

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>

Debtors.

Chapter 11  
Case No. 24-42473-659  
Jointly Administered

Hearing Date: September 11, 2024  
Hearing Time: 10:00 a.m. (CT)  
Hearing Location: Courtroom 7 North

Re: Docket Nos. 11, 23, 130 and 160

**NOTICE OF EXTENDED DIP BUDGET**

**PLEASE TAKE NOTICE THAT** on July 16, 2024 the Debtors filed the *Motion for Interim and Final Orders (1) Authorizing the Debtors To Obtain Post-Petition Financing, (2) Authorizing Debtors In Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims, and (5) Scheduling a Final Hearing (“DIP Motion”)*<sup>2</sup> [Docket No. 11].

**PLEASE TAKE FURTHER NOTICE THAT** on July 16, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 23], reflecting the projected DIP Budget for the four (4) weeks following the Petition Date.

**PLEASE TAKE FURTHER NOTICE THAT** on August 13, 2024, the Debtors filed a *Notice of DIP Budget* [Docket No. 130], reflecting the projected DIP Budget for the period of August 11, 2024 through September 7, 2024.

**PLEASE TAKE FURTHER NOTICE THAT** attached hereto as **Exhibit A** is a further revised DIP Budget including for the period of September 8, 2024 through September 14, 2024.

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors’ federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886].

<sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings given to them in the DIP Motion.



2442473240828000000000009

Dated: August 28, 2024  
St. Louis, Missouri

Respectfully submitted,

**DENTONS US LLP**

/s/ Stephen O'Brien

Stephen O'Brien

MoBar # 43977

**DENTONS US LLP**

211 N Broadway Ste 3000

St. Louis, MO 63102

Telephone: (314) 241-1800

stephen.obrien@dentons.com

Robert E. Richards (admitted *pro hac vice*)

Samantha Ruben (admitted *pro hac vice*)

Elysa Chew (admitted *pro hac vice*)

**DENTONS US LLP**

233 S. Wacker Drive, Suite 5900

Chicago, Illinois 60606-6404

Telephone: (312) 876-8000

robert.richards@dentons.com

samantha.ruben@dentons.com

elysa.chew@dentons.com

– and –

David A. Sosne

MoBar # 28365

**SUMMERS COMPTON WELLS**

**LLC**

903 South Lindbergh Blvd., Suite 200

St. Louis, Missouri 63131

Telephone: (314) 991-4999

dsosne@scw.law

*Co-Counsel to the Debtors and  
Debtors-in-Possession*

**EXHIBIT A**

**Extended DIP Budget**

## Weekly Summary - Bankruptcy Format

[illegible]