#### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

Pg 1 of 33

In re:

MIDWEST CHRISTIAN VILLAGES, INC. *et al.*,<sup>1</sup>

Case 24-42473 Doc 41 Filed 07/17/24

Chapter 11

Case No. 24-42473-659 (Joint Administration Requested)

Debtors.

#### **CERTIFICATE OF SERVICE**

I, Ronaldo Lizarraga-Angulo, depose and say that I am employed Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), the proposed claims and noticing agent for the Debtors in the above-captioned case.

On July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- First Day Declaration of Kathleen (Kate) Bertram [Docket No. 3]
- Debtors' Motion for Interim and Final Orders (I) Authorizing, but Not Directing, Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Obligations, (B) Maintain Employee Benefit Programs, and (C) Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 4]

<sup>&</sup>lt;sup>1</sup> The address of the Debtors headquarters is 2 Cityplace Dr, Suite 200, Saint Louis, MO 63141-7390. The last four digits of the Debtors' federal tax identification numbers are: (i) Midwest Christian Villages, Inc. [5009], (ii) Hickory Point Christian Village, Inc. [7659], (iii) Lewis Memorial Christian Village [3104], (iv) Senior Care Pharmacy Services, LLC [1176], (v) New Horizons PACE MO, LLC [4745], (vi) Risen Son Christian Village [9738], (vii) Spring River Christian Village, Inc. [1462], (viii) Christian Homes, Inc. [1562], (ix) Crown Point Christian Village, Inc. [4614], (x) Hoosier Christian Village, Inc. [3749], (xi) Johnson Christian Village Care Center, LLC [8262], (xii) River Birch Christian Village, LLC [7232], (xiii) Washington Village Estates, LLC [9088], (xiv) Christian Horizons Living, LLC [4871], (xv) Wabash Christian Therapy and Medical Clinic, LLC [2894], (xvi) Wabash Christian Village Apartments, LLC [8352],(xvii) Wabash Estates, LLC [8743], (xviii) Safe Haven Hospice, LLC [6886], (xix) Heartland Christian Village, LLC [0196], (xx) Midwest Senior Ministries, Inc. [3401] and (xxi) Shawnee Christian Nursing Center, LLC [0068].



## Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 2 of 33

- Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (II) Determining Adequate Assurance of Payment for Future Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 5]
- Debtors' Motion for Entry of Order (I) Authorizing the Debtors to Continue (A) Insurance Programs and (B) Prepetition Surety Bonds, and Pay Obligations Arising Thereunder; and (II) Preventing Insurance Companies from Enforcing Ipso Facto Clauses or Giving any Notice of Termination or Otherwise Modifying any Insurance Policy Without Obtaining Relief from the Automatic Stay [Docket No. 6]
- Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) Payment of Certain Prepetition Claims of Critical Vendors; (II) Payment of 503(b)(9) Claims to Certain Critical Vendors and (III) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 7]
- Debtors' Motion for Entry of an Order, Pursuant to Section 333(a) of the Bankruptcy Code and Bankruptcy Rule 2007.2, (I) Waiving the Appointment of a Patient Care Ombudsman and (II) Allowing the Debtors to Self-Report [Docket No. 8]
- Debtors' Motion for Entry of an Order (I) Authorizing the Filing Under Seal of Confidential Personal Information and (II) Granting Related Relief [Docket No. 9]
- Motion for Entry of Interim and Final Orders Authorizing Debtors to: (1) Continue Using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Postpetition Intercompany Claims; and (5) Obtain Related Relief [Docket No. 10]
- Debtors' Motion for Interim and Final Orders (1) Authorizing the Debtors to Obtain Post-Petition Financing, (2) Authorizing Debtors in Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims; and (5) Scheduling a Final Hearing [Docket No. 11]
- Declaration of Shawn O'Conner in Support of Motion to Approve DIP Financing and Cash Collateral Usage [Docket No. 12]

(Continued on Next Page)

## Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 3 of 33

- Debtors' Motion for the Entry of: (A) an Order: (1) Approving Auction Sale Format and Bidding Procedures; (2) Approving Process for Discretionary Selection of Stalking Horse Bidder and Bid Protections; (3) Approving Form of Notice to be Provided to Interested Parties; (4) Scheduling a Court Hearing to Consider Approval of the Sale to the Highest and Best Bidder; and (5) Approving Procedures Related to the Assumption of Certain Executory Contracts and Unexpired Leases; and (B) an Order Authorizing the Sale of Property Free and Clear of All Claims, Liens and Encumbrances [Docket No. 13]
- Motion of Debtors for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 14]
- Motion of Debtors for Order (I) Extending the Time to File Schedules and Statements; (II) Extending the Time to Schedule the Meeting of Creditors; (III) Waiving the Requirements to File Equity Lists and Provide Notice to Equity Security Holders; (IV) Authorizing the Debtors to File a Consolidated List of the Debtors' Thirty (30) Largest Unsecured Creditors (V) Authorizing the Debtors to File a Consolidated and Redacted Creditor Matrix; and (VI) Approving the Manner of Service of Notice of Case Commencement [Docket No. 18]
- Debtors' Application for Authority to Employ Summers Compton Wells LLC as Local Counsel for the Debtors [Docket No. 19]
- Debtors' Application for Appointment of Kurtzman Carson Consultants, LLC d/b/a Verita Global as Claims and Noticing Agent and Administrative Advisor, Effective as of the Petition Date [Docket No. 20]
- Verified Motion for Admission Pro Hac Vice [Docket No. 21]
- Verified Motion for Admission Pro Hac Vice [Docket No. 22]
- Notice of DIP Budget [Docket No. 23]
- Debtors' Application Pursuant to 11 U.S.C. §§ 105(a) and 363(b) to (I) Retain Healthcare Management Partners, LLC to Provide the Debtors a Chief Restructuring Officer, Restructuring Officers, and Certain Additional Personnel and (II) Designate Shawn O'Conner as Chief Restructuring Officer and Scott Phillips and Zach Rowe as Restructuring Officers for the Debtors, Effective as of the Petition Date [Docket No. 24]
- Debtors' Application for Entry of an Order Authorizing the Retention and Employment of B.C. Ziegler and Company as Financial Advisor to the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 25]

## Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 4 of 33

- Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Dentons US LLP as Attorneys for the Debtors and Debtors in Possession, Effective as of the Petition Date [Docket No. 26]
- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]
- Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Furthermore, on July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as <u>Exhibit C</u>; and via Overnight Mail upon the service list attached hereto as <u>Exhibit D</u>:

- Debtors' Motion for Interim and Final Orders (I) Authorizing, but Not Directing, Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Obligations, (B) Maintain Employee Benefit Programs, and (C) Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 4]
- Debtors' Motion for Entry of Interim and Final Orders Authorizing (I) Payment of Certain Prepetition Claims of Critical Vendors; (II) Payment of 503(b)(9) Claims to Certain Critical Vendors and (III) Financial Institutions to Honor and Process Related Checks and Transfers [Docket No. 7]
- Motion for Entry of Interim and Final Orders Authorizing Debtors to: (1) Continue Using Existing Cash Management System, Bank Accounts and Business Forms; (2) Implement Changes to the Cash Management System in the Ordinary Course of Business; (3) Continue Intercompany Transactions; (4) Provide Administrative Expense Priority for Postpetition Intercompany Claims; and (5) Obtain Related Relief [Docket No. 10]
- Debtors' Motion for Interim and Final Orders (1) Authorizing the Debtors to Obtain Post-Petition Financing, (2) Authorizing Debtors in Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims; and (5) Scheduling a Final Hearing [Docket No. 11]
- Declaration of Shawn O'Conner in Support of Motion to Approve DIP Financing and Cash Collateral Usage [Docket No. 12]
- Notice of DIP Budget [Docket No. 23]
- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]

• Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Furthermore, on July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit E**:

- Debtors' Motion for Interim and Final Orders (I) Authorizing, but Not Directing, Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Obligations, (B) Maintain Employee Benefit Programs, and (C) Pay Related Administrative Obligations; and (II) Granting Related Relief [Docket No. 4]
- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]
- Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Furthermore, on July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit F**:

- Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services; (II) Determining Adequate Assurance of Payment for Future Utility Services; (III) Establishing Procedures for Determining Adequate Assurance of Payment; and (IV) Granting Related Relief [Docket No. 5]
- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]
- Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Furthermore, on July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Overnight Mail upon the service list attached hereto as **Exhibit G**:

- Debtors' Motion for Entry of Order (I) Authorizing the Debtors to Continue (A) Insurance Programs and (B) Prepetition Surety Bonds, and Pay Obligations Arising Thereunder; and (II) Preventing Insurance Companies from Enforcing Ipso Facto Clauses or Giving any Notice of Termination or Otherwise Modifying any Insurance Policy Without Obtaining Relief from the Automatic Stay [Docket No. 6]
- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]

• Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Furthermore, on July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit H**; and via Overnight Mail upon the service list attached hereto as **Exhibit I**:

- Debtors' Motion for Interim and Final Orders (1) Authorizing the Debtors to Obtain Post-Petition Financing, (2) Authorizing Debtors in Possession to Use Cash Collateral, (3) Providing Adequate Protection, (4) Granting Liens, Security Interests and Superpriority Claims; and (5) Scheduling a Final Hearing [Docket No. 11]
- Declaration of Shawn O'Conner in Support of Motion to Approve DIP Financing and Cash Collateral Usage [Docket No. 12]
- Notice of DIP Budget [Docket No. 23]
- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]
- Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Furthermore, on July 16, 2024, at my direction and under my supervision, employees of Verita caused to be served the following documents via Facsimile upon the service lists attached hereto as **Exhibit J**, **Exhibit K**, and **Exhibit L**:

