders shall have the right to submit additional bids that include modifications to their Qualified APA at the Auction, consistent herewith, provided that any such modifications to the Qualified APA, on an aggregate basis and viewed in whole, shall not be less favorable to the Debtors than any prior bid by such party (as determined by the Debtors, following consultation with the Consultation Parties). The Debtors, in consultation with the Consultation Parties, reserve the right to separately negotiate the terms of any Qualified Bids at the Auction, provided the terms are fully disclosed at the time such Qualified Bid is formally submitted.
6. Bidding will be transcribed by a certified court reporter employed by the Debtors to ensure an accurate recording of the bidding at the Auction.
7. Each Qualified Bidder shall be required to confirm that it has not engaged in any collusion with respect to the bidding or the proposed Sale and is not in violation of Section 363(n) of the Bankruptcy Code.
8. Absent irregularities in the conduct of the Auction, the Debtors will not consider any Potential Bids made after the Auction is closed.

9. Upon the conclusion of the Auction (if such Auction is conducted), the Debtors, in the exercise of their reasonable, good-faith business judgment and following consultation with the Consultation Parties, shall identify:
 - a. the highest and best Qualified Bid submitted at the Auction (the “**Winning Bid**,” and the party that submitted such Winning Bid, the “**Winning Bidder**”); and
 - b. the next highest and best Qualified Bid (the “**Back-Up Bid**” and the party submitting the Back-Up Bid, the “**Back-Up Bidder**”).
10. In evaluating Qualified Bids, if some Qualified Bidder is bidding on less than all of the Debtors’ assets, the Debtors may designate in its discretion, following consultation with the Consultation Parties, numerous Winning Bids and Back-Up Bids in order to maximize the overall return to the estate and may negotiate the addition of or removal of certain assets from bid packages to be able to both maximize the return to the estate but also be able to conduct an “apples-to-apples” bid comparison.
11. Each of the Winning Bidder(s) and the Back-Up Bidder(s) are required to execute a definitive Qualified Bid conformed to the provisions of the Winning Bid and the Back-Up Bid, as applicable, as soon as practicable but, in no event, prior to the Sale Hearing. The definitive agreement executed by the (i) Winning Bidder(s) shall be defined as the “**Winning Bid APA**” and (ii) Back-Up Bidder(s) shall be defined as the “**Back-Up Bid APA**.”
12. The Back-Up Bidder must keep the Back-Up Bid open and irrevocable until the earlier of (i) 5:00 p.m. (Central Time) on the date which is thirty (30) days after the entry of the Sale Order (the “**Outside Back-Up Date**”), or (ii) the date of closing of the Sale to the Winning Bidder.
13. Within two business days after the conclusion of the Auction, the Winning Bidder and the Back-Up Bidder shall each deposit with the Debtors an additional amount in cash such that, when combined with their existing Deposit, each such bidder’s aggregate Deposit equals the greater of five-hundred thousand dollars (\$500,000) or ten percent (10%) of the Purchase Price reflected in the final bid of the Winning Bidder and of the Back-Up Bidder, respectively (such additional amounts shall be included in the definition of such parties’ Deposit).
14. Debtors shall file a Notice Identifying the Winning Bids(s) and Back-Up Bidder(s) at the Auction on or before November 13, 2024 at 12:00 p.m. (prevailing Central Time).
15. If an Auction is held, the Debtors shall be deemed to have accepted a Qualified Bid as the winner of the Auction (conditioned upon approval by the Bankruptcy Court) only when (i) such bid is declared the Winning Bid; (ii) definitive documentation has been executed in respect thereof; and (iii) any additional Deposit required as a result of a bid submitted at the Auction has been provided to the Debtors. Such acceptance is also conditioned upon approval by the Court of the Winning Bid and (if applicable) the Back-Up Bid.

16. The Deposits of any Qualified Bidders other than the Winning Bidder and the Back-Up Bidder will be returned within two (2) business days after the conclusion of the Sale Hearing; provided, that, the Deposit of the Back-Up Bidder shall be returned to the Back-Up Bidder at the earlier of (i) the closing of the Sale to the Winning Bidder, and (ii) thirty (30) days after entry of the Sale Order.

Credit Bidding by Credit Bid Parties

Each Credit Bid Party reserves its right to submit a credit bid for the Assets (and with respect to the HUD Related Parties, only those Assets in which the HUD Related Parties have a lien or security interest) pursuant to Section 363(k) of the Bankruptcy Code at any time prior to or during the Auction. If and when a Credit Bid Party submits a credit bid, such Credit Bid Party shall be deemed a Qualified Bidder and its credit bid will be deemed a Qualified Bid in all respects. In the event that a Credit Bid Party submits a credit bid, it shall immediately no longer have any consultation or related information rights otherwise set forth herein and shall no longer be a "Consultation Party" as defined herein.

Assumption and Assignment of Executory Contracts and Unexpired Leases:

1. The Debtors will file with the Court and serve a "**Cure Notice**" (along with a copy of this Motion) via mail upon each counterparty to potentially Assumed Executory Contracts on or before **September 15, 2024** (the "**Initial Cure Notice**"). Any party identified as a counterparty to a potentially Assumed Executory Contract that is identified after the Initial Cure Notice will receive a subsequent Cure Notice filed and served as contemplated herein.
2. The Cure Notice will state the date, time and place of the Sale Hearing as well as the date by which any objection to the assumption and assignment of Assumed Executory Contracts (including the Cure Amount (defined below)) must be filed and served.
3. The deadline to object to the **Initial Cure Notice** by any counter-party who believes the information related to their assumed contracts is incorrect, not-assignable or the cure amount is incorrect or is incorrect in any other respect is: (a) **October 15, 2024**; or (b) if the Cure Notice is filed subsequent to the Initial Cure Notice, then October 15, 2024, or two weeks following filing and service of the subsequent Cure Notice upon the counter-party, whichever is later. Any subsequently filed Cure Notice after the Initial Cure Notice shall be filed and served both via overnight mail and to any e-mail address of any party known to represent then party or the business e-mail address for the counter-party (if known).
4. The Cure Notice will identify the counter-party(ies) to the contract, the date of the contract (if known), the title of the contract (if known) and the amounts, if any, that the Debtors believe are owed to each counterparty to an Assumed Executory Contract in order to cure any defaults that exist under such contract (the "**Cure Amount**").

5. To the extent there is a contract subsequently added to the list of contracts to be assumed by the Winning Bidder pursuant to the Winning Bid APA selected at the Auction, each such contract will be listed in the Winning Bid APA, and the Debtors shall file a separate Cure Notice filed and served by overnight delivery within five (5) business days of the conclusion of the Auction and announcement of the Winning Bidder.
6. The inclusion of a contract, lease, or other agreement on the Cure Notice shall not constitute or be deemed a determination or admission by the Debtors and their estates or any other party in interest that such contract, lease, or other agreement is, in fact, an executory contract or unexpired lease within the meaning of the Bankruptcy Code, and any and all rights with respect thereto shall be reserved.
7. If a Contract or Lease is assumed and assigned pursuant to Court order, then unless the Assumed Executory Contract counterparty properly files and serves an objection to the Cure Amount contained in the Cure Notice by the Assumption Objection Deadline (an “**Assumption Objection**”), the Assumed Executory Contract counterparty will receive at the time of the Closing of the Sale, or as soon as reasonably practicable thereafter, the Cure Amount as set forth in the Cure Notice, if any. If an objection is filed by a counterparty to an Assumed Executory Contract, such objection must set forth a specific default in the executory contract or unexpired lease, claim a specific monetary amount that differs from the amount, if any, specified by the Debtors in the Cure Notice, and set forth any reason why the counterparty believes the executory contract or unexpired lease cannot be assumed and assigned to the Winning Bidder.
8. Any counterparty may raise at the Sale Hearing an objection to the assumption and assignment of its Assumed Executory Contract solely with respect to the Winning Bidder’s ability to provide adequate assurance of future performance under such Assumed Executory Contract. After receipt of an Assumption Objection, the Debtors will attempt to reconcile any differences in the Cure Amount or otherwise resolve the objection with the counterparty. In the event that the Debtors and the counterparty cannot resolve an Assumption Objection or if the deadline for the counterparty to respond has not yet passed, and the Court does not otherwise make a determination at the Sale Hearing regarding an Assumption Objection related to a Cure Amount, the Debtors shall segregate from the sale proceeds a portion of the disputed Cure Amount, in an amount set by the Court or otherwise agreed by the parties, pending the resolution of any such Cure Amount disputes by the Bankruptcy Court or mutual agreement of the parties.
9. The Winning Bidder shall be responsible for satisfying any requirements regarding adequate assurance of future performance that may be imposed under §365(b) in connection with the proposed assignment of any Assumed Executory Contract, and the failure to provide adequate assurance of future performance to any counterparty to any Assumed Executory Contract shall not excuse the Winning Bidder from performance of any and all of its obligations pursuant to the Winning Bid APA. Cure Amounts disputed by any counterparty will be resolved by the Bankruptcy Court at the Sale Hearing or such later date as may be agreed to or ordered by the Bankruptcy Court.

