

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Lordstown Motors Corp., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 23-10831 (MFW)

(Jointly Administered)

Docket Nos. 651, 657, 661 & 831

**NOTICE OF RESCHEDULED CONFIRMATION HEARING DATE AND TIME**

**PLEASE TAKE NOTICE** that pursuant to the *Order (I) Approving the Disclosure Statement and the Form and Manner of Notice, (II) Approving Plan Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Approving Form, Manner, and Scope of Confirmation Notices, (V) Establishing Certain Deadlines in Connection with the Approval of the Disclosure Statement and Confirmation of the Plan, and (VI) Granting Related Relief* [Docket No. 651] (the “**Disclosure Statement Order**”), the hearing (the “**Confirmation Hearing**”) to consider the confirmation of the Debtors’ *Modified First Amended Joint Chapter 11 Plan of Lordstown Motors Corp. and Its Affiliated Debtors* [Docket No. 657] (the “**Plan**”)<sup>2</sup> was scheduled for January 10, 2024 at 3:00 p.m. (ET) [Docket No. 831].

**PLEASE TAKE FURTHER NOTICE** that the Confirmation Hearing has been rescheduled with permission from the Court, and will now commence on **February 22, 2024 at 10:30 a.m. (ET)** before The Honorable Mary F. Walrath, at the United States Bankruptcy Court

<sup>1</sup> The Debtors and the last four digits of their respective taxpayer identification numbers are: Lordstown Motors Corp. (3239); Lordstown EV Corporation (2250); and Lordstown EV Sales LLC (9101). The Debtors’ service address is 27000 Hills Tech Ct., Farmington Hills, MI 48331.

<sup>2</sup> Capitalized terms used and not otherwise defined herein have the meaning ascribed to them in the Plan or the Disclosure Statement Order (including exhibits thereto), as applicable.



for the District of Delaware, 824 Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801.

**PLEASE TAKE FURTHER NOTICE** that the Debtors shall file the (i) reply to Plan Objections, (ii) brief in support of Plan Confirmation; (iii) declarations in support of Plan Confirmation, and (ii) Voting Report on or before **February 16, 2024**.

Dated: January 19, 2024

Respectfully submitted,

/s/ Morgan L. Patterson

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