- Notice of Filing of Chapter 11 Petitions, First Day Motions, and Proposed Hearing on First Day Motions [Docket No. 27]
- Notice of Agenda for First Day Hearing on First Day Motions Scheduled for July 17, 2024 at 2:00 p.m. (Prevailing Central Time) [Docket No. 28]

Dated: July 17, 2024

<u>/s/ Ronaldo Lizarraga-Angulo</u> Ronaldo Lizarraga-Angulo Verita 222 N Pacific Coast Highway, Suite 300 El Segundo, CA 90245 Tel. 310.823.9000 Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 7 of 33

# Exhibit A

### Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document

Master Service List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Тор 30	Aegis Therapies Inc	Barbara Duvall	Barbara.Duvall@aegistherapies.com
Тор 30	AETNA	Robert Chibbaro	ChibbaroR1@aetna.com
Тор 30	AmerisourceBergen	David Albrecht	david.albrecht@astrupcompanies.com
	Derek Hopp as Executor of the		
Тор 30	Estate of	Kelly & Castagna LLC	laura@injurylawbloomington.com
Тор 30	Gordon Food Service, Inc.	Chris Pitcher	chris.pitcher@gfs.com
Тор 30	Holladay Construction Group LLC	Shannon Hyduk	shyduk@hcgllc.net
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	bankruptcy notices@ilag.gov
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	info@atg.in.gov
IRS	Internal Revenue Service	Mary Brellinger, Marion Tharpe	SBSE.Insolvency.St.Louis@irs.gov
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	IDR.Bankruptcy@ag.iowa.gov
Тор 30	Medline Industries, Inc.	John Cervino	jcervino@medline.com
	Michael Colliver & Jacqueline		
Тор 30	Boring, fo	Jaime Koziol Delaney	jak@levinperconti.com
Counsel to UMB Bank N.A. as			
Master Trustee and Successor	Mintz, Levin, Cohn, Ferris,		AWilliams@mintz.com;
Bond Trustee	Glovsky and Popeo, P.C.	Daniel Bleck, Aaron Williams	DSBleck@mintz.com
	Missouri Attorney General's		
Missouri Attorney General's Office	Office	Attn Bankruptcy Dept	attorney.general@ago.mo.gov
Missouri Attorney General's Office			
and Counsel to Missouri			
Department of Labor, Division of	Missouri Attorney General's		mary.long@ago.mo.gov;
Worker's Compensation,	Office	Mary Long and Timothy Weaks	Timothy.Weaks@ago.mo.gov
Missouri Department of Revenue	Missouri Department of Revenue	Attn Bankruptcy Unit	edmoecf@dor.mo.gov
Missouri Department of Revenue	Missouri Department of Revenue	Attn Bankruptcy Unit	bankruptcy@dor.mo.gov
The United States Trustee	Office of the U.S. Trustee	Joseph Schlotzhauer	
Top 30	Select Rehabilitation, LLC	Timothy Makowski	tim.makowski@selectrehab.com
Тор 30	Sentinel Technologies, Inc.	Michelle Knapczyk	mknapczyk@sentinel.com
Тор 30	Shores Builders Inc.	Gregory S McCoy	gmccoy@shoresbuilders.com
· - P			dsosne@scw.law;
			dsosne@summerscomptonwells.com;
Proposed Co-Counsel to the		David A. Sosne, Seth A. Albin,	salbin@summerscomptonwells.com;
Debtors and Debtors-in-Possession	Summers Compton Wells LLC	Brian J. LaFlamme	blaflamme@summerscomptonwells.com
Top 30	Synergi Partners Inc	Aaron Platt	aplatt@synergipartners.com
	Utah Attorney General	Attn Bankruptcy Department	bankruptcy@agutah.gov