10. Except to the extent otherwise provided in the Winning Bid APA, the Debtors and the Debtors' estates shall be relieved of all liability accruing or arising after the assumption and assignment of the Assumed Executory Contracts pursuant to § 365(k).

Reservation of Rights

The Debtors, in consultation with the Consultation Parties, reserve their rights to: (i) modify these Bid and Sale Procedures in any manner that will best promote the goals of the bidding process and to impose, at or prior to the Auction, additional or different customary terms and conditions, including, without limitation, (x) modifying the requirements for a Qualified Bid (except as to matters relating to the Bid Protections as set forth herein) or (y) concluding the Auction with a final, sealed bid among Qualified Bidders; (ii) extend the deadlines set forth in these Bid and Sale Procedures; (iii) adjourn the Auction at or prior to the Auction and/or adjourn any related hearing prior to such hearing or in open court without further notice; and (iv) reject any or all Qualified Bids if the Debtors determine, in their reasonable, good-faith, business judgment, that such Qualified Bid is (a) inadequate or insufficient, (b) not in conformity with the requirements of the Bankruptcy Code or any related rules or the terms set forth herein, or (c) contrary to the best interests of the Debtors.

The Debtors reserve the right, at any time, for any reason and their reasonable, good-faith, business judgment, in consultation with the Consultation Parties, to decline to pursue the transaction contemplated herein and to withdraw any motion filed in the Bankruptcy Court seeking to approve such a transaction.

Notwithstanding the foregoing, the Debtors may not (i) modify the consultation or consent rights of the Committee, HUD Related Parties or the Bond Trustee or (ii) abridge the rights of the Credit Bid Parties to credit bid.

EXHIBIT B

Assumed Executory Contracts

Debtor	Vendor		Cure
Christian Homes, Inc	AEC Fire-Safety & Security, Inc	\$	877.00
Christian Homes, Inc	Aegis Group Practice, LLC		
Christian Homes, Inc	Alliance Laundry Systems Distribution LLC	\$	371.06
Christian Homes, Inc	Ameren Illinois	\$	23,503.24
Christian Homes, Inc	Americall Communications Company, Inc	\$	3,620.00
Christian Homes, Inc	Anda, Inc	\$	7,006.70
Christian Homes, Inc	AT&T	\$	682.25
Christian Homes, Inc	Busy Bee Call Center, LLC	\$	663.89
Christian Homes, Inc	CallCare	\$	645.88
Christian Homes, Inc	FirstEnergy Solutions Corp.	\$	-
Christian Homes, Inc	Frontier Communications of America, Inc.	\$	783.71
Christian Homes, Inc	Comcast Cable Communications Management, LLC		
Christian Homes, Inc	Frontier Communications of America, Inc.		
Christian Homes, Inc	Frontier Communications of America, Inc.		
Christian Homes, Inc	Frontier Communications of America, Inc.		
Christian Homes, Inc	Frontier Communications of America, Inc.		
Christian Homes, Inc	HIT Consulting, llc	\$	117,462.25
Christian Homes, Inc	Inovalon Provider, Inc		
Christian Homes, Inc	Iron Mountain Information Management, LLC		
Christian Homes, Inc	Johnson Controls aka Tyco	\$	801.41
Christian Homes, Inc	Johnson Controls, Inc		
Christian Homes, Inc	Koorsen Fire & Security, Inc	\$	-
Christian Homes, Inc	Marmic Fire and Safety	\$	2,472.14
Christian Homes, Inc	MediLogix, LLC	\$	20,039.55
Christian Homes, Inc	MMC Mechanical Contractors, Inc	\$	68,731.97
Christian Homes, Inc	Mobile Air LLC	\$	64,867.20
Christian Homes, Inc	MobileEX USA		
Christian Homes, Inc	NEC Financial Services		\$7,115.58
Christian Homes, Inc	PC Connection Sales Corporation	\$	46,740.20
Christian Homes, Inc	PointClickCare Technologies, Inc		
Christian Homes, Inc	Provider Trust, Inc	\$	1,225.44
Christian Homes, Inc	RF Technologies, Inc	\$	3,920.41
Christian Homes, Inc	Richter & Associates Inc	\$	27,564.27
Christian Homes, Inc	Ronnocco Coffee, LLC	\$	12,825.94
Christian Homes, Inc	Schneck Medical Center		
Christian Homes, Inc	Sentinel Technologies, Inc	\$	188,741.48
Christian Homes, Inc	SoftWriters, Inc	\$	11,001.27
Christian Homes, Inc	Symler, LLC	\$	13,497.00
Christian Homes, Inc	Synergie Partners, Inc	\$	300,704.28
Christian Homes, Inc	Thompson Electronics Co		
Christian Homes, Inc	Uline, Inc	\$	770.89
Christian Homes, Inc	1999 Partners	\$	17,772.54
Christian Homes, Inc	1999 Partners, Inc.		
Christian Homes, Inc	BK Landscaping	\$	-
Christian Homes, Inc	Clover Health Partners, LLP	\$	-
Christian Homes, Inc	Comcast Cable Communications Management, LLC		
Christian Homes, Inc	Comcast Cable Communications Management, LLC		
Christian Homes, Inc	Comcast of Illinois/Indiana/Ohio, LLC		
Christian Homes, Inc	Comcast of Illinois/Indiana/Ohio, LLC		
Christian Homes, Inc	Compliance, LLC	\$	-
Christian Homes, Inc	Consociate Care	\$	-
Christian Homes, Inc	Consociate Care	\$	-
Christian Homes, Inc	Consociate Care	\$	-
Christian Homes, Inc	Constellation Energy Services, Inc.	\$	-
Christian Homes, Inc	Constellation NewEnergy - Gas Division, LLC	\$	-
Christian Homes, Inc	Coventry Health Care, Inc.	\$	-
Christian Homes, Inc	Direct Supply Equipment		

