

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11  
Case No. 24-42473-659  
Jointly Administered

Hearing Date: September 11, 2024  
Hearing Time: 10:00 a.m. (CT)  
Hearing Location: Courtroom 7 North

Re: Docket Nos. 11, 23, 130, 160, and 222

**NOTICE OF FINAL DIP BUDGET**

**PLEASE TAKE NOTICE THAT** on July 16, 2024 the Debtors filed the *Motion for Interim and Final Orders (1) Authorizing the Debtors To Obtain Post-Petition Financing, (2) Authorizing Debtors In Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims, and (5) Scheduling a Final Hearing (“DIP Motion”)*<sup>2</sup> [Docket No. 11].

**PLEASE TAKE FURTHER NOTICE THAT** on July 16, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 23], reflecting the projected DIP Budget for the four (4) weeks following the Petition Date.

**PLEASE TAKE FURTHER NOTICE THAT** on August 13, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 130], reflecting the projected DIP Budget for the period of August 11, 2024 through September 7, 2024.

**PLEASE TAKE FURTHER NOTICE THAT** on August 28, 2024, the Debtors filed a *Notice of Extended DIP Budget* [Docket No. 222] reflecting the projected DIP Budget for the period of September 8, 2024 through September 14, 2024.

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the DIP Motion.



**PLEASE TAKE FURTHER NOTICE THAT** attached hereto as **Exhibit A** is a final DIP Budget including for the period of September 14, 2024 through January 4, 2025.

Dated: September 4, 2024  
St. Louis, Missouri

Respectfully submitted,

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/s/ Stephen O'Brien

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**EXHIBIT A**

**Final DIP Budget**

**Christian Horizons**

Cash Flow  
Weekly Summary - Bankruptcy Format

	Actual 2024-1 12/31/2023 1/6/2024	Actual 2024-2 1/7/2024 1/13/2024	Actual 2024-3 1/14/2024 1/20/2024	Actual 2024-4 1/21/2024 1/27/2024	Actual 2024-5 1/28/2024 2/3/2024	Actual 2024-6 2/4/2024 2/10/2024	Actual 2024-7 2/11/2024 2/17/2024	Actual 2024-8 2/18/2024 2/24/2024	Actual 2024-9 2/25/2024 3/2/2024	Actual 2024-10 3/3/2024 3/9/2024	Actual 2024-11 3/10/2024 3/16/2024	Actual 2024-12 3/17/2024 3/23/2024	Actual 2024-13 3/24/2024 3/30/2024	Actual 2024-14 3/31/2024 4/6/2024
<b>Beginning balance</b>	\$ 5,240,319	\$ 6,259,358	\$ 6,721,071	\$ 5,121,574	\$ 4,089,024	\$ 5,284,217	\$ 5,975,212	\$ 5,080,251	\$ 5,780,312	\$ 4,188,558	\$ 5,052,695	\$ 4,391,573	\$ 3,363,027	\$ 2,443,874
<b>Inflows</b>														
Receipts	2,399,968	2,853,749	1,031,866	993,847	1,522,074	3,290,245	1,034,465	576,642	797,285	2,324,908	2,377,223	311,334	989,983	2,983,780
Net intercompany cash transfers	(0)	-	0	250,000	202,312	50,000	(0)	250,000	180,232	-	0	-	76,901	-
Investment income (loss)	-	-	-	-	719,245	-	-	-	51,505	-	(183,809)	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	1,376,942	-	-	-	-	-	-
<b>Total inflows</b>	<b>2,399,968</b>	<b>2,853,749</b>	<b>1,031,866</b>	<b>1,243,847</b>	<b>2,443,630</b>	<b>3,340,245</b>	<b>1,034,465</b>	<b>2,203,585</b>	<b>1,029,022</b>	<b>2,324,908</b>	<b>2,193,414</b>	<b>311,334</b>	<b>1,066,885</b>	<b>2,983,780</b>
<b>Operating outflows</b>														
Labor	(991,069)	(1,521,753)	(1,580,576)	(1,503,553)	(895,639)	(1,020,059)	(904,807)	(1,028,292)	(1,347,512)	(1,069,796)	(1,454,556)	(648,610)	(1,040,570)	(941,016)
Dietary	(274)	(200,381)	(5,482)	(8,302)	(50,648)	(211,693)	(16,308)	(9,894)	(14,270)	(10,922)	(85,038)	-	(3,455)	(7,142)
Insurance and legal settlements	-	(195,000)	(474,102)	(60,000)	-	(379,171)	-	(30,970)	(405,048)	-	(23,547)	(481,541)	(98,886)	(41,689)
Utilities	(1,967)	(87,266)	(13,939)	-	(416)	(74,387)	(122,497)	(17,786)	(159,628)	(11,096)	(147,847)	-	(121,442)	(29,667)
Repairs, maintenance, capital expenditures	(47,118)	(116,167)	(81,699)	(2,092)	(6,562)	(5,407)	(228,482)	(53,796)	(37,167)	(19,727)	(350,634)	-	(80,323)	(107,217)
Other	(340,501)	(271,470)	(475,564)	(702,451)	(295,172)	(958,533)	(657,333)	(362,786)	(657,151)	(224,231)	(792,913)	(209,729)	(641,362)	(457,343)
<b>Total operating outflows</b>	<b>(1,380,929)</b>	<b>(2,392,037)</b>	<b>(2,631,363)</b>	<b>(2,276,397)</b>	<b>(1,248,437)</b>	<b>(2,649,250)</b>	<b>(1,929,427)</b>	<b>(1,503,524)</b>	<b>(2,620,776)</b>	<b>(1,335,771)</b>	<b>(2,854,535)</b>	<b>(1,339,880)</b>	<b>(1,986,038)</b>	<b>(1,584,074)</b>
<b>Cash flow before bankruptcy items</b>	<b>1,019,039</b>	<b>461,713</b>	<b>(1,599,496)</b>	<b>(1,032,550)</b>	<b>1,195,193</b>	<b>690,995</b>	<b>(894,961)</b>	<b>700,061</b>	<b>(1,591,754)</b>	<b>989,137</b>	<b>(661,121)</b>	<b>(1,028,546)</b>	<b>(919,153)</b>	<b>1,399,706</b>
<b>Bankruptcy items</b>														
Funding (DIP or Trustee)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP protection payments and interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring fees	-	-	-	-	-	-	-	-	-	(125,000)	-	-	-	-
<b>Total bankruptcy items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(125,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Net cash flow</b>	<b>1,019,039</b>	<b>461,713</b>	<b>(1,599,496)</b>	<b>(1,032,550)</b>	<b>1,195,193</b>	<b>690,995</b>	<b>(894,961)</b>	<b>700,061</b>	<b>(1,591,754)</b>	<b>864,137</b>	<b>(661,121)</b>	<b>(1,028,546)</b>	<b>(919,153)</b>	<b>1,399,706</b>
<b>Ending balance</b>	<b>\$ 6,259,358</b>	<b>\$ 6,721,071</b>	<b>\$ 5,121,574</b>	<b>\$ 4,089,024</b>	<b>\$ 5,284,217</b>	<b>\$ 5,975,212</b>	<b>\$ 5,080,251</b>	<b>\$ 5,780,312</b>	<b>\$ 4,188,558</b>	<b>\$ 5,052,695</b>	<b>\$ 4,391,573</b>	<b>\$ 3,363,027</b>	<b>\$ 2,443,874</b>	<b>\$ 3,843,580</b>

