

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

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| In re: | § | Chapter 11 |
| Midwest Christian Villages, Inc., d/b/a | § | |
| Christian Horizons, | § | |
| Debtor. | § | Case No. 24-42473-659 |
| Tax I.D. No. 26-0275009 | § | Joint Administration Requested |
| | § | |
| | § | |
| In re: | § | Chapter 11 |
| Hickory Point Christian Village, Inc., d/b/a | § | |
| Hickory Point Christian Village f/k/a Fair | § | Case No. 24-42474-659 |
| Havens Hickory Point Christian Village, | § | |
| Debtor. | § | Joint Administration Requested |
| Tax I.D. 31-1114614 | § | |
| | § | |
| In re: | § | Chapter 11 |
| Lewis Memorial Christian Village, | § | |
| Debtor. | § | Case No. 24-42475-659 |
| Tax I.D. 51-0173104 | § | Joint Administration Requested |
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| In re: | § | Chapter 11 |
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| Senior Care Pharmacy Services, LLC, | § | |
| Debtor. | § | Case No. 24-42476-659 |
| Tax I.D. 30-0971176 | § | |
| | § | Joint Administration Requested |
| In re: | § | Chapter 11 |
| | § | |
| New Horizons PACE MO, LLC, | § | |
| Debtor. | § | Case No. 24-42477-659 |
| Tax I.D. 88-2494745 | § | |
| | § | Joint Administration Requested |
| In re: | § | Chapter 11 |
| | § | |
| Risen Son Christian Village, | § | |
| Debtor. | § | Case No. 24-42478-659 |
| Tax I.D. 42-1279738 | § | |
| | § | Joint Administration Requested |
| In re: | § | Chapter 11 |
| | § | |
| Spring River Christian Village, Inc., | § | |
| Debtor. | § | Case No. 24-42479 |
| Tax I.D. 43-1341462 | § | |
| | § | Joint Administration Requested |
| In re: | § | Chapter 11 |
| | § | |
| Christian Homes, Inc., d/b/a The Christian | § | |
| Village, d/b/a Washington Christian Village | § | Case No. 24-42480-659 |
| and d/b/a Wabash Christian Village, | § | |
| Debtor. | § | Joint Administration Requested |
| Tax I.D. 37-0841562 | § | |

In re:

Crown Point Christian Village, Inc., f/k/a
Chicago land Christian Village, Inc.,

Debtor.

Tax I.D. 31-1114614

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Chapter 11

Case No. 24-42481-659

Joint Administration Requested

In re:

Hoosier Christian Village, Inc., d/b/a Hoosier
Christian Village

Debtor.

Tax I.D. 23-7423749

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Chapter 11

Case No. 24-42482-659

Joint Administration Requested

In re:

Johnson Christian Village Care Center, LLC
d/b/a Johnson Christian Village,

Debtor.

Tax I.D. 47-1908262

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Chapter 11

Case No. 24-42483

Joint Administration Requested

In re:

River Birch Christian Village, LLC d/b/a River
Birch Living d.b.a. The Ambrose at Panther
Creek,

Debtor.

Tax I.D. 84-3647232

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Chapter 11

Case No. 24-42484-659

Joint Administration Requested

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| In re: | § | Chapter 11 |
| | § | |
| | § | |
| Washington Village Estates, LLC, | § | Case No. 24-42485-659 |
| Debtor. | § | |
| | § | |
| Tax I.D. 20-5108606 | § | Joint Administration Requested |
| | § | |
| In re: | § | Chapter 11 |
| | § | |
| | § | |
| Christian Horizons Living, LLC f/k/a Christian | § | Case No. 24-42486-659 |
| Horizons Living LLC, | § | |
| Debtor. | § | |
| | § | |
| Tax I.D. 84-3634871 | § | Joint Administration Requested |
| | § | |
| In re: | § | Chapter 11 |
| | § | |
| | § | |
| Wabash Christian Therapy And Medical Clinic, | § | Case No. 24-42487-659 |
| LLC d/b/a Wabash Christian Therapy, | § | |
| Debtor. | § | |
| | § | Joint Administration Requested |
| Tax I.D. 38-3922894 | § | |
| In re: | § | Chapter 11 |
| | § | |
| | § | |
| Wabash Christian Village Apartments, LLC, | § | Case No. 24-42488-659 |
| Debtor. | § | |
| | § | Joint Administration Requested |
| Tax I.D. 88-2668352 | § | |
| In re: | § | Chapter 11 |
| | § | |
| | § | |
| Wabash Estates, LLC, | § | Case No. 24-42489-659 |
| Debtor. | § | |
| | § | |
| Tax I.D. 20-5108743 | § | Joint Administration Requested |
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| In re: | § | Chapter 11 |
| | § | |
| Safe Haven Hospice of Southern Illinois LLC, | § | Case No. 24-42490-659 |
| Debtor. | § | |
| Tax I.D. 32-0487209 | § | Joint Administration Requested |
| | § | |
| In re: | § | Chapter 11 |
| | § | |
| Heartland Christian Village, LLC, | § | Case No. 24-42491-659 |
| Debtor. | § | |
| Tax I.D. 20-5130196 | § | Joint Administration Requested |
| | § | |
| In re: | § | Chapter 11 |
| | § | |
| Midwest Senior Ministries, Inc., | § | Case No. 24-42492-659 |
| Debtor. | § | |
| Tax I.D. 20-1053401 | § | Joint Administration Requested |
| | § | |
| In re: | § | Chapter 11 |
| | § | |
| Shawnee Christian Nursing Center, LLC d/b/a | § | Case No. 24-42493-659 |
| Shawnee Christian Village, | § | |
| Debtor. | § | Joint Administration Requested |
| Tax I.D. 20-5130068 | § | |
| | § | Related Docket No. 14 |
| | § | |