Debtor	Vendor		Cure
Christian Homes, Inc	Health Alliance Medical Plans, Inc.	\$	-
Christian Homes, Inc	Humana	\$	-
Christian Homes, Inc	Humana Health Plan, Inc.	\$	-
Christian Homes, Inc	Kindred Healthcare, Inc. d/b/a Peoplefirst Rehabilitation		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	Linked Senior, Inc.		
Christian Homes, Inc	MailFinance Inc.	\$	-
Christian Homes, Inc	Marlin Rental Company	\$	-
Christian Homes, Inc	Marlin Rental Company	\$	-
Christian Homes, Inc	Marlin Rental Company	\$	-
Christian Homes, Inc	Marlin Rental Company	\$	-
Christian Homes, Inc	Marlin Rental Company	\$	-
Christian Homes, Inc	Marlin Rental Company	\$	-
Christian Homes, Inc	Medline Industries, LP	\$	194,153.97
Christian Homes, Inc	MidAmerican Energy Services, LLC	\$	15,731.82
Christian Homes, Inc	MidAmerican Energy Services, LLC		
Christian Homes, Inc	MidAmerican Energy Services, LLC		
Christian Homes, Inc	MidAmerican Energy Services, LLC		
Christian Homes, Inc	MidAmerican Energy Services, LLC		
Christian Homes, Inc	MidAmerican Energy Services, LLC		
Christian Homes, Inc	MidAmerican Energy Services, LLC		
Christian Homes, Inc	Millbrooke, Inc d/b/a BrightStar Care of Springfield, Decatur, Bloomington, and Peoria		
Christian Homes, Inc	MultiPlan, Inc.	\$	-
Christian Homes, Inc	Neopost	\$	-
Christian Homes, Inc	Neopost	\$	-
Christian Homes, Inc	On Hold:32	\$	-
Christian Homes, Inc	On Hold:32	\$	-
Christian Homes, Inc	On Hold:32	\$	-
Christian Homes, Inc	On Hold:32	\$	-
Christian Homes, Inc	Otis Elevator Company	\$	6,310.09
Christian Homes, Inc	Park Place Technologies	\$	-
Christian Homes, Inc	Prime Care Technologies, Inc.	\$	23,233.50
Christian Homes, Inc	PROcure Advantage	\$	-
Christian Homes, Inc	Relias Learning LLC	\$	-
Christian Homes, Inc	Scrub on Wheels, Inc.	\$	2,235.40
Christian Homes, Inc	Stericycle Specialty Waste Solutions, Inc.	\$	1,079.82
Christian Homes, Inc	Stericycle, Inc.		
Christian Homes, Inc	Stericycle, Inc.		
Christian Homes, Inc	Stericycle, Inc.		
Christian Homes, Inc	Stericycle, Inc.		
Christian Homes, Inc	Stericycle, Inc.		
Christian Homes, Inc	Symantec	\$	-
Christian Homes, Inc	Symantec Corporation	\$	-
Christian Homes, Inc	Todd P Smith Real Estate Inc	\$	-
Christian Homes, Inc	UPS Capital Insurance Agency, Inc.	\$	-
Christian Homes, Inc	Wells Fargo Vendor Financial Services, LLC	\$	12,400.78
Christian Homes, Inc	Wells Fargo Vendor Financial Services, LLC		
Christian Homes, Inc	Wells Fargo Vendor Financial Services, LLC		

Debtor	Vendor		Cure
Christian Homes, Inc	Wells Fargo Vendor Financial Services, LLC		
Christian Homes, Inc	Yardi Systems, Inc.	\$	-
Christian Homes, Inc	Yardi Systems, Inc.	\$	-
Christian Homes, Inc	Yardi Systems, Inc.	\$	-
Christian Homes, Inc	Yardi Systems, Inc.	\$	-
Christian Horizons Living LLC	Parata Systems, LLC		
Christian Horizons Living LLC	Aetna	\$	438,133.10
Christian Horizons Living LLC	Aetna Life Insurance Company		
Christian Horizons Living LLC	Aetna		
Christian Horizons Living LLC	Anthem Blue Cross and Blue Shield	\$	-
Christian Horizons Living LLC	DailyPay, Inc.	\$	-
Christian Horizons Living LLC	Employee Benefits Corporation		
Christian Horizons Living LLC	Employee Benefits Corporation		
Christian Horizons Living LLC	Employee Benefits Corporation		
Christian Horizons Living LLC	iCIMS, Inc.	\$	-
Christian Horizons Living LLC	Newport Group, Inc.	\$	-
Christian Horizons Living LLC	ProviderTrust, Inc.		
Christian Horizons Living LLC	SkillSurvey, Inc.	\$	-
Christian Horizons Living LLC	Symantec	\$	-
Christian Horizons Living LLC	The Compliance Store	\$	-
Christian Horizons Living LLC	EMCOR Hyre Electric Co. of Indiana, Inc.	\$	7,811.21
Christian Horizons Living LLC	Mobile Air, LLC		
Christian Horizons Living LLC	Advanced Disposal Services Solid Waste Midwest, LLC	\$	-
Christian Horizons Living LLC	Regus Management Group, LLC	\$	-
Christian Horizons Living LLC	GrapeTree Medical Staffing	\$	25,665.30
Christian Horizons Living LLC	Favorite Healthcare Staffing		
Christian Horizons Living LLC	Favorite Healthcare Staffing		
Christian Horizons Living LLC	Access Dx Laboratory, LLC	\$	-
Christian Horizons Living LLC	Access Dx Laboratory, LLC	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	Enterprise FM Trust	\$	-
Christian Horizons Living LLC	HIT Consulting LLC d/b/a Keystone Technologies		
Christian Horizons Living LLC	HIT Consulting LLC d/b/a Keystone Technologies		
Christian Horizons Living LLC	iCIMS, Inc.	\$	-
Christian Horizons Living LLC	Third Eye Health, Inc.	\$	-
Christian Horizons Living LLC	Third Eye Health, Inc.	\$	-
Christian Horizons Living LLC	TigerConnect, Inc.	\$	-
Christian Horizons Living LLC	TigerConnect, Inc.	\$	-
Christian Horizons Living LLC	TigerConnect, Inc.	\$	-
Christian Horizons Living LLC	Compactor Rentals of America	\$	-
Christian Horizons Living LLC	3D Lawn & Landscape	\$	-
Christian Horizons Living LLC	Security Central	\$	-
Christian Horizons Living LLC	Johnson Controls Inc.	\$	-
Christian Horizons Living LLC	Olympic Compactor Rentals, Inc.	\$	-
Christian Horizons Living LLC	EVAPAR, Inc.	\$	-
Christian Horizons Living LLC	EVAPAR, Inc.	\$	-
Christian Horizons Living LLC	United Methodist Healthcare Recruitment	\$	-
Christian Horizons Living LLC	AccidentFund, Insurance Company of America	\$	-
Crown Point Christian Village, Inc	Aegis Therapies, Inc	\$	268,670.55
Crown Point Christian Village, Inc	Marlin Rental Company	\$	-