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 9 of 33

# Exhibit B

# Case 24-42473 Doc 41 Filed 07/17/24

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Тор 30	Aegis Therapies Inc	Barbara Duvall	4933 Old Greendwood Road			Fort Smith	AR	72903
Top 30	AETNA	Robert Chibbaro	PO Box 804735			Chicago	IL	60680
Top 30	AmerisourceBergen	David Albrecht	905 N Main Street			Austin	MN	55912
Attorney General for the United States	Attorney General for United	Antitrust Division US Department						
of America	States of America	of Justice	950 Pennsylvania Ave NW			Washington	DC	20530-0001
	Derek Hopp as Executor of the		,					
Тор 30	Estate of	Kelly & Castagna LLC	Laura Castagna	121 N Main St. FI 3		Bloomington	IL	61701
Тор 30	Gordon Food Service, Inc.	Chris Pitcher	342 Gordon Industrial Way	-		Shepherdsville	KY	40165
· · · · · · · ·	,							
Тор 30	Holladay Construction Group LLC	Shannon Hvduk	3454 Douglas Road, Ste 250			South Bend	IN	46635
State Attorney General	Illinois Attorney General	Attn Bankruptcy Department	James R. Thompson Ctr	100 W. Randolph St.		Chicago	IL	60601
,,,	······································	· ···· _ ········		302 West Washington St				
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	Indiana Govt Center South	5th Fl		Indianapolis	IN	46204
						maianapono		
IRS	Internal Revenue Service	Centralized Insolvency Operation	2970 Market St			Philadelphia	PA	19104
IRS	Internal Revenue Service	Mary Brellinger, Marion Tharpe	Insolvency Group 4	1222 Spruce St	Stop 5334 STL		MO	63103
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	Hoover State Office Bldg	1305 E. Walnut Street		Des Moines	IA	50319
Top 30	Macon County Collector	John D. Jackson	141 S Main St. Room 302			Decatur	IL	62523
100 00				5505 N Cumberland Ave,		Decatal		02020
Тор 30	Medline Industries. Inc.	John Cervino	Lockbox 14400	Ste 307		Chicago	IL	60656
100 30	Michael Colliver & Jacqueline			325 North LaSalle, Suite		Chicago	IL	00030
Тор 30	Boring, fo	Jaime Koziol Delaney	Levin & Perconti	300		Chicago	IL	60654
Counsel to UMB Bank N.A. as Master	Mintz, Levin, Cohn, Ferris,			300		Chicago	IL.	00034
Trustee and Successor Bond Trustee	Glovsky and Popeo, P.C.	Daniel Bleck, Aaron Williams	One Financial Center			Boston	MA	02111
	Missouri Attorney General's	Daniel Bleck, Aaron Williams				DOSION	IVIA	02111
Missouri Attorney General's Office	Office	Atta Bonkruntov Dont	Supreme Court Bldg	207 W High St.	PO Box 899	lofferson City	мо	65101
Missouri Attorney General's Office and		Attn Bankruptcy Dept	Supreme Court Bldg	207 W High St.	PU DUX 099	Jefferson City	NIO	05101
Counsel to Missouri Department of								
Labor, Division of Worker's	Missouri Attorney General's		DO D			0.1		00400
Compensation,	Office	Mary Long and Timothy Weaks	PO Box 861			St. Louis	MO	63188
			DO D 475					05405 0475
Missouri Department of Revenue	Missouri Department of Revenue	Attn Bankruptcy Unit	PO Box 475			Jefferson City	MO	65105-0475
				Harry S Truman State				
Missouri Department of Revenue	Missouri Department of Revenue		301 W High St	Office Building		Jefferson City		65101
The United States Trustee	Office of the U.S. Trustee	Joseph Schlotzhauer	111 South 10th St.	Suite 6.353		St. Louis	MO	63102
	Resident #1 - Hickory Point							
Тор 30	Christian Village		Address on File					
	Resident #10 - Hickory Point							
Тор 30	Christian Village		Address on File					
	Resident #11 - Risen Son							
Тор 30	Christian Village		Address on File					
	Resident #12 - Hickory Point							
Тор 30	Christian Village		Address on File					
	Resident #13 - Hickory Point							
Тор 30	Christian Village		Address on File					
	Resident #14 - Risen Son							
Тор 30	Christian Village		Address on File					
	Resident #15 - Lewis Memorial							
Тор 30	Christian Village		Address on File					

# Case 24-42473 Doc 41 Filed 07/17/24 Exhibit Bered 07/17/24 11:42:29 Main Document

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3 City	State	e Zip
	Resident #16 -Crown Point						
Тор 30	Christian Village		Address on File				
	Resident #2 - Hickory Point						
Тор 30	Christian Village		Address on File				
	Resident #3 - Hickory Point						
Тор 30	Christian Village		Address on File				
	Resident #4 - Hickory Point						
Тор 30	Christian Village		Address on File				
	Resident #5 - Hickory Point						
Тор 30	Christian Village		Address on File				
•	Resident #6 - Lewis Memorial						
Тор 30	Christian Village		Address on File				
•	Resident #7 - Lewis Memorial						
Тор 30	Christian Village		Address on File				
•	Resident #8 - Lewis Memorial						
Тор 30	Christian Village		Address on File				
•	Resident #9 - Hickory Point						
Тор 30	Christian Village		Address on File				
Top 30	Select Rehabilitation, LLC	Timothy Makowski	PO Box 71985		Chicago	IL	60694
Top 30	Sentinel Technologies, Inc.	Michelle Knapczyk	PO Box 85080		Chicago	IL	60680
Top 30	Shores Builders Inc.	Gregory S McCoy	2222 East McCord Street		Centralia	IL	62801
Proposed Co-Counsel to the Debtors		David A. Sosne, Seth A. Albin,	903 S. Lindbergh Blvd, Suite				
and Debtors-in-Possession	Summers Compton Wells LLC	Brian J. LaFlamme	200		St. Louis	MO	63124
Тор 30	Synergi Partners Inc	Aaron Platt	PO Box 5599		Florence	SC	29502
Top 30	Tax Collector	Joe Aiello	200 S 9th Street		Springfield	IL	62701
•	US Attorney for Eastern District	Attn Jeffrey B Jensen US		Thomas Eagleton US	1 0		
US Attorneys Office	of Missouri	Attorney	111 S 10th St 20th Floor	Courthouse	St. Louis	МО	63102
				350 North State Street,			
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	Suite 230	Salt Lake City	UT	84114-2320

