

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*<sup>1</sup>

Debtors.

Chapter 11

Case No. 24-42473-659  
(Jointly Administered)

SCHEDULES OF ASSETS AND LIABILITIES FOR  
MIDWEST CHRISTIAN VILLAGES, INC. CASE NO. 24-42473 (MI)

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, L LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawn



**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>**

**Debtors.**

**Chapter 11**

**Case No. 24-42473-659**

**Jointly Administered**

**GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On July 16, 2024 (the "Petition Date"), the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Cases"), each filed a voluntary case under chapter 11 of title 11, United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Cases are being jointly administered under lead case number 24-42473-659 in the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court").<sup>2</sup>

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and SOFAs") filed by the Debtors in the Bankruptcy Court were prepared pursuant to

---

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886] [filed on August 21, 2024].

<sup>2</sup> Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *First Day Declaration of Kathleen (Kate) Bertram* [Docket No. 3].

§ 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the Petition Date.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”) and they are not intended to be fully reconciled to the Debtors’ financial statements. The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors’ other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules and SOFAs (the “General Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

## I.

### GENERAL NOTES

1. **Reservation of Rights.** The Debtors’ chapter 11 cases are large and complex. Although management of the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are as accurate and complete as possible, based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification, and potential adjustment, these Schedules and SOFAs may be inaccurate and/or incomplete.

2. **No Waiver.** Nothing contained in the Schedules and SOFAs or these General Notes shall constitute an admission or a waiver of any of the Debtors’ rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority,” on Schedule E/F as “unsecured nonpriority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the

legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

3. **Reporting Date.** All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

4. **Confidentiality.** Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature (including that of employees), such claims, name, address or amount (as applicable) is not included in these Schedules and SOFAs.

5. **Estimates and Assumptions.** The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

6. **Asset Presentation and Valuation.** The Debtors do not have current market valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary from whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

7. **Liabilities.** Certain of the liabilities are scheduled unknown, contingent and/or unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

8. **Accounts Payable and Disbursements System.** The financial affairs and business of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations

arising from the daily operation of their business, (c) invest funds pursuant to the Debtors' investment guidelines, and (d) make payments on behalf of each other and their nondebtor subsidiaries and affiliates through cash accounts in the cash management system. Generally, these payments will result in an intercompany balance on the Debtors' books and records.

Additionally, the Debtors are listing parties who received payments from the Debtors as having received those payments from the relevant Debtor (Christian Homes, Inc.) who made the payments and then allocate the expenses amongst the applicable facilities.

9. **Intercompany Transactions.** The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a Chapter 11 plan or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) pharmacy procurements and (ii) allocated insurance and other corporate overhead and shared costs. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2024. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a \$50,000 threshold amount, but does not undergo a full reconciliation process.

10. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state

securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors are not liable for and undertake no responsibility to indicate variations for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

11. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the “First Day Orders”), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) customer program obligations; (v) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vi) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Setoffs.** The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

13. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

14. **Recharacterization.** The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the Debtors' business, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

15. **Claim Description.** Any failure to designate a claim on the Debtors' Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

16. **Undetermined or Unknown Amounts.** The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a bankruptcy proceeding under § 363 of the Bankruptcy Code.

17. **Bankruptcy Court First-Day Orders.** The Bankruptcy Court has entered certain orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments relating to employee compensation, benefits, and reimbursable business expenses and critical vendors. In general, claims paid pursuant to the Orders are not reflected in the Schedules and SOFAs.

18. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with

respect to any claims, causes of action, or avoidance actions they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

19. **Certain Funds Not Property of the Debtors' Estates.** The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds. These funds may not be property of the Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors that may have an interest in these funds as creditors of their estates in the Schedules and Statements. Most of those assets are held in a non-debtor foundation, Christian Horizons Charitable Foundation.

In the ordinary course of operating their independent, assisted and skilled nursing communities, the Debtors offer certain residents the ability to fund resident trust accounts to have convenient access to funds they can use while in residence. The funds in the resident trust fund accounts are not property of the Debtors' estates. Accordingly, the Debtors have not listed the residents that may have an interest in resident trust fund accounts as creditors in the Schedules and SOFAs.

20. **Unknown Addresses.** The Debtors have made and continue to make their best efforts to collect all addresses for all parties in interest; not all addresses for parties on these Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice information and will provide updated information as reasonable practicable.

21. **General Notes Control.** In the event that the Schedules or Statement differ from any of the foregoing General Notes, the General Notes shall control.

## II.

### **SCHEDULES AND SOFAs**

22. **Assumptions Used to Prepare Specific Schedules or SOFA Questions:**

**SOFA Question #4.** Intercompany transfers between Debtors are not reflected in SOFA #4. All payments to insiders are listed from the estate they were paid from only, although the insiders are also officers or directors of other entities.

**SOFA Question #9.** The charitable gifts listed were pass-throughs of gifts received from the Debtors' residents or donors.



**SOFA Question #21.** The Debtors' communities contain resident property and belongings that are not property of the estates. Accordingly, the Debtors have not quantified or included such resident property.

**SOFA Question #26(d).** As many of the Debtors are nonprofit organizations and tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and Forms 990 as filed with the Internal Revenue Service are available online at [www.Guidestar.org](http://www.Guidestar.org). Consequently, the Debtors do not have records of the parties who requested or obtained copies of their financial statements. These reports were also provided to various counterparties of the Debtors as required under various contractual arrangements (e.g., lenders under certain of the Debtors' debt arrangements) and are publicly reported at <https://emma.msrb.org>.

**Schedule A/B, Part 1.** Cash accounts are presented at book value, unless otherwise noted.

**Schedule A/B #55.** The Debtors listed the "Current value of debtor's interest" using net book value.

**Schedule A/B #73:** The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.

**Schedule A/B #77.** Included in the response to #77 are "Construction in Progress" assets. Construction in progress assets represent costs associated with ongoing capital projects that have not yet been completed and placed into service. These projects are primarily associated with in progress software development and implementation-related costs, building improvements, land improvements, and other costs incurred prior to equipment being placed into service.

**Schedule D.** Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

**Schedule E/F.** Pursuant to orders of the Bankruptcy Court, the Debtors were permitted to pay certain prepetition wages and salaries and to pay certain employee benefits and other workforce obligations. The Debtors made the aforementioned payments, and, thus, the respective employee claims are not listed in Schedule E.

The Debtors scheduled only claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for which a Debtor may have benefited indirectly from a contractual relationship to which a Debtor was not a named party.

The Debtors have used their best efforts to report all general unsecured claims against each Debtor on Schedule F based upon the Debtors' existing books and records. The following is a non-exhaustive list of items which were among those included in the population disclosed for this schedule: unsecured debt outstanding, accounts payable outstanding, travel and entertainment expenses, PTO earned but yet not paid to employees, lease obligations, litigation, guarantees and vendors with whom we have executory contracts under which amounts may be due. Schedule F does not include certain deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

To the extent any amounts in respect of prepetition claims have been paid through the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been excluded. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of claimholders that are or may be otherwise satisfied or discharged.

*Insurance Refund Claims:* As part of the Debtors' normal business operations, insurance companies from time to time overpay amounts due to the Debtors. Only the estimated amount of such overpayments are recorded in the Debtors' accounting records because determination of the exact amount of such overpayments is a time consuming manual process. The Debtors only calculate the exact amount of the insurance company overpayments if and when the payer requests a refund.

**Schedule G.** The businesses of the Debtors are complex. While the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, conduct/course of business, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of

payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Although the Debtors made diligent attempts to attribute executory contracts to the applicable Debtor, in certain instances, the specific Debtor obligors to certain of the agreements may not have been specifically ascertained in every circumstance. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. Additionally, certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule.

**Schedule H.** In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated” or “disputed”, such claims have not been set forth individually on Schedule H. The Debtors may not have identified certain Guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or unenforceable.

### III.

#### CONCLUSION

23. **Limitation of Liability.** The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to,

damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

**Fill in this information to identify the case:**

Debtor Name: In re : Midwest Christian Villages, Inc.  
 United States Bankruptcy Court for the: Eastern District of Missouri  
 Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets**

1. *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* .....

\$ 55,327.01

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* .....

\$ 1,783,090.92

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* .....

\$ 1,838,417.93

**Part 2: Summary of Liabilities**

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .....

\$ 0.00

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* .....

\$ 338,383.01

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .....

+ \$ 1,788,406.05

4. **Total liabilities**

Lines 2 + 3a + 3b .....

\$ 2,126,789.06

**Fill in this information to identify the case:**

Debtor Name: In re : Midwest Christian Villages, Inc.  
 United States Bankruptcy Court for the: Eastern District of Missouri  
 Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

Official Form 206A/B

**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents**

1. Does the debtor have any cash or cash equivalents?

- No. Go to Part 2.
- Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

2.1 None \$

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		
3.1 Old National Bank	Checking	4887	\$	203,641.59
3.2 Old National Bank	Money Fund	2029	\$	141,922.25

4. Other cash equivalents (Identify all)

4.1 None \$

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$ 345,563.84

Debtor: Midwest Christian Villages, Inc.  
Name

Case number (if known):

**Part 2: Deposits and prepayments**

**6. Does the debtor have any deposits or prepayments?**

- No. Go to Part 3.
- Yes. Fill in the information below.

Current value of debtor's interest

**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 STL office - Citi Place \$ 5,076.00

**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 See Schedule A/B 8 Attachment \$ 248,271.70

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$ 253,347.70

Debtor: Midwest Christian Villages, Inc.  
Name

Case number (if known):

**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

- No. Go to Part 4.
- Yes. Fill in the information below.

Current value of debtor's interest

11. Accounts receivable

	Description	face amount	doubtful or uncollectible accounts		
11a.	90 days old or less: Accounts Receivable - 90 days or less	\$ 0.00	- \$ 0.00	=.... →	\$ 0.00
11b.	Over 90 days old: None	\$	- \$	=.... →	\$

12. Total of Part 3.

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$ 0.00
---------



**Part 4: Investments**

13. Does the debtor own any investments?

- No. Go to Part 5.
- Yes. Fill in the information below.

Valuation method used for current value	Current value of debtor's interest
---	------------------------------------

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 None \_\_\_\_\_ \$ \_\_\_\_\_

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity: \_\_\_\_\_ % of ownership:

15.1 See Schedule A/B 15 Attachment \_\_\_\_\_ \$ 739,684.00

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 None \_\_\_\_\_ \$ \_\_\_\_\_

17. Total of Part 4.

Add lines 14 through 16. Copy the total to line 83.

\$ 739,684.00
---------------

Name \_\_\_\_\_

**Part 5: Inventory, excluding agriculture assets**

18. Does the debtor own any inventory (excluding agriculture assets)?

- No. Go to Part 6.
- Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials _____	_____	\$ _____	_____	\$ _____
20. Work in progress _____	_____	\$ _____	_____	\$ _____
21. Finished goods, including goods held for resale _____	_____	\$ _____	_____	\$ _____
22. Other inventory or supplies _____	_____	\$ _____	_____	\$ _____

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$ _____	0.00
----------	------

24. Is any of the property listed in Part 5 perishable?

- No
- Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- No
- Yes

Name \_\_\_\_\_

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- No. Go to Part 7.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested	\$ _____	_____	\$ _____
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish	\$ _____	_____	\$ _____
30. Farm machinery and equipment (Other than titled motor vehicles)	\$ _____	_____	\$ _____
31. Farm and fishing supplies, chemicals, and feed	\$ _____	_____	\$ _____
32. Other farming and fishing-related property not already listed in Part 6	\$ _____	_____	\$ _____

33. Total of Part 6.

Add lines 28 through 32. Copy the total to line 85.

