Case 24-42492	Doc 1		_ . of 14	 Docket #0001	Date Filed: 7/16/2024
Fill in this information to identi	fy the case:	Ŭ			
United States Bankruptcy Court	for the:				
Eastern Distric	t of Missour	ri			
Case number (If known): 24-		Chapter <u>11</u>			Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy 06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals,* is available.

1.	Debtor's name	Midwest Senior Ministries, Inc.				
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and <i>doing business</i> <i>as</i> names					
3.	Debtor's federal Employer Identification Number (EIN)	<u>2 0 - 1 0 5 3 4 0 1</u>				
4.	Debtor's address	Principal place of business	Mailing add of business	ress, if different fr	om pri	ncipal place
		2 City Place Drive Number Street	Number	Street		
		2nd Floor	P.O. Box			
		St. Louis, MO 63141-7055				
		City State ZIP Code	City	Sta	ate	ZIP Code
				principal assets, i ace of business	if differ	ent from
		St. Louis City County				
		county	Number	Street		
			City	Sta	ate	ZIP Code
5.	Debtor's website (URL)	https://christianhorizonsliving.org				



Voluntary Petition for Non-Individuals Filing for

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	Name							
filed	prior bankruptcy cases by or against the debtor n the last 8 years?	□ No □ Yes.	District		When		Case number	
	e than 2 cases, attach a ate list.		District		When		Case number	
pend busir	iny bankruptcy cases ing or being filed by a ness partner or an ate of the debtor?	NoYes.				ri		
	l cases. If more than 1, a separate list.		Case nu	mber, if known				MM / DD /YYYY
. Why distri	is the case filed in <i>this</i> ict?	imme distric	or has ha diately p st.	ad its domicile, prin preceding the date	of this petition	or for a longer pa	rt of such 180	this district for 180 days) days than in any other ip is pending in this district.
12. Does the debtor own or have possession of any real property or personal propert that needs immediate attention?		, (Why do It po Wha It ne It ne atter	es the property n ses or is alleged to t is the hazard? eds to be physical ludes perishable o	eed immediat	e attention? (Che of imminent and i rotected from the s that could quick!	eck all that appl dentifiable ha weather. y deteriorate	additional sheets if needed. y.) nzard to public health or safe or lose value without nce, or securities-related
				s the property? N		Street		State ZIP Code
		Į	□ No	roperty insured? Insurance agency _ Contact name _ Phone _				

Case 24-42492	Doc 1	Filed 07/16/24	Entered 07/16/24 09:34:26	Main Document
		Da	1 of 11	

Pg 4 of 14							
ebtor Midwest Senior	Ministries, Inc.	Case number (if known) 24-					
13. Debtor's estimation of	Check one:						
available funds	Funds will be available	for distribution to unsecured creditors.					
	After any administrative	expenses are paid, no funds will be ava	illable for distribution to unsecured creditors				
	1 -49	1 ,000-5,000	25,001-50,000				
14. Estimated number of creditors	50-99	5 ,001-10,000	5 0,001-100,000				
	1 00-199	10,001-25,000	More than 100,000				
	200-999						
	\$0-\$50,000	(\$1,000,001-\$10 million	□ \$500,000,001-\$1 billion				
5. Estimated assets	\$50,001-\$100,000	\$10,000,001-\$50 million	\$1,000,000,001-\$10 billion				
	[\$100,001-\$500,000	(\$50,000,001-\$100 million	\$10,000,000,001-\$50 billion				
	\$ 500,001-\$1 million	(\$100,000,001-\$500 million	More than \$50 billion				
	□ \$0-\$50,000	(\$1,000,001-\$10 million	\$ 500,000,001-\$1 billion				
6. Estimated liabilities	\$ 50,001-\$100,000	(\$10,000,001-\$50 million	\$1,000,000,001-\$10 billion				
	🖵 \$100,001-\$500,000	\$50,000,001-\$100 million	☐ \$10,000,000,001-\$50 billion				
	\$500,001-\$1 million	\$100,000,001-\$500 million	More than \$50 billion				