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 12 of 33

# Exhibit C

### Filed 07/17/24 Exhibit Filed 07/17/24 11:42:29 Main Document Banks Service List Case 24-42473 Doc 41

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
American National Bank	Darla Lobendo	dlobendo@anbank.com
Centier Bank	Jill Wineland	jwinelan@centier.com
First Mid Bank & Trust	Chandra Ballard	cballard@firstmid.com
Heartland Bank & Trust	Meredith Ritchhart	mgritchh@hbtbank.com
Hickory Point Bank	Hannah Cordts	hannah.cordts@hickorypointbank.com
Old National Bank	Diana Poole	diana.poole@oldnational.com
Old National Bank	Mike Taylor	mike.taylor@oldnational.com
Southwest Missouri Bank	Kim Jones	Ksjones@smbonline.com
The Peoples Bank	Mark Norman	mnorman@banktpb.com

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 14 of 33

# Exhibit D

#### Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Banks Service List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
American National Bank	Darla Lobendo	201 Bennett Ave	Council Bluffs	IA	51503
Centier Bank	Jill Wineland	8020 East 109th Ave	Crown Point	IN	46307
First Mid Bank & Trust	Chandra Ballard	116 W Main St.	Carmi	IL	62821
Heartland Bank & Trust	Meredith Ritchhart	1111 N. Sangamon St.	Lincoln	IL	62656
Hickory Point Bank	Hannah Cordts	165 W Weaver Rd	Forsyth	IL	62535
Morton Community Bank		3050 Wabash Ave	Springfield	IL	62704
Old National Bank	Diana Poole	8750 W Bryn Mawr Ave	Chicago	IL	60631
Old National Bank	Mike Taylor	8750 W Bryn Mawr Ave	Chicago	IL	60631
PNC Bank		3019 Chatham Rd	Springfield	IL	62704
Southwest Missouri Bank	Kim Jones	4000 East 7th Street	Joplin	MO	64801
The Peoples Bank	Mark Norman	100 N. Main St.	Brownstown	IN	47220

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 16 of 33

# Exhibit E

## Case 24-42473 Doc 41 Filed 07/17/24 Exhibit Filed 07/17/24 11:42:29 Main Document Taxing Authorities Service List

CreditorName	Address1	Address2	City	State	Zip
Illinois Department of Revenue	PO Box 19035		Springfield	IL	62794
Indiana Department of Revenue	100 N Senate Ave		Indianapolis	IN	46204
Indiana Department of Revenue	PO Box 7222		Indianapolis	IN	46207
Iowa Department of Revenue	1305 E Walnut St. 4th Floor, 0107		Des Moines	IA	50319
Iowa Department of Revenue - Withholding Tax Dept	PO Box 10471		Des Moines	IA	50306
IRS - Department of the Treasury	Internal Revenue Service	1973 Rulon White Blvd.	Ogden	UT	84201
Jasper County Collector	633 S Pearl		Joplin	MO	64801
Lake County Treasurer	2293 N Main Street		Crown Point	IN	46307
Lawrence County Treasurer	916 15th St #27		Bedford	IN	47421
Logan County Collector	PO Box 400		Lincoln	IL	62656
Macon County Collector	141 S Main Street, Room 302		Decatur	IL	62523
Missouri Department of Revenue	301 W High Street	PO Box 3375	Jefferson City	MO	65101
Office of the Collector of Revenue - City of St. Louis	1200 Market Street, Room 410		St. Louis	MO	63103
Pottowattamie County Treasurer	227 S 6th Street		Council Bluffs	IA	51501
Sangamon County Tax Collector	200 S 9th Street		Springfield	IL	62701
St. Louis County Collector of Revenue	41 South Central Avenue		Clayton	MO	63105
Tazewell County Treasurer & Collector	11 S 4th St. Ste 308		Pekin	IL	61554
White County Treasurer	323 E Main Street		Carmi	IL	62821