DIP Principal

**Christian Horizons**

Cash Flow  
Weekly Summary - Bankruptcy Format

	Actual 2024-15 4/7/2024 4/13/2024	Actual 2024-16 4/14/2024 4/20/2024	Actual 2024-17 4/21/2024 4/27/2024	Actual 2024-18 4/28/2024 5/4/2024	Actual 2024-19 5/5/2024 5/11/2024	Actual 2024-20 5/12/2024 5/18/2024	Actual 2024-21 5/19/2024 5/25/2024	Actual 2024-22 5/26/2024 6/1/2024	Actual 2024-23 6/2/2024 6/8/2024	Actual 2024-24 6/9/2024 6/15/2024	Actual 2024-25 6/16/2024 6/22/2024	Actual 2024-26 6/23/2024 6/29/2024	Actual 2024-27 6/30/2024 7/6/2024	Actual 2024-28 7/7/2024 7/13/2024
<b>Beginning balance</b>	\$ 3,843,580	\$ 4,769,058	\$ 4,315,954	\$ 3,010,859	\$ 3,687,416	\$ 3,651,053	\$ 2,925,620	\$ 2,120,051	\$ 2,792,365	\$ 3,406,705	\$ 5,414,942	\$ 3,621,809	\$ 4,007,680	\$ 4,210,990
<b>Inflows</b>														
Receipts	2,755,046	1,346,422	866,849	2,828,689	2,794,540	586,629	546,246	1,955,288	2,367,415	2,034,776	590,823	1,082,887	2,492,287	2,084,928
Net intercompany cash transfers	(0)	-	350,000	84,206	-	(0)	175,000	22,312	0	0	0	573,994	(0)	587,520
Investment income (loss)	-	-	-	-	-	-	(3,319)	-	-	19,959	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-	-	-	816,965	-	-
<b>Total inflows</b>	<b>2,755,046</b>	<b>1,346,422</b>	<b>1,216,849</b>	<b>2,912,895</b>	<b>2,794,540</b>	<b>586,629</b>	<b>717,927</b>	<b>1,977,600</b>	<b>2,367,415</b>	<b>2,054,735</b>	<b>590,823</b>	<b>2,473,846</b>	<b>2,492,287</b>	<b>2,672,448</b>
<b>Operating outflows</b>														
Labor	(865,296)	(963,885)	(1,324,193)	(874,630)	(1,159,657)	(858,247)	(955,278)	(953,925)	(1,043,713)	(1,044,776)	(1,012,998)	(1,024,112)	(1,531,489)	(914,730)
Dietary	(5,674)	(1,335)	(10,647)	(338,229)	(25,071)	(103,523)	(107,090)	(1,393)	(102,198)	(105,712)	(90,995)	(65,620)	(56,037)	(75,838)
Insurance and legal settlements	(250,716)	(391,905)	(220,781)	(96,542)	(422,429)	-	(76,341)	-	(32,202)	1,684,922	(50,000)	(123,005)	(104,609)	(316,116)
Utilities	-	(104,178)	(26,492)	(77,849)	(65,348)	(2,502)	(49,217)	(79,237)	(10,968)	(61,894)	(64,384)	(37,721)	(9,269)	(40,639)
Repairs, maintenance, capital expenditures	(30,272)	(113,285)	(264,524)	(103,383)	(168,160)	(61,692)	(63,785)	(25,789)	(192,925)	(66,747)	(89,047)	(95,022)	(5,454)	(11,512)
Other	(677,611)	(224,937)	(675,308)	(711,830)	(890,238)	(286,097)	(271,784)	(244,942)	(371,070)	(346,752)	(996,532)	(642,494)	(291,850)	(502,201)
<b>Total operating outflows</b>	<b>(1,829,568)</b>	<b>(1,799,526)</b>	<b>(2,521,944)</b>	<b>(2,202,463)</b>	<b>(2,730,904)</b>	<b>(1,312,062)</b>	<b>(1,523,495)</b>	<b>(1,305,286)</b>	<b>(1,753,076)</b>	<b>59,042</b>	<b>(2,303,957)</b>	<b>(1,987,974)</b>	<b>(1,998,707)</b>	<b>(1,861,036)</b>
<b>Cash flow before bankruptcy items</b>	<b>925,478</b>	<b>(453,104)</b>	<b>(1,305,095)</b>	<b>710,432</b>	<b>63,636</b>	<b>(725,432)</b>	<b>(805,569)</b>	<b>672,314</b>	<b>614,340</b>	<b>2,113,777</b>	<b>(1,713,134)</b>	<b>485,872</b>	<b>493,580</b>	<b>811,411</b>
<b>Bankruptcy items</b>														
Funding (DIP or Trustee)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
DIP protection payments and interest	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-	-	-	-	-	(1,666,400)
Restructuring fees (unsecured creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring fees	-	-	-	(33,875)	(100,000)	-	-	-	-	(105,540)	(80,000)	(100,000)	(290,270)	(419,000)
<b>Total bankruptcy items</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(33,875)</b>	<b>(100,000)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(105,540)</b>	<b>(80,000)</b>	<b>(100,000)</b>	<b>(290,270)</b>	<b>(2,085,400)</b>
<b>Net cash flow</b>	<b>925,478</b>	<b>(453,104)</b>	<b>(1,305,095)</b>	<b>676,557</b>	<b>(36,364)</b>	<b>(725,432)</b>	<b>(805,569)</b>	<b>672,314</b>	<b>614,340</b>	<b>2,008,237</b>	<b>(1,793,134)</b>	<b>385,872</b>	<b>203,310</b>	<b>(1,273,989)</b>
<b>Ending balance</b>	<b>\$ 4,769,058</b>	<b>\$ 4,315,954</b>	<b>\$ 3,010,859</b>	<b>\$ 3,687,416</b>	<b>\$ 3,651,053</b>	<b>\$ 2,925,620</b>	<b>\$ 2,120,051</b>	<b>\$ 2,792,365</b>	<b>\$ 3,406,705</b>	<b>\$ 5,414,942</b>	<b>\$ 3,621,809</b>	<b>\$ 4,007,680</b>	<b>\$ 4,210,990</b>	<b>\$ 2,937,002</b>

