20-10418-mew Doc 1539 Filed 04/17/23 Entered 04/17/23 21:34:00 Main Document Docket #1539 Date Filed: 04/17/2023

Py 1 01 10 UNITED STATES BANKRUPTCY COURT

| SOUTHERN | DISTRICT OF | NEW YORK |
|-----------|-------------|---------------|
| DOCTILLIA | DIDITION OF | TILL II TOILL |

| LEGACY COMPANY, et al., l-Down Debtors. | \$ \$ \$ | Case No. 20-10418 Lead Case No. 20-10418 ⊠ Jointly Administered |
|--|--|---|
| nfirmation Report | | Chapter 11 |
| ng Date: <u>03/31/2023</u> | | Petition Date: <u>02/13/2020</u> |
| ned Date: 09/25/2020 | | Plan Effective Date: 09/30/2020 |
| <u> </u> | | Name of Authorized Party or Entity |
| tiz esponsible Party | Pr Or | vle J. Ortiz inted Name of Responsible Party ne Penn Plaza, Suite 3335 ew York, NY 10119 |
| 1 | Debtor(s) Afirmation Report Ing Date: 03/31/2023 And Date: 09/25/2020 Afirmation Report relates to: Reorgani Other Au Au Au Au Au Au Au Au Au Au | Debtor(s) Solution Solution |

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. \S 1320.4(a)(2) applies.



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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

Part 1: Summary of Post-confirmation Transfers

| | Current Quarter | Total Since Effective Date |
|--|-----------------|-------------------------------|
| a. Total cash disbursements | \$24,997 | \$6,850,506 |
| b. Non-cash securities transferred | \$0 | \$0 |
| c. Other non-cash property transferred | \$0 | \$0 |
| d. Total transferred (a+b+c) | \$24,997 | \$6,850,506 |

| | nfirmation Professional Fees and | • | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumula |
|--------|---|------------------------|--------------------------|---------------------|-------------------------|----------------|
| | sional fees & expenses (bankruptcy) d by or on behalf of the debtor | Aggregate Total | \$0 | \$36,062,737 | \$0 | \$36,06 |
| | ed Breakdown by Firm | 00 0 | | | | |
| | Firm Name | Role | | | | |
| i | Berkeley Research Group, LLC | Financial Professional | \$0 | \$2,025,607 | \$0 | \$2,02 |
| ii | Dundon Advisors LLC | Financial Professional | \$0 | \$97,901 | \$0 | \$9 |
| iii | Evercore Group, L.L.C. | Financial Professional | \$0 | \$4,369,987 | \$0 | \$4,36 |
| iv | FTI Consulting, Inc. | Financial Professional | \$0 | \$3,145,528 | \$0 | \$3,14 |
| v | Groom Law Group, Chartered | Special Counsel | \$0 | \$551,027 | \$0 | \$55 |
| vi | Moelis & Company | Financial Professional | \$0 | \$3,719,293 | \$0 | \$3,71 |
| vii | Skadden Arps Slate Meagher & | Lead Counsel | \$0 | \$9,148,384 | \$0 | \$9,14 |
| viii | Stroock & Stroock & Lavan LL | Special Counsel | \$0 | \$7,293,268 | \$0 | \$7,29 |
| ix | Togut, Segal & Segal LLP | Local Counsel | \$0 | \$2,391,745 | \$0 | \$2,39 |
| x | Kurtzman Carson Consultants | Other | \$0 | \$3,319,997 | \$0 | \$3,31 |
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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| 1x | xviii | | | |
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| 1x | xxi | | | |
| 1x | xxii | | | |
| 1x | xxiii | | | |
| 1x | xxiv | | | |
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|----|---------|--|--------------------------|-----------------|-------------|--------------|-------------|
| | | | | Current Quarter | Cumulative | Quarter | Cumulative |
| b. | | ional fees & expenses (nonbankrup d by or on behalf of the debtor | otcy) Aggregate Total | \$0 | \$2,850,787 | \$0 | \$2,850,787 |
| | Itemize | d Breakdown by Firm | | | | | |
| | | Firm Name | Role | | | | |
| | i | Deloitte Touche LLP | Financial Professional | \$0 | \$1,369,576 | \$0 | \$1,369,576 |
| | ii | Ernst & Young LLP | Financial Professional | \$0 | \$1,481,211 | \$0 | \$1,481,211 |
| | iii | | | | | | |
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

| | Willd-Down Debtors. | | | |
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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

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| | ci | | | | | |
| с. | All professional fees and expenses (debtor & committees) | | \$0 | \$0 | \$0 | \$0 |

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|--------------------------|--|-------------------------|-----------------|----------------|--------------------------------|
| a. Administrative claims | \$130,849 | \$0 | \$130,849 | \$130,849 | 100% |

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

\$0 \$0 \$0 0% b. Secured claims \$0 \$2,360,241 \$0 \$2,360,241 \$2,360,241 100% c. Priority claims \$51,463,375 \$0 \$0 \$1,211,898,694 0% d. General unsecured claims \$0 \$0 \$0 e. Equity interests

Part 4: Questionnaire

a. Is this a final report?

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ○ No ○

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Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.

Case No. 20-10418

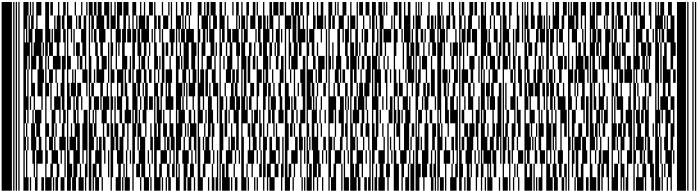
Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

| /s/ Sean M. Harding | Sean M. Harding | | |
|--------------------------------|-----------------------------------|--|--|
| Signature of Responsible Party | Printed Name of Responsible Party | | |
| Plan Administration Trustee | 04/17/2023 | | |
| Title | Date | | |

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.



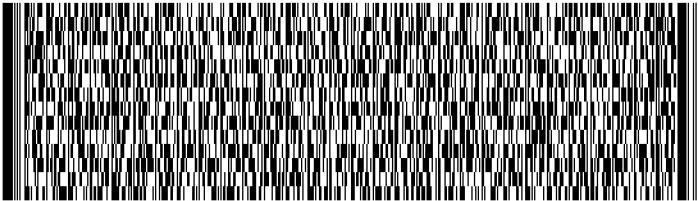
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Other Page 1

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Bankruptcy Table 1-50

Debtor's Name JCK LEGACY COMPANY, et al., Wind-Down Debtors.



Bankruptcy Table 51-100

Non-Bankruptcy Table 1-50

Non-Bankruptcy Table 51-100

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