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 18 of 33

# Exhibit F

# Case 24-42473 Doc 41 Filed 07/17/24 Cash Sintered 07/17/24 11:42:29 Main Document Utility Provider Standard List Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AEP	AEP Energy, Inc	P.O. Box 6329		Carol Stream	IL	60197-6329
Ameren	Ameren Illinois	c/o Fifth Third Bank	910 Pasquinelli	Westmont	IL	60559
Astbury Water Tech	Astbury Water Technology, Inc.	5940 W. Raymond St.		Indianapolis	IN	46241
Black Hills Energy		P.O. Box 7966		Carol Stream	IL	60197-7966
Brownstown Sewage	Brownstown Sewage Works	Town Hall	116 East Cross Street	Brownstown	IN	47220
Carmi Light & Water	Carmi Water, Light & Power	225 E. Main St.		Carmi	IL	62821
City of Joplin	Attn: Utility Billing	602 S. Main Street		Joplin	MO	64801-2606
City of Lincoln	Utility Billing	600 6th Street		Lincoln	CA	95648
City of Monticello		210 N Hamilton		Monticello	IL	61856
City of Washington		115 W. Jefferson Street		Washington	IL	61571
City Of Washington		301 Walnut Street		Washington	IL	61571
Constellation	Constellation New Energy Gas Division, LLC	Bank of America Lockbox Services	15246 Collections Center Drive	Chicago	IL	60693-0152
Consumers Gas Co	Consumers Gas Company	PO Box 486		Carmi	IL	62821
Council Bluffs Water Works		PO Box 309		Council Bluffs	IA	51502-0309
CWLP		4th Floor, Municipal Center East	800 E. Monroe Street	Springfield	IL	62701
Duke Energy	Attn: Facility Services	525 Elm Street		Cincinnati	OH	45202
Empire	Empire District Electric Co.	PO Box 650689		Dallas	TX	75265-0689
Illinois American Water		PO Box 6029		Carol Stream	IL	60197-6029
Indiana American Water	Indiana American Water Company Inc.	1650 Michigan Street		Gary	IN	46402
Indiana American Water Company Inc.	Attn: Tracy White	153 N Emerson Avenue		Greenwood	IN	46143
Jackson County Water		PO Box 56		Brownstown	IN	47220
Liberty	Empire District Electric Co. dba Liberty	PO Box 127		Joplin	MO	64802
MidAmerican Energy Services	Midamerican Energy Company	P.O. Box 8019		Davenport	IA	52808-8019
Midwest Natural Gas	Midwest Natural Gas Corp.	PO Box 707		Scottsburg	IN	47170
Missouri American Water	Missouri-American Water Co.	PO Box 6029		Carol Stream	IL	60197-6029
Nipsco	Attn: Cash Processing	801 East 86th Avenue		Merrillville	IN	46410
North Lawrence Water	North Lawrence Water Authority	P.O. Box 277		Bedford	IN	47421-0277
PeopleService	PeopleService, Inc	Attn: Accounts Receivable	209 South 19th Street Suite 555	Omaha	NE	68102-1758
Pro Energy		2001 Proenergy Boulevard		Sedalia	MO	65301
Spire		Drawer 2		St Louis	MO	63171
St Clair Township		107 Service St		Swansea	IL	62226
Suburban Propane-Ip Tank	Suburban Propane-JCV	P.O. Box 290		Whippany	NJ	07981-0290
Symmetry (aka CenterPoint Energy)	Symmetry Energy Solutions LLC	23970 Network Place		Chicago	IL	60673-1239
Town of Winfield		10645 Randolph St.,Suite A		Winfield	IN	46307
Village of Forsyth	Water & Sewer Dept	301 So. Route 51		Forsyth	IL	62535

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 20 of 33

# Exhibit G

## Case 24-42473 Doc 41 Filed 07/17/24 Exhibit Fred 07/17/24 11:42:29 Main Document Insurance Parties Service List

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Accident Fund Insurance Co. of America		200 North Grand Ave	Lansing	MI	48933-1228
Ascot Insurance Company		55 W. 46th Street, 26th Floor	New York	NY	10036
Ascot Specialty Insurance Company		55 W. 46th Street, 26th Floor	New York	NY	10036
Caring Communities		1850 West Winchester Rd, Suite 109	Libertyville	IL	60048
Hudson Excess Insurance Company		100 William Street, 5th Floor	New York	NY	10038
Ironshore Specialty Insurance Company	c/o Liberty Mutual Insurance Company	175 Berkeley Street	Boston	MA	02116
Philadelphia Indemnity Ins Company		One Bala Plaza, Suite 100	Bala Cynwyd	PA	19004
Travelers Excess and Surplus Lines Co.	c/o The Travelers Companies, Inc.	485 Lexington Avenue	New York	NY	10017
Travelers Indemnity Company	c/o The Travelers Companies, Inc.	485 Lexington Avenue	New York	NY	10017