DIP Principal

**Christian Horizons**

Cash Flow

Weekly Summary - Bankruptcy Format

	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Actual 2024-29 7/14/2024 7/20/2024	Actual 2024-30 7/21/2024 7/27/2024	Actual 2024-31 7/28/2024 8/3/2024	Actual 2024-32 8/4/2024 8/10/2024	Actual 2024-33 8/11/2024 8/17/2024	Actual 2024-34 8/18/2024 8/24/2024	Projected 2024-35 8/25/2024 8/31/2024	Projected 2024-36 9/1/2024 9/7/2024	Projected 2024-37 9/8/2024 9/14/2024	Projected 2024-38 9/15/2024 9/21/2024	Projected 2024-39 9/22/2024 9/28/2024	Projected 2024-40 9/29/2024 10/5/2024	Projected 2024-41 10/6/2024 10/12/2024	Projected 2024-42 10/13/2024 10/19/2024
<b>Beginning balance</b>	\$ 2,937,002	\$ 2,305,527	\$ 3,285,958	\$ 4,163,936	\$ 4,135,258	\$ 3,704,359	\$ 4,209,312	\$ 3,097,797	\$ 2,689,396	\$ 2,558,214	\$ 3,031,781	\$ 2,408,214	\$ 2,247,509	\$ 3,286,093
<b>Inflows</b>														
Receipts	828,488	700,221	1,909,984	2,052,399	1,259,074	573,815	878,478	2,177,866	1,603,590	1,023,582	734,858	2,241,370	2,560,092	867,209
Net intercompany cash transfers	0	-	324,096	(0)	-	(0)	350,000	-	-	-	325,000	-	-	-
Investment income (loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total inflows</b>	<b>828,488</b>	<b>700,221</b>	<b>2,234,080</b>	<b>2,052,399</b>	<b>1,259,074</b>	<b>573,815</b>	<b>1,228,478</b>	<b>2,177,866</b>	<b>1,603,590</b>	<b>1,023,582</b>	<b>1,059,858</b>	<b>2,241,370</b>	<b>2,560,092</b>	<b>867,209</b>
<b>Operating outflows</b>														
Labor	(984,044)	(748,675)	(921,852)	(1,316,565)	(910,374)	(900,258)	(1,137,446)	(1,390,417)	(1,036,103)	(900,289)	(1,018,978)	(1,358,181)	(989,966)	(882,854)
Dietary	(334)	(38,182)	(49,352)	(51,002)	(59,335)	(77,777)	(51,594)	(89,553)	(64,249)	(76,235)	(67,439)	(76,321)	(69,183)	(54,782)
Insurance and legal settlements	(130,657)	(106,460)	(13,628)	-	(119,143)	(12,631)	(89,446)	(339,446)	(39,446)	(119,540)	(89,615)	(302,582)	(14,615)	(119,540)
Utilities	(15,478)	(99,015)	(41,463)	(275)	(36,404)	(124,511)	(69,389)	(68,815)	(75,147)	(79,124)	(73,181)	(38,489)	(54,473)	(46,002)
Repairs, maintenance, capital expenditures	(2,219)	(35,252)	(26,217)	(23,992)	(9,100)	(45,362)	(66,283)	(66,512)	(68,271)	(68,094)	(64,747)	(68,358)	(57,899)	(59,095)
Other	(52,147)	(159,088)	(303,591)	(485,397)	(255,617)	(368,085)	(444,722)	(481,522)	(352,557)	(378,193)	(444,466)	(408,142)	(335,372)	(350,870)
<b>Total operating outflows</b>	<b>(1,184,880)</b>	<b>(1,186,673)</b>	<b>(1,356,102)</b>	<b>(1,877,231)</b>	<b>(1,389,973)</b>	<b>(1,528,623)</b>	<b>(1,858,881)</b>	<b>(2,436,266)</b>	<b>(1,635,773)</b>	<b>(1,621,475)</b>	<b>(1,683,425)</b>	<b>(2,252,074)</b>	<b>(1,521,508)</b>	<b>(1,513,142)</b>
<b>Cash flow before bankruptcy items</b>	<b>(356,392)</b>	<b>(486,452)</b>	<b>877,977</b>	<b>175,168</b>	<b>(130,899)</b>	<b>(954,808)</b>	<b>(630,403)</b>	<b>(258,400)</b>	<b>(32,183)</b>	<b>(597,894)</b>	<b>(623,567)</b>	<b>(10,704)</b>	<b>1,038,583</b>	<b>(645,933)</b>
<b>Bankruptcy items</b>														
Funding (DIP or Trustee)	-	1,466,883	-	-	-	1,533,117	-	-	-	1,916,461	-	-	-	2,237,493
DIP protection payments and interest	-	-	-	-	(300,000)	-	(6,112)	(150,000)	-	-	-	(150,000)	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	-	-	-	-	-	-	-	(150,000)	-	-	-	-
Restructuring fees	(275,083)	-	-	(203,845)	-	(73,356)	(475,000)	-	(99,000)	(695,000)	-	-	-	(80,000)
<b>Total bankruptcy items</b>	<b>(275,083)</b>	<b>1,466,883</b>	<b>-</b>	<b>(203,845)</b>	<b>(300,000)</b>	<b>1,459,761</b>	<b>(481,112)</b>	<b>(150,000)</b>	<b>(99,000)</b>	<b>1,071,461</b>	<b>-</b>	<b>(150,000)</b>	<b>-</b>	<b>2,157,493</b>
<b>Net cash flow</b>	<b>(631,475)</b>	<b>980,431</b>	<b>877,977</b>	<b>(28,677)</b>	<b>(430,899)</b>	<b>504,952</b>	<b>(1,111,515)</b>	<b>(408,400)</b>	<b>(131,183)</b>	<b>473,567</b>	<b>(623,567)</b>	<b>(160,704)</b>	<b>1,038,583</b>	<b>1,511,560</b>
<b>Ending balance</b>	<b>\$ 2,305,527</b>	<b>\$ 3,285,958</b>	<b>\$ 4,163,936</b>	<b>\$ 4,135,258</b>	<b>\$ 3,704,359</b>	<b>\$ 4,209,312</b>	<b>\$ 3,097,797</b>	<b>\$ 2,689,396</b>	<b>\$ 2,558,214</b>	<b>\$ 3,031,781</b>	<b>\$ 2,408,214</b>	<b>\$ 2,247,509</b>	<b>\$ 3,286,093</b>	<b>\$ 4,797,652</b>
<i>DIP Principal</i>	-	1,466,883	1,466,883	1,466,883	1,466,883	3,000,000	3,000,000	3,000,000	3,000,000	4,916,461	4,916,461	4,916,461	4,916,461	7,153,954