ORDER DIRECTING JOINT ADMINISTRATION OF CHAPTER 11 CASES

Upon the motion (the “**Motion**”) of Midwest Christian Villages, Inc., *et al*, and its affiliated debtors in the above-captioned chapter 11 cases, as debtors and debtors in possession (collectively, the “**Debtors**”), for entry of an order pursuant to §§ 105(a) and 342(c)(1) of the Bankruptcy Code, Bankruptcy Rule 1015(b), and Local Rule 1015(b) directing joint administration of their chapter

11 cases, (the “**Motion for Joint Administration**”); and upon consideration of the First Day Declaration; and this Court having jurisdiction to consider the Motion for Joint Administration and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion for Joint Administration and the requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b); and it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and the Debtors having represented that due and proper notice of the Motion for Joint Administration was provided, such notice was adequate and appropriate under the circumstances, and no other or further notice need be provided; and this Court having reviewed the Motion for Joint Administration; and this Court having held a hearing to consider the relief requested in the Motion for Joint Administration; and this Court having determined that the legal and factual bases set forth in the Motion for Joint Administration establish just cause for the relief granted herein; and it appearing that the relief requested in the Motion for Joint Administration is in the best interests of the Debtors and their respective estates and creditors; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED that the Motion is **GRANTED** in that:

1. The caption of the jointly administered cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

| | | |
|---|---|-----------------------------|
| In re: |) | Chapter 11 |
| |) | |
| MIDWEST CHRISTIAN VILLAGES, INC. |) | Case No 24-42473-659 |
| <i>et al,</i> |) | |
| |) | |
| Debtors. |) | Jointly Administered |
| |) | |
| |) | |
| |) | |

2. The foregoing caption satisfies the requirements set forth in § 342(c)(1) of the Bankruptcy Code.

3. A docket entry, substantially similar to the following, shall be entered on the docket of each of the Debtors, other than Midwest Christian Villages, Inc., to reflect the joint administration of these chapter 11 cases:

An order has been entered in accordance with Rule 1015(b) of the Federal Rules of Bankruptcy Procedure directing the joint administration of the chapter 11 cases of: Midwest Christian Villages, Inc.; Hickory Point Christian Village, Inc.; Lewis Memorial Christian Village; Senior Care Pharmacy Services, LLC; New Horizons PACE MO, LLC; Risen Son Christian Village; Spring River Christian Village, Inc.; Christian Homes, Inc.; Crown Point Christian Village, Inc.; Hoosier Christian Village, Inc.; Johnson Christian Village Care Center, LLC; River Birch Christian Village, LLC; Washington Village Estates, LLC; Christian Horizons Living, LLC; Wabash Christian Therapy and Medical Clinic, LLC; Wabash Christian Village Apartments, LLC; Wabash Estates, LLC; Safe Haven Hospice, LLC; Heartland Christian Village, LLC; Midwest Senior Ministries, Inc.; and Shawnee Christian Nursing Center, LLC. All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 24-42473-659.

5. One consolidated docket, one file, and one consolidated service list shall be maintained by the Debtors and kept by the Clerk of the Court.

6. Any creditor, debtor, or other party filing a proof of claim against any of the Debtors shall clearly assert such claim against the particular Debtor obligated on such claim and not against the jointly administered Debtors, except as otherwise provided in any other order of this Court.

7. Separate claims registers shall be maintained from the date of this Order forward for all claims in all of the separate Debtor cases. Counsel for the Debtors shall consult with the Clerk of the Bankruptcy Court to prepare applicable forms, notices, and procedures to effectuate this provision (including a standard form for a proof of claim specific for these cases and instructions and bar date notices for submitting proofs of claims).

8. One mailing matrix shall be maintained for all cases, which the Debtors' counsel shall file as required under this Court's local rules. The matrix shall include all names and addresses comprising of the most current list of the Debtors' creditors. The matrix shall be maintained in the electronic record for Midwest Christian Villages, Inc., *et al*, Case No. 24-42473-659.

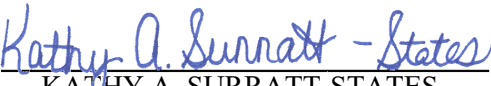
9. The Debtors may file monthly operating reports as required by the U.S. Trustee by consolidating the information required for each Debtor in one report that tracks and breaks out all of the specific information (e.g. receipts, disbursements, etc.) on a debtor-by-debtor basis in each monthly operating report. Each Debtor remains liable for its own U.S. Trustee fees required under 28 U.S.C. § 1930.

10. Nothing contained in the Motion or this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of these chapter 11 cases and this Order

shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

12. The terms and conditions of this Order shall be immediately effective upon entry of the Order.

13. Not later than two (2) business days after the date of this Order, the Debtors shall serve a copy of the Order and shall file a certificate of service no later than twenty-four (24) hours.


KATHY A. SURRATT-STATES
U.S. Bankruptcy Judge

DATED: July 19, 2024
St. Louis, Missouri
jjh

Order Prepared By:

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