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 22 of 33

# Exhibit H

### Filed 07/17/24 the provide the offered 07/17/24 the second Case 24-42473 Doc 41

Served via Electronic Mail

CreditorName	Email
Name on File: ID 1846001	Email on File
Name on File: ID 1846005	Email on File
Name on File: ID 1846008	Email on File
Name on File: ID 1846009	Email on File
Name on File: ID 1846010	Email on File
Name on File: ID 1846011	Email on File

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 24 of 33

# Exhibit I

## Case 24-42473 Doc 41 Filed 07/17/24 Exhibit Filed 07/17/24 11:42:29 Main Document Lienholders Service List

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
AmerisourceBergen	David Albrecht	905 N Main Street		Austin	MN	55912
AmerisourceBergen Drug						
Corporation		27550 Network Place		Chicago	IL	60673-1275
ASD Specialty Healthcare LLC		5025 Plano Pkwy		Carrollton	тх	75010-5022
C T Corporation System, as		330 N Brand Blvd, Suite				
Representative	Attn SPRS	700		Glendale	CA	91203
Central Illinois Bank		2913 W. Kirby Ave.		Champaign	IL	61821
Connection Financial Services		21 Tamal Vista Blvd. #105		Corte Madera	CA	94925
Dell Financial Services L.P.		PO Box 81577		Austin	тх	78708-1577
	Attn Commercial Loan					
First Midwest Bank	Servicing	Payment Processing		Gurnee	IL	60031-9003
	Attn Healthcare					
First Midwest Bank	Administration	555 W Dundee Road		Buffalo Grove	IL	60089
First Midwest Bank	Attn Mike Taylor	770 W. Dundee Road		Arlington Heights	IL	60004
First Midwest Bank	Attn Nancy Schaefer	2801 West Jefferson Street		Joliet	IL	60435
First Midwest Bank	Wealth Management	2801 West Jefferson Street		Joliet	IL	60435
HSBC Bank USA, N A, as						
Indenture		66 Hudson Blvd E		New York	NY	10001-2188
Indiana Department of						
Revenue		PO Box 7222		Indianapolis	IN	46207
Lancaster Pollard Mortgage					0.1	10015 0170
Company		10 W Broad St Ste 800		Columbus	OH	43215-3476
Missouri Department of						05404
Revenue		301 W High Street	PO Box 3375	Jefferson City	MO	65101
Mitsubishi HC Capital America Inc.	,	140 East 45th Street, 30B-1		New York	NY	10017
Name on File: ID 1846000		Address on File		INCW TUR		10017
Name on File: ID 1846000		Address on File				
Name on File: ID 1846002		Address on File				

## Case 24-42473 Doc 41 Filed 07/17/24 Exhibit Filed 07/17/24 11:42:29 Main Document Lienholders Service List

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Name on File: ID 1846003		Address on File				
Name on File: ID 1846004		Address on File				
Name on File: ID 1846005		Address on File				
Name on File: ID 1846006		Address on File				
Name on File: ID 1846008		Address on File				
Name on File: ID 1846009		Address on File				
Name on File: ID 1846010		Address on File				
Name on File: ID 1846011		Address on File				
NEC Financial Services LLC		24189 Network Place		Chicago	IL	60673-1241
NEC Financial Services LLC		PO Box 100558		Pasadena	СА	91189-0558
NEC Financial Services, LLC		250 Pehle Ave Ste 203		Saddle Brook	NJ	07663
Smith Drug Company		P.O. Box 890940		Charlotte	NC	28289-0940
Smith Drug Company, a division of JM Smith Corporation		9098 Fairforest Road		Spartanburg	SC	29301
State of Indiana Department of Revenue National Association		100 N Senate Ave		Indianapolis	IN	46204
U.S. Bank Equipment Finance, a division of U.S. Bank National Association		P.O. Box 790448		St. Louis	мо	63179-0448
		120 South Sixth Street,			NIO	03179-0440
UMB Bank, N.A., as Trustee		Suite 1400		Minneapolis	MN	55402
Wells Fargo Bank, National		230 West Monroe Street,		<u>.</u>		
Association		Suite 2900		Chicago	IL	60606
Wells Fargo Bank, National		230 West Monroe Street,				
Association, as Master Trustee		Suite 2900		Chicago	IL	60606
Wells Fargo Financial Leasing AT	TTN MAC N0005-055	c/o Remittance		Des Moines	IA	50309-3605

## Case 24-42473 Doc 41 Filed 07/17/24 Exhibit Filed 07/17/24 11:42:29 Main Document Lienholders Service List

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Wells Fargo Financial Leasing	Equipment Finance	PO Box 856941		Minneapolis	MN	55485-6941
Wells Fargo Financial Leasing		P.O. Box 203315		Dallas	тх	75320-3315
Wells Fargo Financial Leasing		P.O. Box 6434		Carol Stream	IL	60197-6434
Wells Fargo Financial Leasing		PO Box 10306		Des Moines	IA	50306-0306
Wells Fargo Financial Leasing		PO Box 105743		Atlanta	GA	30348-5743
Wells Fargo Vendor Financial Services, LLC		P.O. Box 105710		Atlanta	GA	30348-5710