**Christian Horizons**

Cash Flow

Weekly Summary - Bankruptcy Format

	15	16	17	18	19	20	21	22	23
	Projected 2024-43 10/20/2024 10/26/2024	Projected 2024-44 10/27/2024 11/2/2024	Projected 2024-45 11/3/2024 11/9/2024	Projected 2024-46 11/10/2024 11/16/2024	Projected 2024-47 11/17/2024 11/23/2024	Projected 2024-48 11/24/2024 11/30/2024	Projected 2024-49 12/1/2024 12/7/2024	Projected 2024-50 12/8/2024 12/14/2024	Projected 2024-51 12/15/2024 12/21/2024
<b>Beginning balance</b>	\$ 4,797,652	\$ 3,142,460	\$ 2,042,297	\$ 2,754,967	\$ 4,199,747	\$ 2,488,411	\$ 2,229,975	\$ 2,300,000	\$ 3,801,128
<b>Inflows</b>									
Receipts	522,529	1,023,802	2,269,202	1,808,108	787,682	877,051	2,299,771	2,265,637	822,386
Net intercompany cash transfers	325,000	-	-	-	-	325,000	-	-	-
Investment income (loss)	-	-	-	-	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-
<b>Total inflows</b>	<b>847,529</b>	<b>1,023,802</b>	<b>2,269,202</b>	<b>1,808,108</b>	<b>787,682</b>	<b>1,202,051</b>	<b>2,299,771</b>	<b>2,265,637</b>	<b>822,386</b>
<b>Operating outflows</b>									
Labor	(995,861)	(1,362,782)	(1,003,649)	(884,494)	(1,005,968)	(884,863)	(1,480,793)	(879,313)	(993,724)
Dietary	(47,072)	(72,659)	(68,228)	(64,867)	(62,179)	(62,941)	(75,155)	(60,175)	(61,328)
Insurance and legal settlements	(14,615)	(69,626)	(14,615)	(119,540)	(14,615)	(24,298)	(59,943)	(14,615)	(119,540)
Utilities	(101,569)	(45,419)	(42,058)	(46,906)	(102,068)	(57,802)	(33,094)	(49,564)	(74,065)
Repairs, maintenance, capital expenditures	(65,674)	(69,502)	(58,068)	(57,341)	(58,628)	(64,545)	(69,025)	(57,075)	(56,945)
Other	(452,931)	(353,977)	(369,913)	(378,316)	(440,560)	(366,037)	(361,736)	(338,399)	(352,912)
<b>Total operating outflows</b>	<b>(1,677,721)</b>	<b>(1,973,966)</b>	<b>(1,556,531)</b>	<b>(1,551,465)</b>	<b>(1,684,018)</b>	<b>(1,460,486)</b>	<b>(2,079,746)</b>	<b>(1,399,141)</b>	<b>(1,658,514)</b>
<b>Cash flow before bankruptcy items</b>	<b>(830,192)</b>	<b>(950,164)</b>	<b>712,671</b>	<b>256,643</b>	<b>(896,336)</b>	<b>(258,436)</b>	<b>220,025</b>	<b>866,496</b>	<b>(836,128)</b>
<b>Bankruptcy items</b>									
Funding (DIP or Trustee)	-	-	-	1,188,136	-	-	-	634,632	-
DIP protection payments and interest	-	(150,000)	-	-	-	-	(150,000)	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	(150,000)	-	-	-	(150,000)	-	-	-	(150,000)
Restructuring fees	(675,000)	-	-	-	(665,000)	-	-	-	(665,000)
<b>Total bankruptcy items</b>	<b>(825,000)</b>	<b>(150,000)</b>	<b>-</b>	<b>1,188,136</b>	<b>(815,000)</b>	<b>-</b>	<b>(150,000)</b>	<b>634,632</b>	<b>(815,000)</b>
<b>Net cash flow</b>	<b>(1,655,192)</b>	<b>(1,100,164)</b>	<b>712,671</b>	<b>1,444,779</b>	<b>(1,711,336)</b>	<b>(258,436)</b>	<b>70,025</b>	<b>1,501,128</b>	<b>(1,651,128)</b>
<b>Ending balance</b>	<b>\$ 3,142,460</b>	<b>\$ 2,042,297</b>	<b>\$ 2,754,967</b>	<b>\$ 4,199,747</b>	<b>\$ 2,488,411</b>	<b>\$ 2,229,975</b>	<b>\$ 2,300,000</b>	<b>\$ 3,801,128</b>	<b>\$ 2,150,000</b>
<i>DIP Principal</i>	<i>7,153,954</i>	<i>7,153,954</i>	<i>7,153,954</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,976,722</i>	<i>8,976,722</i>

**Christian Horizons**

Cash Flow

Weekly Summary - Bankruptcy Format

	24		25		
	Projected 2024-52 12/22/2024 12/28/2024	Projected 2024-53 12/29/2024 1/4/2025	Actual 13 Weeks 4/7/2024 7/6/2024	Actual/Projected 13 Weeks 7/7/2024 10/5/2024	Projected 13 Weeks 10/6/2024 1/4/2025
<b>Beginning balance</b>	<b>\$ 2,150,000</b>	<b>\$ 2,791,034</b>	<b>\$ 3,843,580</b>	<b>\$ 4,210,990</b>	<b>\$ 2,247,509</b>
<b>Inflows</b>					
Receipts	589,119	1,414,393	22,247,899	18,068,652	18,106,980
Net intercompany cash transfers	325,000	-	1,205,511	1,586,616	975,000
Investment income (loss)	-	-	16,640	-	-
Proceeds from sale of assets	-	-	816,965	-	-
<b>Total inflows</b>	<b>914,119</b>	<b>1,414,393</b>	<b>24,287,015</b>	<b>19,655,268</b>	<b>19,081,980</b>
<b>Operating outflows</b>					
Labor	(877,507)	(1,475,623)	(13,612,199)	(13,537,912)	(13,717,396)
Dietary	(63,846)	(72,735)	(1,013,525)	(777,210)	(835,150)
Insurance and legal settlements	(14,615)	(69,626)	(83,607)	(1,603,712)	(669,805)
Utilities	(76,184)	(36,167)	(589,059)	(761,929)	(765,370)
Repairs, maintenance, capital expenditures	(64,341)	(59,487)	(1,280,087)	(555,921)	(797,624)
Other	(444,641)	(341,789)	(6,631,443)	(4,635,729)	(4,887,455)
<b>Total operating outflows</b>	<b>(1,541,134)</b>	<b>(2,055,427)</b>	<b>(23,209,920)</b>	<b>(21,872,413)</b>	<b>(21,672,800)</b>
<b>Cash flow before bankruptcy items</b>	<b>(627,015)</b>	<b>(641,034)</b>	<b>1,077,095</b>	<b>(2,217,146)</b>	<b>(2,590,820)</b>
<b>Bankruptcy items</b>					
Funding (DIP or Trustee)	1,268,049	-	-	4,916,461	5,328,310
DIP protection payments and interest	-	(150,000)	-	(606,112)	(450,000)
Transfer to segregated funds	-	-	-	(1,666,400)	-
Restructuring fees (unsecured creditors)	-	-	-	(150,000)	(450,000)
Restructuring fees	-	-	(709,685)	(2,240,284)	(2,085,000)
<b>Total bankruptcy items</b>	<b>1,268,049</b>	<b>(150,000)</b>	<b>(709,685)</b>	<b>253,665</b>	<b>2,343,310</b>
<b>Net cash flow</b>	<b>641,034</b>	<b>(791,034)</b>	<b>367,410</b>	<b>(1,963,481)</b>	<b>(247,510)</b>
<b>Ending balance</b>	<b>\$ 2,791,034</b>	<b>\$ 2,000,000</b>	<b>\$ 4,210,990</b>	<b>\$ 2,247,509</b>	<b>\$ 2,000,000</b>
<i>DIP Principal</i>	10,244,771	10,244,771	-	4,916,461	10,244,771