\$ _____	0.00
----------	------

34. Is the debtor a member of an agricultural cooperative?

- No
- Yes. Is any of the debtor's property stored at the cooperative?
  - No
  - Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- No
- Yes. Description \_\_\_\_\_ Book value \$ \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \$ \_\_\_\_\_

36. Is a depreciation schedule available for any of the property listed in Part 6?

- No
- Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- No
- Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- No. Go to Part 8.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
39.1 None	\$		\$
<b>40. Office fixtures</b>			
40.1 None	\$		\$
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
41.1 Computer Equipment	\$ 428,833.73	Net Book Value	\$ 428,833.73
<b>42. Collectibles</b> <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 None	\$		\$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$ 428,833.73
---------------

44. Is a depreciation schedule available for any of the property listed in Part 7?

- No
- Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- No
- Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- No. Go to Part 9.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

2022 Dodge Ram 1500 Classic			
47.1 1C6RR7FT7NS150200	\$	N/A	\$ Undetermined

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 None	\$		\$
-----------	----	--	----

49. **Aircraft and accessories**

49.1 None	\$		\$
-----------	----	--	----

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 Other Corporate Equipment	\$	8,672.20	Net Book Value	\$ 8,672.20
--------------------------------	----	----------	----------------	-------------

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$ 8,672.20
-------------

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- No
- Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- No
- Yes

Debtor: Midwest Christian Villages, Inc.  
Name

Case number (if known):

**Part 9: Real property**

54. Does the debtor own or lease any real property?

- No. Go to Part 10.
- Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property <small>Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.</small>	Nature and extent of debtor's interest in property	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
55.1 Springfield Office Move/Renovation - 1999 WABASH AVE STE 201/202, SPRINGFIELD, IL 62704	Leasehold Improvements	\$ 55,327.01	Net Book Value	\$ 55,327.01
55.2 Springfield Office - 1999 WABASH AVE STE 201/202, SPRINGFIELD, IL 62704	Leasehold	\$ Undetermined		\$ Undetermined

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$ 55,327.01
--------------

57. Is a depreciation schedule available for any of the property listed in Part 9?

- No
- Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- No
- Yes

Debtor: Midwest Christian Villages, Inc.  
Name

Case number (if known):

**Part 10: Intangibles and intellectual property**

59. Does the debtor have any interests in intangibles or intellectual property?

- No. Go to Part 11.
- Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
60.1 None	\$		\$
61. <b>Internet domain names and websites</b>			
61.1 None	\$		\$
62. <b>Licenses, franchises, and royalties</b>			
62.1 None	\$		\$
63. <b>Customer lists, mailing lists, or other compilations</b>			
63.1 None	\$		\$
64. <b>Other intangibles, or intellectual property</b>			
64.1 Kronos Interface Upgrade	\$ 6,989.45	Net Book Value	\$ 6,989.45
65. <b>Goodwill</b>			
65.1 None	\$		\$

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$ 6,989.45
-------------

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- No
- Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- No
- Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- No
- Yes

Name \_\_\_\_\_

**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form?  
 Include all interests in executory contracts and unexpired leases not previously reported on this form.
- No. Go to Part 12.  
 Yes. Fill in the information below.

Current value of debtor's interest

71. Notes receivable

Description (include name of obligor)	Total face amount	doubtful or uncollectible accounts		
71.1 None	\$ _____	- \$ _____	=.....	\$ _____

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)	—	Tax year	\$ _____
72.1 None			

73. Interests in insurance policies or annuities

73.1 See Global Note \$ \_\_\_\_\_

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1 None \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1 None \$ \_\_\_\_\_

Nature of claim \_\_\_\_\_

Amount requested \$ \_\_\_\_\_

76. Trusts, equitable or future interests in property

76.1 None \$ \_\_\_\_\_

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1 None \$ \_\_\_\_\_

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$ _____ 0.00
---------------

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

- No  
 Yes



Name

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1.</i>	\$ 345,563.84	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$ 253,347.70	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$ 0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$ 739,684.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$ 0.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$ 0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$ 428,833.73	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$ 8,672.20	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....</i> →		\$ 55,327.01
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$ 6,989.45	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	\$ 0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column.....91a.	\$ 1,783,090.92	\$ 55,327.01 + 91b.
92. <b>Total of all property on Schedule A/B.</b> Lines 91a + 91b = 92. ....		\$ 1,838,417.93

**Fill in this information to identify the case:**

Debtor Name: In re : Midwest Christian Villages, Inc.  
United States Bankruptcy Court for the: Eastern District of Missouri  
Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

**Official Form 206D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims**

**2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

**2.1 Creditor's name**

**Describe debtor's property that is subject to a lien**

\$ \_\_\_\_\_ \$ \_\_\_\_\_

Creditor's Name

**Creditor's mailing address**

**Describe the lien**

Notice Name

Street

**Is the creditor an insider or related party?**

- No
- Yes

City State ZIP Code

**Is anyone else liable on this claim?**

- No
- Yes. Fill out *Schedule H: Codebtors(Official Form 206H)*.

Country

**Creditor's email address, if known**

**Date debt was incurred**

**Last 4 digits of account number**

**As of the petition filing date, the claim is:**

- Check all that apply.
- Contingent
- Unliquidated
- Disputed

**Do multiple creditors have an interest in the same property?**

- No
- Yes. Have you already specified the relative priority?
  - No. Specify each creditor, including this creditor, and its relative priority.
  - Yes. The relative priority of creditors is specified on lines \_\_\_\_\_

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$ \_\_\_\_\_

**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name _____	Line _____	_____
Notice Name _____		
Street _____ _____		
City _____ State _____ ZIP Code _____		
Country _____		

**Fill in this information to identify the case:**

Debtor Name: In re : Midwest Christian Villages, Inc.  
 United States Bankruptcy Court for the: Eastern District of Missouri  
 Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 338,383.01	\$ 212,467.42

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$

See Schedule E/F Part 1 Attachment

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Disputed

Address

Basis for the claim:

City

State

ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) ()

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

**3.1 Nonpriority creditor's name and mailing address**

See Schedule E/F Pt. 2 Attachment

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

Date or dates debt was incurred

Last 4 digits of account

number

As of the petition filing date, the claim is: \$ 1,788,406.05

Check all that apply.

Contingent

Unliquidated

Disputed

**Basis for the claim:**

\_\_\_\_\_

**Is the claim subject to offset?**

No

Yes

**Part 3:** List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors. If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name _____ Notice Name _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____
Street _____ _____ _____		
City _____ State _____ ZIP Code _____		
Country _____		

**Part 4:** Total Amounts of the Priority and Nonpriority Unsecured Claims

---

5. Add the amounts of priority and nonpriority unsecured claims.

		<b>Total of claim amounts</b>
5a. Total claims from Part 1	5a.	\$ <u>338,383.01</u>
5b. Total claims from Part 2	5b. +	\$ <u>1,788,406.05</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>2,126,789.06</u>

**Fill in this information to identify the case:**

Debtor Name: In re : Midwest Christian Villages, Inc.  
 United States Bankruptcy Court for the: Eastern District of Missouri  
 Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1 State what the contract or lease is for and the nature of the debtor's interest

See Schedule G Attachment

Name

Notice Name

State the term remaining

Address

List the contract number of any government contract

City

State

ZIP Code

Country



<b>Fill in this information to identify the case:</b>
Debtor Name: In re : Midwest Christian Villages, Inc.
United States Bankruptcy Court for the: Eastern District of Missouri
Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

## Official Form 206H

### Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor		Column 2: Creditor	
Name	Mailing address	Name	Check all schedules that apply:
2.1	_____ Street _____ _____ _____ City State ZIP Code _____ Country	_____ _____ _____	<input type="checkbox"/> D  <input type="checkbox"/> E/F  <input type="checkbox"/> G

Fill in this information to identify the case:

Debtor Name: In re : Midwest Christian Villages, Inc.  
United States Bankruptcy Court for the: Eastern District of Missouri  
Case number (if known): 24-42473 (KSS)

## Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

### Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule \_\_\_\_\_
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2024  
MM / DD / YYYY

✖ / s / Barbara A Shepard  
Signature of individual signing on behalf of debtor

Barbara A Shepard  
Printed name  
Vice President  
Position or relationship to debtor

## In re: Midwest Christian Villages, Inc.

## Case No. 24-42473

Schedule A/B 8

Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Data/IT	Dynamic Solutions Group	\$4,376.22
Data/IT	PC Connection	\$36,188.00
Data/IT	Sentinel Technologies	\$64,037.70
Dues/Subscriptions	ACHCA	\$2,790.00
G&A	Amazon	\$291.58
Insurance	Caring Communities	\$61,553.36
Insurance	Marsh	\$438.39
Marketing	Crescendo	\$4,536.00
Regulatory Resource	The Compliance Store	\$498.67
Software	Blackbaud	\$23,753.78
Software	Boardbookit	\$8,125.00
Software	Compliance Line	\$1,215.00
Software	DDI	\$6,028.17
Software	ICIMS	\$14,424.83
Software	smartsheet	\$990.00
Software	Solver	\$19,025.00
	<b>TOTAL:</b>	<b>\$248,271.70</b>

## In re: Midwest Christian Villages, Inc.

## Case No. 24-42473

Schedule A/B 15

Non-publicly traded stock and interests

Name of entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
Caring Communities	See Note below		\$621,981.00
Christian Horizons Living, LLC	100%		Undetermined
Johnson Christian Village Care Center, LLC	100%		Undetermined
PASS LLC	20%		-\$54,338.00
Procure Advantage LLC	12%		\$172,041.00
River Birch Christian Village, LLC	100%		Undetermined
Safe Haven Hospice of Southern Illinois, LLC	100%		Undetermined
Wabash Christian Therapy and Medical Clinic, LLC	100%		Undetermined
Wabash Christian Village Apartments, LLC	100%		Undetermined
Wabash Estates, LLC	100%		Undetermined
Washington Village Estates, LLC	100%		Undetermined
		<b>TOTAL:</b>	<b>\$739,684.00</b>

Note: Floating membership percentage interest in a captive reinsurance entity whose ownership is shared with of other similar companies insuring against similar risks

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Schedule E/F, Part 1  
Creditors Who Have PRIORITY Unsecured Claims