Debtor	Vendor		Cure
Crown Point Christian Village, Inc	On Hold:32	\$	-
Crown Point Christian Village, Inc	Marlin Rental Company	\$	-
Crown Point Christian Village, Inc	On Hold:32	\$	-
Crown Point Christian Village, Inc	On Hold:32	\$	-
Crown Point Christian Village, Inc	Marlin Rental Company	\$	-
Crown Point Christian Village, Inc	A Place for Mom, Inc.	\$	-
Crown Point Christian Village, Inc	Accessible Staffing	\$	-
Crown Point Christian Village, Inc	Accessible Staffing	\$	-
Crown Point Christian Village, Inc	Accurate Healthcare, Inc.	\$	-
Crown Point Christian Village, Inc	Astbury Water Technology, Inc.	\$	-
Crown Point Christian Village, Inc	Cal Homes, Inc.	\$	-
Crown Point Christian Village, Inc	Cal Homes, Inc.	\$	-
Crown Point Christian Village, Inc	Caring, LLC	\$	-
Crown Point Christian Village, Inc	Cintas Corporation No. 2 dba Cintas Document Management	\$	2,339.74
Crown Point Christian Village, Inc	Comcast		
Crown Point Christian Village, Inc	Favorite Healthcare Staffing		
Crown Point Christian Village, Inc	RDG Planning & Design	\$	5,522.04
Crown Point Christian Village, Inc	Holladay Construction Group LLC	\$	268,576.66
Crown Point Christian Village, Inc	RDG Planning & Design		
Crown Point Christian Village, Inc	Holladay Construction Group		
Crown Point Christian Village, Inc	Indiana-American Water Company, Inc.	\$	2,138.62
Crown Point Christian Village, Inc	Nebula Transportation Services	\$	-
Crown Point Christian Village, Inc	NICL Laboratories	\$	2,779.91
Crown Point Christian Village, Inc	ACM Elevator Company	\$	-
Crown Point Christian Village, Inc	Otis Elevator Company		
Crown Point Christian Village, Inc	RDG Schutte Wilscam Birge Inc dba RDG Planning & Design		
Crown Point Christian Village, Inc	RDG Schutte Wilscam Birge Inc dba RDG Planning & Design		
Crown Point Christian Village, Inc	RDG Schutte Wilscam Birge Inc dba RDG Planning & Design		
Crown Point Christian Village, Inc	Directv for Business	\$	-
Crown Point Christian Village, Inc	RetirementHomeTV Corporation	\$	-
Crown Point Christian Village, Inc	RetirementHomeTV Corporation	\$	-
Crown Point Christian Village, Inc	ShiftKey, LLC	\$	111,836.74
Crown Point Christian Village, Inc	ShiftKey, LLC		
Crown Point Christian Village, Inc	Superior Air-Ground Ambulance Service of Indiana, Inc.	\$	-
Crown Point Christian Village, Inc	TRICARE	\$	-
Crown Point Christian Village, Inc	UnitedHealthcare Insurance Company Contracting on Behalf of Itself UnitedHealthcare of Illinois, Inc. and Other Entities that are United's Affiliates	\$	-
Crown Point Christian Village, Inc	Uniguest, Inc.		
Crown Point Christian Village, Inc	Aetna Network Services LLC	\$	-
Crown Point Christian Village, Inc	Anthem Insurance Companies, Inc. Doing Business as Anthem Blue Cross and Blue Shield	\$	-
Crown Point Christian Village, Inc	Centers for Medicare & Medicaid Services	\$	-
Crown Point Christian Village, Inc	TRICARE	\$	-
Crown Point Christian Village, Inc	UnitedHealthcare Insurance Company Contracting on Behalf of Itself UnitedHealthcare of Illinois, Inc. and Other Entities that are United's Affiliates	\$	-
Crown Point Christian Village, Inc	Wittenberg Lutheran Village, Inc.	\$	-
Crown Point Christian Village, Inc	Clover Health Partners, LLP	\$	-
Crown Point Christian Village, Inc	ADT LLC	\$	-
Heartland Christian Village, LLC	Linked Senior, Inc.	\$	-

Debtor	Vendor		Cure
Heartland Christian Village, LLC	Linked Senior, Inc.	\$	-
Heartland Christian Village, LLC	Marlin Rental Company	\$	-
Heartland Christian Village, LLC	Marlin Rental Company	\$	-
Heartland Christian Village, LLC	On Hold:32	\$	-
Hickory Point Christian Village, INC	Access Dx Laboratory	\$	-
Hickory Point Christian Village, INC	Aegis Therapies, Inc	\$	301,565.35
Hickory Point Christian Village, INC	Comcast Business	\$	-
Hickory Point Christian Village, INC	DirectTV	\$	-
Hickory Point Christian Village, INC	Johnson Controls	\$	6,772.50
Hickory Point Christian Village, INC	NEC Financial Services	\$	5,543.92
Hickory Point Christian Village, INC	COC Consulting, LLC	\$	1,120.30
Hickory Point Christian Village, INC	Comcast of Illinois/Indiana/Ohio, LLC		
Hickory Point Christian Village, INC	Marlin Rental Company	\$	-
Hickory Point Christian Village, INC	On Hold:32	\$	-
Hickory Point Christian Village, INC	Marlin Rental Company	\$	-
Hickory Point Christian Village, INC	On Hold:32	\$	-
Hickory Point Christian Village, INC	Marlin Rental Company	\$	-
Hickory Point Christian Village, INC	Clover Health Partners, LLP	\$	-
Hickory Point Christian Village, INC	Advanced Disposal Services Solid Waste Midwest, LLC	\$	-
Hickory Point Christian Village, INC	Central Illinois Optometric Association, Ltd.	\$	-
Hickory Point Christian Village, INC	Hospital Sisters Health System	\$	-
Hickory Point Christian Village, INC	Dialysis Centers of America-Illinois, Inc. d/b/a Fresenius Kidney Care	\$	-
Hickory Point Christian Village, INC	Hospice of America LLC, dba Harbor Light Hospice	\$	-
Hickory Point Christian Village, INC	Collective Medical Technologies, Inc.	\$	-
Hickory Point Christian Village, INC	Stellar Private Cable Systems, Inc.		
Hickory Point Christian Village, INC	SimplexGrinnell LP	\$	-
Hickory Point Christian Village, INC	InnoServ Solutions LLC	\$	-
Hickory Point Christian Village, INC	US Hospitality Publishers, Inc. dba Uniguest		
Hickory Point Christian Village, INC	Health MW, LLC dba America Health Associates	\$	-
Hickory Point Christian Village, INC	Shiftster, LLC d/b/a Eshyft	\$	-
Hickory Point Christian Village, INC	Millbrooke, Inc d/b/a BrightStar Care of Springfield, Decatur, Bloomington, and Peoria		
Hickory Point Christian Village, INC	Advanced Disposal Services Solid Waste Midwest, LLC	\$	-
Hickory Point Christian Village, INC	St Anthonys Memorial Hospital, of the Hospital Sisters of the Third Order of St. Francis (d.b.a. HSHS Hospice Illinois)	\$	-
Hickory Point Christian Village, INC	Decatur Memorial Hospital	\$	1,516.26
Hickory Point Christian Village, INC	Outcome Services of Illinois	\$	2,499.60
Hickory Point Christian Village, INC	Preferred Podiatry Group. P.C.	\$	-
Hickory Point Christian Village, INC	Residential Hospice of Southern Illinois	\$	-
Hickory Point Christian Village, INC	Hospice of America LLC, dba Harbor Light Hospice	\$	-
Hickory Point Christian Village, INC	Safe Haven Hospice, LLC	\$	-
Hickory Point Christian Village, INC	SimplexGrinnell	\$	-
Hickory Point Christian Village, INC	Decatur Memorial Hospital		
Hickory Point Christian Village, INC	Safe Haven Hospice, LLC	\$	-
Hickory Point Christian Village, INC	TE Pest Control INC	\$	1,150.00
Hickory Point Christian Village, INC	Telligen	\$	-
Hickory Point Christian Village, INC	Traditions Hospice of Winfield, LLC dba Traditions Health	\$	-
Hickory Point Christian Village, INC	Traditions Hospice of Winfield, LLC dba Traditions Health	\$	-