Christian Horizons excluding SLF projections

Cash Flow

Weekly Summary - Bankruptcy Format

	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Actual 2024-29 7/14/2024 7/20/2024	Actual 2024-30 7/21/2024 7/27/2024	Actual 2024-31 7/28/2024 8/3/2024	Actual 2024-32 8/4/2024 8/10/2024	Actual 2024-33 8/11/2024 8/17/2024	Actual 2024-34 8/18/2024 8/24/2024	Projected 2024-35 8/25/2024 8/31/2024	Projected 2024-36 9/1/2024 9/7/2024	Projected 2024-37 9/8/2024 9/14/2024	Projected 2024-38 9/15/2024 9/21/2024	Projected 2024-39 9/22/2024 9/28/2024	Projected 2024-40 9/29/2024 10/5/2024	Projected 2024-41 10/6/2024 10/12/2024	Projected 2024-42 10/13/2024 10/19/2024
<b>Beginning balance</b>	\$ 2,937,002	\$ 2,305,527	\$ 3,285,958	\$ 4,163,936	\$ 4,135,258	\$ 3,704,359	\$ 4,209,312	\$ 2,784,857	\$ 2,507,048	\$ 2,411,781	\$ 3,015,921	\$ 2,103,121	\$ 2,071,351	\$ 3,145,807
<b>Inflows</b>														
Receipts	828,488	700,221	1,909,984	2,052,399	1,259,074	573,815	878,478	2,177,866	1,603,590	1,023,582	734,858	2,241,370	2,560,092	867,209
Net intercompany cash transfers	0	-	324,096	(0)	-	(0)	-	-	-	-	-	-	-	-
Investment income (loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total inflows</b>	<b>828,488</b>	<b>700,221</b>	<b>2,234,080</b>	<b>2,052,399</b>	<b>1,259,074</b>	<b>573,815</b>	<b>878,478</b>	<b>2,177,866</b>	<b>1,603,590</b>	<b>1,023,582</b>	<b>734,858</b>	<b>2,241,370</b>	<b>2,560,092</b>	<b>867,209</b>
<b>Operating outflows</b>														
Labor	(984,044)	(748,675)	(921,852)	(1,316,565)	(910,374)	(900,258)	(1,137,292)	(1,296,943)	(1,035,918)	(806,450)	(1,018,757)	(1,264,882)	(989,701)	(788,533)
Dietary	(334)	(38,182)	(49,352)	(51,002)	(59,335)	(77,777)	(43,461)	(81,420)	(56,116)	(68,102)	(59,306)	(68,188)	(61,050)	(46,649)
Insurance and legal settlements	(130,657)	(106,460)	(13,628)	-	(119,143)	(12,631)	(86,328)	(336,328)	(36,328)	(116,422)	(11,497)	(299,465)	(11,497)	(116,422)
Utilities	(15,478)	(99,015)	(41,463)	(275)	(36,404)	(124,511)	(64,254)	(63,681)	(70,012)	(73,990)	(68,046)	(33,354)	(49,338)	(40,868)
Repairs, maintenance, capital expenditures	(2,219)	(35,252)	(26,217)	(23,992)	(9,100)	(45,362)	(60,830)	(61,058)	(62,817)	(62,640)	(59,293)	(62,905)	(52,445)	(53,641)
Other	(52,147)	(159,088)	(303,591)	(485,397)	(255,617)	(368,085)	(429,655)	(466,245)	(338,666)	(363,298)	(430,760)	(394,346)	(321,604)	(336,097)
<b>Total operating outflows</b>	<b>(1,184,880)</b>	<b>(1,186,673)</b>	<b>(1,356,102)</b>	<b>(1,877,231)</b>	<b>(1,389,973)</b>	<b>(1,528,623)</b>	<b>(1,821,821)</b>	<b>(2,305,675)</b>	<b>(1,599,858)</b>	<b>(1,490,902)</b>	<b>(1,647,658)</b>	<b>(2,123,139)</b>	<b>(1,485,636)</b>	<b>(1,382,208)</b>
<b>Cash flow before bankruptcy items</b>	<b>(356,392)</b>	<b>(486,452)</b>	<b>877,977</b>	<b>175,168</b>	<b>(130,899)</b>	<b>(954,808)</b>	<b>(943,342)</b>	<b>(127,809)</b>	<b>3,732</b>	<b>(467,320)</b>	<b>(912,800)</b>	<b>118,230</b>	<b>1,074,456</b>	<b>(514,999)</b>
<b>Bankruptcy items</b>														
Funding (DIP or Trustee)	-	1,466,883	-	-	-	1,533,117	-	-	-	1,916,461	-	-	-	2,237,493
DIP protection payments and interest	-	-	-	-	(300,000)	-	(6,112)	(150,000)	-	-	-	(150,000)	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	-	-	-	-	-	-	-	(150,000)	-	-	-	-
Restructuring fees	(275,083)	-	-	(203,845)	-	(73,356)	(475,000)	-	(99,000)	(695,000)	-	-	-	(80,000)
<b>Total bankruptcy items</b>	<b>(275,083)</b>	<b>1,466,883</b>	<b>-</b>	<b>(203,845)</b>	<b>(300,000)</b>	<b>1,459,761</b>	<b>(481,112)</b>	<b>(150,000)</b>	<b>(99,000)</b>	<b>1,071,461</b>	<b>-</b>	<b>(150,000)</b>	<b>-</b>	<b>2,157,493</b>
<b>Net cash flow</b>	<b>(631,475)</b>	<b>980,431</b>	<b>877,977</b>	<b>(28,677)</b>	<b>(430,899)</b>	<b>504,952</b>	<b>(1,424,454)</b>	<b>(277,809)</b>	<b>(95,268)</b>	<b>604,141</b>	<b>(912,800)</b>	<b>(31,770)</b>	<b>1,074,456</b>	<b>1,642,494</b>
<b>Ending balance</b>	<b>\$ 2,305,527</b>	<b>\$ 3,285,958</b>	<b>\$ 4,163,936</b>	<b>\$ 4,135,258</b>	<b>\$ 3,704,359</b>	<b>\$ 4,209,312</b>	<b>\$ 2,784,857</b>	<b>\$ 2,507,048</b>	<b>\$ 2,411,781</b>	<b>\$ 3,015,921</b>	<b>\$ 2,103,121</b>	<b>\$ 2,071,351</b>	<b>\$ 3,145,807</b>	<b>\$ 4,788,301</b>
<i>DIP Principal</i>	-	1,466,883	1,466,883	1,466,883	1,466,883	3,000,000	3,000,000	3,000,000	3,000,000	4,916,461	4,916,461	4,916,461	4,916,461	7,153,954