Line	Priority	Creditor's Name	Creditor Notice Name	Address 1	City	State	Zip	Date incurred	Account number (last 4 digits)	Specify Code subsection: 11 § U.S.C. 507(a)( )	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Total claim	Priority amount
2.1		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$201.77	\$201.77
2.2		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$41,085.15	\$5,754.40
2.3		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$2,705.48	\$2,705.48
2.4		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$9,497.44	\$9,497.44
2.5		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$4,293.39	\$4,293.39
2.6		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$8,437.74	\$8,437.74
2.7		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$5,467.09	\$5,467.09
2.8		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,079.58	\$1,079.58
2.9		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,066.42	\$3,066.42
2.10		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$23,216.61	\$12,802.77
2.11		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$5,248.04	\$5,248.04
2.12		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$14,562.94	\$12,945.07
2.13		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,594.40	\$3,594.40
2.14		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$17,222.86	\$12,446.67
2.15		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,998.79	\$3,998.79
2.16		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$11,362.60	\$10,823.08
2.17		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,655.03	\$3,655.03
2.18		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,219.73	\$1,219.73
2.19		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,212.75	\$3,212.75
2.20		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$7,423.75	\$7,423.75
2.21		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$2,764.50	\$2,764.50
2.22		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$9,367.06	\$9,367.06
2.23		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$4,992.84	\$4,992.84
2.24		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,110.61	\$3,110.61
2.25		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$2,527.17	\$2,527.17
2.26		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$2,281.65	\$2,281.65
2.27		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,068.75	\$1,068.75
2.28		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,124.20	\$1,124.20
2.29		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$62,715.21	\$8,800.76
2.30		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$3,482.70	\$3,482.70
2.31		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$15,013.82	\$10,204.94
2.32		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$4,467.64	\$4,467.64
2.33		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$351.92	\$351.92
2.34		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$7,803.38	\$7,803.38
2.35		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$27,512.31	\$12,998.22
2.36		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$6,338.43	\$6,338.43
2.37		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,343.18	\$1,343.18
2.38		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$2,089.61	\$2,089.61
2.39		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,788.94	\$1,788.94
2.40		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$2,163.97	\$2,163.97
2.41		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$4,456.14	\$4,456.14
2.42		Name and Address on File						Various		507(a)(4)	PTO Benefits	N				\$1,067.42	\$1,067.42
<b>TOTAL:</b>																<b>\$338,383.01</b>	<b>\$212,467.42</b>

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	ANDREA MITCHELL WILLIAMS, as Independent Administrator of the Estate of DELORIS MITCHELL, Deceased	c/o Gabriel Aprati	Levin & Perconti	325 North LaSalle Street, Ste 300		Chicago	IL	60654		Pending Litigation	N	X	X	X	Unknown
3.2	Denise Merkley, Individually and as Administrator of Estate of Bonnie Hiatt	c/o RSH Legal, P.C.,	Suite 1140 Second Street SE			Cedar Rapids	IA	52401		Pending Litigation	N	X	X	X	Unknown
3.3	EEOC & Illinois Department of Human Rights Complainant	c/o Jose Hernandez	804 W. Edwards St			Springfield	IL	62704		Pending Litigation	N	X	X	X	Unknown
3.4	ESTATE OF BETTY L. SWARTHOUT by Terrance Swarthout as Personal Representative; and TERRANCE SWARTHOUT, Individually	c/o Jeffrey Powless	8901 Otis Ave, Suite 125			Indianapolis	IN	46216		Pending Litigation	N	X	X	X	Unknown
3.5	KAYELENE CARROLL, as Independent Administrator of the Estate of DICK J. CARROLL, Deceased	c/o Jenna M. Miller	Levin & Perconti	325 LaSalle Dr. Ste 300		Chicago	IL	60654		Pending Litigation	N	X	X	X	Unknown
3.6	KEITH CLAYTON, as Independent Executor of the Estate of EARL CLAYTON, Deceased	c/o Michael Shanahan	Levin & Perconti	325 North LaSalle Street, Ste 300		Chicago	IL	60654		Pending Litigation	N	X	X	X	Unknown
3.7	MELVIN G. BLACK, as Independent Administrator of the Estate of PHYLLIS A. BLACK, Deceased	c/o Eva E. Golabek	KRALOVEC, JAMBOIS & SCHWARTZ	60 W. Randolph Street, 4th Floor		Chicago	IL	60601		Pending Litigation	N	X	X	X	Unknown
3.8	Michael Colliver, as Attorney-in-Fact for Laura Colliver	c/o Amber Konow	Levin & Perconti	325 North LaSalle Street, Ste 300		Chicago	IL	60654		Pending Litigation	N	X	X	X	Unknown
3.9	Name and Address on File									457b Plan	N				\$5,215.79
3.10	Name and Address on File									457b Plan	N				\$140,062.20
3.11	Name and Address on File									457b Plan	N				\$16,074.23
3.12	Name and Address on File									457b Plan	N				\$183,810.18
3.13	Name and Address on File									457b Plan	N				\$148,565.27
3.14	Name and Address on File									457b Plan	N				\$140,706.85
3.15	Name and Address on File									457b Plan	N				\$4,134.60
3.16	Name and Address on File									457b Plan	N				\$41,454.93
3.17	Name and Address on File									457b Plan	N				\$56,164.52
3.18	Name and Address on File									457b Plan	N				\$8,083.73
3.19	Name and Address on File									457b Plan	N				\$8,485.50
3.20	Name and Address on File									457b Plan	N				\$28,837.62
3.21	Name and Address on File									457b Plan	N				\$16,725.35
3.22	Name and Address on File									457b Plan	N				\$6,149.99
3.23	Name and Address on File									457b Plan	N				\$4,375.41
3.24	Name and Address on File									457b Plan	N				\$2,365.24
3.25	Name and Address on File									457b Plan	N				\$3,092.40

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.26	Name and Address on File									457b Plan	N				\$70,245.80
3.27	Name and Address on File									457b Plan	N				\$3,384.23
3.28	Name and Address on File									457b Plan	N				\$33,608.62
3.29	Name and Address on File									457b Plan	N				\$15,502.97
3.30	Name and Address on File									457b Plan	N				\$2,102.44
3.31	Name and Address on File									457b Plan	N				\$20,234.35
3.32	Name and Address on File									457b Plan	N				\$1,195.35
3.33	Name and Address on File									457b Plan	N				\$20,384.14
3.34	Name and Address on File									457b Plan	N				\$10,219.41
3.35	Name and Address on File									457b Plan	N				\$80,529.39
3.36	Name and Address on File									457b Plan	N				\$10,660.40
3.37	Name and Address on File									457b Plan	N				\$4,838.86
3.38	Name and Address on File									457b Plan	N				\$35,302.15
3.39	Name and Address on File									457b Plan	N				\$15,990.06
3.40	Name and Address on File									457b Plan	N				\$17,074.51
3.41	Name and Address on File									457b Plan	N				\$2,197.96
3.42	Name and Address on File									457b Plan	N				\$12,911.36
3.43	Name and Address on File									457b Plan	N				\$30,647.36
3.44	Name and Address on File									457b Plan	N				\$40,255.60
3.45	Name and Address on File									457b Plan	N				\$1,176.55
3.46	Name and Address on File									457b Plan	N				\$13,617.30
3.47	Name and Address on File									457b Plan	N				\$24,545.69
3.48	Name and Address on File									457b Plan	N				\$1,028.05
3.49	Name and Address on File									457b Plan	N				\$9,620.59
3.50	Name and Address on File									457b Plan	N				\$5,215.12
3.51	Name and Address on File									457b Plan	N				\$180,852.95
3.52	Name and Address on File									457b Plan	N				\$6,342.96
3.53	Name and Address on File									457b Plan	N				\$54,570.75
3.54	Name and Address on File									457b Plan	N				\$73,211.54
3.55	Name and Address on File									457b Plan	N				\$3,580.07
3.56	Name and Address on File									457b Plan	N				\$26,304.77
3.57	Name and Address on File									457b Plan	N				\$37,950.40
3.58	Name and Address on File									457b Plan	N				\$3,125.31
3.59	Name and Address on File									457b Plan	N				\$53,306.12
3.60	Name and Address on File									457b Plan	N				\$4,296.80
3.61	Name and Address on File									457b Plan	N				\$7,251.33
3.62	Name and Address on File									457b Plan	N				\$10,008.69
3.63	Name and Address on File									457b Plan	N				\$30,812.29
3.64	REBECCA STRUMPFER, as Independent Administrator of the Estate of PENNY A. FISCHER, Deceased	c/o Amber Konow	Levin & Perconti	325 North LaSalle Street, Ste 300		Chicago	IL	60654		Pending Litigation	N	X	X	X	Unknown
3.65	SC Washington Property, LLC an Illinois Limited Liability Company and Washington Senior Living, LLC an Illinois Limited Liability Company	c/o Thadford Felton	UBGreensfelder	200 West Madison St		Chicago	IL	60606		Pending Litigation	N	X	X	X	Unknown

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Schedule E/F, Part 2

Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Date incurred	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.66	Select Rehabilitation, LLC	c/o Phillip Martin	Laura Brymer	Flutz Maddox Dickens PLC	101 St. Fifth Street Ste 2700	Louisville	KY	40202		Pending Litigation	N	X	X	X	Unknown
3.67	Traci Cunningham, as Independent Administrator of the Estate of Robert Russell, deceased									Pending Litigation	N	X	X	X	Unknown
3.68	VICTORIA L. HUFFSTUTLER as Executor of the Estate of Fred A. Huffstutler, deceased	c/o Wolter, Beeman, Lynch & Londrigan LLP	1001 South Sixth Street,			Springfield	IL	62703		Pending Litigation	N	X	X	X	Unknown
<b>TOTAL:</b>														<b>\$1,788,406.05</b>	