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2024

MM / DD / YYYY hleen Bertram X

Kate Bertram

Signature of authorized representative of debtor

Printed name

Title Chief Operating Officer

Pg 5 of 14 Midwest Senior Ministries, Inc. Case number (if known) 24-Debtor Nam ✗ _/s/ David A. Sosne 18. Signature of attorney 07/16/2024 Date Signature of attorney for debtor MM / DD / YYYY David A. Sosne Printed name Summers Compton Wells LLC Firm name 903 South Lindbergh Blvd., Suite 200 Number Street St. Louis, MO 63131 ZIP Code City State dsosne@scw.law (314) 991 - 4999 Contact phone Email address 28365 MO Bar number State

Schedule 1

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 11 case, collectively, the "**Debtors**") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Eastern District of Missouri. The Debtors have filed a motion requesting that the chapter 11 cases of these entities be consolidated for procedural purposes only and jointly administered pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure.

	DEBTOR NAME	EIN NUMBER
1.	Midwest Christian Villages, Inc., d/b/a Christian Horizons	26-0275009
2.	Hickory Point Christian Village, Inc., d/b/a Hickory Point Christian Village – f/k/a Fair Havens Hickory Point Christian Village	37-0987659
3.	Lewis Memorial Christian Village	51-0173104
4.	Senior Care Pharmacy Services, LLC	30-0971176
5.	New Horizons PACE MO, LLC	88-2494745
6.	Risen Son Christian Village	42-1279738
7.	Spring River Christian Village, Inc.	43-1341462
8.	Christian Homes, Inc., d/b/a The Christian Village, d/b/a Washington Christian Village and d/b/a Wabash Christian Village	37-0841562
9.	Crown Point Christian Village, Inc., f/k/a Chicago Land Christian Village, Inc.	31-1114614
10.	Hoosier Christian Village, Inc., d/b/a Hoosier Christian Village	23-7423749
11.	Johnson Christian Village Care Center, LLC d/b/a Johnson Christian Village	47-1908262
12.	River Birch Christian Village, LLC d/b/a River Birch Living, d/b/a The Ambrose at Panther Creek	84-3647232
13.	Washington Village Estates, LLC	20-5109088
14.	Christian Horizons Living, LLC f/k/a Christian Horizons LLC	84-3634871

15.	Wabash Christian Therapy and Medical Clinic, LLC d/b/a Wabash Christian Therapy	38-3922894
16.	Wabash Christian Village Apartments, LLC	88-2668352
17.	Wabash Estates, LLC	20-5108743
18.	Safe Haven Hospice of Southern Illinois, LLC	32-0487209
19.	Heartland Christian Village, LLC	20-5130196
20.	Midwest Senior Ministries, Inc.	20-1053401
21.	Shawnee Christian Nursing Center, LLC d/b/a Shawnee Christian Village	20-5130068

RESOLUTIONS OF THE BOARD OF MIDWEST SENIOR MINISTRIES, INC.

July 11, 2024

At a meeting of the board of Midwest Senior Ministries, Inc. (the "Company") held July 11, 2024 in which a quorum of the board members were in attendance, the following resolutions were adopted:

RESOLVED, that in the judgment of the Board, it may be desirable and in the best interests of the Company, its creditors, the charitable mission and other interested parties, to take certain actions to protect the assets of the Company from creditors, including, without limitation, to cause a voluntary petition to be filed by the Company seeking relief under the provisions of chapter 11, title 11, of the United States Code (the "Bankruptcy Code") and to take any related actions necessary to file for and effectuate bankruptcy protection in the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court") and to take other actions in and during the bankruptcy case; and it is

FURTHER RESOLVED, that Kate Bertram (President and CEO), Barb Shepard (Chief Human Resources & Compliance Officer) and/or Kenna Hudson (Controller) (each an "Authorized Officer" and together the "Authorized Officers") are, and each of them hereby is, authorized, on behalf of and in the name of the Company, to take all actions deemed necessary or appropriate to protect the assets of the Company and seek protection from creditors, including without limitation, if they deem it appropriate, to execute and verify or certify a voluntary petition under chapter 11 of the Bankruptcy Code and to sign or authorize any and all other pleadings, instruments, documents or actions appropriate and desirable, as determined by them in the exercise of their discretion, prior to and throughout the course of the bankruptcy case; and it is