**Christian Horizons excluding SLF projections**

Cash Flow

Weekly Summary - Bankruptcy Format

	15	16	17	18	19	20	21	22	23
	Projected 2024-43	Projected 2024-44	Projected 2024-45	Projected 2024-46	Projected 2024-47	Projected 2024-48	Projected 2024-49	Projected 2024-50	Projected 2024-51
	10/20/2024	10/27/2024	11/3/2024	11/10/2024	11/17/2024	11/24/2024	12/1/2024	12/8/2024	12/15/2024
	10/26/2024	11/2/2024	11/9/2024	11/16/2024	11/23/2024	11/30/2024	12/7/2024	12/14/2024	12/21/2024
<b>Beginning balance</b>	\$ 4,788,301	\$ 2,843,993	\$ 1,873,737	\$ 2,622,217	\$ 4,197,436	\$ 2,521,790	\$ 2,067,614	\$ 2,173,169	\$ 3,803,357
<b>Inflows</b>									
Receipts	522,529	1,023,802	2,269,202	1,808,108	787,682	877,051	2,299,771	2,265,637	822,386
Net intercompany cash transfers	-	-	-	-	-	-	-	-	-
Investment income (loss)	-	-	-	-	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-
<b>Total inflows</b>	<b>522,529</b>	<b>1,023,802</b>	<b>2,269,202</b>	<b>1,808,108</b>	<b>787,682</b>	<b>877,051</b>	<b>2,299,771</b>	<b>2,265,637</b>	<b>822,386</b>
<b>Operating outflows</b>									
Labor	(995,546)	(1,268,617)	(1,003,421)	(790,675)	(1,005,726)	(790,974)	(1,480,539)	(785,414)	(993,464)
Dietary	(38,938)	(64,525)	(60,095)	(56,734)	(54,046)	(54,808)	(67,022)	(52,042)	(53,195)
Insurance and legal settlements	(11,497)	(66,509)	(11,497)	(116,422)	(11,497)	(21,181)	(56,825)	(11,497)	(116,422)
Utilities	(96,434)	(40,285)	(36,924)	(41,771)	(96,933)	(52,668)	(27,959)	(44,429)	(68,930)
Repairs, maintenance, capital expenditures	(60,220)	(64,048)	(52,614)	(51,887)	(53,174)	(59,091)	(63,571)	(51,621)	(51,491)
Other	(439,200)	(340,074)	(356,170)	(363,536)	(426,951)	(352,504)	(348,299)	(325,077)	(338,501)
<b>Total operating outflows</b>	<b>(1,641,836)</b>	<b>(1,844,059)</b>	<b>(1,520,721)</b>	<b>(1,421,026)</b>	<b>(1,648,328)</b>	<b>(1,331,226)</b>	<b>(2,044,216)</b>	<b>(1,270,081)</b>	<b>(1,622,004)</b>
<b>Cash flow before bankruptcy items</b>	<b>(1,119,308)</b>	<b>(820,256)</b>	<b>748,480</b>	<b>387,082</b>	<b>(860,646)</b>	<b>(454,176)</b>	<b>255,555</b>	<b>995,555</b>	<b>(799,618)</b>
<b>Bankruptcy items</b>									
Funding (DIP or Trustee)	-	-	-	1,188,136	-	-	-	634,632	-
DIP protection payments and interest	-	(150,000)	-	-	-	-	(150,000)	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	(150,000)	-	-	-	(150,000)	-	-	-	(150,000)
Restructuring fees	(675,000)	-	-	-	(665,000)	-	-	-	(665,000)
<b>Total bankruptcy items</b>	<b>(825,000)</b>	<b>(150,000)</b>	<b>-</b>	<b>1,188,136</b>	<b>(815,000)</b>	<b>-</b>	<b>(150,000)</b>	<b>634,632</b>	<b>(815,000)</b>
<b>Net cash flow</b>	<b>(1,944,308)</b>	<b>(970,256)</b>	<b>748,480</b>	<b>1,575,218</b>	<b>(1,675,646)</b>	<b>(454,176)</b>	<b>105,555</b>	<b>1,630,188</b>	<b>(1,614,618)</b>
<b>Ending balance</b>	<b>\$ 2,843,993</b>	<b>\$ 1,873,737</b>	<b>\$ 2,622,217</b>	<b>\$ 4,197,436</b>	<b>\$ 2,521,790</b>	<b>\$ 2,067,614</b>	<b>\$ 2,173,169</b>	<b>\$ 3,803,357</b>	<b>\$ 2,188,739</b>
<i>DIP Principal</i>	<i>7,153,954</i>	<i>7,153,954</i>	<i>7,153,954</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,976,722</i>	<i>8,976,722</i>

**Christian Horizons excluding SLF projections**

Cash Flow

Weekly Summary - Bankruptcy Format

	24		25	
	Projected	Projected	Actual/Projected	Projected
	2024-52	2024-53	13 Weeks	13 Weeks
	12/22/2024	12/29/2024	7/7/2024	10/6/2024
	12/28/2024	1/4/2025	10/5/2024	1/4/2025
<b>Beginning balance</b>	<b>\$ 2,188,739</b>	<b>\$ 2,633,885</b>	<b>\$ 4,210,990</b>	<b>\$ 2,071,351</b>
<b>Inflows</b>				
Receipts	589,119	1,414,393	18,068,652	18,106,980
Net intercompany cash transfers	-	-	911,616	-
Investment income (loss)	-	-	-	-
Proceeds from sale of assets	-	-	-	-
<b>Total inflows</b>	<b>589,119</b>	<b>1,414,393</b>	<b>18,980,268</b>	<b>18,106,980</b>
<b>Operating outflows</b>				
Labor	(783,488)	(1,475,364)	(13,256,740)	(13,151,463)
Dietary	(55,713)	(64,601)	(728,411)	(729,419)
Insurance and legal settlements	(11,497)	(66,509)	(1,585,005)	(629,273)
Utilities	(71,049)	(31,033)	(731,122)	(698,623)
Repairs, maintenance, capital expenditures	(58,887)	(54,033)	(523,197)	(726,723)
Other	(431,387)	(328,562)	(4,549,096)	(4,707,963)
<b>Total operating outflows</b>	<b>(1,412,022)</b>	<b>(2,020,101)</b>	<b>(21,373,571)</b>	<b>(20,643,464)</b>
<b>Cash flow before bankruptcy items</b>	<b>(822,902)</b>	<b>(605,708)</b>	<b>(2,393,304)</b>	<b>(2,536,484)</b>
<b>Bankruptcy items</b>				
Funding (DIP or Trustee)	1,268,049	-	4,916,461	5,328,310
DIP protection payments and interest	-	(150,000)	(606,112)	(450,000)
Transfer to segregated funds	-	-	(1,666,400)	-
Restructuring fees (unsecured creditors)	-	-	(150,000)	(450,000)
Restructuring fees	-	-	(2,240,284)	(2,085,000)
<b>Total bankruptcy items</b>	<b>1,268,049</b>	<b>(150,000)</b>	<b>253,665</b>	<b>2,343,310</b>
<b>Net cash flow</b>	<b>445,146</b>	<b>(755,708)</b>	<b>(2,139,639)</b>	<b>(193,174)</b>
<b>Ending balance</b>	<b>\$ 2,633,885</b>	<b>\$ 1,878,178</b>	<b>\$ 2,071,351</b>	<b>\$ 1,878,178</b>
<i>DIP Principal</i>	<i>10,244,771</i>	<i>10,244,771</i>	<i>4,916,461</i>	<i>10,244,771</i>