In re: Midwest Christian Villages, Inc.  
 Case No. 24-42473  
 Schedule G  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.1	Access Dx Laboratory		10301 Stella Link Rd Suite C			Houston	TX	77025		Client Services Agreement	Evergreen
2.2	Access Dx Laboratory		8920 Kirby Drive			Houston	TX	77054		Master Client Services Agreement	Evergreen
2.3	Access Dx Laboratory		8920 Kirby Drive			Houston	TX	77054		Master Client Services Agreement	Evergreen
2.4	Alegent Creighton Health-Creighton Medical Laboratories		601 North 30th Street, suite 2400			Omaha	NE	68131		Schedule A - Exhibit A	Undetermined
2.5	American Pest Control, Inc.		14003 W. Farmington Rd.			Hanna City	IL	61536		Agreement for Service	Undetermined
2.6	American Pest Control, Inc.		14003 W. Farmington Rd.			Hanna City	IL	61536		Agreement for Service	Undetermined
2.7	American Pest Control, Inc.		14003 W. Farmington Rd.			Hanna City	IL	61536		Agreement for Service	Undetermined
2.8	Americare Purchasing, LLC		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.9	Americare Purchasing, LLC		116 Agnes Rd			Knoxville	TN	37919-6306		Amended and Restated Operating Agreement	Undetermined
2.10	Anthem Blue Cross - Blue Shield		1351 William Taft Road			Cincinnati	OH	45206-1775		Insurance Policy	Undetermined
2.11	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	L. Kathryn Norman, VP Ancillary Provider Engagement & Contracting	2221 Edward Holland Dr.			Richmond	VA	23230		Provider Agreement	Evergreen
2.12	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	L. Kathryn Norman, VP Ancillary Provider Engagement & Contracting	2221 Edward Holland Dr.			Richmond	VA	23230		Amendment to the Anthem Blue Cross and Blue Shield Ancillary Provider Agreement	Undetermined
2.13	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	L. Kathryn Norman, VP Ancillary Provider Engagement & Contracting	2221 Edward Holland Dr.			Richmond	VA	23230		Exchange Amendment to the Anthem Blue Cross and Blue Shield Ancillary Provider Agreement	Undetermined
2.14	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	Anthem Blue Cross and Blue Shield	7501 Eagle Crest Blvd.			Evansville	IN	47715-8151		Amendment to the Anthem Blue Cross and Blue Shield Ancillary Provider Agreement	Undetermined
2.15	Anthem Insurance Companies dba Anthem Blue Cross and Blue Shield	Anthem Blue Cross and Blue Shield	7501 Eagle Crest Blvd.			Evansville	IN	47715-8151		Amendment to the Anthem Blue Cross and Blue Shield Ancillary Provider Agreement	Undetermined
2.16	Area Disposal Service Inc.		993 Clocktower Drive	Suite D		Springfield	IL	62704		Collection Service Agreement	Evergreen
2.17	Ascot Specialty Insurance Company		55 West 46th Street 26th Floor			New York	NY	10036		Prime Premier Pollution Liability Declarations	5/1/2025
2.18	BetterRX, LLC	Director of Compliance	299 S. Main St., Suite 1300	PMB 91114		Salt Lake City	UT	84111		Pharmacy Services & Software Licensing Agreement	Evergreen
2.19	BetterRX, LLC		299 S. Main St., Suite 1300	PMB 91114		Salt Lake City	UT	84111		Business Associate Agreement	Undetermined
2.20	Caring Communities, a Reciprocal Risk Retention Group		1850 W Winchester Road	Suite 109		Libertyville	IL	60048		Policy Declarations	1/1/2025
2.21	Central Illinois Optometric Association, Ltd.		900 Springfield Rd			Taylorville	IL	62568		Contract for Ophthalmic Services	Evergreen
2.22	ChoiceCare	Attn President	PO Box 19013			Green Bay	WI	54307		Ancillary Participation Agreement	Evergreen
2.23	Clover Health Partners, LLC	Attn Provider Relations Department	30 Montgomery St.			Jersey City	NJ	07302		Preferred Provider Services Agreement	Evergreen
2.24	Clover Health Partners, LLP	Attn Provider Relations Department	30 Montgomery St.			Jersey City	NJ	07302		Letter re: CHP is Exiting ACO REACH Effective Upon the End of PY2023	Undetermined
2.25	Comcast Cable Communications Management, LLC	Attn Mr. Robert L. Schuller, Jr.	688 Industrial Drive			Elmhurst	IL	60126		Business Class Service Order Agreement	Undetermined
2.26	Decatur Ambulance Services, Inc.		225 North Water Street, Suite 200			Decatur	IL	62523		Skilled Nursing Facility - Ambulance Service Transpiration Agreement	Undetermined
2.27	Department of Health & Human Services	Centers for Medicare & Medicaid Services	Midwest Division of Survey and Certification	Chicago Regional Office	233 North Michigan Avenue, Suite 600	Chicago	IL	60601-5519		Health Insurance Benefit Agreement	Undetermined
2.28	Development Dimensions International, Inc.	Attn General Counsel	1225 Washington Pike			Bridgeville	PA	15017		Master Products and Services Agreement	Evergreen
2.29	DIRECTV, LLC		Business Service Center	PO Box 5392		Miami	FL	33152-5392		Terms of Service for Institution Establishment	Evergreen
2.30	Employee Benefits Corporation		PO Box 44347			Madison	WI	53744-4347		Benefit Information Form	Evergreen
2.31	Enterprise FM Trust	Enterprise Fleet Management Customer Billing	P.O. Box 800089			Kansas City	MO	64180-0089		Master Equity Lease Agreement	Undetermined

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Schedule G

Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.32	Favorite Healthcare Staffing		7255 W. 98th Terrace, Bldg 5, Suite 150			Overland Park	KS	66212-2215		Rate Agreement	Undetermined
2.33	GFI Digital, Inc.		12163 Prichard Farm Road			Maryland Heights	MO	63043		Schedule A - New / Remove / Move Equipment	Undetermined
2.34	GFI Digital, Inc.		12163 Prichard Farm Road			Maryland Heights	MO	63043		Platinum Maintenance Agreement	Evergreen
2.35	Golf Green Lawn Care		PO Box 1008			Pekin	IL	61555		Proposal and Acceptance re: Lawn Care Material and Labor	Undetermined
2.36	Gordon Food Service, Inc.	Chris Pitcher	342 Gordon Industrial Way			Shepherdsville	KY	40165		General Provisions and Security Agreement	Undetermined
2.37	HCF Management, Inc.		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.38	HCF Management, Inc.		116 Agnes Rd			Knoxville	TN	37919-6306		Amended and Restated Operating Agreement	Undetermined
2.39	Health Alliance Medical Plans, Inc.		301 S. Vine St.			Urbana	IL	61801		Fifth Amendment to Participating Agreement: Ancillary	Undetermined
2.40	Health Care Service Corporation a Mutual Legal Reserve Company	Attn VP-Hospital and Professional Affairs	300 East Randolph			Chicago	IL	60601-5099		Skilled Nursing Facility Agreement	Evergreen
2.41	Health Services Management Group, LLC		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.42	Health Value Management d/b/a ChoiceCare and/or Health Value Management d/b/a Humana Behavioral Health Network	c/o Humana	500 West Main Street			Louisville	KY	40202		Amendment to Agreement	Undetermined
2.43	Health Value Management, Inc. d/b/a ChoiceCare Network	c/o Humana	500 West Main Street			Louisville	KY	40202		Amendment to the PHO Participation Agreement	Undetermined
2.44	Healthcare Management Partners, LLC		1033 Demonbreun Street, Third Floor			Nashville	TN	37203		Letter Agreement re Turnaround Management	Undetermined
2.45	Healthcare Management Partners, LLC		1033 Demonbreun Street, Third Floor			Nashville	TN	37203		Letter Agreement re Consulting & Advisory Services	Undetermined
2.46	Holladay Construction Group		1302 Howard Street			Omaha	NE	68102		Proposal	Undetermined
2.47	Hospice of America, Inc. dba Harbor Light Hospice	PCM	332 W. Marion Ave, Suite N1			Forsyth	IL	62535		Business Associate Agreement	Undetermined
2.48	Humana Health Plan, Inc.	Attn Cost Recovery	PO Box 14279			Lexington	KY	40512-4279		Amendment to the Participation Agreement	Undetermined
2.49	Humana Inc.	Attn Law Department	PO Box 1438			Louisville	KY	40201-1438		Ancillary Participation Agreement	Evergreen
2.50	Humana Insurance Company	Attn Cost Recovery	PO Box 14279			Lexington	KY	40512-4279		Amendment to the Participation Agreement	Undetermined
2.51	Inovalon Provider, Inc.		PO Box 856015			Minneapolis	MN	55485-6015		Service Agreement	Evergreen
2.52	Inspire Health Partners	c/o Humana	500 West Main Street			Louisville	KY	40202		Amendment to the PHO Participation Agreement	Undetermined
2.53	Insurance Services Office, Inc.	c/o Verisk Analytics	545 Washington Boulevard			Jersey City	NJ	07310-1686		Endorsement	Undetermined
2.54	Insurance Services Office, Inc.	c/o Verisk Analytics	545 Washington Boulevard			Jersey City	NJ	07310-1686		Endorsement	Undetermined
2.55	Integrated Health Plan, Inc.	Carol E. Frant, VP/General Counsel	150-153rd Avenue, Suite 303			St. Petersburg	FL	33708-1856		Participating PHO Member Agreement	Evergreen
2.56	IPFS Corporation		400 Northridge Road Suite 450			Atlanta	GA	30350		Premium Finance Agreement	Undetermined
2.57	IPFS Corporation		49 Stevenson Street Ste 1275			San Francisco	CA	94105		Premium Finance Agreement	Undetermined
2.58	Iron Mountain Information Management, LLC		33 Arch Street			Boston	MA	02110		Renewal Schedule A	Undetermined
2.59	Ironshore, a Liberty Mutual Insurance Company		28 Liberty Street, 5th Floor			New York	NY	10005		Commercial Crime Policy	6/30/2025
2.60	Jackson Co Health Network	David Stout MD, President	225 S Pine St # 200			Seymour	IN	47274-2365		Participating PHO Member Agreement	Evergreen
2.61	Jackson County Schneck Memorial Hospital		6685 E 117th Ave			Crown Point	IN	46307-7808		Letter re: CHP is Exiting ACO REACH Effective Upon the End of PY2023	Undetermined
2.62	Johnson HVACR & Foodservice Equipment		1820 Riverway Dr			Perkin	IL	61554		Preventative Maintenance Agreement	Undetermined
2.63	Kindred Rehab Services, LLC, d/b/a RehabCare		680 South Fourth Street			Louisville	KY	40202		First Amendment to Therapy Services Agreement	Undetermined
2.64	Life Insurance Company of North America		1601 Chestnut Street			Philadelphia	PA	19192-2235		Group Policy	Undetermined

In re: Midwest Christian Villages, Inc.  
 Case No. 24-42473  
 Schedule G  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.65	Life Insurance Company of North America		1601 Chestnut Street			Philadelphia	PA	19192-2235		Group Policy	Undetermined
2.66	Life Insurance Company of North America		1601 Chestnut Street			Philadelphia	PA	19192-2235		Group Policy	Undetermined
2.67	LINCARE, INC., d/b/a Respiratory Specialists		19387 U.S.19 North			Clearwater	FL	33764		Nursing Home Agreement	Evergreen
2.68	Lincoln Land Dialysis Center		1112 Centre West Dr.			Springfield	IL	62704		Nursing Home Outpatient Dialysis Agreement	Evergreen
2.69	Linked Senior, Inc.		1400 K St NW Fl 11th	Suite 1200		Washington	DC	20005		Customer Service and Licensing Agreement Addendum - Additional Community Listing	Undetermined
2.70	Linked Senior, Inc.		1400 K St NW Fl 11th	Suite 1200		Washington	DC	20005		Customer Service and Licensing Agreement Addendum - Additional Community Listing	Undetermined
2.71	Linked Senior, Inc.		1400 K St NW Fl 11th	Suite 1200		Washington	DC	20005		Customer Service and Licensing Agreement Addendum - Additional Community Listing	Undetermined
2.72	Macon County Health Department - Senior Services		1221 East Condit			Decatur	IL	62521		Cooperative Working Agreement	Undetermined
2.73	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.74	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.75	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.76	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.77	Marlin Rental Company	Processing Office	1500 JFK Blvd., Ste. 330			Philadelphia	PA	19106		Equipment Rental Contract for Rentals Under \$50,000	Undetermined
2.78	Marsh USA LLC - St Louis		701 Market Street			St Louis	MO	63101-1830		Premium Finance Agreement	Undetermined
2.79	Medicalodges, Inc.		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.80	MediLogix, LLC		1512 Larimer Street, Suite 400			Denver	CO	80202		Medical Equipment Supply and Services Agreement	Evergreen
2.81	Mercy Health Springfield Communities		100 Medical Center Dr.			Springfield	OH	45504		Contract Update re Medica Health Plans-Medicare Cost Plan	Undetermined
2.82	Midwest Records Storage, Inc.		2600 Beverly Drive			Lincoln	IL	62656		Storage and Service Agreement	Evergreen
2.83	Millbrooke, Inc d/b/a BrightStar Care of Springfield, Decatur, Bloomington, and Peoria	Attn Julie Miller	801 South MacArthur			Springfield	IL	61704		Medical Staffing Agreement	Evergreen
2.84	Molina Healthcare of Illinois, Inc.	Attn President	PO Box 349020			Columbus	OH	43234-9020		Provider Services Agreement	Evergreen
2.85	Molina Healthcare of Illinois, Inc.	Attn President	PO Box 349020			Columbus	OH	43234-9020		Provider Services Agreement	Evergreen
2.86	Name and Address on File									Retention Bonus Agreement	Undetermined
2.87	Name and Address on File									Amended & Restated Change in Control Agreement	1/18/2025
2.88	Name and Address on File									Change in Control Agreement	1/18/2025
2.89	Name and Address on File									Retention Bonus Agreement	Undetermined
2.90	Name and Address on File									Retention Bonus Agreement	Undetermined
2.91	Name and Address on File									Retention Bonus Agreement	Undetermined
2.92	Name and Address on File									Amended & Restated Change in Control Agreement	1/18/2025
2.93	Name and Address on File									Retention Bonus Agreement	Undetermined
2.94	Name and Address on File									Retention Bonus Agreement	Undetermined
2.95	Name and Address on File									Retention Bonus Agreement	Undetermined
2.96	Name and Address on File									Retention Bonus Agreement	Undetermined
2.97	Name and Address on File									Executive Retention Agreement	11/30/2024
2.98	Name and Address on File									Lease	6/30/2025
2.99	Name and Address on File									Executive Retention Agreement	11/30/2024
2.100	Name and Address on File									Medical Director Agreement	Evergreen

