UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re: Chapter 11

JCK LEGACY COMPANY, et al., : Case No. 20-10418 (MEW)

Debtors. (Jointly Administered)

Related Docket No. 1557

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ORDER GRANTING SUCCESSOR GUC RECOVERY TRUSTEE'S MOTION TO AMEND JCK LEGACY GUC RECOVERY TRUST AGREEMENT

Upon the motion (the "Motion") of Yale Scott Bogen, in his capacity as successor trustee of the JCK Legacy GUC Recovery Trust (the "Successor GUC Recovery Trustee"), for entry of an order (a) amending the Trust Agreement, and (b) granting other relief as the Court deems necessary and proper; and the Court having jurisdiction under 28 U.S.C. §§ 157 and 1334 to consider the Motion and relief requested; and the Motion and relief requested being a core proceeding under 28 U.S.C. § 157(b)(2); and venue being proper before this Court under 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion having been provided; and it appearing that no other notice is needed; and such relief being in the best interests of the Debtors' estates and their creditors, and the GUC Recovery Trust²; and the Court having considered all papers submitted; and for good cause shown;

It is hereby **ORDERED** that:

1. The Motion is **GRANTED** to the extent set forth herein.

² Capitalized terms used and not otherwise defined herein shall have the meaning ascribed to them in the Motion.



¹ The Debtors in these chapter 11 cases and the last four characters of each Debtor's tax identification number are: JCK Legacy Company (0478) and Herald Custom Publishing of Mexico, S. de R.L. de C.V. (5UZ1). The location of the Successor GUC Recovery Trustee's service address for purposes of these chapter 11 cases is: 500 West Cypress Creek Road Suite 400 Fort Lauderdale, Florida 33309.

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2. Section 9.2 of the Trust Agreement is hereby amended to allow the Successor GUC Recovery Trustee to seek an extension of the duration of the GUC Recovery Trust at any

time before the fifth anniversary of the GUC Recovery Trust.

3. The Court shall retain jurisdiction over any matter arising from or related to the

implementation of this Order.

Dated: September 22, 2023

New York, NY

s/Michael E. Wiles

Honorable Michael E. Wiles United States Bankruptcy Judge