Christian Horizons excluding Wabash Estates projections

Cash Flow

Weekly Summary - Bankruptcy Format

	1	2	3	4	5	6	7	8	9	10	11	12	13	14
	Actual 2024-29 7/14/2024 7/20/2024	Actual 2024-30 7/21/2024 7/27/2024	Actual 2024-31 7/28/2024 8/3/2024	Actual 2024-32 8/4/2024 8/10/2024	Actual 2024-33 8/11/2024 8/17/2024	Actual 2024-34 8/18/2024 8/24/2024	Projected 2024-35 8/25/2024 8/31/2024	Projected 2024-36 9/1/2024 9/7/2024	Projected 2024-37 9/8/2024 9/14/2024	Projected 2024-38 9/15/2024 9/21/2024	Projected 2024-39 9/22/2024 9/28/2024	Projected 2024-40 9/29/2024 10/5/2024	Projected 2024-41 10/6/2024 10/12/2024	Projected 2024-42 10/13/2024 10/19/2024
<b>Beginning balance</b>	\$ 2,937,002	\$ 2,305,527	\$ 3,285,958	\$ 4,163,936	\$ 4,135,258	\$ 3,704,359	\$ 4,209,312	\$ 2,988,670	\$ 2,635,428	\$ 2,519,879	\$ 3,049,252	\$ 2,316,233	\$ 2,210,086	\$ 3,264,269
<b>Inflows</b>														
Receipts	828,488	700,221	1,909,984	2,052,399	1,259,074	573,815	878,478	2,177,866	1,603,590	1,023,582	734,858	2,241,370	2,560,092	867,209
Net intercompany cash transfers	0	-	324,096	(0)	-	(0)	225,000	-	-	-	200,000	-	-	-
Investment income (loss)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total inflows</b>	<b>828,488</b>	<b>700,221</b>	<b>2,234,080</b>	<b>2,052,399</b>	<b>1,259,074</b>	<b>573,815</b>	<b>1,103,478</b>	<b>2,177,866</b>	<b>1,603,590</b>	<b>1,023,582</b>	<b>934,858</b>	<b>2,241,370</b>	<b>2,560,092</b>	<b>867,209</b>
<b>Operating outflows</b>														
Labor	(984,044)	(748,675)	(921,852)	(1,316,565)	(910,374)	(900,258)	(1,137,359)	(1,351,132)	(1,035,999)	(861,095)	(1,018,853)	(1,319,109)	(989,817)	(843,652)
Dietary	(334)	(38,182)	(49,352)	(51,002)	(59,335)	(77,777)	(48,653)	(86,612)	(61,308)	(73,293)	(64,497)	(73,380)	(66,242)	(51,841)
Insurance and legal settlements	(130,657)	(106,460)	(13,628)	-	(119,143)	(12,631)	(88,307)	(338,307)	(38,307)	(118,401)	(13,476)	(301,443)	(13,476)	(118,401)
Utilities	(15,478)	(99,015)	(41,463)	(275)	(36,404)	(124,511)	(65,824)	(65,250)	(71,582)	(75,559)	(69,615)	(34,924)	(50,907)	(42,437)
Repairs, maintenance, capital expenditures	(2,219)	(35,252)	(26,217)	(23,992)	(9,100)	(45,362)	(63,215)	(63,443)	(65,202)	(65,025)	(61,678)	(65,290)	(54,830)	(56,026)
Other	(52,147)	(159,088)	(303,591)	(485,397)	(255,617)	(368,085)	(439,650)	(476,365)	(347,742)	(372,296)	(439,757)	(403,372)	(330,635)	(345,062)
<b>Total operating outflows</b>	<b>(1,184,880)</b>	<b>(1,186,673)</b>	<b>(1,356,102)</b>	<b>(1,877,231)</b>	<b>(1,389,973)</b>	<b>(1,528,623)</b>	<b>(1,843,007)</b>	<b>(2,381,109)</b>	<b>(1,620,139)</b>	<b>(1,565,670)</b>	<b>(1,667,877)</b>	<b>(2,197,517)</b>	<b>(1,505,908)</b>	<b>(1,457,418)</b>
<b>Cash flow before bankruptcy items</b>	<b>(356,392)</b>	<b>(486,452)</b>	<b>877,977</b>	<b>175,168</b>	<b>(130,899)</b>	<b>(954,808)</b>	<b>(739,529)</b>	<b>(203,242)</b>	<b>(16,549)</b>	<b>(542,088)</b>	<b>(733,019)</b>	<b>43,852</b>	<b>1,054,184</b>	<b>(590,209)</b>
<b>Bankruptcy items</b>														
Funding (DIP or Trustee)	-	1,466,883	-	-	-	1,533,117	-	-	-	1,916,461	-	-	-	2,237,493
DIP protection payments and interest	-	-	-	-	(300,000)	-	(6,112)	(150,000)	-	-	-	(150,000)	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	-	-	-	-	-	-	-	-	-	(150,000)	-	-	-	-
Restructuring fees	(275,083)	-	-	(203,845)	-	(73,356)	(475,000)	-	(99,000)	(695,000)	-	-	-	(80,000)
<b>Total bankruptcy items</b>	<b>(275,083)</b>	<b>1,466,883</b>	<b>-</b>	<b>(203,845)</b>	<b>(300,000)</b>	<b>1,459,761</b>	<b>(481,112)</b>	<b>(150,000)</b>	<b>(99,000)</b>	<b>1,071,461</b>	<b>-</b>	<b>(150,000)</b>	<b>-</b>	<b>2,157,493</b>
<b>Net cash flow</b>	<b>(631,475)</b>	<b>980,431</b>	<b>877,977</b>	<b>(28,677)</b>	<b>(430,899)</b>	<b>504,952</b>	<b>(1,220,641)</b>	<b>(353,242)</b>	<b>(115,549)</b>	<b>529,373</b>	<b>(733,019)</b>	<b>(106,148)</b>	<b>1,054,184</b>	<b>1,567,284</b>
<b>Ending balance</b>	<b>\$ 2,305,527</b>	<b>\$ 3,285,958</b>	<b>\$ 4,163,936</b>	<b>\$ 4,135,258</b>	<b>\$ 3,704,359</b>	<b>\$ 4,209,312</b>	<b>\$ 2,988,670</b>	<b>\$ 2,635,428</b>	<b>\$ 2,519,879</b>	<b>\$ 3,049,252</b>	<b>\$ 2,316,233</b>	<b>\$ 2,210,086</b>	<b>\$ 3,264,269</b>	<b>\$ 4,831,554</b>
<i>DIP Principal</i>	-	1,466,883	1,466,883	1,466,883	1,466,883	3,000,000	3,000,000	3,000,000	3,000,000	4,916,461	4,916,461	4,916,461	4,916,461	7,153,954

**Christian Horizons excluding Wabash Estates proje**

Cash Flow

Weekly Summary - Bankruptcy Format

	15	16	17	18	19	20	21	22	23
	Projected 2024-43 10/20/2024 10/26/2024	Projected 2024-44 10/27/2024 11/2/2024	Projected 2024-45 11/3/2024 11/9/2024	Projected 2024-46 11/10/2024 11/16/2024	Projected 2024-47 11/17/2024 11/23/2024	Projected 2024-48 11/24/2024 11/30/2024	Projected 2024-49 12/1/2024 12/7/2024	Projected 2024-50 12/8/2024 12/14/2024	Projected 2024-51 12/15/2024 12/21/2024
<b>Beginning balance</b>	\$ 4,831,554	\$ 3,066,954	\$ 2,021,527	\$ 2,749,714	\$ 4,250,183	\$ 2,554,364	\$ 2,225,475	\$ 2,310,976	\$ 3,866,588
<b>Inflows</b>									
Receipts	522,529	1,023,802	2,269,202	1,808,108	787,682	877,051	2,299,771	2,265,637	822,386
Net intercompany cash transfers	200,000	-	-	-	-	200,000	-	-	-
Investment income (loss)	-	-	-	-	-	-	-	-	-
Proceeds from sale of assets	-	-	-	-	-	-	-	-	-
<b>Total inflows</b>	<b>722,529</b>	<b>1,023,802</b>	<b>2,269,202</b>	<b>1,808,108</b>	<b>787,682</b>	<b>1,077,051</b>	<b>2,299,771</b>	<b>2,265,637</b>	<b>822,386</b>
<b>Operating outflows</b>									
Labor	(995,686)	(1,323,525)	(1,003,521)	(845,293)	(1,005,833)	(845,678)	(1,480,651)	(840,129)	(993,579)
Dietary	(44,130)	(69,717)	(65,287)	(61,926)	(59,238)	(60,000)	(72,213)	(57,234)	(58,387)
Insurance and legal settlements	(13,476)	(68,487)	(13,476)	(118,401)	(13,476)	(23,159)	(58,804)	(13,476)	(118,401)
Utilities	(98,003)	(41,854)	(38,493)	(43,341)	(98,503)	(54,237)	(29,529)	(45,998)	(70,500)
Repairs, maintenance, capital expenditures	(62,605)	(66,433)	(54,999)	(54,272)	(55,559)	(61,476)	(65,956)	(54,006)	(53,876)
Other	(448,228)	(349,213)	(365,238)	(372,543)	(435,893)	(361,390)	(357,117)	(333,814)	(347,216)
<b>Total operating outflows</b>	<b>(1,662,128)</b>	<b>(1,919,230)</b>	<b>(1,541,014)</b>	<b>(1,495,775)</b>	<b>(1,668,501)</b>	<b>(1,405,940)</b>	<b>(2,064,270)</b>	<b>(1,344,657)</b>	<b>(1,641,958)</b>
<b>Cash flow before bankruptcy items</b>	<b>(939,599)</b>	<b>(895,428)</b>	<b>728,187</b>	<b>312,333</b>	<b>(880,819)</b>	<b>(328,890)</b>	<b>235,501</b>	<b>920,979</b>	<b>(819,572)</b>
<b>Bankruptcy items</b>									
Funding (DIP or Trustee)	-	-	-	1,188,136	-	-	-	634,632	-
DIP protection payments and interest	-	(150,000)	-	-	-	-	(150,000)	-	-
Transfer to segregated funds	-	-	-	-	-	-	-	-	-
Restructuring fees (unsecured creditors)	(150,000)	-	-	-	(150,000)	-	-	-	(150,000)
Restructuring fees	(675,000)	-	-	-	(665,000)	-	-	-	(665,000)
<b>Total bankruptcy items</b>	<b>(825,000)</b>	<b>(150,000)</b>	<b>-</b>	<b>1,188,136</b>	<b>(815,000)</b>	<b>-</b>	<b>(150,000)</b>	<b>634,632</b>	<b>(815,000)</b>
<b>Net cash flow</b>	<b>(1,764,599)</b>	<b>(1,045,428)</b>	<b>728,187</b>	<b>1,500,469</b>	<b>(1,695,819)</b>	<b>(328,890)</b>	<b>85,501</b>	<b>1,555,612</b>	<b>(1,634,572)</b>
<b>Ending balance</b>	<b>\$ 3,066,954</b>	<b>\$ 2,021,527</b>	<b>\$ 2,749,714</b>	<b>\$ 4,250,183</b>	<b>\$ 2,554,364</b>	<b>\$ 2,225,475</b>	<b>\$ 2,310,976</b>	<b>\$ 3,866,588</b>	<b>\$ 2,232,016</b>
<i>DIP Principal</i>	<i>7,153,954</i>	<i>7,153,954</i>	<i>7,153,954</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,342,090</i>	<i>8,976,722</i>	<i>8,976,722</i>