FURTHER RESOLVED, that each of the Authorized Officers of the Company be, and each of them hereby is, authorized to continue the retention of the Company's existing professionals (including, without limitation, the law firms of Dentons US LLP and Summers Compton Wells, the investment banking firm of B.C. Ziegler and Company, Plante Moran as auditor and tax consultant and Kurtzman Carson Consultants, LLC dba Verita Global as claims and noticing agent) and to approve the engagement of such other counsel or other professionals as determined by the Authorized Officers to render services to and to represent the Company in connection with any proceeding under the Bankruptcy Code, and any other related matter in connection therewith as any of the Authorized Officers of the Company, and such other officers as they shall from time to time designate, shall approve and to continue to pay retainers to such firms as set forth in their respective engagement letters; and it is

FURTHER RESOLVED, that the appointment of Healthcare Management Partners, LLC as Chief Restructuring Officer effective July 16, 2024 on substantially the terms set forth in the engagement letter presented to the Board is hereby approved; and it is

FURTHER RESOLVED, that each of the Authorized Officers of the Company be, and each of them hereby is, authorized to obtain Chapter 11 Debtor in Possession financing and use of cash collateral on terms substantially similar to those set forth in the Term Sheet presented to the Board and to approve and enter into related implementing documentation and pleadings; and it is

FURTHER RESOLVED, that each of the Authorized Officers of the Company be, and hereby is, authorized to take any and all further action, to execute and deliver any and all further agreements, instruments and documents, and to cause the Company to pay all expenses, that they may deem necessary or appropriate in order to carry out fully the intent and accomplish the transactions contemplated by the foregoing resolutions; and that any such actions previously taken by such officer or officers are hereby ratified, confirmed and approved.

CERTIFICATE OF RESOLUTION

The undersigned hereby certifies that the undersigned is the Secretary of Midwest Senior Ministries, Inc. (the "Company"), and that annexed hereto is a true and correct copy of resolutions duly adopted by the Board of the Company at a meeting held on July 11, 2024 and that such resolutions have not been rescinded and remain in full force and effect on the date hereof.

IN WITNESS WHEREOF, the undersigned has hereunto set undersigned's hand and affixed the seal of the Company as of July 16, 2024.

V. Scott Williams

Secretary

Fill in this information to identify the case:		
Debtor name Midwest Christian Villages, Inc.		
United States Bankruptcy Court for the:	District of	Missouri
Case number (If known): 24-		(State)

Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Consolidated Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders 12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	ne of creditor and complete ling address, including zip e	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and	Indicate if claim is contingent, unliquidated, or disputed	If the clair unsecure partially s amount a	t of unsecured claim aim is fully unsecured, fill in only red claim amount. If claim is secured, fill in total claim and deduction for value of al or setoff to calculate red claim.		
			government contracts)		partially	Deduction for value of collateral or setoff	Unsecured claim	
1.	Derek Hopp as Executor of the Estate of c/o Kelly & Castagna LLC 121 N Main St. FI 3 Bloomington, IL 61701	Laura Castagna Email: <u>laura@injurylawbloomington.com</u>	Litigation				\$1,666,839.89	
2.	Select Rehabilitation, LLC PO Box 71985 Chicago, IL 60694	Timothy Makowski Email: <u>tim.makowski@selectrehab.com</u>	Trade Payables				\$1,227,534.74	
3.	Aegis Therapies Inc 4933 Old Greendwood Road Fort Smith, AR 72903	Barbara Duvall Email: <u>Barbara.Duvall@aegistherapies.com</u>	Trade Payables				\$1,012,589.61	
4.	AmerisourceBergen 905 N Main Street Austin, MN 55912	David Albrecht Email: <u>david.albrecht@astrupcompanies.com</u>	Trade Payables				\$444,051.37	
5.	AETNA PO Box 804735 Chicago, IL 60680	Robert Chibbaro Email: <u>ChibbaroR1@aetna.com</u>	Trade Payables				\$438,133.10	
6.	Shores Builders Inc. 2222 East McCord Street Centralia, IL 62801	Gregory S. McCoy Email: <u>gmccoy@shoresbuilders.com</u>	Trade Payables				\$396,086.61	
7.	Macon County Collector 141 S Main St, Room 302 Decatur, IL 62523	John D. Jackson	Taxes				\$381,474.06	
8.	Michael Colliver & Jacqueline Boring, FO c/o Levin & Perconti 325 North LaSalle, Suite 300 Chicago, IL 60654	Jaime Koziol Delaney Email: jak@levinperconti.com or Chapter 9 Cases: List of Creditors Who	Litigation				\$350,000.00 Page 1	