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 28 of 33

# Exhibit J

#### Filed 07/17/24<sub>Exh</sub>Entered 07/17/24 11:42:29 Main Document Case 24-42473 Doc 41

Served	via	Facsimile
--------	-----	-----------

Description	CreditorName	CreditorNoticeName	Fax	Status
Тор 30	AmerisourceBergen	David Albrecht	800-640-5221	Successful
Тор 30	Gordon Food Service, Inc.	Chris Pitcher	616-717-7600	Successful
State Attorney General	Indiana Attorney General	Attn Bankruptcy Department	317-232-7979	Successful
		Centralized Insolvency		
IRS	Internal Revenue Service	Operation	855-235-6787	Successful
IRS	Internal Revenue Service	Mary Brellinger, Marion Tharpe	855-810-2803	Successful
State Attorney General	Iowa Attorney General	Attn Bankruptcy Department	515-281-4209	Successful
Тор 30	Macon County Collector	John D. Jackson	217-424-1331	Successful
· ·	Missouri Attorney General's			
Missouri Attorney General's Office	Office	Attn Bankruptcy Dept	573-751-0774	Successful
Missouri Attorney General's Office and				
Counsel to Missouri Department of				
Labor, Division of Worker's	Missouri Attorney General's			
Compensation,	Office	Mary Long and Timothy Weaks	314-340-7121	Unsuccessful
Missouri Attorney General's Office and				
Counsel to Missouri Department of				
Labor, Division of Worker's	Missouri Attorney General's			
Compensation,	Office	Mary Long and Timothy Weaks	573-751-4323	Successful
Missouri Department of Revenue	Missouri Department of Revenue	Attn Bankruptcy Unit	573-751-7232	Successful
Missouri Department of Revenue	Missouri Department of Revenue	Attn Bankruptcy Unit	573-751-7232	Successful
The United States Trustee	Office of the U.S. Trustee	Joseph Schlotzhauer	314-539-2990	Unsuccessful
Тор 30	Select Rehabilitation, LLC	Timothy Makowski	847-441-4130	Successful
Тор 30	Sentinel Technologies, Inc.	Michelle Knapczyk	630-769-1399	Successful
Тор 30	Shores Builders Inc.	Gregory S McCoy	618-532-9719	Unsuccessful
Proposed Co-Counsel to the Debtors		David A. Sosne, Seth A. Albin,		
and Debtors-in-Possession	Summers Compton Wells LLC	Brian J. LaFlamme	314-872-0337	Successful
	US Attorney for Eastern District of	Attn Jeffrey B Jensen US		
US Attorneys Office	Missouri	Attorney	314-539-2309	Successful
State Attorney General	Utah Attorney General	Attn Bankruptcy Department	801-538-1121	Successful

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 30 of 33

# Exhibit K

### Filed 07/17/24 Exhibit Fred 07/17/24 11:42:29 Main Document Utility Providers Service List Case 24-42473 Doc 41

Served via Facsimile

CreditorName	CreditorNoticeName	Fax	Status
Ameren	Ameren Illinois	877-263-7369	Successful
Astbury Water Tech	Astbury Water Technology, Inc.	317-290-1670	Unsuccessful
Brownstown Sewage	Brownstown Sewage Works	812-358-1951	Successful
Carmi Light & Water	Carmi Water, Light & Power	618-384-4581	Unsuccessful
City of Joplin	Attn: Utility Billing	417-625-4710	Unsuccessful
City of Lincoln	Utility Billing	916-434-3266	Successful
City of Monticello		217-762-9307	Successful
City Of Washington		309-444-9779	Successful
Council Bluffs Water Works		712-328-4975	Successful
CWLP		217-789-2136	Successful
Jackson County Water		812-358-3730	Successful
Liberty	Empire District Electric Co. dba Liberty	417-625-5100	Unsuccessful
Midwest Natural Gas	Midwest Natural Gas Corp.	812-752-7845	Unsuccessful

Case 24-42473 Doc 41 Filed 07/17/24 Entered 07/17/24 11:42:29 Main Document Pg 32 of 33

# Exhibit L

### Filed 07/17/24 tit:42:29 Main Document Case 24-42473 Doc 41

Served via Facsimile

CreditorName	CreditorNoticeName	Fax	Status
Donald E. Hopp Jr.	Kelly & Castagna, LLC	309-820-0255	Successful
Name on File: ID 1846001		Fax on File	Successful
Name on File: ID 1846009		Fax on File	Successful