**Christian Horizons excluding Wabash Estates proje**

Cash Flow

Weekly Summary - Bankruptcy Format

	24		25	
	Projected 2024-52 12/22/2024 12/28/2024	Projected 2024-53 12/29/2024 1/4/2025	Actual/Projected 13 Weeks 7/7/2024 10/5/2024	Projected 13 Weeks 10/6/2024 1/4/2025
<b>Beginning balance</b>	<b>\$ 2,232,016</b>	<b>\$ 2,802,528</b>	<b>\$ 4,210,990</b>	<b>\$ 2,210,086</b>
<b>Inflows</b>				
Receipts	589,119	1,414,393	18,068,652	18,106,980
Net intercompany cash transfers	200,000	-	1,336,616	600,000
Investment income (loss)	-	-	-	-
Proceeds from sale of assets	-	-	-	-
<b>Total inflows</b>	<b>789,119</b>	<b>1,414,393</b>	<b>19,405,268</b>	<b>18,706,980</b>
<b>Operating outflows</b>				
Labor	(838,301)	(1,475,478)	(13,420,044)	(13,481,143)
Dietary	(60,905)	(69,793)	(759,562)	(796,913)
Insurance and legal settlements	(13,476)	(68,487)	(1,596,877)	(654,996)
Utilities	(72,619)	(32,602)	(740,537)	(719,023)
Repairs, maintenance, capital expenditures	(61,272)	(56,418)	(537,507)	(757,728)
Other	(440,083)	(337,240)	(4,605,309)	(4,823,671)
<b>Total operating outflows</b>	<b>(1,486,655)</b>	<b>(2,040,018)</b>	<b>(21,659,837)</b>	<b>(21,233,473)</b>
<b>Cash flow before bankruptcy items</b>	<b>(697,536)</b>	<b>(625,625)</b>	<b>(2,254,570)</b>	<b>(2,526,492)</b>
<b>Bankruptcy items</b>				
Funding (DIP or Trustee)	1,268,049	-	4,916,461	5,328,310
DIP protection payments and interest	-	(150,000)	(606,112)	(450,000)
Transfer to segregated funds	-	-	(1,666,400)	-
Restructuring fees (unsecured creditors)	-	-	(150,000)	(450,000)
Restructuring fees	-	-	(2,240,284)	(2,085,000)
<b>Total bankruptcy items</b>	<b>1,268,049</b>	<b>(150,000)</b>	<b>253,665</b>	<b>2,343,310</b>
<b>Net cash flow</b>	<b>570,512</b>	<b>(775,625)</b>	<b>(2,000,905)</b>	<b>(183,182)</b>
<b>Ending balance</b>	<b>\$ 2,802,528</b>	<b>\$ 2,026,903</b>	<b>\$ 2,210,086</b>	<b>\$ 2,026,903</b>
<i>DIP Principal</i>	<i>10,244,771</i>	<i>10,244,771</i>	<i>4,916,461</i>	<i>10,244,771</i>

**BK Professional Fees**

Professional	Retainer	Retained	Initial	Payment			Start \$\$	Duration	Estimate
				Ongoing	Frequency				
1 Debtor's Counsel (Dentons)	200,000	May	100,000	300,000	monthly	May	Until end of case		
2 CRO/FA (HMP)	260,000	May	100,000	300,000	monthly	May	Until end of case		
3 Counsel and FA to the Official Unsecured Creditors Committee	n/a	August	150,000	150,000	monthly	September	Until end of case		
4 US Trustee Fee	n/a	August	80,000	80,000	quarterly	October	Until end of case	See schedule below	
5 Local Counsel (Summers, Compton, Wells)	n/a	August	20,000	20,000	monthly	September	Until end of case		
6 Ziegler				15,000	monthly	June	Until end of case		
7 Verita	35,000	July	100,000	30,000	monthly	July	Until end of case		
8 PCA Fees		August	103,000	69,000	2 payments	August	End September		
9 Chicago Title		August	10,000	10,000	2 payments	August	End October		
10 Environmental Phase I and Surveys		August	110,000	30,000	2 payments	August	End September		

**Fee Schedule For Calendar Quarters Beginning April 1, 2021 Through December 31, 2025**

The Bankruptcy Administration Improvement Act of 2020, Pub. L. No. 116-325, enacted on January 12, 2021, temporarily amended the calculation of chapter 11 quarterly fees for calendar quarters beginning April 1, 2021 through December 31, 2025. Under this amendment, the quarterly fee payable for a calendar quarter shall be the greater of: (1) 0.4% of disbursements or \$250 for each quarter in which disbursements total less than \$1,000,000, and (2) 0.8% of disbursements but not more than \$250,000 for each quarter in which disbursements total at least \$1,000,000. The following table displays the disbursement ranges and quarterly fees under the amended quarterly fee schedule for calendar quarters beginning April 1, 2021 through December 31, 2025.

TOTAL QUARTERLY DISBURSEMENTS	QUARTERLY FEE
\$0 to \$62,624	\$250
\$62,625 to \$999,999	0.4% of quarterly disbursements
\$1,000,000 to \$31,249,937	0.8% of quarterly disbursements
\$31,249,938 or more	\$250,000