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims

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Midwest Christian Villages, Inc.

Debtor:

Name

Case number (*if known*) 24-____

9.	Gordon Food Service, Inc. 342 Gordon Industrial Way Shepherdsville, KY 40165	Chris Pitcher Email: <u>jak@levinperconti.com</u>	Trade Payables	\$342,057.70
10.	Synergi Partners Inc PO Box 5599 Florence, SC 29502	Aaron Platt Email: <u>aplatt@synergipartners.com</u>	Trade Payables	\$300,704.28
11.	Holladay Construction Group LLC 3454 Douglas Road Ste 250 South Bend, IN 46635	Shannon Hyduk Email: <u>shyduk@hcgllc.net</u>	Trade Payables	\$268,576.66
12.	Sangamon County Tax Collector 200 S 9 th Street Springfield, IL 62701	Joe Aiello	Tax	\$221,787.36
13.	Sentinel Technologies, Inc. PO Box 85080 Chicago, IL 60680	Michelle Knapczyk Email: <u>mknapczyk@sentinel.com</u>	Trade Payables	\$188,741.48
14.	Medline Industries, Inc. Lockbox 14400 5505 N Cumberland Ave Ste 307 Chicago, IL 60656	John Cervino Email: <u>jcervino@medline.com</u>	Trade Payables	\$185,858.25
15.	Resident #1 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$175,579.20
16.	Resident #2 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$175.572.00
17.	Resident #3 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$175.572.00
18.	Resident #4 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$170,465.40
19.	Resident #5 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$170,458.20
20.	Resident #6 - Lewis Memorial Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$167,300.10
21.	Resident #7 - Lewis Memorial Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$162,427.50
22.	Resident #8 - Lewis Memorial Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$160,224.30
23.	Resident #9 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit	\$154,782.00

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Midwest Christian Villages, Inc.

Debtor:

Name

Case number (*if known*) <u>2</u>4-

			1		
24.	Resident #10 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit		\$138,330.00
25.	Resident #11 - Risen Son Christian Village [REDACTED]	[REDACTED]	Resident Deposit		\$136,019.70
26.	Resident #12 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit		\$135,249.30
27.	Resident #13 - Hickory Point Christian Village [REDACTED]	[REDACTED]	Resident Deposit		\$135,249.30
28.	Resident #14 - Risen Son Christian Village [REDACTED]	[REDACTED]	Resident Deposit		\$132,016.50
29.	Resident #15 - Lewis Memorial Christian Village [Redacted]	[REDACTED]	Resident Deposit		\$128,520.00
30.	Resident #16 -Crown Point Christian Village [REDACTED}	[REDACTED]	Resident Deposit		\$120,678.50

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	P0 14 01 14							
Fill in this information to identify the case and this filing:								
Debtor Name Midwest Senior Ministries, Inc								
United States Bankruptcy Court for the: <u>Eastern</u>	District of <u>Missouri</u> (State)							
Case number (If known):	(etate)							

Official Form 202 Declaration Under Penalty of Perjury for Non-Individual Debtors 12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders (Official Form 204)

Other document that requires a declaration_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 07/16/2024 MM / DD / YYYY

Men Bestram

Signature of individual signing on behalf of debtor

Kate Bertram Printed name

Chief Operating Officer Position or relationship to debtor