Debtor	Vendor		Cure
Hickory Point Christian Village, INC	Transitions Hospice Central Illinois LLC	\$	-
Hickory Point Christian Village, INC	TruGreen	\$	1,849.92
Hickory Point Christian Village, INC	Vohra Post Acute Physicians	\$	-
Hickory Point Christian Village, INC	United Methodist Healthcare Recruitment	\$	-
Hickory Point Christian Village, INC	Aetna Better Health Inc. dba Aetna Better Health of Illinois	\$	-
Hickory Point Christian Village, INC	Aetna Better Health Inc. dba Aetna Better Health of Illinois	\$	-
Hickory Point Christian Village, INC	Aetna Network Services LLC	\$	-
Hickory Point Christian Village, INC	Health Care Service Corporation a Mutual Legal Reserve Company	\$	-
Hickory Point Christian Village, INC	Health Care Service Corporation a Mutual Legal Reserve Company	\$	-
Hickory Point Christian Village, INC	Clover Health Partners, LLP	\$	-
Hickory Point Christian Village, INC	Humana Inc.	\$	-
Hickory Point Christian Village, INC	Illinois Department of Healthcare and Family Services	\$	-
Hickory Point Christian Village, INC	Centers for Medicare & Medicaid Services	\$	-
Hickory Point Christian Village, INC	Midwestern Consortium	\$	-
Hickory Point Christian Village, INC	Meridian Health Plan of Illinois, Inc.	\$	-
Hickory Point Christian Village, INC	Meridian Health Plan of Illinois, Inc.	\$	-
Hickory Point Christian Village, INC	Meridian Health Plan of Illinois, Inc.	\$	-
Hickory Point Christian Village, INC	Wisconsin Physicians Service Insurance Corporation	\$	-
Hickory Point Christian Village, INC	UnitedHealthcare of Midwest, Inc.	\$	-
Hoosier Christian Village, Inc	Accelerated Care Plus Leasing, Inc	\$	12,164.99
Hoosier Christian Village, Inc	Aegis Therapies, Inc	\$	132,447.07
Hoosier Christian Village, Inc	Jackson County Schneck Memorial Hospital	\$	11,271.73
Hoosier Christian Village, Inc	Symphony Diagnostic Services No. 1, Inc., dba MobileExUSA		
Hoosier Christian Village, Inc	Premier Hospice & Palliative Care	\$	-
Hoosier Christian Village, Inc	Senior Care Pharmacy, LLC	\$	-
Hoosier Christian Village, Inc	Marlin Rental Company	\$	-
Hoosier Christian Village, Inc	Marlin Rental Company	\$	-
Hoosier Christian Village, Inc	Marlin Rental Company	\$	-
Hoosier Christian Village, Inc	On Hold:32	\$	-
Hoosier Christian Village, Inc	Our Hospice of South Central Indiana, Inc., d/b/a Our Hospice of Decatur / Shelby County and Our Hospice of Jennings County	\$	-
Hoosier Christian Village, Inc	Uniguest, Inc.		
Hoosier Christian Village, Inc	D.B.'s Satellite & Electronics, Inc.	\$	5,369.73
Hoosier Christian Village, Inc	On Hold:32	\$	-
Hoosier Christian Village, Inc	Health Technologies, Inc.	\$	28,904.41
Hoosier Christian Village, Inc	Southern Care Hospice Inc. - Bloomington	\$	-
Hoosier Christian Village, Inc	Southern Care Hospice Inc. - Bloomington	\$	-
Hoosier Christian Village, Inc	Premier Hospice & Palliative Care	\$	-
Hoosier Christian Village, Inc	Rumpke of Indiana, LLC	\$	-
Hoosier Christian Village, Inc	Secretary of Health and Human Services	\$	-
Hoosier Christian Village, Inc	Jackson County Water Utility, Inc.	\$	-
Johnson Christian Village Care Center, LLC	Koorsen Fire & Security	\$	-
Johnson Christian Village Care Center, LLC	Marlin Rental Company	\$	-
Johnson Christian Village Care Center, LLC	Marlin Rental Company	\$	-
Johnson Christian Village Care Center, LLC	On Hold:32	\$	-
Johnson Christian Village Care Center, LLC	Marlin Leasing Corporation	\$	-
Lewis Memorial Christian Village, INC	NEC Financial Services	\$	3,711.12
Lewis Memorial Christian Village, INC	COC Consulting, LLC	\$	8,505.61
Lewis Memorial Christian Village, INC	Springfield Clinic, LLP	\$	33.81

Debtor	Vendor		Cure
Lewis Memorial Christian Village, INC	Thompson Electronics Co	\$	295.00
Lewis Memorial Christian Village, INC	Aegis Therapies, Inc	\$	106,797.83
Lewis Memorial Christian Village, INC	AmeriCall Communications Co., Inc.	\$	465.00
Lewis Memorial Christian Village, INC	Comcast Cable Communications Management, LLC		
Lewis Memorial Christian Village, INC	Comcast of Illinois/Indiana/Ohio, LLC		
Lewis Memorial Christian Village, INC	Marlin Rental Company	\$	-
Lewis Memorial Christian Village, INC	On Hold:32	\$	-
Lewis Memorial Christian Village, INC	Marlin Rental Company	\$	-
Lewis Memorial Christian Village, INC	On Hold:32	\$	-
Lewis Memorial Christian Village, INC	Marlin Rental Company	\$	-
Lewis Memorial Christian Village, INC	Stellar Private Cable Systems		
Lewis Memorial Christian Village, INC	Stellar Private Cable Systems		
Lewis Memorial Christian Village, INC	Aetna Better Health Inc. dba Aetna Better Health of Illinois	\$	-
Lewis Memorial Christian Village, INC	IlliniCare Health	\$	-
Lewis Memorial Christian Village, INC	Aetna Better Health Inc. dba Aetna Better Health of Illinois	\$	-
Lewis Memorial Christian Village, INC	Aetna Network Services LLC	\$	-
Lewis Memorial Christian Village, INC	Coventry Health Care, Inc.	\$	-
Lewis Memorial Christian Village, INC	Health Care Service Corporation	\$	-
Lewis Memorial Christian Village, INC	Blue Cross and Blue Shield of Illinois	\$	-
Lewis Memorial Christian Village, INC	Health Care Service Corporation	\$	-
Lewis Memorial Christian Village, INC	Clover Health Partners, LLC	\$	-
Lewis Memorial Christian Village, INC	Humana Inc.	\$	-
Lewis Memorial Christian Village, INC	Humana Inc.	\$	-
Lewis Memorial Christian Village, INC	Illinois Department of Public Aid, Bureau of Long Term Care	\$	-
Lewis Memorial Christian Village, INC	Department of Health & Human Services	\$	-
Lewis Memorial Christian Village, INC	Meridian Health Plan of Illinois, Inc.	\$	-
Lewis Memorial Christian Village, INC	Meridian Health Plan of Illinois, Inc.	\$	-
Lewis Memorial Christian Village, INC	Meridian Health Plan of Illinois, Inc.	\$	-
Lewis Memorial Christian Village, INC	Molina Healthcare of Illinois, Inc.	\$	-
Lewis Memorial Christian Village, INC	UnitedHealthcare Insurance Company Contracting on Behalf of Itself UnitedHealthcare of Illinois, Inc. and Other Entities that are United's Affiliates	\$	-
Lewis Memorial Christian Village, INC	UnitedHealthcare Insurance Company Contracting on Behalf of Itself UnitedHealthcare of Illinois, Inc. and Other Entities that are United's Affiliates	\$	-
Lewis Memorial Christian Village, INC	Ameren		
Lewis Memorial Christian Village, INC	Comcast of Illinois/Indiana/Ohio, LLC		
Lewis Memorial Christian Village, INC	Stellar Private Cable Systems, Inc.		
Lewis Memorial Christian Village, INC	Stellar Private Cable Systems, Inc.		
Lewis Memorial Christian Village, INC	Stellar Private Cable Systems, Inc.		
Lewis Memorial Christian Village, INC	Vascular PICC Insertions, LLC	\$	-
Lewis Memorial Christian Village, INC	Medical Referral Network International dba ESP Personnel	\$	58,697.35
Lewis Memorial Christian Village, INC	Medical Referral Network International dba ESP Personnel		
Lewis Memorial Christian Village, INC	Favorite Healthcare Staffing		
Lewis Memorial Christian Village, INC	The Sangamon Mass Transit District	\$	-
Lewis Memorial Christian Village, INC	Loving Peace Hospice Inc. dba Avalon Hospice of Springfield	\$	-
Lewis Memorial Christian Village, INC	Celtic Hospice & Palliative Care Services of S. IIL, LLC	\$	-
Lewis Memorial Christian Village, INC	Celtic Hospice & Palliative Services of S. IIL, LLC dba Residential Hospice of Southern Illinois	\$	-