In re: Midwest Christian Villages, Inc.  
 Case No. 24-42473  
 Schedule G  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.101	On Hold:32		2301 Stonehenge Drive	Suite 203		Raleigh	NC	27615		Addendum to Service Agreement	Undetermined
2.102	On Hold:32		2301 Stonehenge Drive	Suite 203		Raleigh	NC	27615		Addendum to Service Agreement	Undetermined
2.103	On Hold:32		2301 Stonehenge Drive	Suite 203		Raleigh	NC	27615		Addendum to Service Agreement	Undetermined
2.104	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.105	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.106	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.107	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.108	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.109	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.110	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.111	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.112	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.113	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.114	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.115	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.116	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.117	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.118	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.119	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.120	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.121	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.122	On Hold:32		2301 Stonehenge Dr., Ste 203			Raleigh	NC	27615		Service Agreement	Evergreen
2.123	On Hold:32		808 Salem Woods Drive, Suite 204			Raleigh	NC	27615		Service Agreement	Evergreen
2.124	On Hold:32		808 Salem Woods Drive, Suite 204			Raleigh	NC	27615		Service Agreement	Evergreen
2.125	Pathway Health Services, Inc.	Attn Pathway Intellectual Property Purchases	11240 Stillwater Blvd N			Lake Elmo	MN	55042		Customer License Agreement for Intellectual Property	Evergreen
2.126	PointClickCare Technologies Inc.	Wescom Solutions, Inc.	6975 Creditview Rd., Unit 4			Mississauga	ON	L5N 8E9	Canada	HIPAA Business Associate Addendum	Undetermined
2.127	PointClickCare Technologies Inc. dba PointClickCare		5570 Explorer Drive			Mississauga	ON	L4W 0C4	Canada	Master Subscription Agreement	Evergreen
2.128	Prestige Healthcare, LLC		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.129	Prism Painting Company		PO Box 1944			Highland	IN	46322		Proposal	Undetermined
2.130	PROcure Advantage, LLC		485 Central Avenue NE			Cleveland	TN	37311		Amended and Restated Operating Agreement	Undetermined
2.131	PROcure Advantage, LLC		485 Central Avenue NE			Cleveland	TN	37311		Contribution Agreement	Undetermined
2.132	PROcure Advantage, LLC		485 Central Avenue NE			Cleveland	TN	37311		Operating Agreement	Undetermined
2.133	PROcure Advantage, LLC		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.134	Propel Insurance		PO Box 2940			Tacoma	WA	98401-2940		Premium Finance Agreement	Undetermined
2.135	RehabCare Group East, LLC, d/b/a RehabCare		680 South Fourth Street			Louisville	KY	40202		Amended and Restated Therapy Services Agreement	Evergreen
2.136	Reinhart Grounds Maintenance, Inc. DBA Reinhart Landscaping & Snow		10051 McCue Dr			Bloomington	IL	61705		Agreement re: Grounds Maintenance Contract 2023	Undetermined
2.137	Republic Services		P.O. Box 9001099			Louisville	KY	40290-1099		Customer Service Agreement	Evergreen
2.138	Security Central		316 Security Drive	PO Box 5759		Statesville	NC	28687		Application and Dealer Contract Amendment	Undetermined
2.139	Southwest LTC Management Services, LLC		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.140	Specialized Medical Services, Inc.	Attn Steve Marshall, CEO	5343 N 118th Court			Milwaukee	WI	53225		Multi-Facility Supply and Services Agreement	Evergreen
2.141	Stellar Private Cable Systems		975 E Tallmadge Ave			Akron	OH	44310		Terms of Service for Institution Establishment	Evergreen
2.142	Symphony Diagnostic Services No. 1, Inc., dba MobilxUSA	Attn Contract Administrator	13773 Icot Blvd, Suite 502			Clearwater	FL	33760		Portable Diagnostic Services Agreement	Evergreen
2.143	Tech Electronics of Illinois		417 Olympia Dr.			Bloomington	IL	61704		Preventative Maintenance Agreement	Evergreen

In re: Midwest Christian Villages, Inc.  
 Case No. 24-42473  
 Schedule G  
 Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	Address 3	City	State	Zip	Country	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining, in days
2.144	The Goodman Group		116 Agnes Rd			Knoxville	TN	37919-6306		Amended and Restated Operating Agreement	Undetermined
2.145	The Goodman Group, LLC		3400 Rivergreen Court, Suite 400			Duluth	GA	30096		Amendment to Operating Agreement	Undetermined
2.146	The Travelers Insurance Companies		One Tower Square			Hartford	CT	06183		Supplemental Coverage Declarations	5/1/2025
2.147	The Trousdale Foundation, Inc		116 Agnes Rd			Knoxville	TN	37919-6306		Amended and Restated Operating Agreement	Undetermined
2.148	TRICARE	Attn Refunds	P..O. Box 7890			Madison	WI	53707-7928		Request for Taxpayer Identification Number and Certification and Skilled Nursing Facility (SNF) Participation Agreement	Undetermined
2.149	UKG Inc.	Attn General Counsel	2000 Ultimate Way			Weston	FL	33326		License Assignment & Equipment Transfer Form	Undetermined
2.150	UnitedHealthcare Insurance Company, Contracting on Behalf of itself and the Entities that are United's Affiliates		11020 Optum Circle	Mail Route MN102-400		Eden Prairie	MN	55334		Ancillary Provider Participation Agreement	Evergreen
2.151	UnitedHealthcare Insurance Company, Contracting on Behalf of Itself, UnitedHealthcare of the Midlands, Inc. and the Other Entities that are United's Affiliates		11020 Optum Circle	Mail Route MN102-0400		Eden Prairie	MN	55344		Ancillary Provider Participation Agreement	Evergreen
2.152	US Hospitality Publishers, Inc. dba Uniquist		PO Box 306225, Kraft Drive			Nashville	TN	37230-6225		Customer Order Form re: Touchtown Services	Evergreen
2.153	US Hospitality Publishers, Inc. dba Uniquist		PO Box 306225, Kraft Drive			Nashville	TN	37230-6225		Order Form re: Touchtown Content Manager & Community Apps	Evergreen
2.154	Vohra Wound Physicians of IL SC		121 S Wilkie Rd Ste 236			Arlington Heights	IL	60005		Certificate of Liability Insurance	Undetermined
2.155	Wellmark Health Plan of Iowa, Inc.		1331 Grand Avenue			Des Moines	IA	50309		Amendment Notice to Facility Services Agreement	Undetermined
2.156	Wellmark, Inc. dba Wellmark Blue Cross and Blue Shield of Iowa, its Subsidiaries and Affiliates		1331 Grand Avenue			Des Moines	IA	50309		Amendment Notice to Facility Services Agreement	Undetermined
2.157	Wellmark, Inc. dba Wellmark Blue Cross and Blue Shield of Iowa, its Subsidiaries and Affiliates	Attn Network Engagement - 5W392	Wellmark, Inc.	1331 Grand Avenue		Des Moines	IA	50309-2901		Facility Services Agreement	Undetermined
2.158	WellSky		11300 Switzer Rd			Overland Park	KS	66210		Account Statement	Undetermined
2.159	WellSky Corporation		11300 Switzer Rd			Overland Park	KS	66210		Master License and Services Agreement	Evergreen
2.160	WEX Bank		P.O. Box 4337			Carol Stream	IL	60197-4337		Enterprise Fleet Business Account Agreement	Undetermined
2.161	Wittenberg Lutheran Village Endowment Corporation, d.b.a Wittenberg Village		1150 E. Luther Drive			Crown Point	IN	46307		Residency Agreement	Undetermined

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**MIDWEST CHRISTIAN VILLAGES, INC. *et al.***<sup>1</sup>

**Debtors.**

**Chapter 11**

**Case No. 24-42473-659  
(Jointly Administered)**

**STATEMENT OF FINANCIAL AFFAIRS FOR  
MIDWEST CHRISTIAN VILLAGES, INC. CASE NO. 24-42473 (MI)**

---

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawnee Christian Nursing Center, LLC [0068].

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**MIDWEST CHRISTIAN VILLAGES, INC.  
*et al.*,<sup>1</sup>**

**Debtors.**

**Chapter 11**

**Case No. 24-42473-659**

**Jointly Administered**

**GENERAL GLOBAL NOTES AND STATEMENT OF LIMITATIONS,  
METHODOLOGY AND DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES  
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

On July 16, 2024 (the "Petition Date"), the above-referenced affiliated debtors (collectively, the "Debtors"), the debtors and debtors in possession in the above-captioned chapter 11 bankruptcy cases (collectively, the "Cases"), each filed a voluntary case under chapter 11 of title 11, United States Code (the "Bankruptcy Code"). The Debtors continue to operate their businesses and manage their properties as debtors and debtors in possession, pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code. The Debtors' Cases are being jointly administered under lead case number 24-42473-659 in the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court").<sup>2</sup>

The Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and SOFAs") filed by the Debtors in the Bankruptcy Court were prepared pursuant to

---

<sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352], (xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401], (xxi) Shawnee Christian Nursing Center, LLC [0068], and (xxii) Safe Haven Hospice, LLC [6886] [filed on August 21, 2024].

<sup>2</sup> Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the *First Day Declaration of Kathleen (Kate) Bertram* [Docket No. 3].

§ 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) by management of the Debtors with unaudited information available as of the Petition Date.

The Schedules and SOFAs do not purport to represent financial statements prepared in accordance with generally accepted accounting principles in the United States (“GAAP”) and they are not intended to be fully reconciled to the Debtors’ financial statements. The Schedules and SOFAs have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and SOFAs, these representatives relied upon the efforts, statements and representations of the Debtors’ other personnel and professionals. These authorized representatives have not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

These General Global Notes and Statement of Limitations, Methodology and Disclaimer Regarding Debtors’ Schedules and SOFAs (the “General Notes”) are incorporated by reference in, and comprise an integral part of, each of the Debtors’ Schedules and SOFAs, and should be referred to and reviewed in connection with any review of the Schedules and SOFAs.

## I.

### GENERAL NOTES

1. **Reservation of Rights.** The Debtors’ chapter 11 cases are large and complex. Although management of the Debtors have made every reasonable effort to ensure that the Schedules and SOFAs are as accurate and complete as possible, based on the information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and SOFAs, and inadvertent errors or omissions may have occurred. Because the Schedules and SOFAs contain unaudited information, which is subject to further review, verification, and potential adjustment, these Schedules and SOFAs may be inaccurate and/or incomplete.

