UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

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In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al*,

Case 24-42473 Doc 150 Filed 08/16/2

Chapter 11

Case No. 24-42473-659 Jointly Administered

Debtors.

Related Doc. 19 and 61

FINAL ORDER APPROVING APPLICATION TO EMPLOY SUMMERS COMPTON WELLS LLC AS LOCAL COUNSEL FOR THE DEBTORS AND DEBTORS-IN-POSSESSION

This matter comes before this Court pursuant to the <u>Application to Employ Summers</u> <u>Compton Wells LLC as Local Counsel for the Debtors and Debtors-in-Possession</u> (the "Application") by the above captioned and footnoted entities (each a "Debtor" and, collectively, the "Debtors"), for authority to employ the law firm of Summers Compton Wells LLC ("SCW") to represent Debtors as attorneys and counsel herein pursuant to 11 U.S.C. § 327(a). The Court has reviewed the record in these matters and further has reviewed and considered the <u>Affidavit of</u> <u>David A. Sosne</u>, and the <u>Rule 2016 Disclosure of Compensation of Summers Compton Wells</u> <u>LLC</u> in conjunction with the Application. The Court finds that SCW asserts:

1. SCW does not represent any interests adverse to the estates in the matters upon which SCW is to be engaged.

2. SCW is a disinterested person within the meaning of 11 U.S.C. § 101(14).

3. The employment of SCW is necessary and would be in the best interests of the Debtors and the bankruptcy estates and that this case justifies what customarily has been called a retainer; now, therefore,

IT IS HEREBY ORDERED, ADJUDGED AND DECREED THAT:

- 1. The Application is granted on a final basis as more fully set forth herein.
- 2. The Debtors hereby are authorized to employ the law firm of Summers Compton



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Wells LLC to represent them in all matters and proceedings arising in or related to these bankruptcy cases.

3. SCW may be paid in this matter for its services on a monthly basis pursuant to Local Rule of Bankruptcy Procedure for the United States Bankruptcy Court for the Eastern District of Missouri 2016-2(B) ("Local Rule 2016-2(B)").

4. SCW shall apply for interim and final allowance of compensation for its services rendered and reimbursement for its expenses incurred in accordance with sections 330 and 331 of the United States Bankruptcy Code, 11 U.S.C. §§ 101-1330, Federal Rules of Bankruptcy Procedure 2016 and 2017, and Local Rule 2016-1.

5. SCW shall apply all retainers, advanced payments and expense advancements for the payment of fees and expenses authorized by this Court before seeking compensation and expense reimbursement from Debtors.

6. Nothing contained herein shall be construed as authorizing SCW to be reimbursed or compensated for fees and expenses it incurs in defense of any legal challenge to a fee application.

7. Within two (2) business days after entry of this Order, the Debtors shall serve a copy of the Order and shall filed a certificate of service no later than twenty-four (24) hours after service.

KATHY A. SURRATT-STATES U.S. Bankruptcy Judge

DATED: August 16, 2024 St. Louis, Missouri jjh

Order Prepared by: David A. Sosne 903 S. Lindbergh Blvd, Suite 200 St. Louis, MO 63131 dasattymo@summerscomptonwells.com