Debtor	Vendor		Cure
Lewis Memorial Christian Village, INC	Great Lakes Caring Hospice C IL, LLC dba Great Lakes Caring	\$	-
Lewis Memorial Christian Village, INC	Great Lakes Caring Hospice C IL, LLC dba Great Lakes Caring	\$	-
Lewis Memorial Christian Village, INC	Loving Peace Hospice Inc. dba Kindred Hospice	\$	-
Lewis Memorial Christian Village, INC	Loving Peace Hospice Inc. dba Gentiva	\$	-
Lewis Memorial Christian Village, INC	Loving Peace Hospice Inc.	\$	-
Lewis Memorial Christian Village, INC	Memorial Home Services, NFP	\$	-
Lewis Memorial Christian Village, INC	Midwest Records Storage, Inc.	\$	-
Lewis Memorial Christian Village, INC	US Hospitality Publishers, Inc. dba Uniguest		
Lewis Memorial Christian Village, INC	Tierra Vista Lawn Care	\$	12,956.00
Lewis Memorial Christian Village, INC	Neopost	\$	-
Lewis Memorial Christian Village, INC	Memorial Home Services, NFP	\$	-
Lewis Memorial Christian Village, INC	Memorial Medical Center, an Affiliate of Memorial Health System	\$	8,807.00
Lewis Memorial Christian Village, INC	Memorial Medical Center, an Affiliate of Memorial Health System		
Lewis Memorial Christian Village, INC	Meridian Health Plan of Illinois	\$	-
Lewis Memorial Christian Village, INC	Onestaff Medical, LLC	\$	20,543.34
Lewis Memorial Christian Village, INC	Orkin	\$	5,963.01
Lewis Memorial Christian Village, INC	Preferred Podiatry Group. P.C.	\$	-
Lewis Memorial Christian Village, INC	St. John's Hospital	\$	-
Lewis Memorial Christian Village, INC	Thompson Electronics Company		
Lewis Memorial Christian Village, INC	Department of Health & Human Services	\$	-
Lewis Memorial Christian Village, INC	TRICARE Program PGBA, LLC	\$	-
Lewis Memorial Christian Village, INC	Waste Management of Illinois, Inc.	\$	-
Lewis Memorial Christian Village, INC	Comcast of Illinois/Indiana/Ohio, LLC		
Lewis Memorial Christian Village, INC	Access Dx Laboratory	\$	-
Midwest Christian Villages, INC	Access Dx Laboratory	\$	-
Midwest Christian Villages, INC	BetterRx		
Midwest Christian Villages, INC	Comcast Cable Communications Management, LLC	\$	1,966.81
Midwest Christian Villages, INC	DirectTV	\$	-
Midwest Christian Villages, INC	Enterprise FM Trust	\$	-
Midwest Christian Villages, INC	GFI Digital, Inc	\$	11,869.40
Midwest Christian Villages, INC	Inovalon	\$	37,537.20
Midwest Christian Villages, INC	Iron Mountain Information Management, LLC	\$	52,414.55
Midwest Christian Villages, INC	Jackson County Schneck Memorial Hospital	\$	-
Midwest Christian Villages, INC	PointClickCare Technologies, Inc	\$	38,202.28
Midwest Christian Villages, INC	Inc., dba MobitexUSA	\$	12,156.57
Midwest Christian Villages, INC	Alegent Creighton Health - Creighton Medical Laboratories	\$	-
Midwest Christian Villages, INC	UKG, Inc	\$	72,548.00
Midwest Christian Villages, INC	On Hold: 32	\$	479.40
Midwest Christian Villages, INC	American Pest Control, Inc	\$	1,900.00
Midwest Christian Villages, INC	Reinhart Grounds Maintenance, Inc. DBA Reinhart Landscaping & Snow	\$	2,470.00
Midwest Christian Villages, INC	Healthcare Management Partners, LLC	\$	-
Midwest Christian Villages, INC	UnitedHealthcare Insurance Company, Contracting on Behalf of itself and the Entities that are United's Affiliates	\$	-
Midwest Christian Villages, INC	Lincoln Land Dialysis Center	\$	-
Midwest Christian Villages, INC	Pathway Health Services, Inc.	\$	-
Midwest Christian Villages, INC	WellSky		
Midwest Christian Villages, INC	WellSky Corporation	\$	12,362.16
Midwest Christian Villages, INC	Vohra Wound Physicians of IL SC	\$	-

Debtor	Vendor		Cure
Midwest Christian Villages, INC	Macon County Health Department - Senior Services	\$	-
Midwest Christian Villages, INC	Development Dimensions International, Inc.	\$	-
Midwest Christian Villages, INC	Holladay Construction Group	\$	-
Midwest Christian Villages, INC	Wellmark Health Plan of Iowa, Inc.	\$	-
Midwest Christian Villages, INC	Wellmark, Inc. dba Wellmark Blue Cross and Blue Shield of Iowa, its Subsidiaries and Affiliates	\$	-
Midwest Christian Villages, INC	Symphony Diagnostic Services No. 1, Inc., dba MobilexUSA		
Midwest Christian Villages, INC	Linked Senior, Inc.	\$	29,114.31
Midwest Christian Villages, INC	Linked Senior, Inc.		
Midwest Christian Villages, INC	Linked Senior, Inc.		
Midwest Christian Villages, INC	Marlin Rental Company	\$	-
Midwest Christian Villages, INC	Marlin Rental Company	\$	-
Midwest Christian Villages, INC	Marlin Rental Company	\$	-
Midwest Christian Villages, INC	Marlin Rental Company	\$	-
Midwest Christian Villages, INC	Marlin Rental Company	\$	-
Midwest Christian Villages, INC	Integrated Health Plan, Inc.	\$	-
Midwest Christian Villages, INC	MediLogix, LLC		
Midwest Christian Villages, INC	Life Insurance Company of North America	\$	18,034.12
Midwest Christian Villages, INC	Life Insurance Company of North America		
Midwest Christian Villages, INC	Life Insurance Company of North America		
Midwest Christian Villages, INC	Johnson HVACR & Foodservice Equipment	\$	-
Midwest Christian Villages, INC	Caring Communities, a Reciprocal Risk Retention Group	\$	-
Midwest Christian Villages, INC	LINCARE, INC., d/b/a Respiratory Specialists	\$	13,095.89
Midwest Christian Villages, INC	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	\$	-
Midwest Christian Villages, INC	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	\$	-
Midwest Christian Villages, INC	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	\$	-
Midwest Christian Villages, INC	Jackson Co Health Network	\$	-
Midwest Christian Villages, INC	Midwest Records Storage, Inc.	\$	-
Midwest Christian Villages, INC	Ironshore, a Liberty Mutual Insurance Company	\$	-
Midwest Christian Villages, INC	Clover Health Partners, LLC	\$	-
Midwest Christian Villages, INC	Health Care Service Corporation a Mutual Legal Reserve Company	\$	-
Midwest Christian Villages, INC	Health Alliance Medical Plans, Inc.	\$	-
Midwest Christian Villages, INC	Security Central	\$	-
Midwest Christian Villages, INC	Hospice of America, Inc. dba Harbor Light Hospice	\$	-
Midwest Christian Villages, INC	Gordon Food Service, Inc.	\$	354,149.37
Midwest Christian Villages, INC	IPFS Corporation	\$	-
Midwest Christian Villages, INC	Tech Electronics of Illinois	\$	5,647.32
Midwest Christian Villages, INC	PROcure Advantage, LLC	\$	-
Midwest Christian Villages, INC	PROcure Advantage, LLC	\$	-
Midwest Christian Villages, INC	PROcure Advantage, LLC	\$	-
Midwest Christian Villages, INC	IPFS Corporation	\$	-
Midwest Christian Villages, INC	Specialized Medical Services, Inc.	\$	-
Midwest Christian Villages, INC	Ascot Specialty Insurance Company	\$	-
Midwest Christian Villages, INC	RehabCare Group East, LLC, d/b/a RehabCare	\$	1,227,534.74
Midwest Christian Villages, INC	Marsh USA LLC - St Louis	\$	5,576.56
Midwest Christian Villages, INC	Favorite Healthcare Staffing	\$	840.01