2. **No Waiver.** Nothing contained in the Schedules and SOFAs or these General Notes shall constitute an admission or a waiver of any of the Debtors’ rights to assert any claims or defenses. For the avoidance of doubt, listing a claim on Schedule D as “secured,” on Schedule E/F as “priority,” on Schedule E/F as “unsecured nonpriority,” or listing a contract or lease on Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtors of the



legal rights of the claimant, or a waiver of the Debtors' right to recharacterize or reclassify such claim or contract. Failure to designate a claim on a given Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent" or "unliquidated."

3. **Reporting Date.** All asset and liability information, except where otherwise noted, is provided as of the Petition Date.

4. **Confidentiality.** Specific disclosure of certain claims, names, addresses or amounts may be subject to certain disclosure restrictions contained in the Health Insurance Portability and Accountability Act of 1996 ("HIPAA"), or otherwise, and in any event, are of a particularly personal and private nature. To the extent the Debtors believe a claim, name, address or amount falls under the purview of HIPAA or includes information that is personal or private in nature (including that of employees), such claims, name, address or amount (as applicable) is not included in these Schedules and SOFAs.

5. **Estimates and Assumptions.** The preparation of the Schedules and SOFAs required the Debtors to make estimates and assumptions that affected the reported amounts of assets and liabilities, the disclosure of contingent assets and liabilities and the reported amounts of revenue and expense. Actual results could differ materially from these estimates.

6. **Asset Presentation and Valuation.** The Debtors do not have current market valuations for all of their assets. It would be prohibitively expensive, unduly burdensome and an inefficient use of estate assets, for the Debtors to obtain current market valuations for all of their assets. Wherever possible, unless otherwise indicated, net book values and fair market value as of the Petition Date are presented. When necessary, the Debtors have indicated that the value of certain assets is "Unknown" or "Undetermined." Amounts ultimately realized may vary from whatever value was ascribed and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend, supplement, or adjust the value of each asset set forth herein.

7. **Liabilities.** Certain of the liabilities are scheduled unknown, contingent and/or unliquidated at this time. Accordingly, the Schedules and the SOFAs do not accurately reflect the aggregate amount of the Debtors' total liabilities.

8. **Accounts Payable and Disbursements System.** The financial affairs and business of the Debtors are complex. The Debtors use a centralized cash management system to (a) collect and transfer funds from numerous sources and accounts, (b) disburse funds to satisfy obligations

arising from the daily operation of their business, (c) invest funds pursuant to the Debtors' investment guidelines, and (d) make payments on behalf of each other and their nondebtor subsidiaries and affiliates through cash accounts in the cash management system. Generally, these payments will result in an intercompany balance on the Debtors' books and records.

Additionally, the Debtors are listing parties who received payments from the Debtors as having received those payments from the relevant Debtor (Christian Homes, Inc.) who made the payments and then allocate the expenses amongst the applicable facilities.

9. **Intercompany Transactions.** The Debtors have reported for each Debtor the aggregate net intercompany balance between such Debtors and each other Debtor and/or non-Debtor as assets on Schedule A/B or as liabilities on Schedule E/F, as appropriate, as of the Petition Date. Due to the volume of intercompany accounts payable and receivable, multiple sources and accounting software systems involved, and the complex nature of the Debtors' business, these amounts have not been fully reconciled as of the Petition Date. The listing in the Schedules and Statement (including, without limitation, Schedule A/B or Schedule E/F) by the Debtors of any obligation between a Debtor and another Debtor and/or non-Debtor is a statement of what appears in the Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding whether such amount would be allowed as a claim or how much obligations may be classified and/or characterized in a Chapter 11 plan or otherwise by the Bankruptcy Court. The Debtors reserve all rights with respect to such obligations.

Intercompany transactions arise in the ordinary course and are primarily related to: (i) pharmacy procurements and (ii) allocated insurance and other corporate overhead and shared costs. Intercompany transactions between Company entities result in intercompany receivables and payables and short term or long term notes. The intercompany balances recorded in the Schedules reflect activity through the fiscal year ended June 30, 2024. Accordingly, the Debtors reserve their rights to amend the Schedules and Statements, if applicable. The Company does review its intercompany transactions on a monthly basis to verify both payables and receivables are reflected and that any variance is below a \$50,000 threshold amount, but does not undergo a full reconciliation process.

10. **Accuracy.** Although the Debtors have made good faith reasonable efforts to file complete and accurate Schedules and Statements, inadvertent errors or omissions may exist. The financial information disclosed herein was not prepared in accordance with federal or state

securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. The Debtors are not liable for and undertake no responsibility to indicate variations for any evaluations of the Debtors based on this financial information or any other information. The Debtors reserve all rights to amend and/or supplement the Schedules and Statements as is necessary or appropriate.

11. **Payment of Prepetition Claims Pursuant to First Day Orders.** Following the Petition Date, the Bankruptcy Court entered various orders on an interim and final basis (the “First Day Orders”), authorizing, but not directing, the Debtors to, among other things, pay certain prepetition: (i) service fees and charges assessed by the Debtors’ banks; (ii) insurance and surety bond obligations; (iii) obligations to critical vendors; (iv) customer program obligations; (v) employee wages, salaries, and related items (including, employee benefit programs and independent contractor obligations); and (vi) taxes and assessments. Where the Schedules and Statements list creditors and set forth the Debtors’ scheduled amounts attributable to such claims, such scheduled amounts reflect balances owed as of the Petition Date. To the extent any adjustments are necessary for any payments made on account of such claims following the commencement of these chapter 11 cases pursuant to the authority granted to the Debtors by the Bankruptcy Court under the First Day Orders, such adjustments may be included within the Schedules and Statements. The Debtors reserve the right to update the Schedules and Statements to reflect payments made pursuant to the First Day Orders that may not be represented in the attached Schedules and Statements.

12. **Setoffs.** The Debtors routinely incur setoffs from customers and suppliers in the ordinary course of business. Such ordinary course setoffs can arise from various items including, but not limited to, billing discrepancies, refunds, rebates, certain intercompany transactions, and other disputes between the Debtors and their suppliers. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are or may be excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code.

13. **Currency.** All amounts are reflected in U.S. dollars unless otherwise indicated.

14. **Recharacterization.** The Debtors have made reasonable efforts to characterize, classify, categorize or designate the claims, assets, executory contracts, unexpired leases and other items reported in the Schedules and SOFAs correctly. Due to the complexity and size of the Debtors' business, however, the Debtors may have improperly characterized, classified, categorized or designated certain items. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the rights or obligations represented by such item.

15. **Claim Description.** Any failure to designate a claim on the Debtors' Schedules and SOFAs as "contingent," "unliquidated" or "disputed" does not constitute an admission by the Debtors that such claim is not "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and SOFAs as to amount, liability, priority, secured or unsecured status, classification or any other grounds or to otherwise subsequently designate any claim as "contingent," "unliquidated" or "disputed." The Debtors reserve all of their rights to amend their Schedules and SOFAs as necessary and appropriate, including, but not limited to, with respect to claim description and designation.

16. **Undetermined or Unknown Amounts.** The description of an amount as "Undetermined" or "Unknown" is not intended to reflect upon the materiality of such amount. Certain amounts may be clarified over the period of the bankruptcy proceedings and certain amounts may depend on contractual obligations to be assumed or rejected as part of a sale in a bankruptcy proceeding under § 363 of the Bankruptcy Code.

17. **Bankruptcy Court First-Day Orders.** The Bankruptcy Court has entered certain orders (the "Orders") authorizing the Debtors to pay various outstanding prepetition claims, including, but not limited to, payments relating to employee compensation, benefits, and reimbursable business expenses and critical vendors. In general, claims paid pursuant to the Orders are not reflected in the Schedules and SOFAs.

18. **Contingent Assets and Causes of Action.** Despite their reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in their Schedules and SOFAs, including, but not limited to, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant non-bankruptcy laws to recover assets. The Debtors reserve all of their rights with

respect to any claims, causes of action, or avoidance actions they may have, and neither these General Notes nor the Schedules and SOFAs shall be deemed a waiver of any such claims, causes of actions, or avoidance actions or in any way prejudice or impair the assertion of such claims.

19. **Certain Funds Not Property of the Debtors' Estates.** The Debtors received certain donations and grants, testamentary or otherwise, which were provided subject to restrictions (contractual or otherwise) on the use of such funds. These funds may not be property of the Debtors' estates, and, as a consequence, the Debtors have not listed any of the donors or grantors that may have an interest in these funds as creditors of their estates in the Schedules and Statements. Most of those assets are held in a non-debtor foundation, Christian Horizons Charitable Foundation.

In the ordinary course of operating their independent, assisted and skilled nursing communities, the Debtors offer certain residents the ability to fund resident trust accounts to have convenient access to funds they can use while in residence. The funds in the resident trust fund accounts are not property of the Debtors' estates. Accordingly, the Debtors have not listed the residents that may have an interest in resident trust fund accounts as creditors in the Schedules and SOFAs.

20. **Unknown Addresses.** The Debtors have made and continue to make their best efforts to collect all addresses for all parties in interest; not all addresses for parties on these Schedules and SOFAs have been obtained. The Debtors continue to pursue complete notice information and will provide updated information as reasonable practicable.

21. **General Notes Control.** In the event that the Schedules or Statement differ from any of the foregoing General Notes, the General Notes shall control.

## II.

### **SCHEDULES AND SOFAs**

22. **Assumptions Used to Prepare Specific Schedules or SOFA Questions:**

**SOFA Question #4.** Intercompany transfers between Debtors are not reflected in SOFA #4. All payments to insiders are listed from the estate they were paid from only, although the insiders are also officers or directors of other entities.

**SOFA Question #9.** The charitable gifts listed were pass-throughs of gifts received from the Debtors' residents or donors.

**SOFA Question #21.** The Debtors' communities contain resident property and belongings that are not property of the estates. Accordingly, the Debtors have not quantified or included such resident property.

**SOFA Question #26(d).** As many of the Debtors are nonprofit organizations and tax exempt as described in 26 U.S.C. § 501, the Debtors' financial statements and Forms 990 as filed with the Internal Revenue Service are available online at [www.Guidestar.org](http://www.Guidestar.org). Consequently, the Debtors do not have records of the parties who requested or obtained copies of their financial statements. These reports were also provided to various counterparties of the Debtors as required under various contractual arrangements (e.g., lenders under certain of the Debtors' debt arrangements) and are publicly reported at <https://emma.msrb.org>.

**Schedule A/B, Part 1.** Cash accounts are presented at book value, unless otherwise noted.

**Schedule A/B #55.** The Debtors listed the "Current value of debtor's interest" using net book value.

**Schedule A/B #73:** The Debtors maintain a variety of insurance policies. The Debtors have not made a determination as to the surrender or refund value of each of the insurance policies. Therefore, the Debtors' insurance policies are listed with an undetermined value.

**Schedule A/B #77.** Included in the response to #77 are "Construction in Progress" assets. Construction in progress assets represent costs associated with ongoing capital projects that have not yet been completed and placed into service. These projects are primarily associated with in progress software development and implementation-related costs, building improvements, land improvements, and other costs incurred prior to equipment being placed into service.