Debtor	Vendor		Cure
Midwest Christian Villages, INC	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	\$	-
Midwest Christian Villages, INC	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	\$	-
Midwest Christian Villages, INC	Millbrooke, Inc d/b/a BrightStar Care of Springfield, Decatur, Bloomington, and Peoria	\$	72,807.88
Midwest Christian Villages, INC	Central Illinois Optometric Association, Ltd.	\$	-
Midwest Christian Villages, INC	Stellar Private Cable Systems	\$	1,125.00
Midwest Christian Villages, INC	Area Disposal Service Inc.	\$	-
Midwest Christian Villages, INC	Department of Health & Human Services	\$	-
Midwest Christian Villages, INC	Americare Purchasing, LLC	\$	-
Midwest Christian Villages, INC	Clover Health Partners, LLP	\$	-
Midwest Christian Villages, INC	Decatur Ambulance Services, Inc.	\$	-
Midwest Christian Villages, INC	HCF Management, Inc.	\$	-
Midwest Christian Villages, INC	Health Services Management Group, LLC	\$	-
Midwest Christian Villages, INC	Health Value Management d/b/a ChoiceCare and/or Health Value Management d/b/a Humana Behavioral Health Network	\$	-
Midwest Christian Villages, INC	Health Value Management, Inc. d/b/a ChoiceCare Network	\$	-
Midwest Christian Villages, INC	Insurance Services Office, Inc.	\$	-
Midwest Christian Villages, INC	Kindred Rehab Services, LLC, d/b/a RehabCare		
Midwest Christian Villages, INC	Medicalodges, Inc.	\$	-
Midwest Christian Villages, INC	Prestige Healthcare, LLC	\$	-
Midwest Christian Villages, INC	PROcure Advantage, LLC	\$	-
Midwest Christian Villages, INC	Southwest LTC Management Services, LLC	\$	-
Midwest Christian Villages, INC	The Goodman Group	\$	-
Midwest Christian Villages, INC	The Goodman Group, LLC	\$	-
Midwest Christian Villages, INC	The Trousdale Foundation, Inc	\$	-
Midwest Christian Villages, INC	Wittenberg Lutheran Village Endowment Corporation, d.b.a Wittenberg Village	\$	-
Midwest Christian Villages, INC	The Travelers Insurance Companies	\$	-
Midwest Christian Villages, INC	TRICARE	\$	-
Midwest Christian Villages, INC	WEX Bank	\$	8,916.64
Midwest Christian Villages, INC	Republic Services	\$	1,107.55
Midwest Christian Villages, INC	Golf Green Lawn Care	\$	1,250.00
Midwest Christian Villages, INC	Humana Health Plan, Inc.	\$	-
Midwest Christian Villages, INC	Humana Insurance Company	\$	-
Midwest Christian Villages, INC	Humana Inc.	\$	-
Midwest Christian Villages, INC	ChoiceCare	\$	-
Midwest Christian Villages, INC	Prism Painting Company	\$	-
Midwest Christian Villages, INC	Propel Insurance	\$	-
Midwest Christian Villages, INC	US Hospitality Publishers, Inc. dba Uniguest	\$	16,154.39
Midwest Christian Villages, INC	US Hospitality Publishers, Inc. dba Uniguest		
Midwest Christian Villages, INC	Molina Healthcare of Illinois, Inc.	\$	-
Midwest Christian Villages, INC	Molina Healthcare of Illinois, Inc.	\$	-
Midwest Christian Villages, INC	Employee Benefits Corporation	\$	3,612.94
Midwest Christian Villages, INC	Wellmark, Inc. dba Wellmark Blue Cross and Blue Shield of Iowa, its Subsidiaries and Affiliates	\$	-
Midwest Christian Villages, INC	Anthem Blue Cross - Blue Shield	\$	-
Midwest Christian Villages, INC	Mercy Health Springfield Communities	\$	-
Midwest Senior Ministries, Inc	AmerisourceBergen		

Debtor	Vendor		Cure
Midwest Senior Ministries, Inc	Parata Systems, LLC	\$	24,984.02
Risen Son Christian Village	Access Dx Laboratory	\$	-
Risen Son Christian Village	Aegis Therapies, Inc	\$	10,641.09
Risen Son Christian Village	Johnson Controls	\$	-
Risen Son Christian Village	Johnson Controls Fire Protection LP	\$	-
Risen Son Christian Village	Symphony Diagnostic Services No. 1, Inc., dba MobitexUSA	\$	-
Risen Son Christian Village	COC Consulting, LLC	\$	3,387.92
Risen Son Christian Village	Gordon Food Service		
Risen Son Christian Village	Compactor Rentals of America	\$	-
Risen Son Christian Village	PACE Iowa d/b/a Immanuel Pathways	\$	-
Risen Son Christian Village	PACE Iowa d/b/a Immanuel Pathways	\$	-
Risen Son Christian Village	Alegent Health	\$	56.29
Risen Son Christian Village	Black Hills/Iowa Utility Company L.L.C. d/b/a Black Hills Energy	\$	334.17
Risen Son Christian Village	Marlin Rental Company	\$	-
Risen Son Christian Village	Marlin Rental Company	\$	-
Risen Son Christian Village	Marlin Rental Company	\$	-
Risen Son Christian Village	Amerigroup Iowa, Inc.	\$	-
Risen Son Christian Village	Peopleservice, Inc.	\$	-
Risen Son Christian Village	On Hold:32	\$	-
Risen Son Christian Village	Seminole Energy Services, L.L.C.	\$	-
Risen Son Christian Village	Seminole Energy Services, L.L.C.	\$	-
Risen Son Christian Village	Aetna Health of Iowa Inc.	\$	-
Risen Son Christian Village	Bergan Mercy Health System d/b/a CHI Health Laboratory	\$	-
Risen Son Christian Village	Molina Healthcare of Iowa	\$	-
Risen Son Christian Village	Iowa Department of Human Services	\$	-
Risen Son Christian Village	Iowa Department of Human Services	\$	-
Risen Son Christian Village	On Hold:32	\$	-
Risen Son Christian Village	WellCare of Iowa, Inc.	\$	-
Risen Son Christian Village	Physicians Clinic, Inc. dba Methodist Physicians Clinic	\$	-
Risen Son Christian Village	Jennie Edmundson Memorial Hospital	\$	-
Risen Son Christian Village	Jennie Edmundson Memorial Hospital	\$	-
Risen Son Christian Village	Amerigroup Iowa, Inc.	\$	-
Risen Son Christian Village	Iron Mountain Secure Shedding, Inc.		
Risen Son Christian Village	Old Seville WasteExperts.com	\$	18,827.88
Risen Son Christian Village	CHI Health	\$	-
Risen Son Christian Village	UnitedHealthcare Insurance Company, Contracting on Behalf of Itself, UnitedHealthcare of the Midlands, Inc. and the Other Entities that are United's Affiliates	\$	-
Risen Son Christian Village	MidAmerican Energy Company	\$	15,731.82
Risen Son Christian Village	Coventry Health Care, Inc.	\$	-
River Birch Christian Village, LLC	NEC Financial Services	\$	3,375.29
River Birch Christian Village, LLC	AmeriCall Communications Co., Inc.	\$	30,949.77
River Birch Christian Village, LLC	Thompson Electronics Company	\$	1,240.00
River Birch Christian Village, LLC	Coliant Solutions, Inc.	\$	82.50
River Birch Christian Village, LLC	Orkin, LLC	\$	347.98
River Birch Christian Village, LLC	Gordon Food Service, Inc.		
Safe Haven Hospice, LLC	Hickory Point Christian Village	\$	-
Senior Care Pharmacy Services, LLC	AmerisourceBergen	\$	449,210.53
Senior Care Pharmacy Services, LLC	FedEx	\$	1.43
Senior Care Pharmacy Services, LLC	Johnson Controls Security Solutions, LLC	\$	-
Senior Care Pharmacy Services, LLC	R&S Unlimited, Inc	\$	-
Senior Care Pharmacy Services, LLC	NEC Financial Services	\$	1,797.16
Senior Care Pharmacy Services, LLC	AmerisourceBergen Drug Corporation		
Senior Care Pharmacy Services, LLC	AmerisourceBergen Drug Corporation		
Senior Care Pharmacy Services, LLC	A&R Storage Company	\$	-

Debtor	Vendor		Cure
Senior Care Pharmacy Services, LLC	Smith Drug Company	\$	102,765.71
Senior Care Pharmacy Services, LLC	Smith Drug Company, a Division of J M Smith Corporation		
Shawnee Christian Nursing Center, LLC	Marlin Rental Company	\$	-
Shawnee Christian Nursing Center, LLC	Marlin Rental Company	\$	-
Shawnee Christian Nursing Center, LLC	On Hold:32	\$	-
Spring River Christian Village, Inc	NEC Financial Services		\$1,559.88
Spring River Christian Village, Inc	Access Dx Laboratory	\$	-
Spring River Christian Village, Inc	Aegis Therapies, Inc	\$	10,641.09
Spring River Christian Village, Inc	American Water Treatment	\$	1,113.63
Spring River Christian Village, Inc	TK Elevator Corporation	\$	13,318.04
Spring River Christian Village, Inc	COC Consulting, LLC	\$	478.62
Spring River Christian Village, Inc	Marlin Rental Company	\$	-
Spring River Christian Village, Inc	On Hold:32	\$	-
Spring River Christian Village, Inc	Marlin Rental Company	\$	-
Spring River Christian Village, Inc	On Hold:32	\$	-
Spring River Christian Village, Inc	Marlin Rental Company	\$	-
Spring River Christian Village, Inc	Aegis Group Practice, LLC		
Spring River Christian Village, Inc	Gordon Food Service		
Spring River Christian Village, Inc	A Place for Mom, Inc.	\$	-
Spring River Christian Village, Inc	Gordon Food Service, Inc.		
Spring River Christian Village, Inc	Good Shepherd Hospice of Joplin	\$	-
Spring River Christian Village, Inc	Community Hospices of America, LLC, d/b/a Hospice Compassus	\$	-
Spring River Christian Village, Inc	Hospice Compassus	\$	-
Spring River Christian Village, Inc	Community Hospices of America, LLC, d/b/a Hospice Compassus	\$	-
Spring River Christian Village, Inc	Hospice Compassus	\$	-
Spring River Christian Village, Inc	Mercy Network, LLC	\$	-
Spring River Christian Village, Inc	St. John's Health System, Inc.	\$	-
Spring River Christian Village, Inc	Mercy Hospital Joplin d/b/a Mercy Hospice	\$	-
Spring River Christian Village, Inc	RetirementHomeTV Corporation	\$	1,811.75
Spring River Christian Village, Inc	Mitsubishi HC Capital America	\$	-
Spring River Christian Village, Inc	RetirementHomeTV Corporation		
Spring River Christian Village, Inc	Ronnoco Coffee, LLC		
Spring River Christian Village, Inc	Caring Mobility Transport LLC	\$	360.00
Spring River Christian Village, Inc	Gordon Food Service, Inc.		
Spring River Christian Village, Inc	Gordon Food Service, Inc.		
Spring River Christian Village, Inc	Uniguest, Inc.		
Spring River Christian Village, Inc	3D Lawn & Landscape	\$	6,154.97
Spring River Christian Village, Inc	TruGreen	\$	3,111.42
Spring River Christian Village, Inc	Neopost	\$	-
Spring River Christian Village, Inc	MailFinance Inc.	\$	-
Spring River Christian Village, Inc	LEAF Capital Funding, LLC	\$	592.54
Spring River Christian Village, Inc	Neopost	\$	-
Spring River Christian Village, Inc	MailFinance Inc.	\$	-
Spring River Christian Village, Inc	Mitsubishi HC Capital America	\$	-
Spring River Christian Village, Inc	RetirementHomeTV Corporation		
Spring River Christian Village, Inc	Communities of Wildwood Ranch	\$	-
Spring River Christian Village, Inc	Westgate at Wildwood Ranch	\$	-
Spring River Christian Village, Inc	Three Rivers Hospice	\$	-
Spring River Christian Village, Inc	Three Rivers Hospice	\$	-
Spring River Christian Village, Inc	TK Elevator Corporation	\$	-
Spring River Christian Village, Inc	TruGreen L.P.		
Wabash Christian Therapy and Medical Clinic, LLC	Neopost	\$	-
Wabash Christian Therapy and Medical Clinic, LLC	Aegis Group Practice, LLC		
Wabash Christian Village Apartments, LLC	Illinois Housing Development Authority	\$	-
Wabash Christian Village Apartments, LLC	United Methodist Healthcare Recruitment	\$	-
Wabash Christian Village Apartments, LLC	United Methodist Healthcare Recruitment	\$	-

Debtor	Vendor		Cure
WABASH ESTATES, LLC	Gordon Food Service		
Wabash Estates, LLC	Aetna Better Health Inc. dba Aetna Better Health of Illinois	\$	-
Wabash Estates, LLC	Koorsen Fire & Security, Inc.	\$	1,758.32
Wabash Estates, LLC	Collective Medical Technologies, Inc.	\$	-
Wabash Estates, LLC	Collective Medical Technologies, Inc.	\$	-
Wabash Estates, LLC	Collective Medical Technologies, Inc.	\$	-
Wabash Estates, LLC	Symphony Diagnostic Services No. 1, Inc., dba MobilexUSA		
Wabash Estates, LLC	Illinois Department of Healthcare and Family Services	\$	-
Wabash Estates, LLC	Health Care Service Corporation a Mutual Legal Reserve Company	\$	-
Wabash Estates, LLC	Humana Health Plan, Inc.	\$	-
Wabash Estates, LLC	Humana Insurance Company	\$	-
Wabash Estates, LLC	Procurement Partners, LLC	\$	-
Wabash Estates, LLC	Meridian Health Plan of Illinois, Inc.	\$	-
Wabash Estates, LLC	WellCare Health Plans, Inc.	\$	-
Wabash Estates, LLC	Humana Health Plan, Inc.	\$	-
Wabash Estates, LLC	Humana Insurance Company	\$	-
Wabash Estates, LLC	Medline Industries, Inc.		
Washington Village Estates, LLC	Gordon Food Service		
WASHINGTON VILLAGE ESTATES, LLC	Molina Healthcare of Illinois, Inc.	\$	-
Washington Village Estates, LLC	Aetna Better Health Inc. dba Aetna Better Health of Illinois	\$	-
Washington Village Estates, LLC	Health Care Service Corporation a Mutual Legal Reserve Company	\$	-
Washington Village Estates, LLC	Humana Inc.	\$	-
Washington Village Estates, LLC			