**Schedule D.** Except as otherwise agreed pursuant to a stipulation or agreed order or general order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge validity, perfection or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any intercompany agreement) related to such creditor's claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims of other Debtors, and no claim set forth on Schedule D of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the General Notes or the Schedules and SOFAs shall be deemed a modification or interpretation of the terms of such agreements.

**Schedule E/F.** Pursuant to orders of the Bankruptcy Court, the Debtors were permitted to pay certain prepetition wages and salaries and to pay certain employee benefits and other workforce obligations. The Debtors made the aforementioned payments, and, thus, the respective employee claims are not listed in Schedule E.

The Debtors scheduled only claims and executory contracts for which the Debtors may be contractually and/or directly liable. No claims have been scheduled for which a Debtor may have benefited indirectly from a contractual relationship to which a Debtor was not a named party.

The Debtors have used their best efforts to report all general unsecured claims against each Debtor on Schedule F based upon the Debtors' existing books and records. The following is a non-exhaustive list of items which were among those included in the population disclosed for this schedule: unsecured debt outstanding, accounts payable outstanding, travel and entertainment expenses, PTO earned but yet not paid to employees, lease obligations, litigation, guarantees and vendors with whom we have executory contracts under which amounts may be due. Schedule F does not include certain deferred liabilities, accruals or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific claims as of the Petition Date.

To the extent any amounts in respect of prepetition claims have been paid through the date hereof pursuant to Orders of the Bankruptcy Court, such amount have been excluded. No claim set forth on Schedule E/F of any Debtor is intended to acknowledge claims of claimholders that are or may be otherwise satisfied or discharged.

*Insurance Refund Claims:* As part of the Debtors' normal business operations, insurance companies from time to time overpay amounts due to the Debtors. Only the estimated amount of such overpayments are recorded in the Debtors' accounting records because determination of the exact amount of such overpayments is a time consuming manual process. The Debtors only calculate the exact amount of the insurance company overpayments if and when the payer requests a refund.

**Schedule G.** The businesses of the Debtors are complex. While the Debtors' existing records and information systems have been relied upon to identify and schedule executory contracts at each of the Debtors and every effort has been made to ensure the accuracy of the Schedule of Executory Contracts and Unexpired Leases, inadvertent errors or omissions may have occurred. The Debtors hereby reserve all of their rights to dispute the validity, status, or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, conduct/course of business, memoranda and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of

payments, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth on Schedule G. Certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims and causes of action with respect to the contracts and agreements listed on the Schedule, including the rights to dispute or challenge the characterization or the structure of any transaction document or instrument. Although the Debtors made diligent attempts to attribute executory contracts to the applicable Debtor, in certain instances, the specific Debtor obligors to certain of the agreements may not have been specifically ascertained in every circumstance. Accordingly, the Debtors reserve all of their rights with respect to the named parties of any and all executory contracts, including the right to amend Schedule G. Additionally, certain executory agreements may not have been memorialized and could be subject to dispute. Generally, executory agreements that are oral in nature have not been included in the Schedule.

**Schedule H.** In the ordinary course of their business, the Debtors may be involved in pending or threatened litigation and claims. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-claims and counterclaims against other parties. Because all such claims are “contingent,” “unliquidated” or “disputed”, such claims have not been set forth individually on Schedule H. The Debtors may not have identified certain Guarantees that are embedded in the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve their rights to amend the Schedules to the extent that additional Guarantees are identified or such Guarantees are discovered to have expired or unenforceable.

### III.

#### CONCLUSION

23. **Limitation of Liability.** The Debtors and their officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy, completeness, or currentness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused, in whole or in part, by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. The Debtors and their officers, employees, agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised or recategorized. In no event shall the Debtors or their officers, employees, agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to,



damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused.

**Fill in this information to identify the case:**

Debtor Name: In re : Midwest Christian Villages, Inc.  
United States Bankruptcy Court for the: Eastern District Of Missouri  
Case number (if known): 24-42473 (KSS)

Check if this is an amended filing

**Official Form 207**

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income**

**1. Gross revenue from business**

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>7/1/2024</u> to <u>Filing date</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>224,024.00</u>
<b>For prior year:</b>	From <u>7/1/2023</u> to <u>6/30/2024</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>5,874,985.00</u>
<b>For the year before that:</b>	From <u>7/1/2022</u> to <u>6/30/2023</u> MM / DD / YYYY	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>6,975,199.00</u>

Name

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
<b>From the beginning of the fiscal year to filing date:</b>	From <u>7/1/2024</u> to Filing date MM / DD / YYYY	Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	\$ <u>252.00</u>
<b>For prior year:</b>	From <u>7/1/2023</u> to <u>6/30/2024</u> MM / DD / YYYY	Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	\$ <u>146,512.00</u>
<b>For the year before that:</b>	From <u>7/1/2022</u> to <u>6/30/2023</u> MM / DD / YYYY	Investment Income, Unrealized Gain/Loss on Investments, Contributions, Other Non Operating Revenue	\$ <u>(1,316,041.00)</u>

Name

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy**

**3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575 . (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1 See SOFA 3 Attachment Creditor's Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1 Insider's Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____  Relationship to Debtor _____	_____	\$ _____	

Name

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name			\$
Street			
City State ZIP Code			
Country			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name			\$
Street			
City State ZIP Code	Last 4 digits of account number: XXXX-		
Country			

Name

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1 See SOFA 7 Attachment		Name	<input type="checkbox"/> Pending
		Street	<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
Case number		City State ZIP Code	
		Country	

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address	Description of the Property	Value
8.1 Custodian's name		\$
Street	Case title	Court name and address
		Name
	Case number	Street
City State ZIP Code		
Country	Date of order or assignment	City State ZIP Code
		Country

Name

**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1 Creditor's Name _____ Street _____ _____ City State ZIP Code _____ Country _____ Recipient's relationship to debtor _____			\$ _____

Name

**Part 5: Certain Losses**

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1			\$



Name

**Part 6: Certain Payments or Transfers**

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1			\$
<b>Address</b>			
Street			
City State ZIP Code			
Country			
<b>Email or website address</b>			
Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1			\$
<b>Trustee</b>			

Name

**13. Transfers not already listed on this statement**

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1			\$

**Address**

Street

City State ZIP Code

Country

**Relationship to Debtor**

Name

**Part 7: Previous Locations**

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy
14.1 122 Lincoln Place Ct _____ Street Ste 202 _____ Belleville IL 62221 City State ZIP Code _____ Country _____	From <u>3/28/2022</u> To <u>6/30/2023</u> _____

Name

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
 — diagnosing or treating injury, deformity, or disease, or  
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.  
 Yes. Fill in the information below.

Facility Name and Address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1 Facility Name		
Street	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider.	<b>How are records kept?</b>
		Check all that apply: <input type="checkbox"/> Electronically
City State ZIP Code		<input type="checkbox"/> Paper
Country		

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

- No.
- Yes. State the nature of the information collected and retained. personal information

Does the debtor have a privacy policy about that information?

- No
- Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- No. Go to Part 10.
- Yes. Does the debtor serve as plan administrator?

- No. Go to Part 10.
- Yes. Fill in below:

Name of plan	Employer identification number of the plan
17.1 _____	EIN: _____

Has the plan been terminated?

- No
- Yes

Name

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1 Name  Street  City State ZIP Code  Country	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other		\$

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1 Name  Street  City State ZIP Code  Country			<input type="checkbox"/> No  <input type="checkbox"/> Yes

Name

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1 CubeSmart Self Storage Name 4201 North Belt West Street  Belleville IL 62226 City State ZIP Code Address 4201 North Belt West, Belleville, IL 62226 Country	Bill Davis	IT items	<input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes
20.2 Life Storage, Operated by Extra Space Storage (two units) Name 11433 Page Service Dr Street Unit 2177 and Unit 2184  St Louis MO 63146 City State ZIP Code Address 2 City Place, Suite 200, St. Louis, MO 63141-7390 Country	Dawn Rallo	Home office furnishings, supplies, pre-COVID desk items, records/permanent files	<input type="checkbox"/> No  <input checked="" type="checkbox"/> Yes

Name

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**

**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name _____ Street _____ City _____ State _____ ZIP Code _____ Country _____	_____	_____	\$ _____



Name

**Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- No  
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1 _____	Name _____ Street _____	_____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Case Number</b>	_____	_____	
	City _____ State _____ ZIP Code _____		
	Country _____		

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1 Name _____	Name _____	_____	_____
Street _____	Street _____		
_____	_____		
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		
Country _____	Country _____		

Name

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- No  
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1			
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		
Country	Country		

Name

**Part 13: Details About the Debtor's Business or Connections to Any Business**

**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1 See SOFA 25 Attachment Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____		EIN: _____ Dates business existed From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and Address	Dates of service
26a.1 Midwest Christian Villages, Inc Name _____ 2 City Place Dr Street _____ Ste 200 _____  St. Louis MO 63141 City State ZIP Code  Country _____	From 7/1/2022 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and Address	Dates of service
26b.1 Plante Moran, PLLC Name _____  250 South High Street Street _____  Suite 100 _____ Columbus OH 43215 City State ZIP Code  Country _____	From 7/1/2022 To Present

Name

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.1 Midwest Christian Villages, Inc

Name

2 City Place Dr

Street

Ste 200

St. Louis

MO

63141

City

State

ZIP Code

Country

Name and address	If any books of account and records are unavailable, explain why
------------------	--

26c.2 Plante Moran, PLLC

Name

250 South High Street

Street

Suite 100

Columbus

OH

43215

City

State

ZIP Code

Country

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address
------------------

26d.1 Enterprise FM Trust

Name

PO Box 800089

Street

Kansas Clty

MO

64180

City

State

ZIP Code

Country

Name

**Name and address**

26d.2 Marsh USA, Inc

Name

PO Box 846015

Street

Dallas

TX

75284

City

State

ZIP Code

Country

**Name and address**

26d.3 Old National Bank

Name

8750 W Bryn Mawr Ave

Street

Chicago

IL

60631

City

State

ZIP Code

Country

**Name and address**

26d.4 State of IL Office of the Attorney General

Name

115 S LaSalle St

Street

Chicago

IL

60603

City

State

ZIP Code

Country

**Name and address**

26d.5 Wisconsin Physician Services

Name

PO Box 8550

Street

Madison

WI

53708

City

State

ZIP Code

Country

Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	\$ _____

**Name and address of the person who has possession of inventory records**

27.1

Name \_\_\_\_\_

Street \_\_\_\_\_

\_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_

Country \_\_\_\_\_

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and Nature of any interest	% of interest, if any
28.1 See SOFA 28 Attachment	_____	_____	_____

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- No
- Yes. Identify below.

Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1 Charles J. Schmitz	Address on file	CFO	From <u>10/5/2016</u> To <u>5/18/2024</u>
29.2 Donald J. Bell	Address on file	President/CEO	From <u>10/18/2016</u> To <u>3/23/2023</u>
29.3 Jennifer Knecht	Address on file	COO	From <u>7/1/2023</u> To <u>8/19/2023</u>

Name

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No

Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 Name _____  Street _____  City _____ State _____ ZIP Code _____  Country _____  Relationship to debtor _____			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

No

Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
31.1 None _____	EIN: _____

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

No

Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
32.1 _____	EIN: _____

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.

18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/23/2024  
MM / DD / YYYY

**x** / s / Barbara A Shepard \_\_\_\_\_

Printed name Barbara A Shepard

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Vice President

**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No

Yes



In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Attachment 3

Certain payments or transfers to creditors within 90 days before filing this case

Creditor's name	Address 1	Address 2	City	State	Zip	Date	Total amount or value	Reason for payment or transfer
Lutheran Senior Services	1150 Hanley Industrial Court		St. Louis	MO	63144	5/16/2024	338,315.78	Reimbursement of Deposit Received
Old National Bank	PO Box 718		Evansville	IN	47705	4/17/2024	2,570.63	Bank Fee
Old National Bank	PO Box 718		Evansville	IN	47705	5/6/2024	696,451.70	Line Of Credit Payment
Old National Bank	PO Box 718		Evansville	IN	47705	5/6/2024	2,011,628.87	Line Of Credit Payment
Old National Bank	PO Box 718		Evansville	IN	47705	5/17/2024	3,018.96	Bank Fee
Old National Bank	PO Box 718		Evansville	IN	47705	6/17/2024	2,879.73	Bank Fee

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case
ANDREA MITCHELL WILLIAMS, as Independent Administrator of the Estate of DELORIS MITCHELL, Deceased v CHRISTIAN HOMES, INC., an Illinois Not-For-Profit Corporations, d/b/a WABASH CHRISTIAN VILLAGE, and MIDWEST CHRISTIAN VILLAGES, INC., an Illinois Not-For-Profit Corporation, d/b/a CHRISTIAN HORIZONS	2020L14	Allegation: Negligence, wrongful death.	Circuit Court of the Second Judicial Circuit	301 E Main St		Carmi	Illinois	62821	Pending
Denise Merkley, Individually and as Administrator of Estate of Bonnie Hiatt vs. Risen Son Christian Village; Christian Horizons Living LLC d/b/a Christian Horizons; Midwest Christian Villages, Inc; and Christian Homes, Inc.	LACV125137	Wrongful Death, Negligence, Gross Negligence or Recklessness, Breach of Contract, Dependent Adult Abuse, Loss of Consortium	Iowa District Court for Pottawattamie County	PO Box 476		Council Bluffs	Iowa	51502	Pending
EEOC & Illinois Department of Human Rights Complainant - Jose Hernandez Safe Haven Hospice DBA Midwest Christian Villages	IDHR Charge No 2023SN2394 New: IDHR Charge Nos.: 2023SR2285 EEOC 440-2023-02878	Administrative - Charge of Discrimination	Illinois Department of Human Rights	524 2nd Street ste 300		Springfield	Illinois	62701	Pending
ESTATE OF BETTY L. SWARTHOUT by Terrance Swarthout as Personal Representative; and TERRANCE SWARTHOUT, Individually v. ANONYMOUS BUSINESS ENTITY 1; CROWN POINT CHRISTIAN VILLAGE, INC.; MIDWEST CHRISTIAN VILLAGES, INC.; and ANONYMOUS BUSINESS ENTITY 2; ANONYMOUS BUSINESS ENTITY 2 in its own capacity and d/b/a ANONYMOUS BUSINESS ENTITY 1;	45D02-2302-CT-000165	Negligence- survival action, Breach of Contract, Wrongful Death, Loss of Consortium	Lake Superior Court, Civil Division 2	2293 N Main St.		Crown Point	Indiana	46307	Pending
KAYELENE CARROLL, as Independent Administrator of the Estate of DICK J. CARROLL, Deceased, v CHRISTIAN HOMES, INC. d/b/a CHRISTIAN VILLAGE, MIDWEST CHRISTIAN VILLAGES, INC. d/b/a CHRISTIAN HORIZONS, VANESSA MASON, RN and ALEXANDRIA PAPPAS, LPN	2019-L-17	Litigation	Circuit Court of the Eleventh Judicial Circuit Logan County, Illinois	601 Broadway St #21 24		Lincoln	Illinois	62652	Concluded
KEITH CLAYTON, as Independent Executor of the Estate of EARL CLAYTON, Deceased v. CHRISTIAN HOMES, INC., an Illinois Not-For-Profit Corporation, d/b/a WABASH CHRISTIAN VILLAGE, and MIDWEST CHRISTIAN VILLAGES, INC., an Illinois Not-For-profit Corporation, d/b/a CHRISTIAN HORIZONS	2022LA1	Allegation: negligence, wrongful death	Circuit Court of the Second Judicial Circuit	301 E Main St		Carmi	Illinois	62821	Pending
MELVIN G. BLACK, as Independent Administrator of the Estate of PHYLLIS A. BLACK, Deceased vs MOWEAQUA REHABILITATION & HEALTH CARE CENTER, LLC d/b/a THE GARDENS AT MOWEAQUA; MOWEAQUA REHABILITATION & HEALTH CARE CENTER, LLC, d/b/a MOWEAQUA REHABILITATION & HEALTH CARE CENTER; TUTERA HEALTH CARE SERVICES, LLC; FAIR HAVENS CHRISTIAN HOMES INC d/b/a FAIR HAVENS CHRISTIAN VILLAGE; MIDWEST CHRISTIAN VILLAGES, INC., d/b/a CHRISTIAN HORIZONS; CLARICE C. DURBIN, L.P.N.; ANGELA R. JACKSON, R.N.; and MARCHE N. COOPER, L.P.N.,	2020-L-5		Shelby County Circuitry Court Fourth Judicial District	301 E Main Street		Shelbyville	Illinois	62565	Pending
Michael Colliver, as Attorney-in-Fact for Laura Colliver v Christian Homes, Inc., an Illinois Limited Liability Company, d/b/a Christian Nursing Home; and Midwest Christian Villages, Inc. an Illinois Corporation d/b/a Christian Horizons	2022LA6	Allegation: Negligence and violation Nursing Home Act.	Circuit Court of Logan County,	601 Broadway St	PO Box 158	Lincoln	Illinois	62656	Pending

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Attachment 7

Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case number	Nature of case	Court name	Court address 1	Court address 2	Court City	Court State	Court Zip	Status of case
REBECCA STRUMPFER, as Independent Administrator of the Estate of PENNY A. FISCHER, Deceased, V Lewis Memorial Christian Village, an Illinois Not-for-Profit Corporation and Midwest Christian Villages, Inc. an Illinois Not-for Profit Corporation d/b/a Christian Horizons	2021L000126	Nursing Home Act - Survival; Negligence Survival Act; Negligence- Wrongful death; Negligence - Survival; Negligence - Wrongful death	Circuit Court for the seventh Judicial circuit of Illinois Circuit Court of Sangamon County	200 S Ninth Street		Springfield	Illinois	6270	Pending
SC Washington Property, LLC an Illinois Limited Liability Company and Washington Senior Living, LLC an Illinois Limited Liability Company v. Christian Homes, Inc., an Illinois Not-for-Profit Corporation and Midwest Christian Villages, Inc., an Illinois Not-for-Profit Corporation.	2021-L-008333	Litigation	The Circuit Court of Cook County, Illinois County Department, Law Division	50 W Washington St. #801		Chicago	Illinois	60602	Concluded
Select Rehabilitation, LLC v Midwest Christian Villages, Inc	24-CI-002498	Breach of Contract	JEFFERSON CIRCUIT COURT BUSINESS COURT – DIVISION ONE (1)	700 West Jefferson St		Louisville	Kentucky	40202	Pending
Traci Cunningham, as Independent Administrator of the Estate of Robert Russell, deceased v. Fair Havens Christian Homes, Inc. and Illinois Not-for-Profit Corporation d/b/a Fairhaven Christian Village; Midwest Christian Villages, Inc. and Illinois Not-for-Profit Corporation d/b/a Christian Horizons and Michelle Ater	2019L69	Nursing Home Act; Negligence; Survival Action; Wrongful Death;	The Circuit Court of the Sixth Judicial Circuit Macon County Illinois	253 East Wood St		Decatur	Illinois	62523	Pending
VICTORIA L. HUFFSTUTLER as Executor of the Estate of Fred A. Huffstutler, deceased v LEWIS MEMORIAL CHRISTIAN VILLAGE, an Illinois Corporation, s/a/k/a CHRISTIAN HORIZONS	2022LA000061	Wrongful death, Negligence Survival Action, Negligence - wrongful death; Negligence -survival action	The Circuit Court for the Seventh Judicial Circuit of Illinois, Sangamon County, Springfield, IL	200 S Ninth Street	Room 405	Springfield	Illinois	62701	Pending

In re: Midwest Christian Villages, Inc.

Case No. 24-42473

Attachment 25

Other businesses in which the debtor has or has had an interest

Business name	Address 1	Address 2	City	State	Zip	Nature of business	Employer Identification number	Dates business existed
Caring Communities	1850 West Winchester Rd	Ste 109	Libertyville	IL	60048	Reciprocal Risk Retention Group	20-3856627	1/1/2020 - Present
Christian Horizons Living, LLC	2 City Place Dr	Ste 200	St. Louis	MO	63141	Employees	84-3634871	10/29/2019 - Present
Johnson Christian Village Care Center, LLC	7102 State Rd 158		Bedford	IN	47421	Senior Living	47-1908262	9/23/2014 - Present
PASS LLC	485 Central Ave		Cleveland	TN	37311	Group Purchasing Organization	85-0524097	3/25/2020 - Present
Prime Acquisitions, LLC	5035 Manchester Avenue		St. Louis	MO	63110	Program of All-Inclusive Care for the Elderly	37-1904443	9/12/2018 - 2/22/24
Procure Advantage LLC	485 Central Ave		Cleveland	TN	37311	Group Purchasing Organization	46-2252980	12/10/2013 - Present
River Birch Christian Village, LLC	4012 Cockrell Ln		Springfield	IL	62711	Senior Living	84-3647232	10/29/2019 - Present
Safe Haven Hospice of Illinois, LLC	2 City Place Dr	Ste 200	St. Louis	MO	63141	Hospice	32-0487209	2/29/2016 - Present
Wabash Christian Therapy and Medical Clinic, LLC	1112 Oak St		Carmi	IL	62821	Therapy Clinic	38-3922894	1/17/2014 - Present
Wabash Christian Village Apartments, LLC	548 Abelson Dr		Carmi	IL	62821	Senior Living	88-2668352	6/7/2022 - Present
Wabash Estates, LLC	532 Abelson Dr		Carmi	IL	62821	Senior Living	20-5108743	5/7/2024 - Present
Washington Village Estates, LLC	1150 Newcastle Rd		Washington	IL	61571	Senior Living	20-5109088	5/7/2024 - Present

of Financial Affairs Pg. 40 of 40  
In re: Midwest Christian Villages, Inc.

## Case No. 24-42473

Attachment 28

Current Partners, Officers, Directors and Shareholders

Name	Address 1	Address 2	City	State	Zip	Position and nature of any interest	% of interest, if any
Barbara A Shepard	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Chief HR & Compliance Officer	
Kathleen Bertram	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	President, CEO	
Kenna Hudson	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Controller	
Filing, Nick	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Board Chair, Director	
Bill Carter	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Treasurer, Director	
Eden, Brenda Marie	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Kerins, Thomas E.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Burnett, Allen	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Burrell, Timothy A.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Vice Chair, Director	
Dunaway, Jean E	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Fitzgerald, Donald W.	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Gnuse, Steve	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Terry Goodner	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Klein, Susan	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Morbeck, Michael	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Sandefur, David	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Thomas, Marcus	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Wiley, Doug	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Director	
Williams, Scott	2 Cityplace Dr.	Suite 200	St. Louis	MO	63141	Secretary, Director	